



WARNING





Top quality prints and a

FREE online photo service

Digital and film

Easy upload for digital pictures and film rolls

- Create online albums

 Unlimited secure space for your pictures
- Photo upload software

 Upload your images from your desktop
- Share your photos

 Friends, family, workmates, share the moment
- Buy prints and gifts

 Turn your favourite photos into great gifts

password

forgotten password?

Take the Tour

Create an account

Gifts Gallery

Turn your photos into great gifts!



Promotions

Share pictures & when friend registers, you both get 3 free 6x4 prints.



Fotango, 2003

Our strategy is customer focused. We will lead a innovative effort in the market through our use of agile techniques and open source to become a leading provider of open standard solutions to the digital world. To develop products of the highest standards we make our clients part of the team. Our final measure of success is the satisfaction of the team at the end of the project.



Business
Level
Abstractions of a
Healthy
Strategy

Common Blahs

```
digital business, big data, disruptive,
  innovative, collaborative, competitive
    advantage, ecosystem, open source,
     networked, efficiency, learning
           organisation, social
  media, revolution, cloud based, agile,
secure, internet of things, growth, value,
          customer focused, open,
digital first, data leaders, agile, insight
           from data, platform,
     sustainable, revolution, culture.
```

Blah Template

Our strategy is [Blah]. We will lead a [Blah] effort of the market through our use of [Blah] and [Blah] to build a [Blah]. By being both [Blah] and [Blah], our [Blah] approach will drive [Bah] throughout the organisation. Synergies between our [Blah] and [Blah] will enable us to capture the upside by becoming [Blah] in a [Blah] world. These transformations combined with [Blah] due to our [Blah] will create a [Blah] through [Blah] and [Blah].

Blahs Blah template auto generate 64 strategies

Strategy 1 / 64

Our strategy is customer focused. We will lead a disruptive effort of the market through our use of innovative social media and big data to build a collaborative cloud based ecosystem. By being both digital first and agile, our open approach will drive efficiency throughout the organisation.

Synergies between our culture revolution and networked learning organisation will enable us to capture the upside by becoming data leaders in a digital business world.

Strategy 2 / 64

Our strategy is innovative digital business. We will lead a growth effort of the market through our use of customer focused competitive advantage and disruptive social media to build a collaborative revolution. By being both data leaders and cloud based, our ecosystem approach will drive insight from data throughout the organisation. Synergies between our platform and open culture will enable us to capture the upside by becoming digital first in a networked world.

1. This is the exact wording from our business plan.

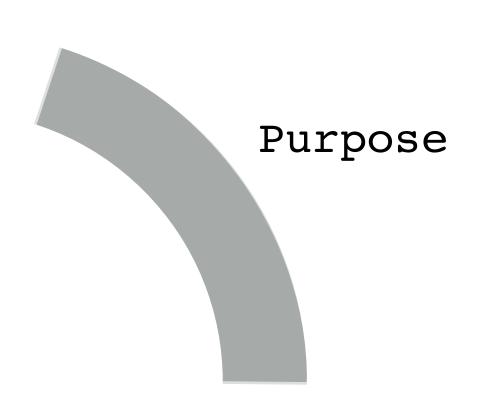
- 1. This is the exact wording from our business plan.
- 2. I've seen two of these used already.

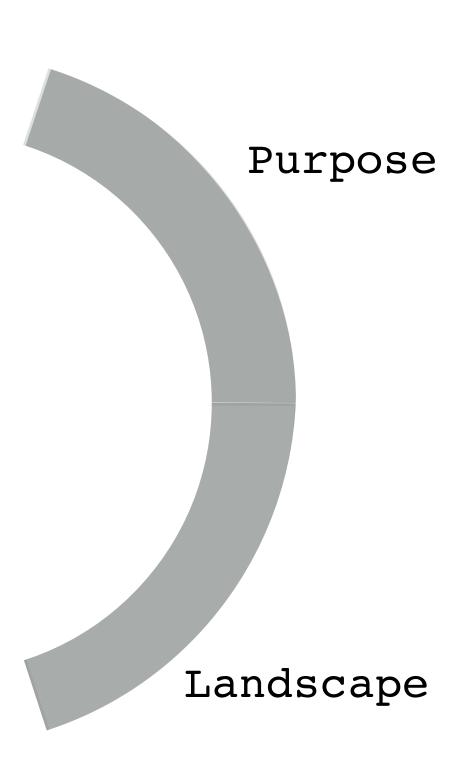
- 1. This is the exact wording from our business plan.
- 2. I've seen two of these used already.
- 3. Are you for hire?

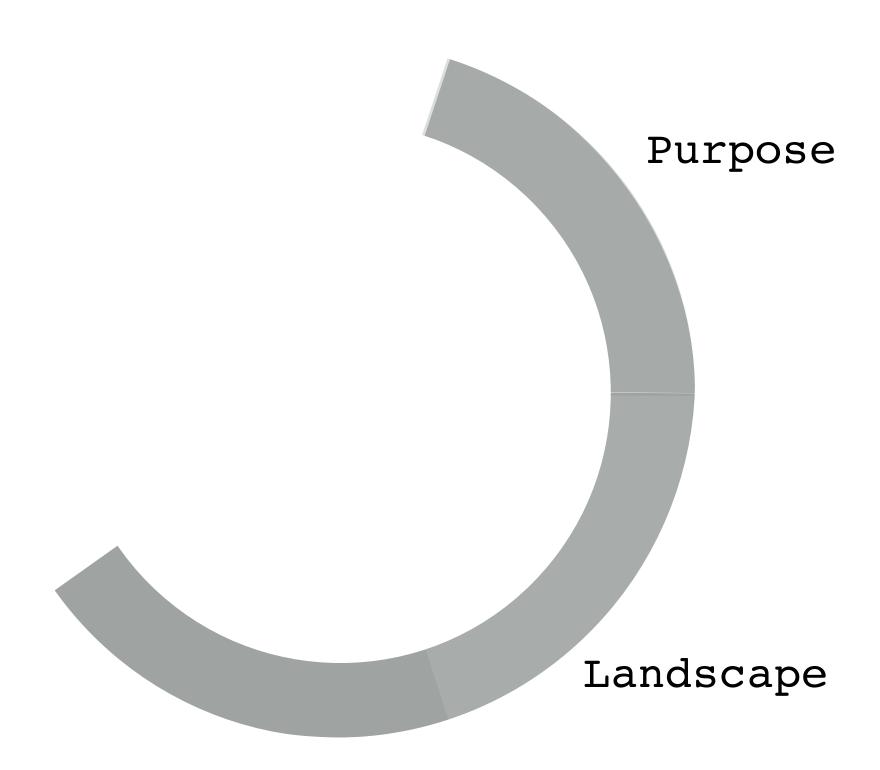
Our strategy is collaborative. We will lead an open effort of the market through our use of big data and social media to build a digital business. By being both disruptive and agile, our networked approach will drive internet of things throughout the organization. Synergies between our growth and insight from data will enable us to capture the upside by becoming sustainable in an innovative world. These transformations combined with learning organization due to our data leaders will create a platform through revolution and leaders.

http://strategy-madlibs.herokuapp.com/

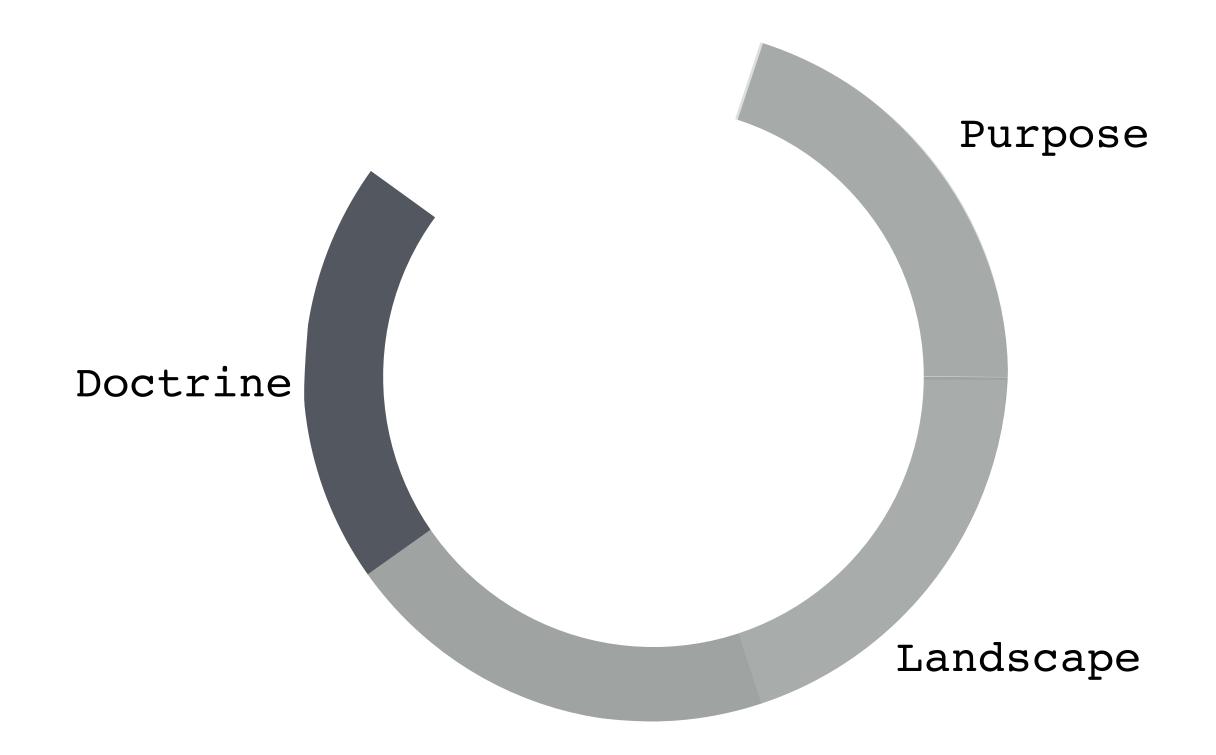








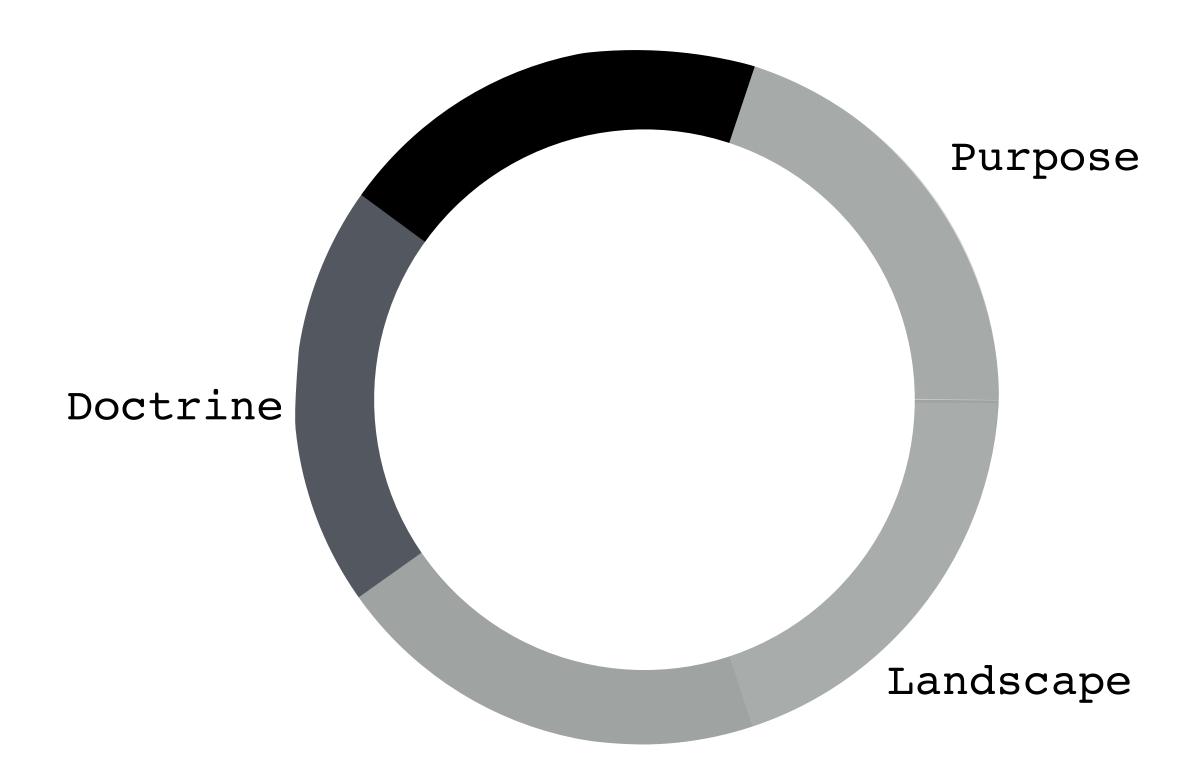
Climate



Climate

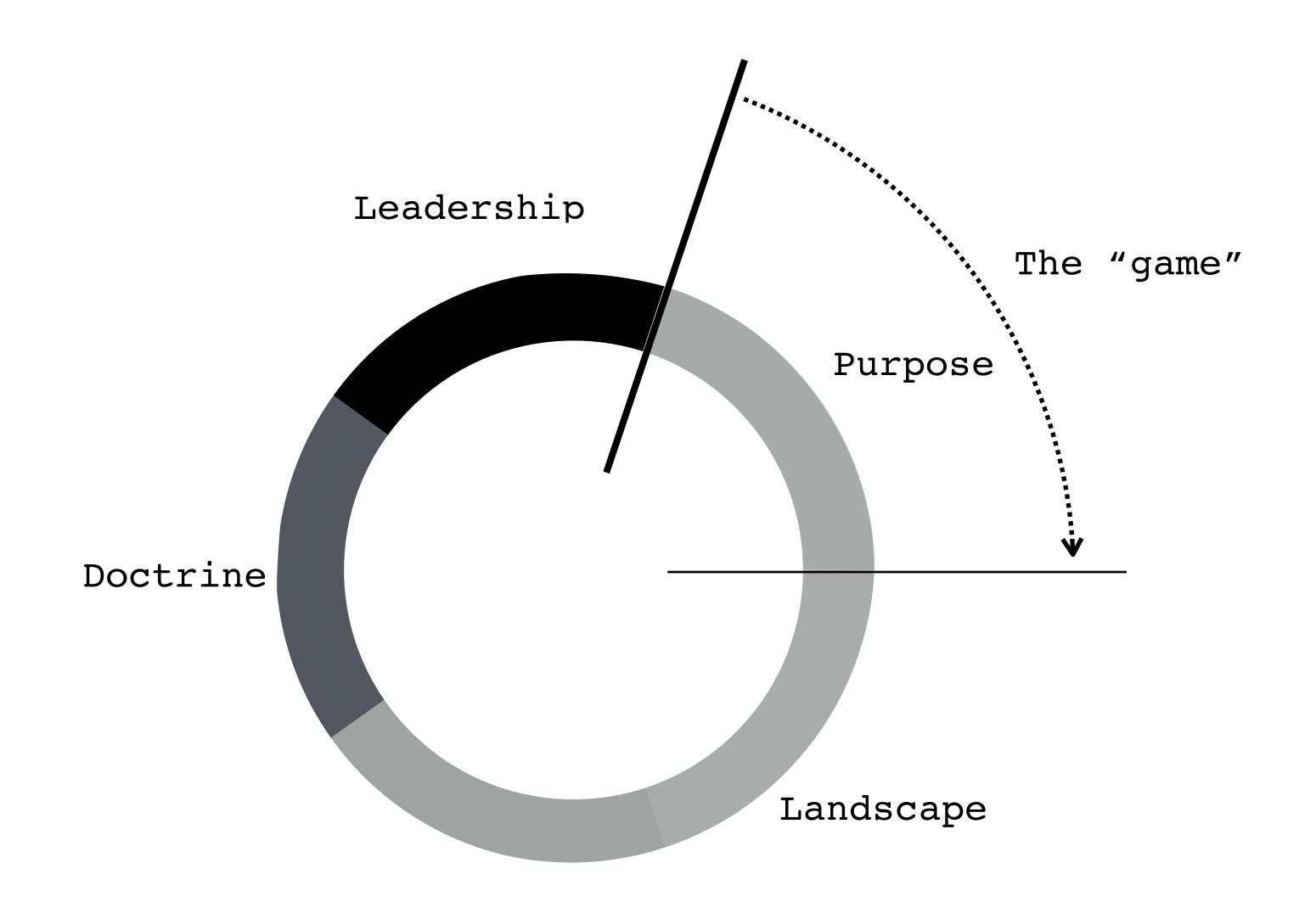
The Strategy Cycle
Sun Tzu's five factors

Leadership



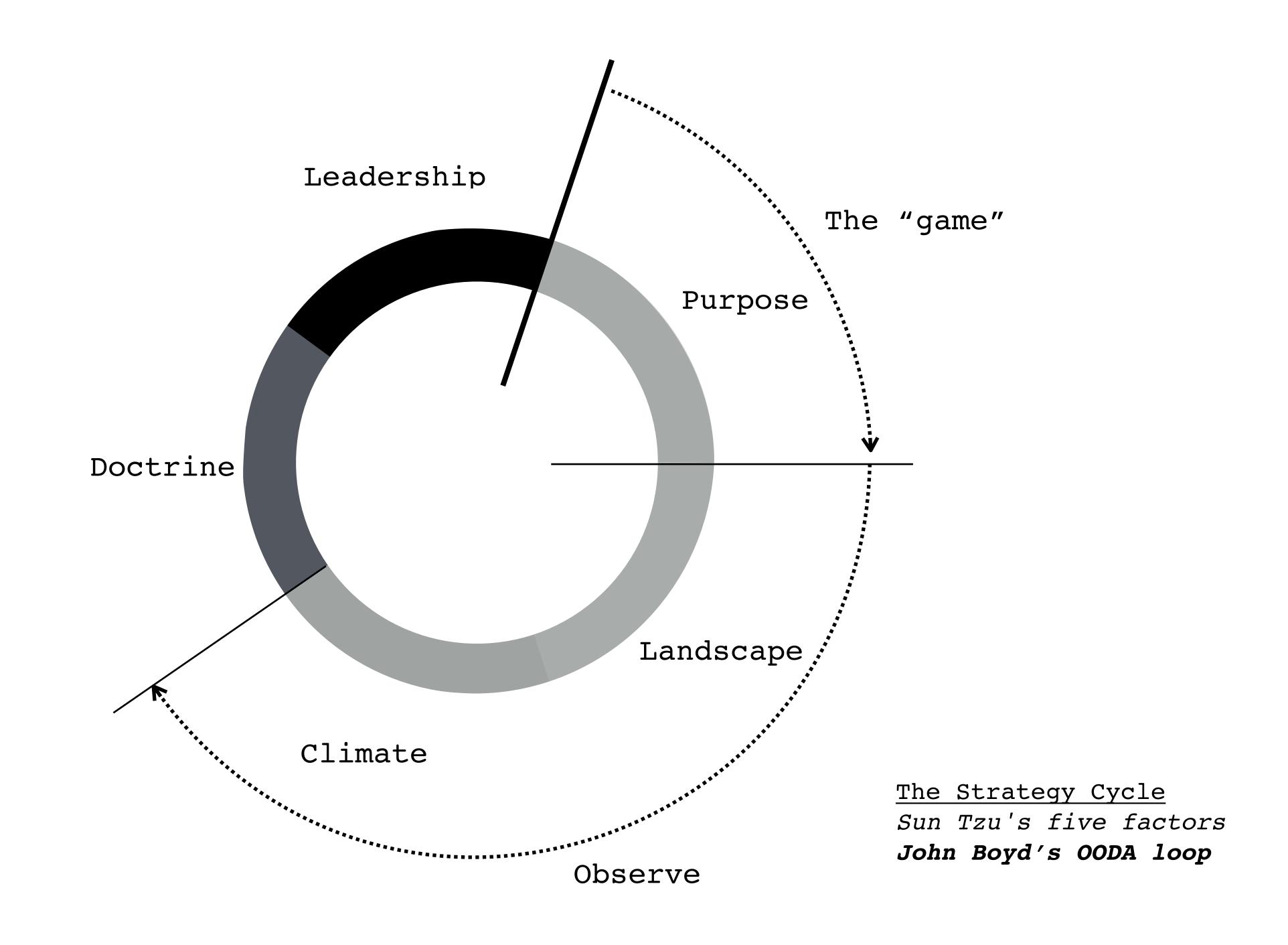
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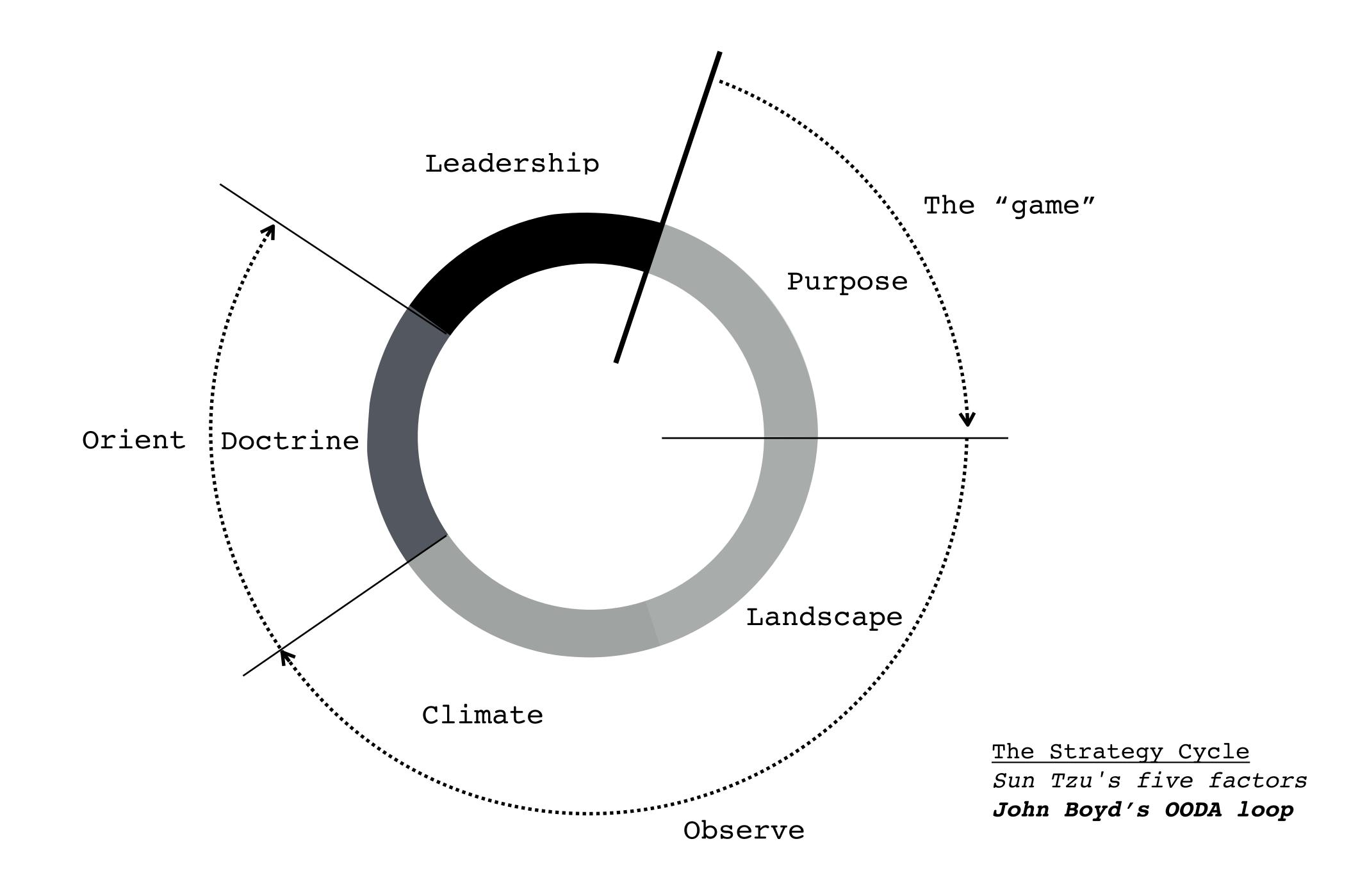


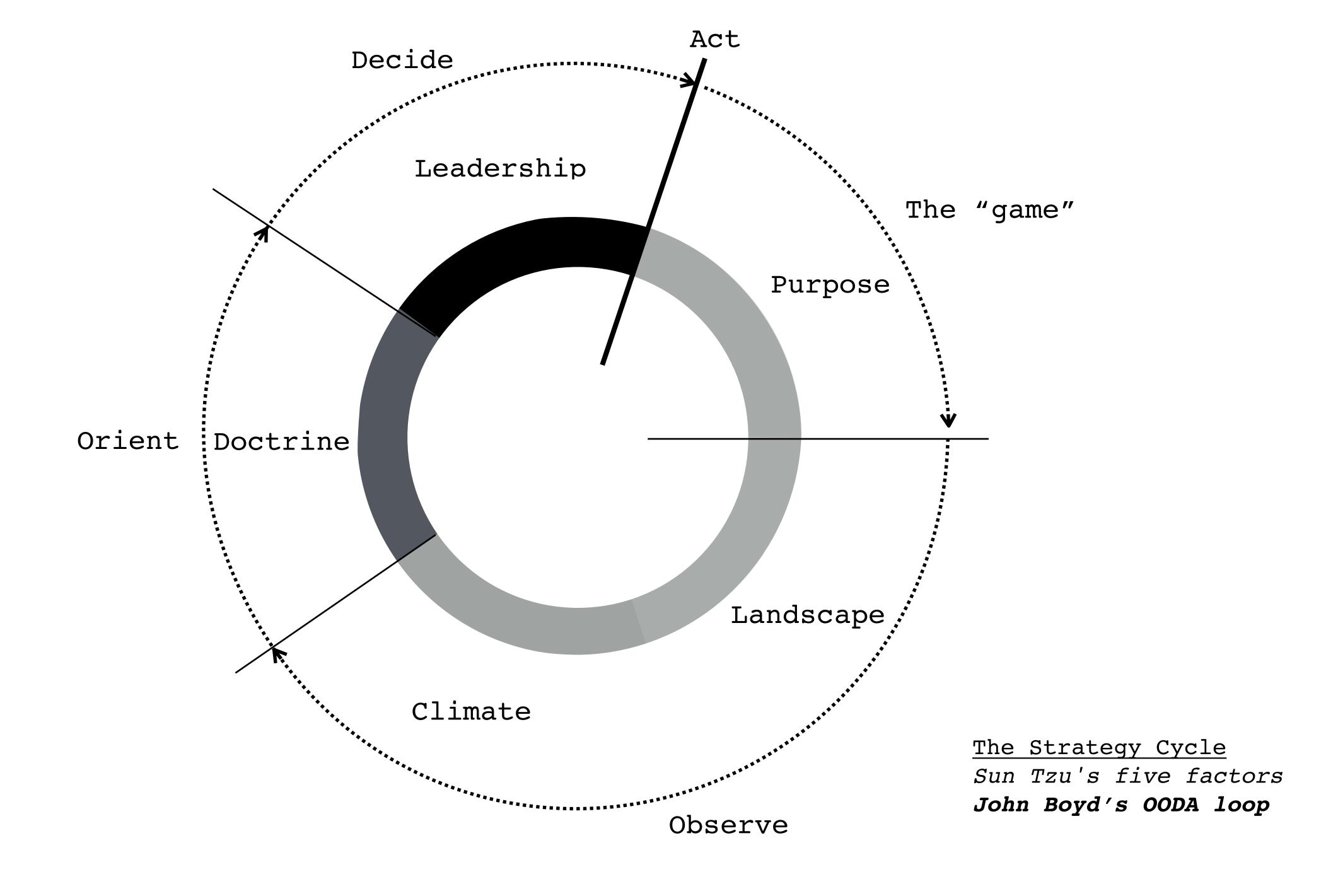


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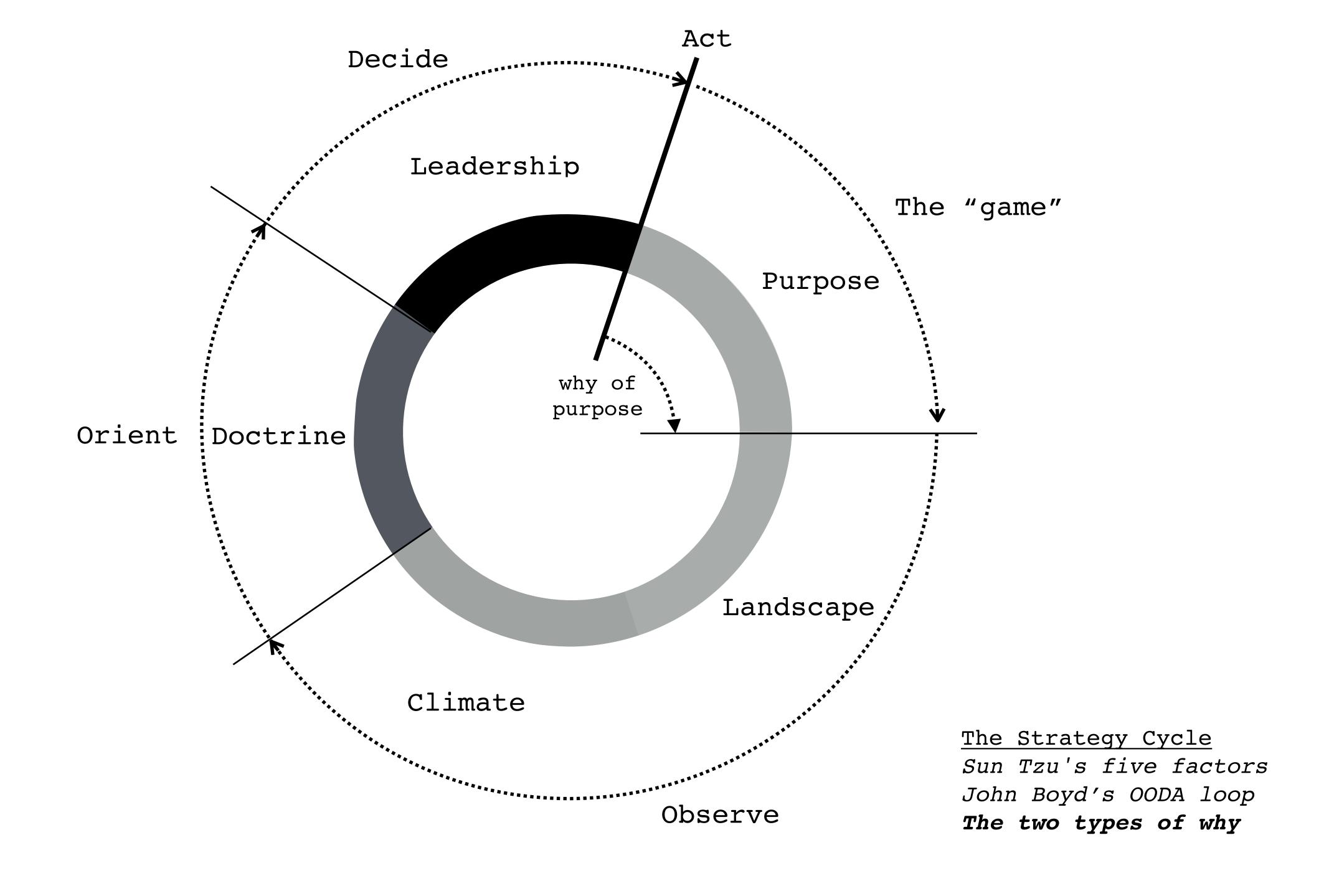
The Strategy Cycle
Sun Tzu's five factors
John Boyd's OODA loop

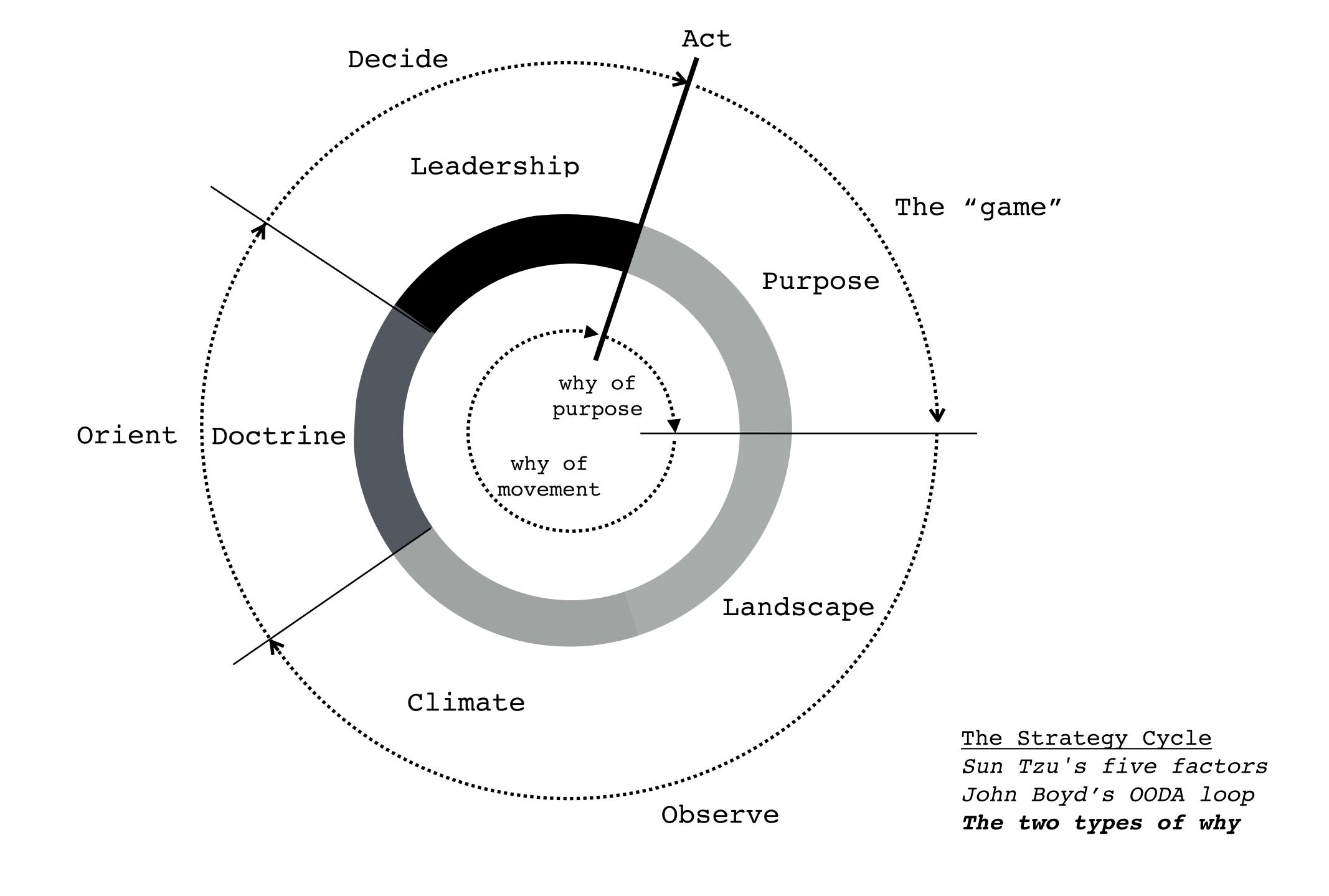




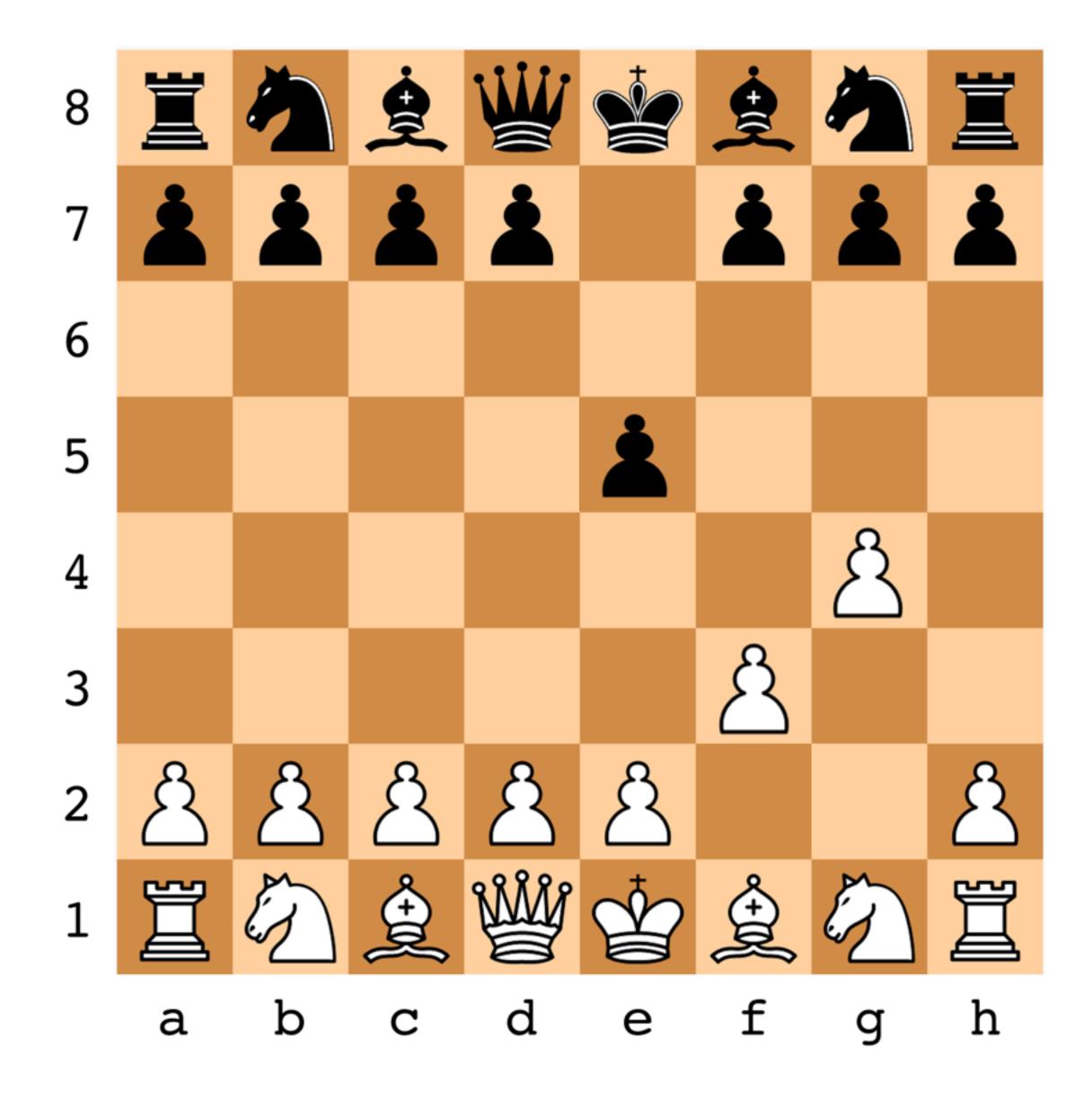


Importance of why?

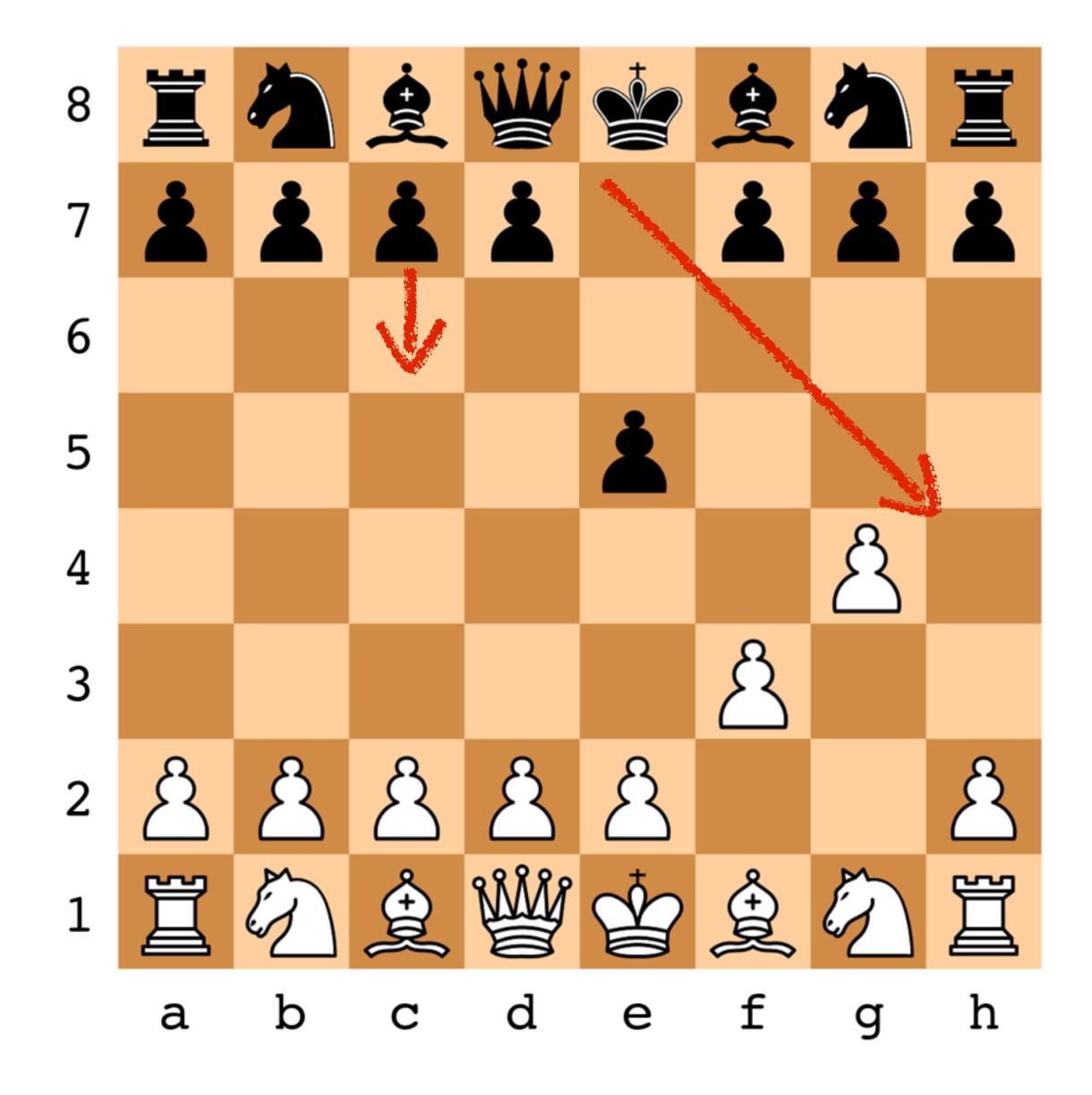




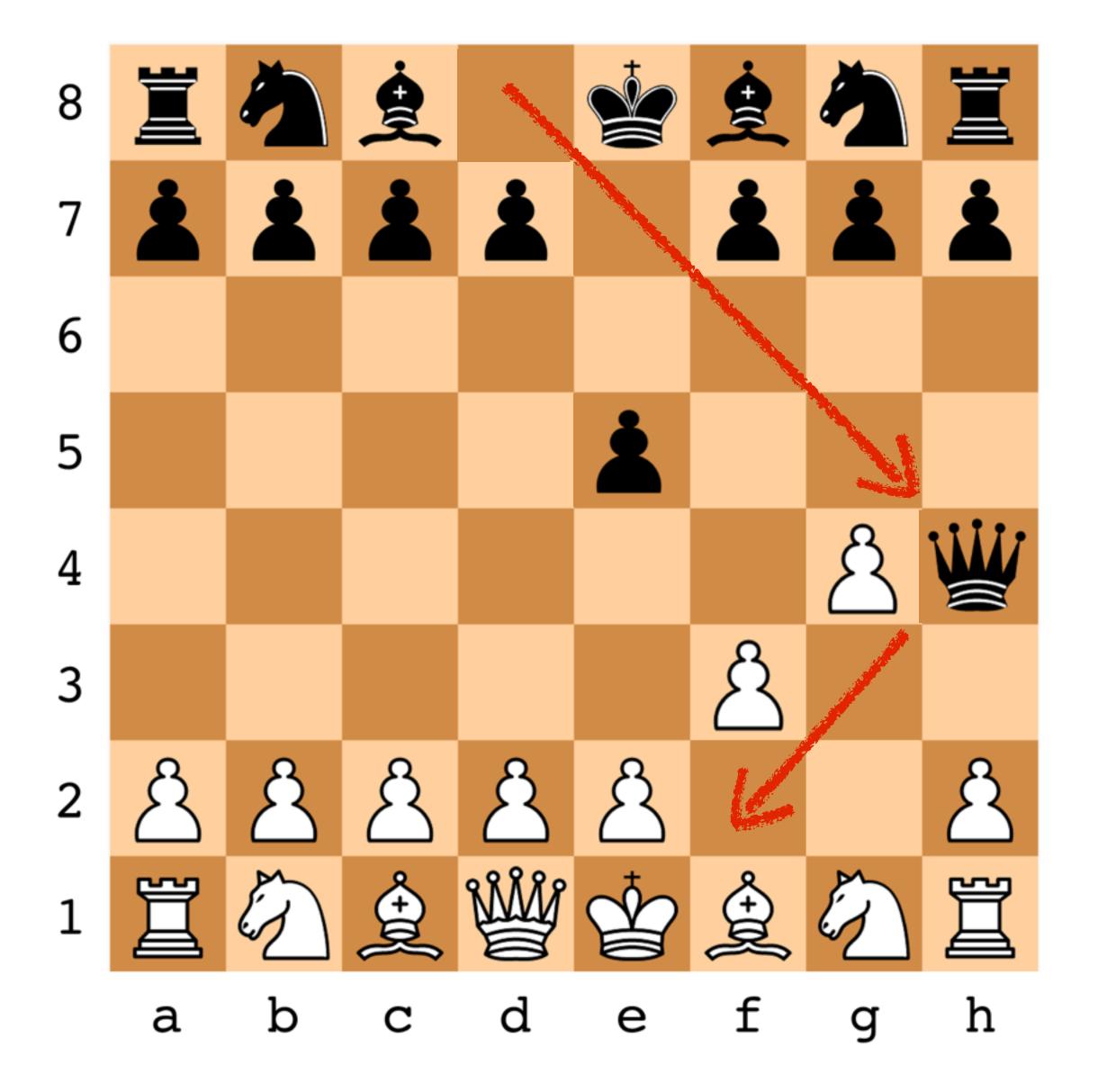
Why of purpose = To Win!



Why of movement = here or there?



Movement = LEARNING



Checkmate





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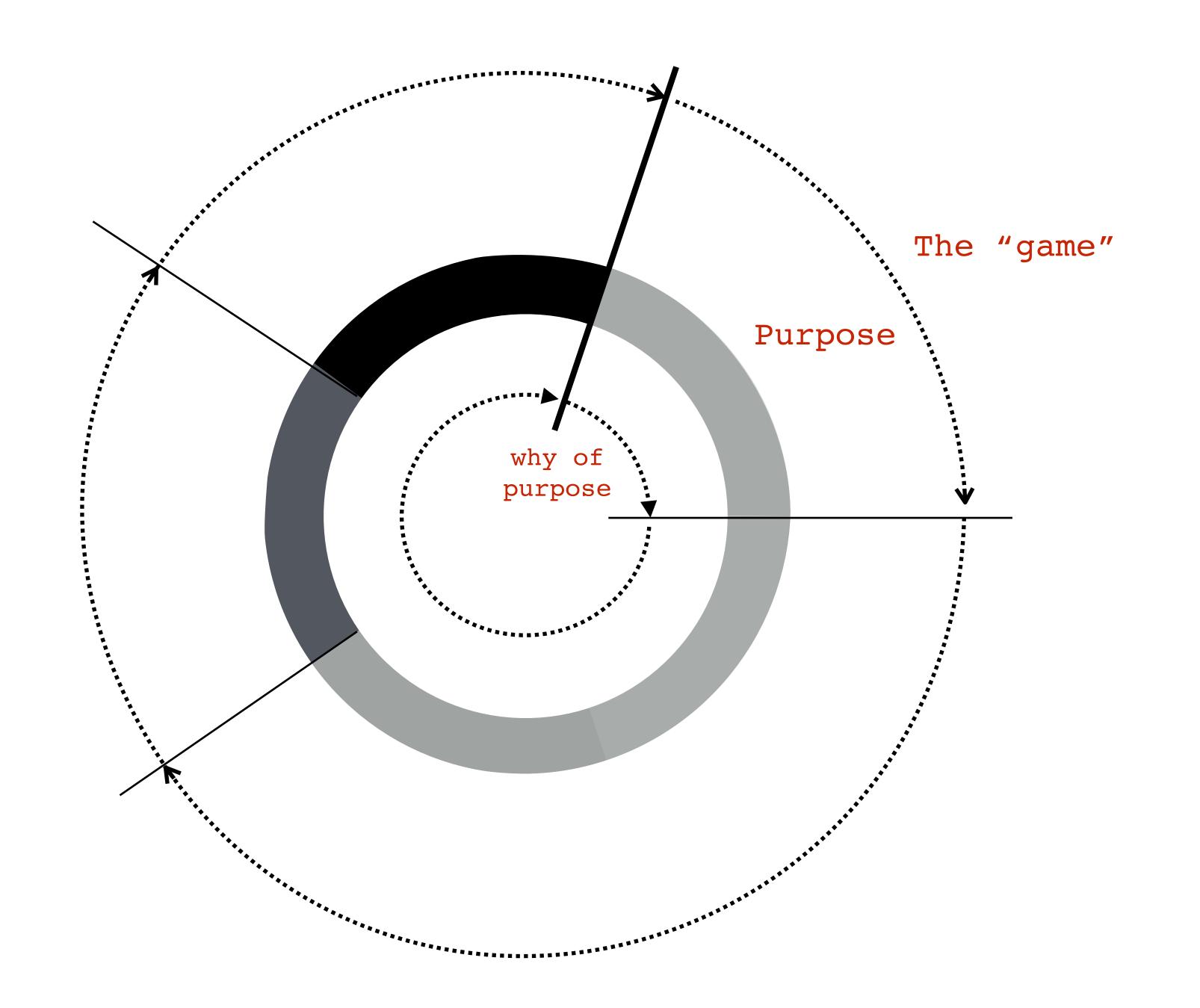
Turn your photos into great gifts!

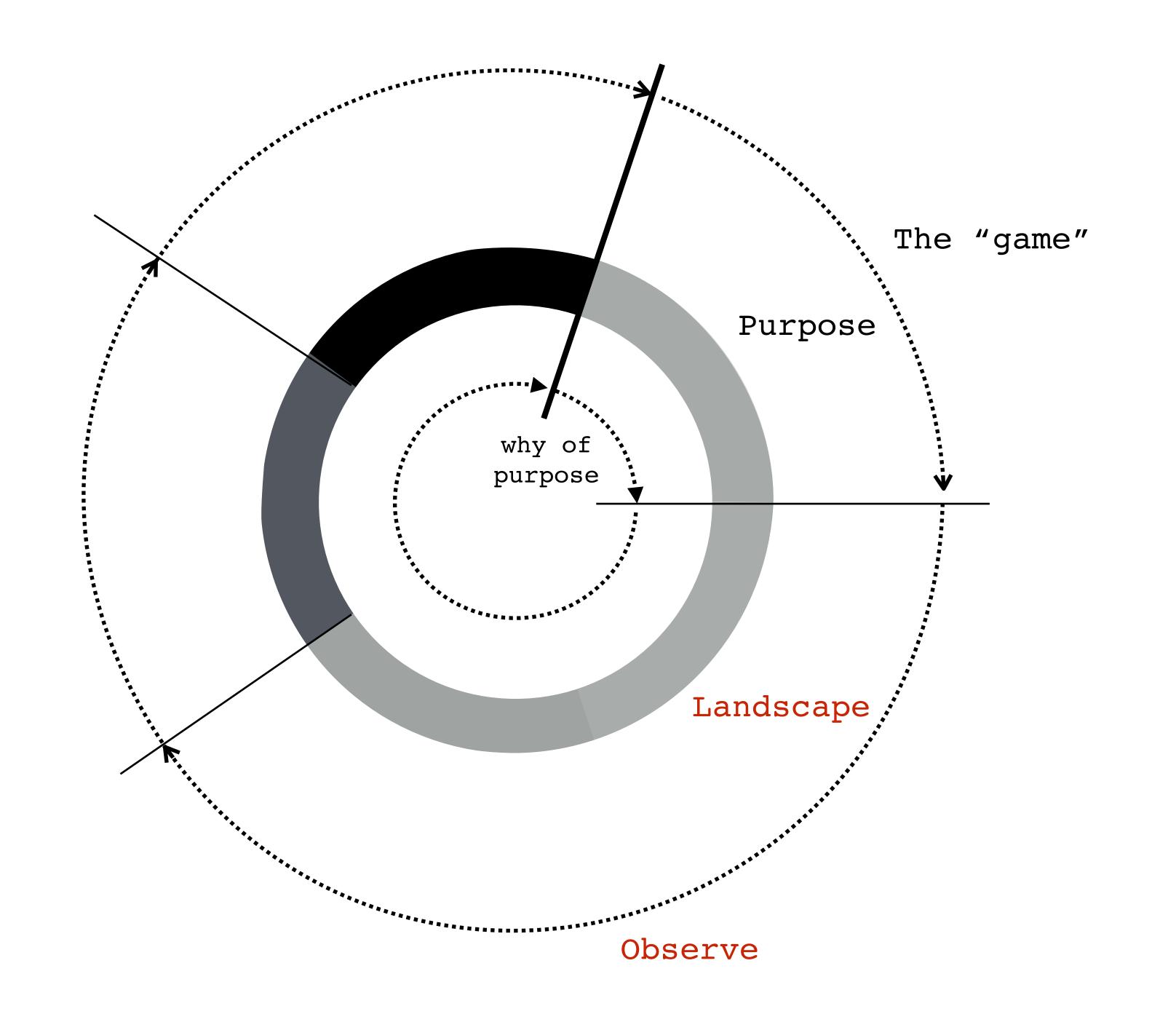


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Share pictures & when friend registers, you both get 3 free 6x4 prints.





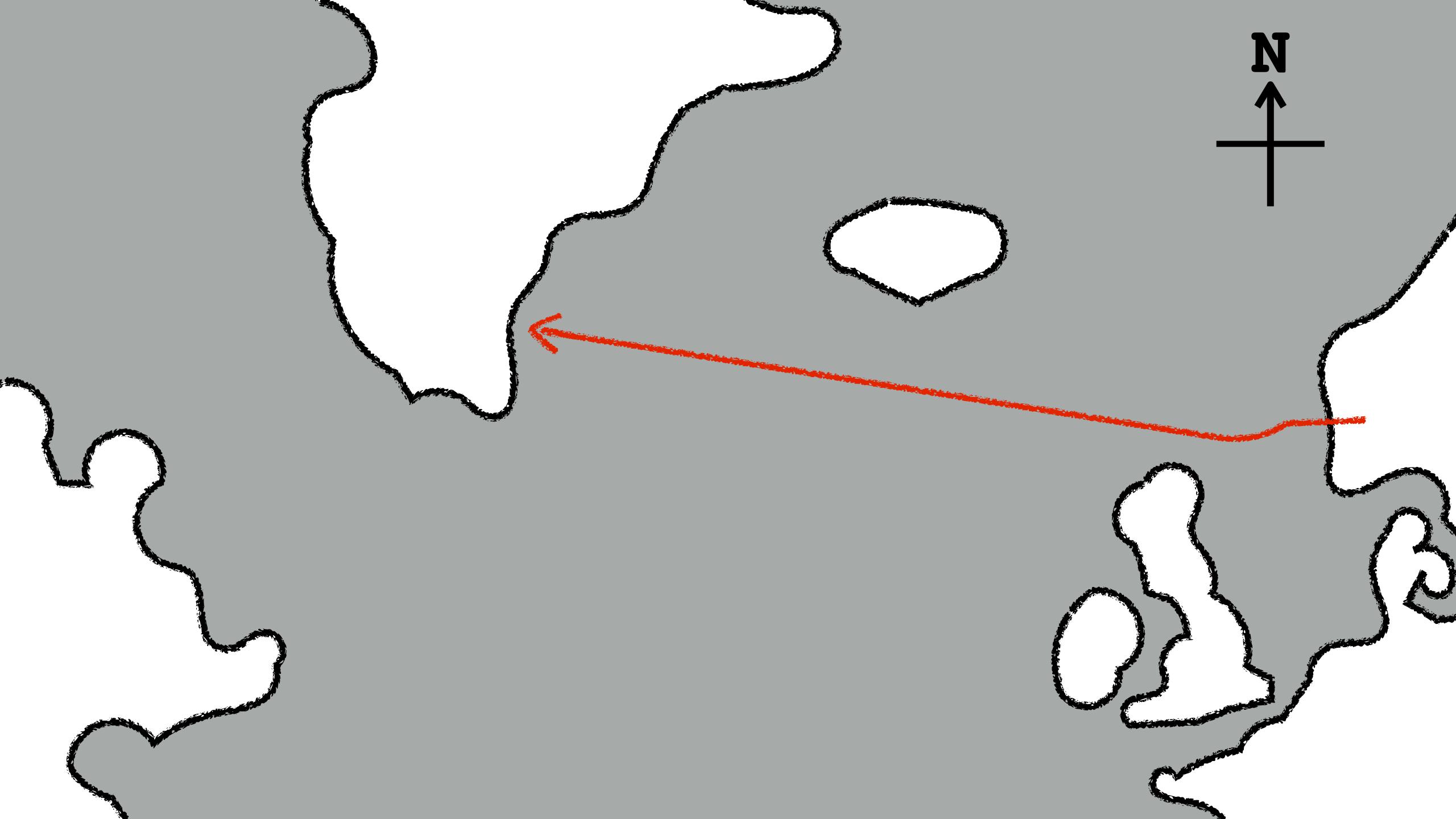


Vikings
Chess
Themistocles

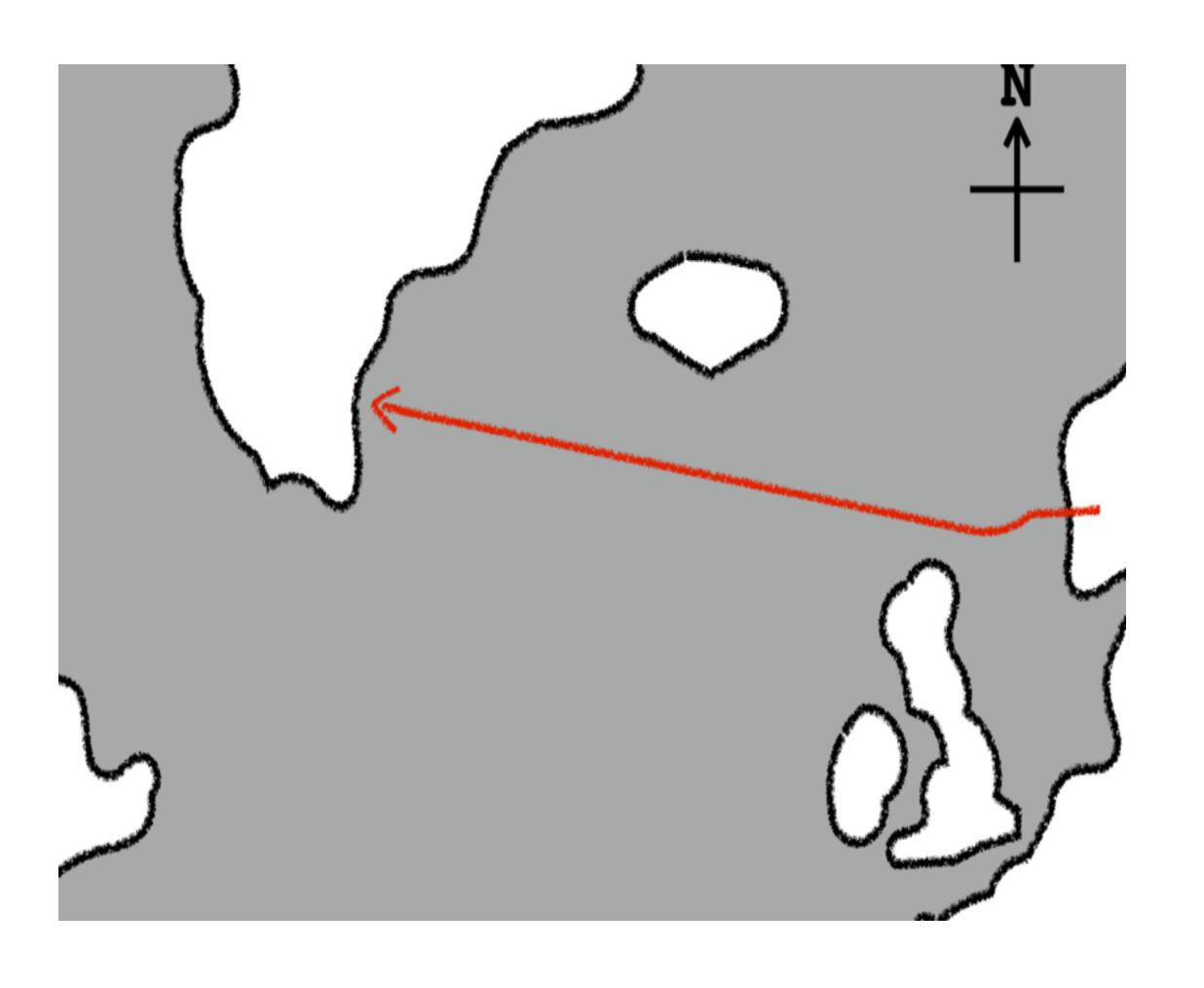


From Hernam, head due west towards Hvarf, and you will have sailed north of Hjaltland, so that you just glimpse it in clear weather, but south of the islands, so that the sea is right in between the distant mountains and thus also south of Iceland.

Hauksbók



What would you use to navigate?



west towards Hvarf, and you will have sailed north of Hjaltland, so that you just glimpse it in clear weather, but south of the islands, so that the sea is right in between the distant mountains and thus also south of Iceland.

visual map

verbal story









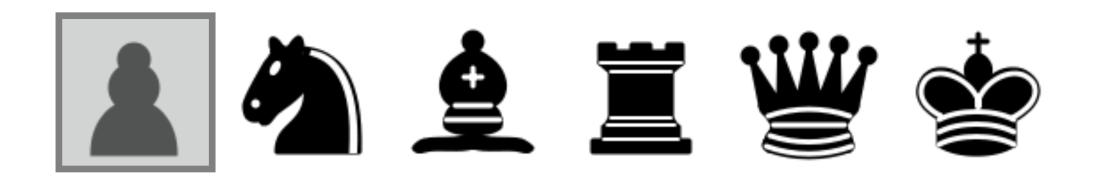
Pawn (w)



Pawn (w)



Pawn (w), Pawn (b)



Pawn (w), Pawn (b)



Pawn (w), Pawn (b), Pawn (w)



Pawn (w), Pawn (b), Pawn (w)



Pawn (w), Pawn (b), Pawn (w), Queen (b)



Pawn (w), Pawn (b), Pawn (w), Queen (b)

Pawn(w), Pawn(b), Pawn(w), Queen(b), Pawn(w), Queen(b), Bishop(w), Knight(b), Queen(w), Pawn(b), Rook(w), Bishop(b), Knight(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(w), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(w), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Queen(w) ... WINS

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Queen(w), ... WINS
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Secrets of Success

Harvard Business Review

LEADERSHIP

How Earlobes Can Signify Leadership Potential

by Carl Senior, Robin Martin, Michael West, and Rowena M. Yeats

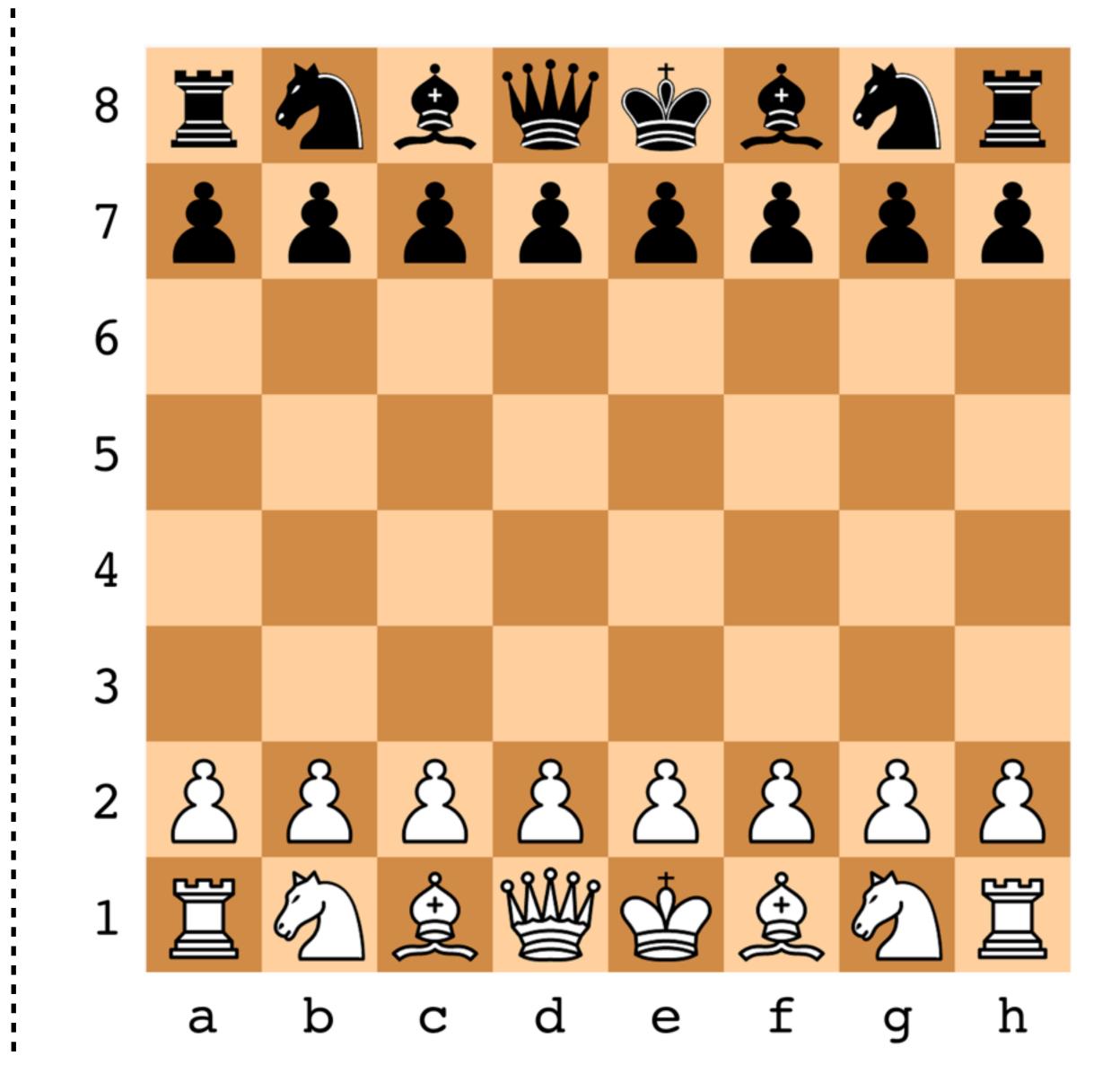
FROM THE NOVEMBER 2011 ISSUE



volutionary biologists have learned that people with greater "genetic fitness," as manifested by a high degree of left-right body symmetry, are not just considered better looking but also tend to be healthier, more intelligent, and more dominant than others. They're the classic alphas who rise to the top of rigidly hierarchical organizations such as the military.

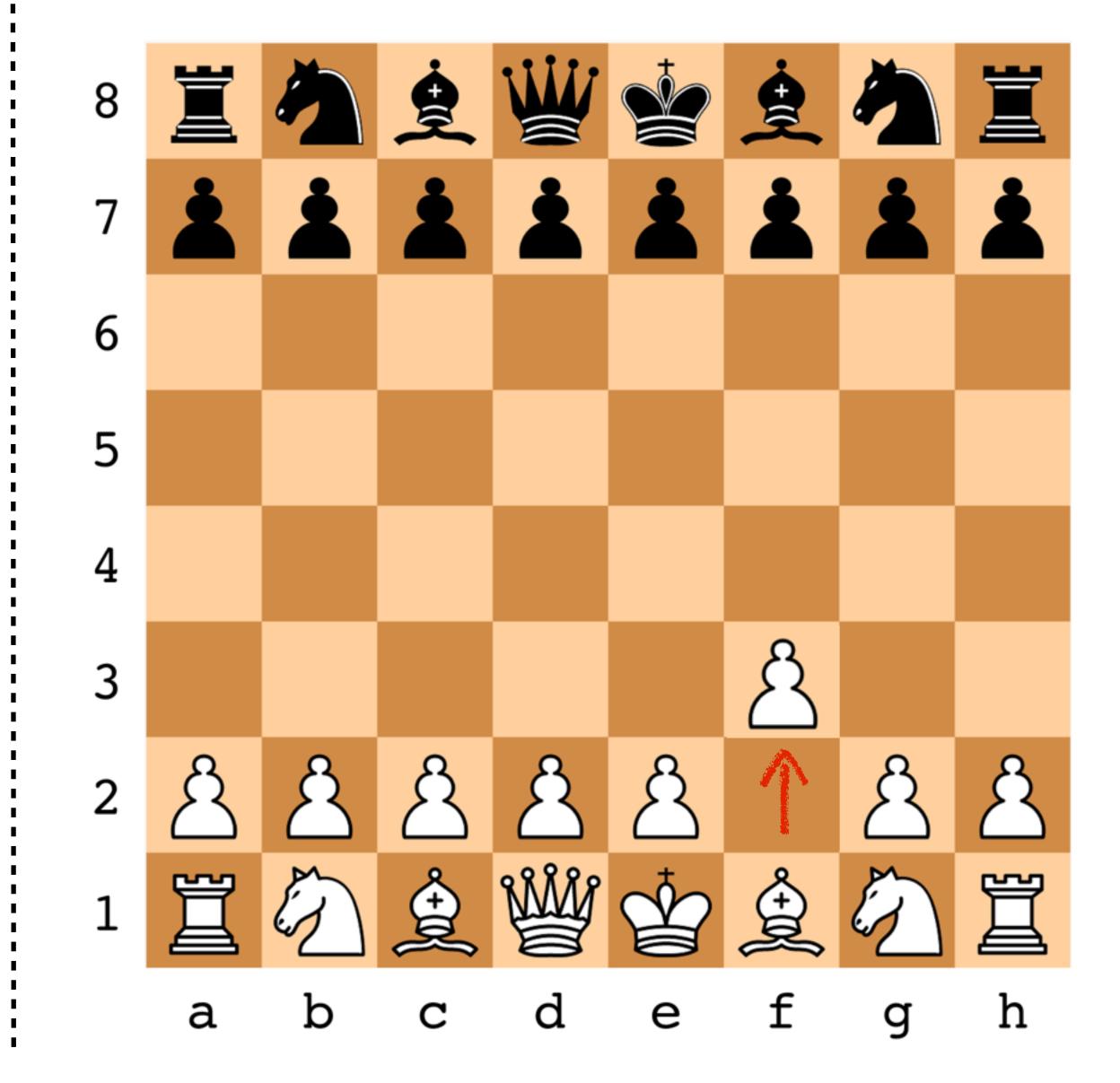
But our research shows that people with subtle asymmetries—for example, imbalances in ear or finger length—are often better "transformational" leaders, able to inspire followers to put self-interest aside for the good of the group. Furthermore, teams they lead outperform teams whose leaders have moresymmetrical bodies.





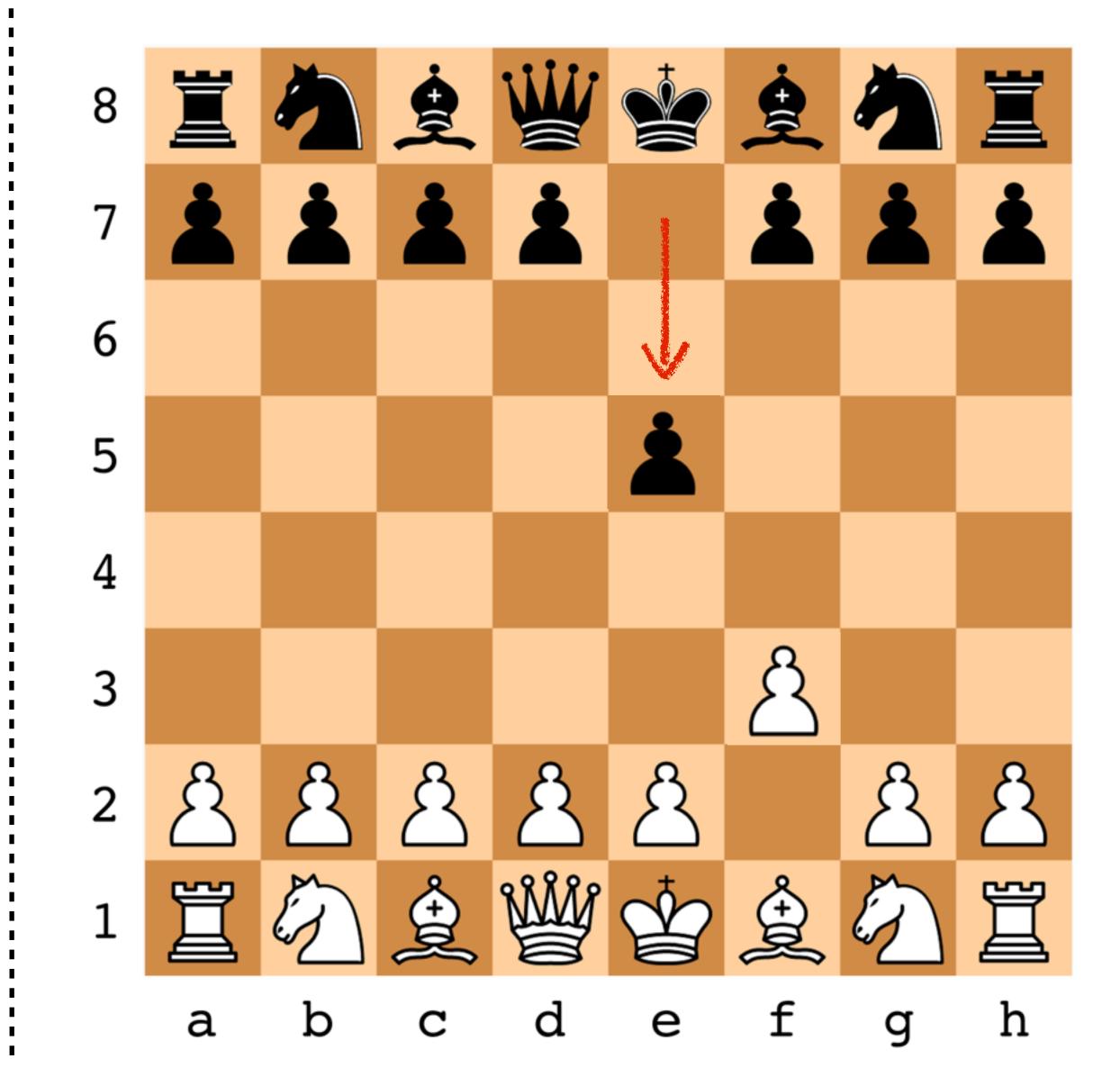


Pawn (w)



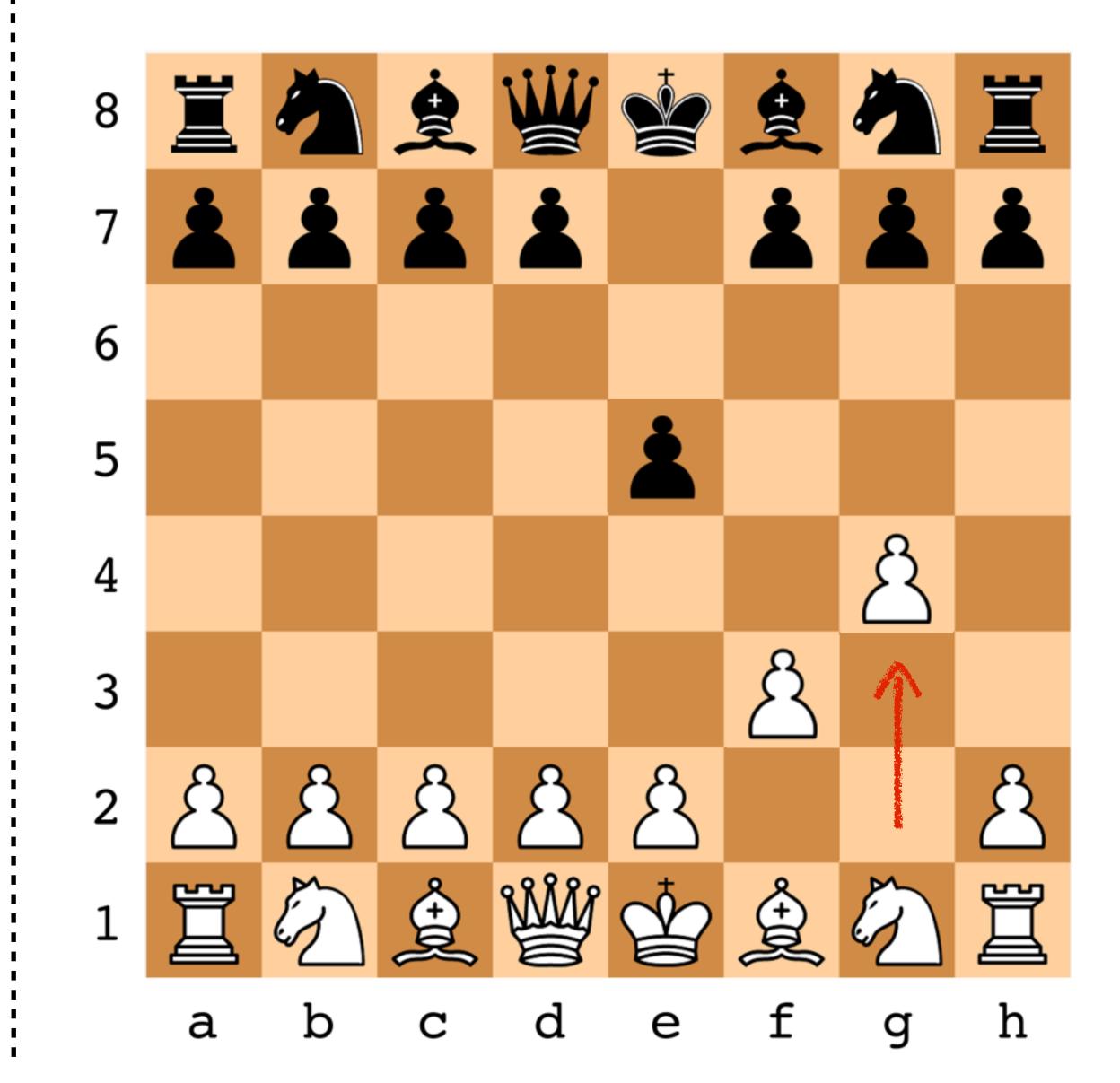


Pawn (w), Pawn (b)



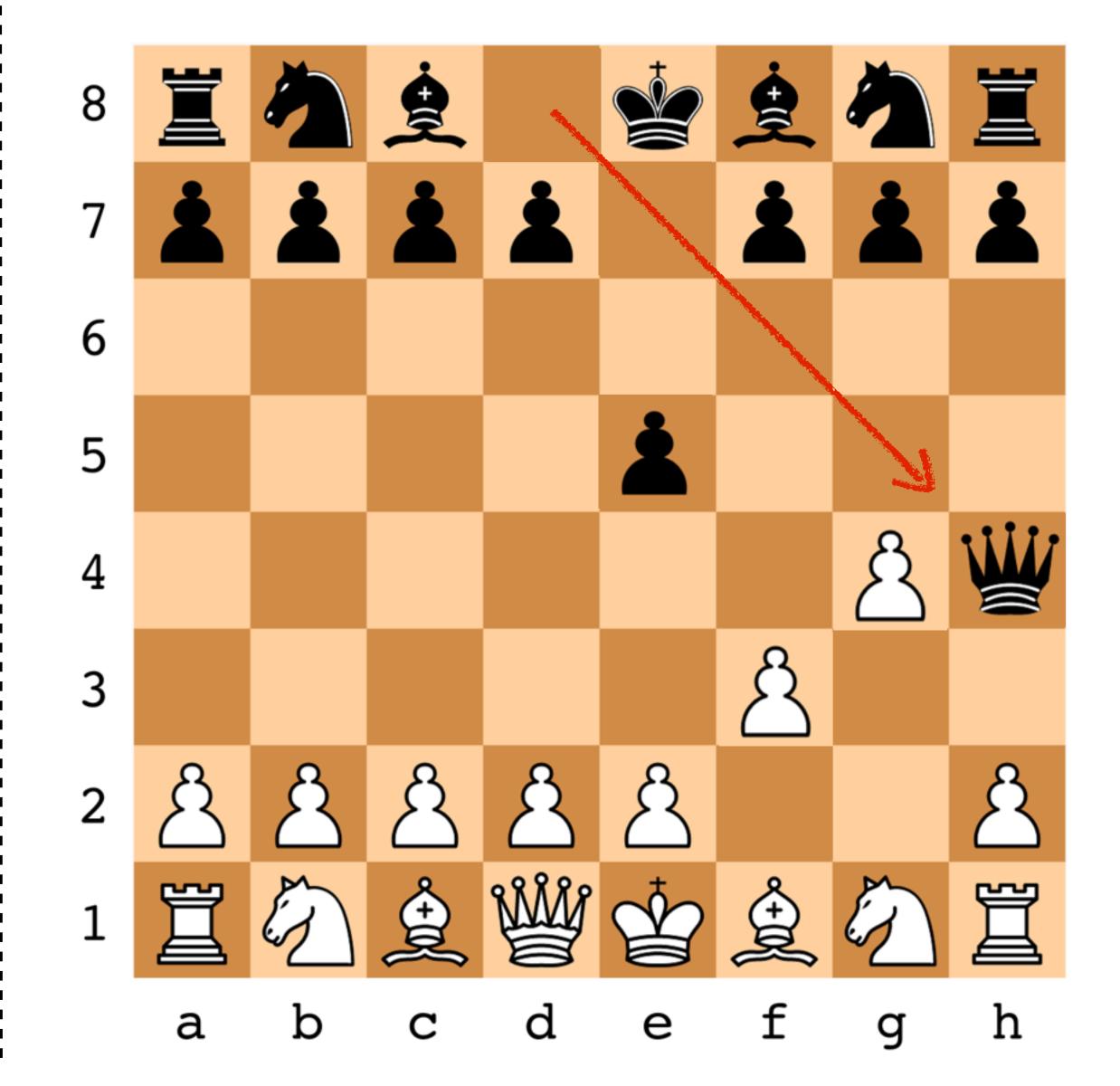


Pawn (w), Pawn (b), Pawn (w)





Pawn (w), Pawn (b), Pawn (w), Queen (b)
... LOST.

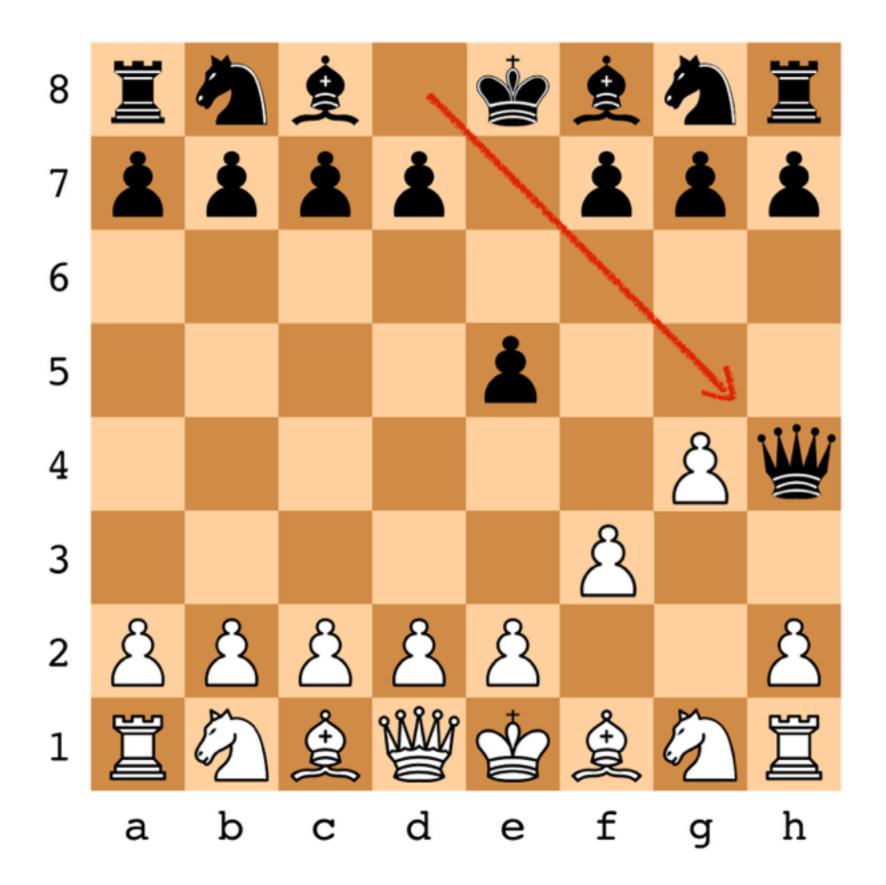


What would you use to learn?

Pawn(w), Pawn(b), Pawn(w), Queen(b), Pawn(w), Queen(b), Bishop(w), Knight(b), Queen(w), Pawn(b), Rook(w), Bishop(b), Knight(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(b), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(b), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Queen(w) ... WINS

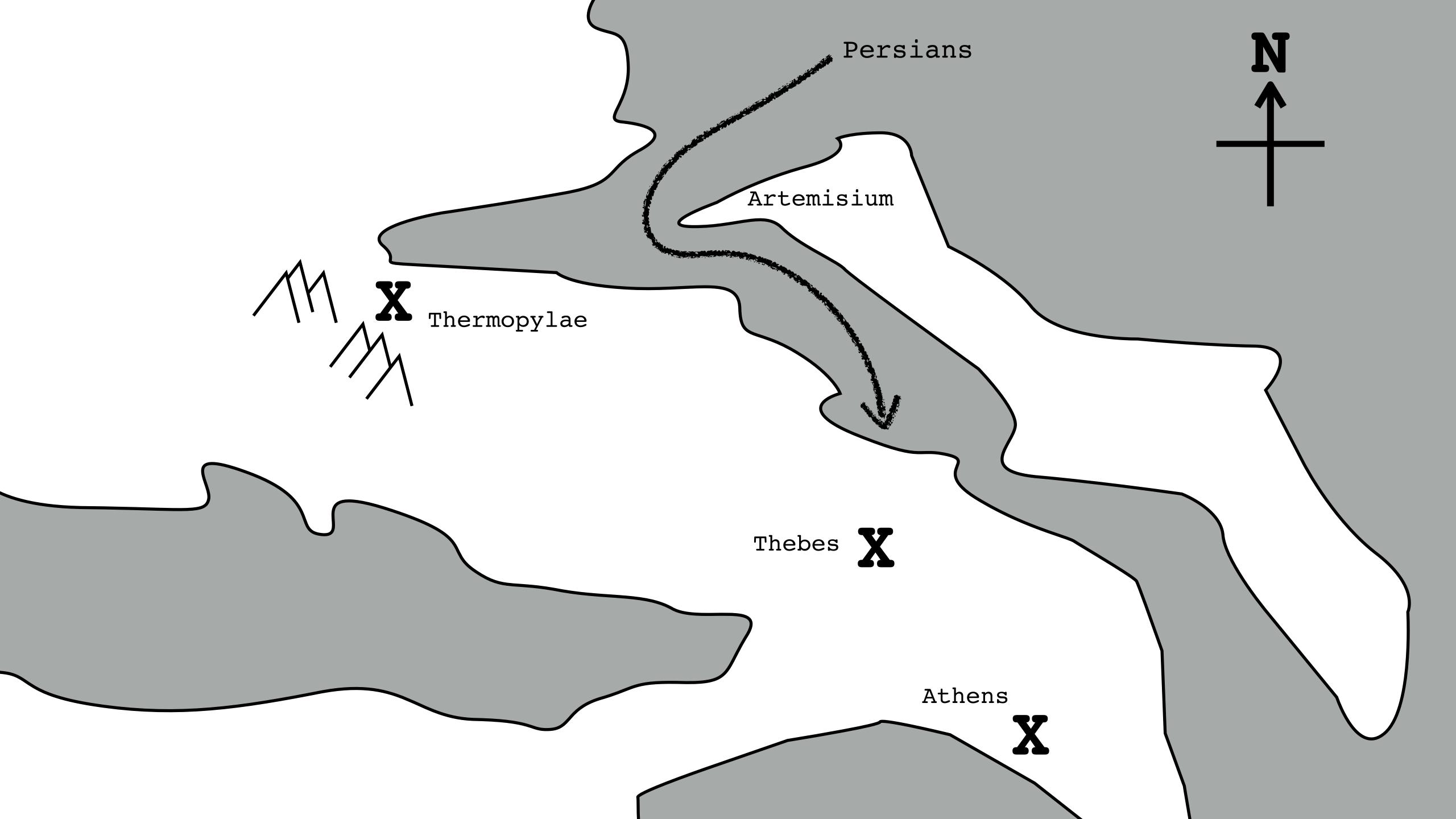
Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Queen(w), Pawn(w), Pawn(b), Pawn(w), Queen(b), Pawn(w), Queen(b), Bishop(w), Knight(b), Queen(w), Pawn(b), Rook(w), Bishop(b), Knight(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Queen(b), Pawn(b), Rook(w), Queen(b), Pawn(b), Pawn(b), Rook(w), Queen(b), Pawn(b), Pawn(b), Pawn(w), Knight(b), Pawn(w), Rook(w), Queen(b), Pawn(b), Pawn(b), Pawn(w), Rook(w), Pawn(b), Pawn(Knight(b), Pawn(w), Pawn(b), Knight(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(w), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), Pawn(b), Pawn(b), Pawn(b), Queen(w), King(b), Queen(w), Pawn(b), Knight(w), Knight(b), Knight(w), Pawn(b), Rook(w), Rook(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Knight(b), King(w), Knight(b), Pawn(w), Queen(b), Knight(w), Pawn(b), Rook(w), Rook(w), Rook(w), Knight(b), Pawn(w), Pawn(b), Queen(w), Pawn(b), Queen(w), Knight(b), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Knight(b), Pawn(w), King(b), Pawn(w), Bishop(b), Rook(w), Pawn (b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Queen(w), Knight(b), Pawn(w), Knight(b), Pawn(w), Pawn(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Queen(w), King(b), Knight(w), Pawn(b), Rook(w), Bishop(b), Pawn(w), Pawn(b), Pawn(w), Knight(b), Queen(w), ... WINS

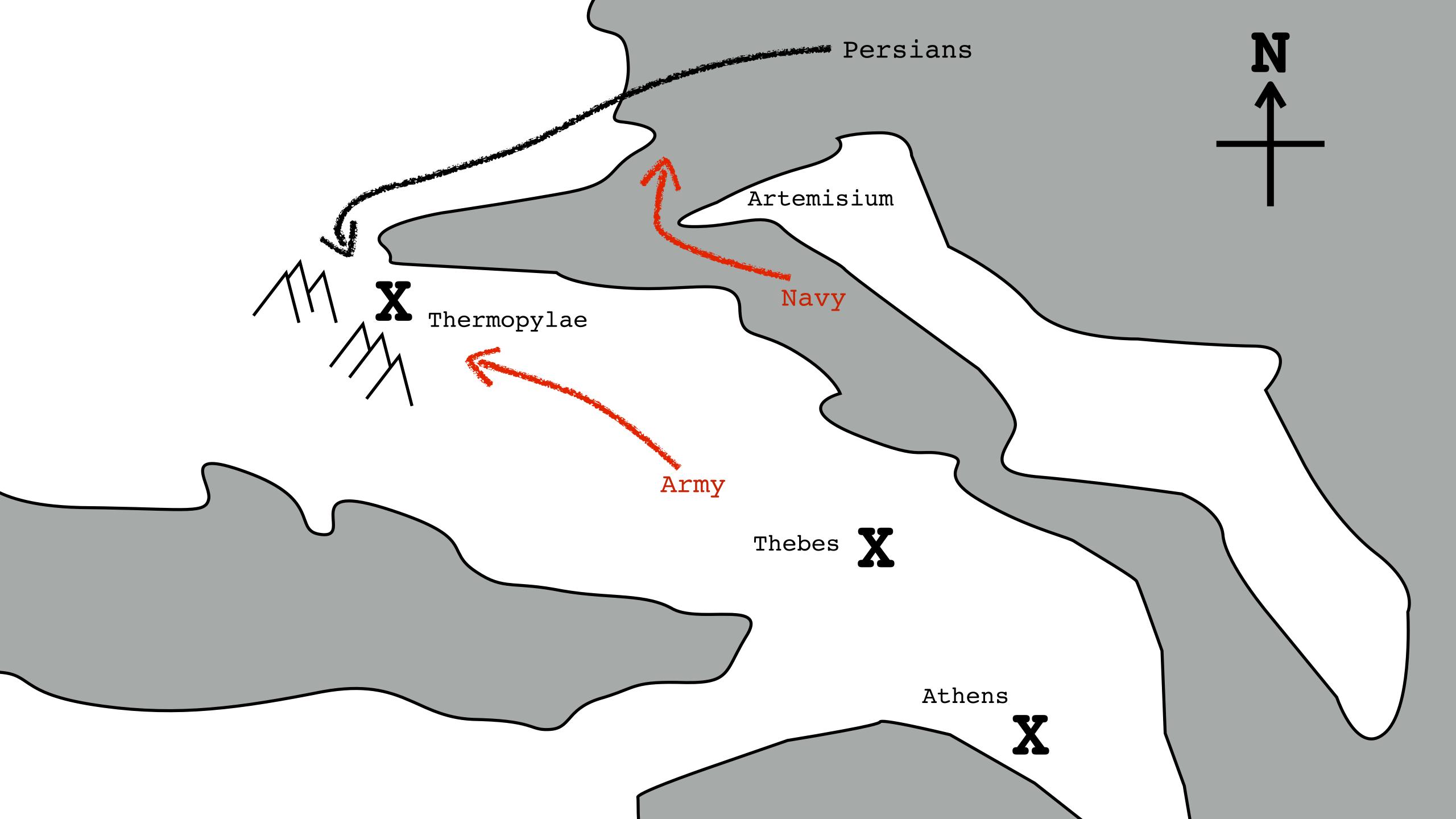




secrets of success

context specific play





Strengths

A well trained Spartan army

A high level of motivation not to become a Persian slave

Opportunities

Get rid of the Persians

Get rid of the Spartans

Weaknesses

The Ephors might stop the Spartans turning up

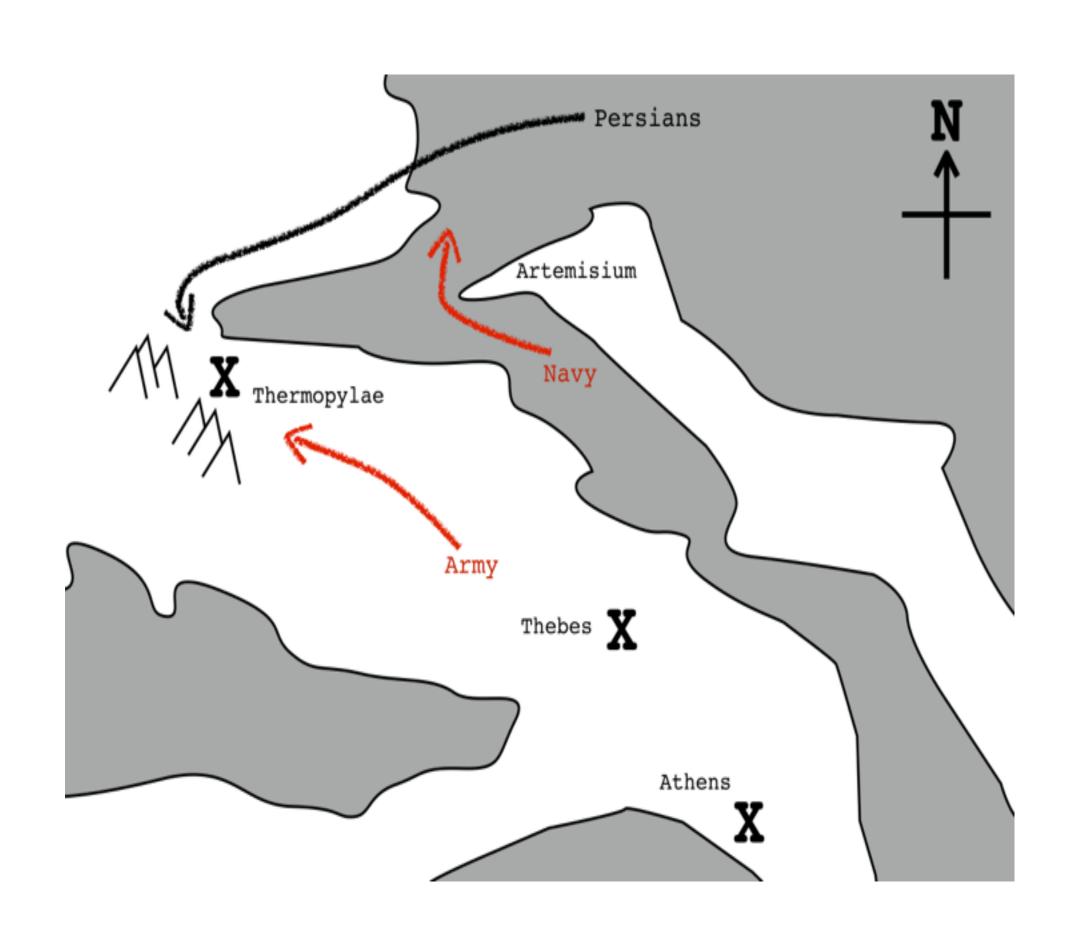
A lot of Persians ARE turning up

Threats

Persians get rid of us

The Oracle says a really dodgy film might be produced over 2,000 years later

What would you use to communicate and determine strategy in battle?





A well trained Spartan army

A high level of motivation not to become a Persian slave

Opportunities

Get rid of the Persians

Get rid of the Spartans

Weaknesses

The Ephors might stop the Spartans turning up

A lot of Persians ARE turning up

Threats

Persians get rid of us

The Oracle says a really dodgy film might be produced over 2,000 years later

position and movement

magic framework



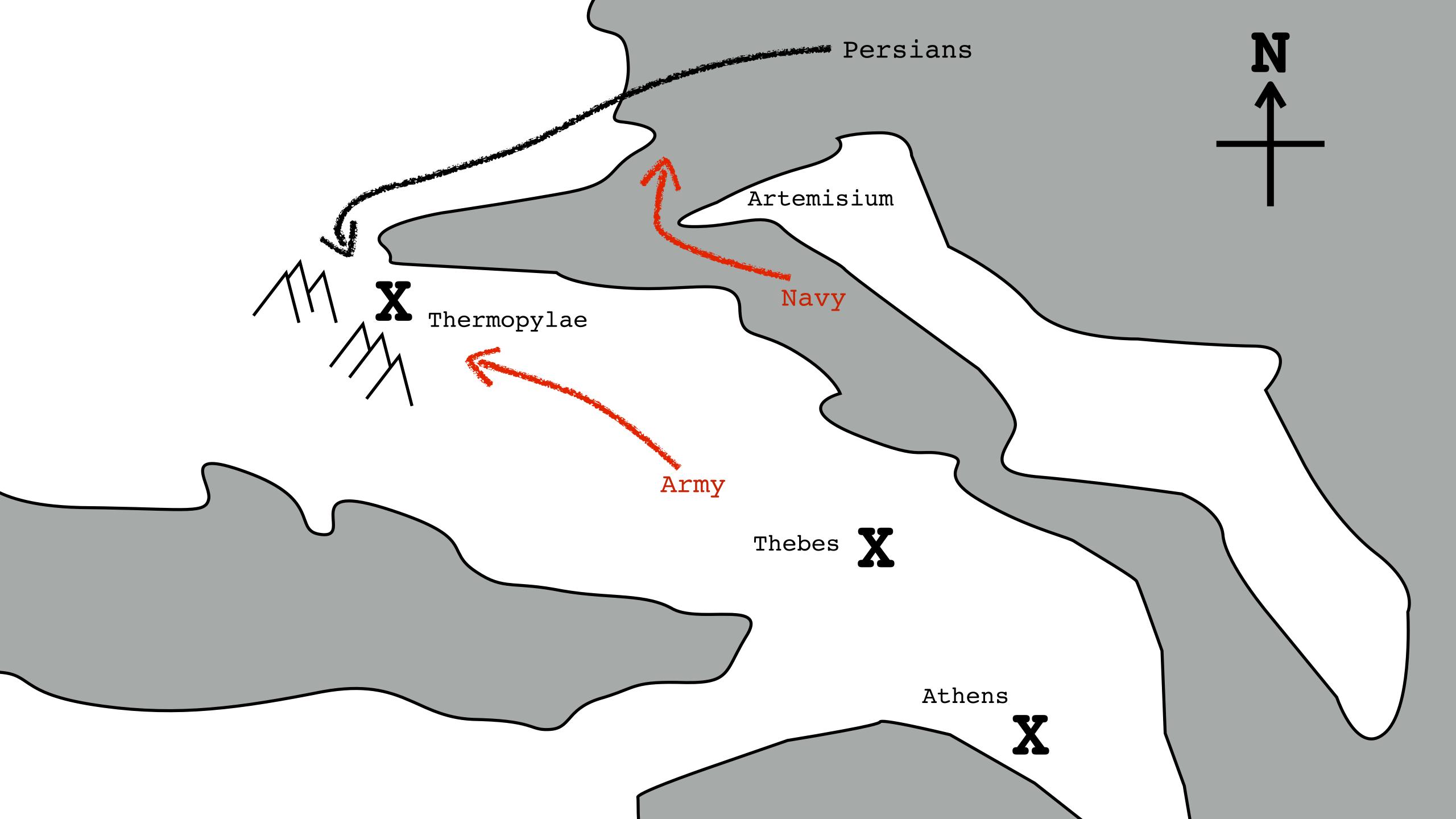


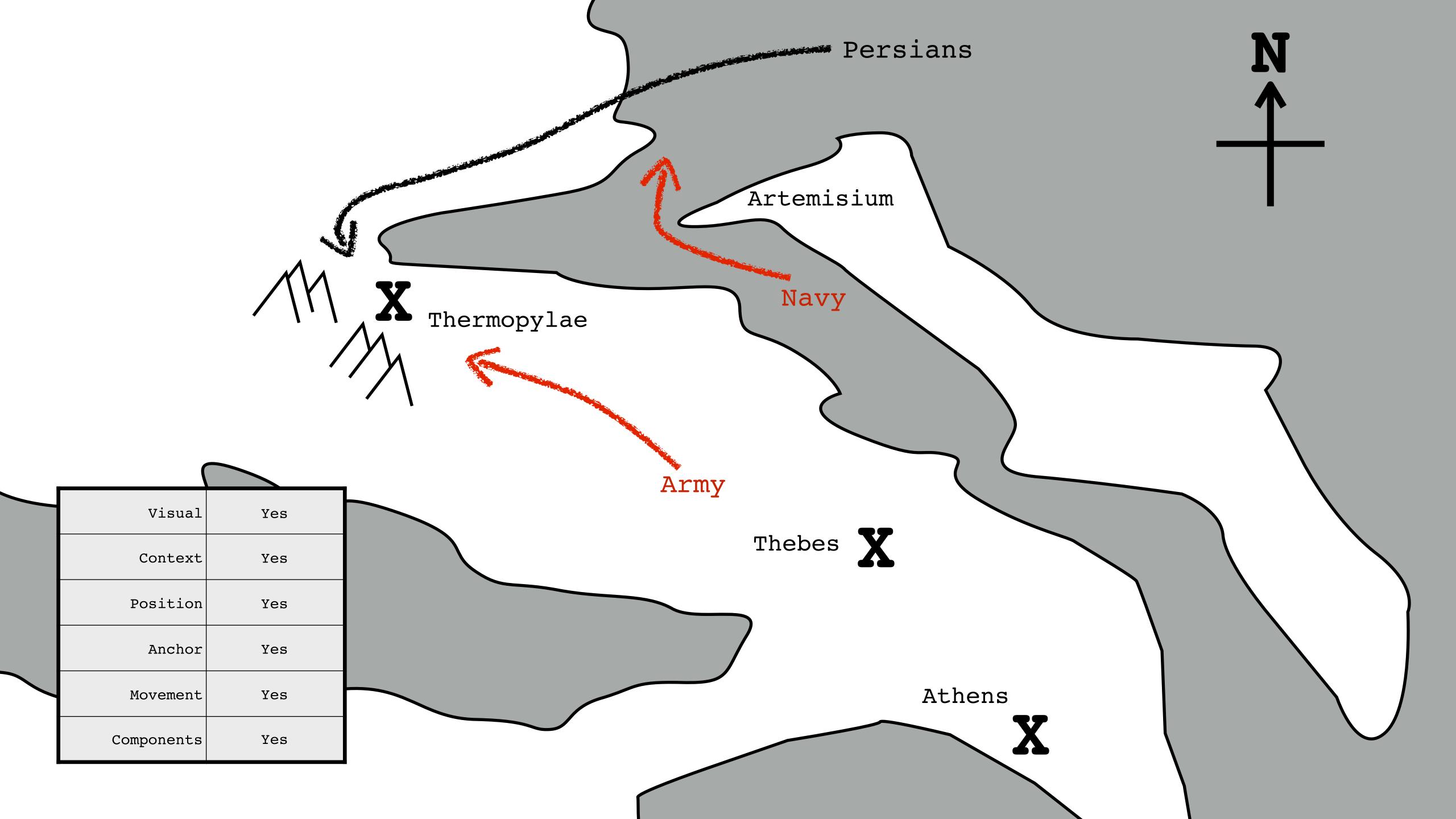
		William And Marketter Company of the
Chess		
Visual	Navigation	
Context specific	Learning	
Position and movement	Strategy	

Chess		William Willia	
Visual	Navigation		
Context specific	Learning		
Position and movement	Strategy		
High	Situational Awareness		
		EV///////	

		Marin Marin Marin Million . I.	- Lunden Janes
Chess		Alchemy	
Visual	Navigation	Story telling	
Context specific	Learning	Secrets of success	White the second
Position and movement	Strategy	Magic frameworks	
High	Situational Awareness	Low	

			Marin Mary	J. W.
	Chess		Alchemy	
	Visual	Navigation	Story telling	
	Context specific	Learning	Secrets of success	The state of the s
	Position and movement	Strategy	Magic frameworks	# A
	High	Situational Awareness	Low	





		7					The state of the s			
		6						The state of the s		
		5								
		4							8	
Visual	Yes	3						8		
Context	Yes	2	පි	8	පි	8	උ			8
Position	Yes									
Anchor	Yes	1	Ï		\$	W	\$	(1)		Ï
Movement	Yes						0			_
Components	Yes		a	b	С	d	е	f	g	h

Visual	Yes
Context	Yes
Position	Yes
Anchor	Yes
Movement	Yes
Components	Yes





Photo Storage Power Data Centre Image Manipulation Platform Compute Web Site Customer CRM Print

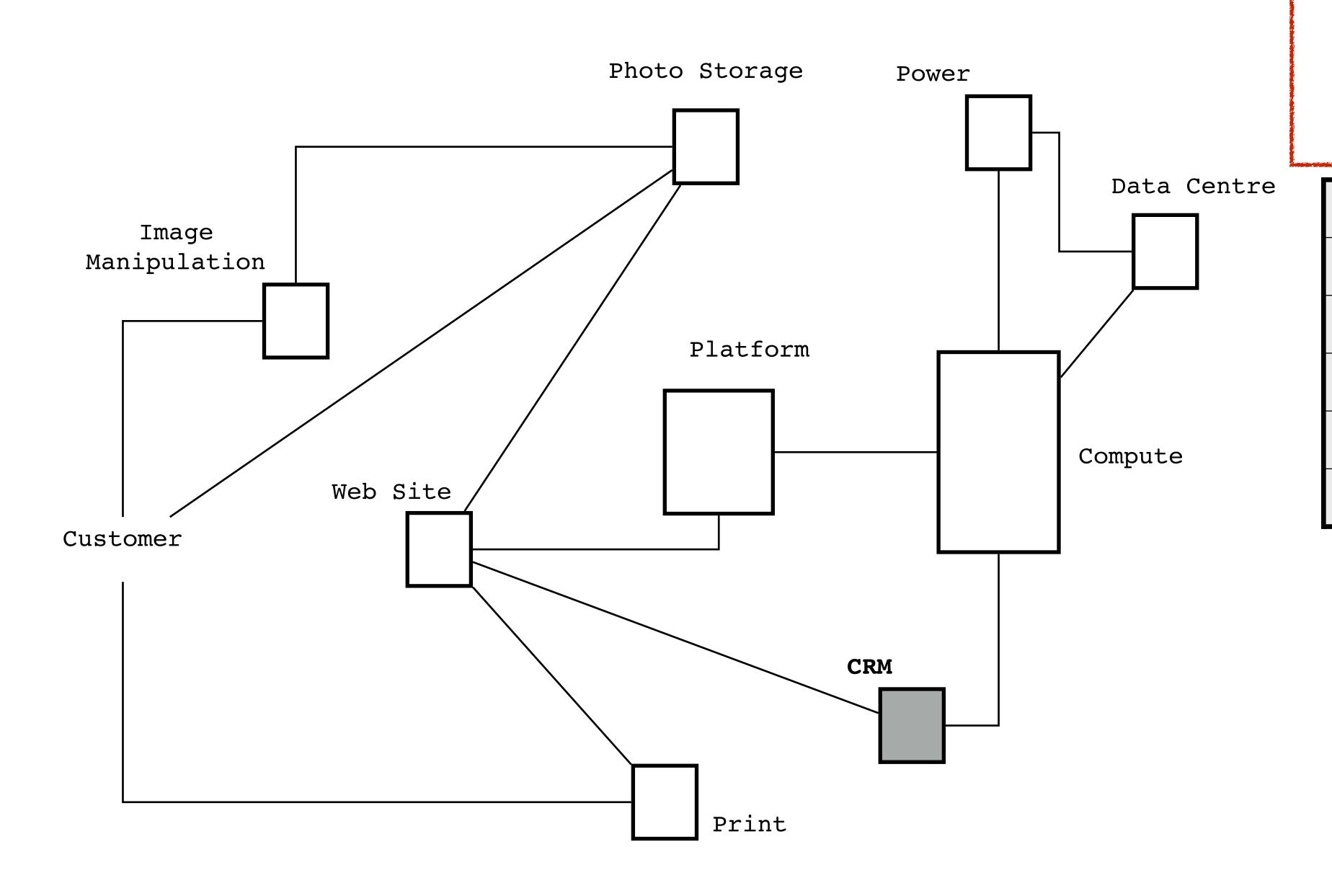
Systems Map

Photo Storage Power Data Centre Image Manipulation Platform Compute Web Site Customer CRM Print

Systems Map

Photo Storage Power Data Centre Image Manipulation Platform Compute Web Site Customer CRM Print

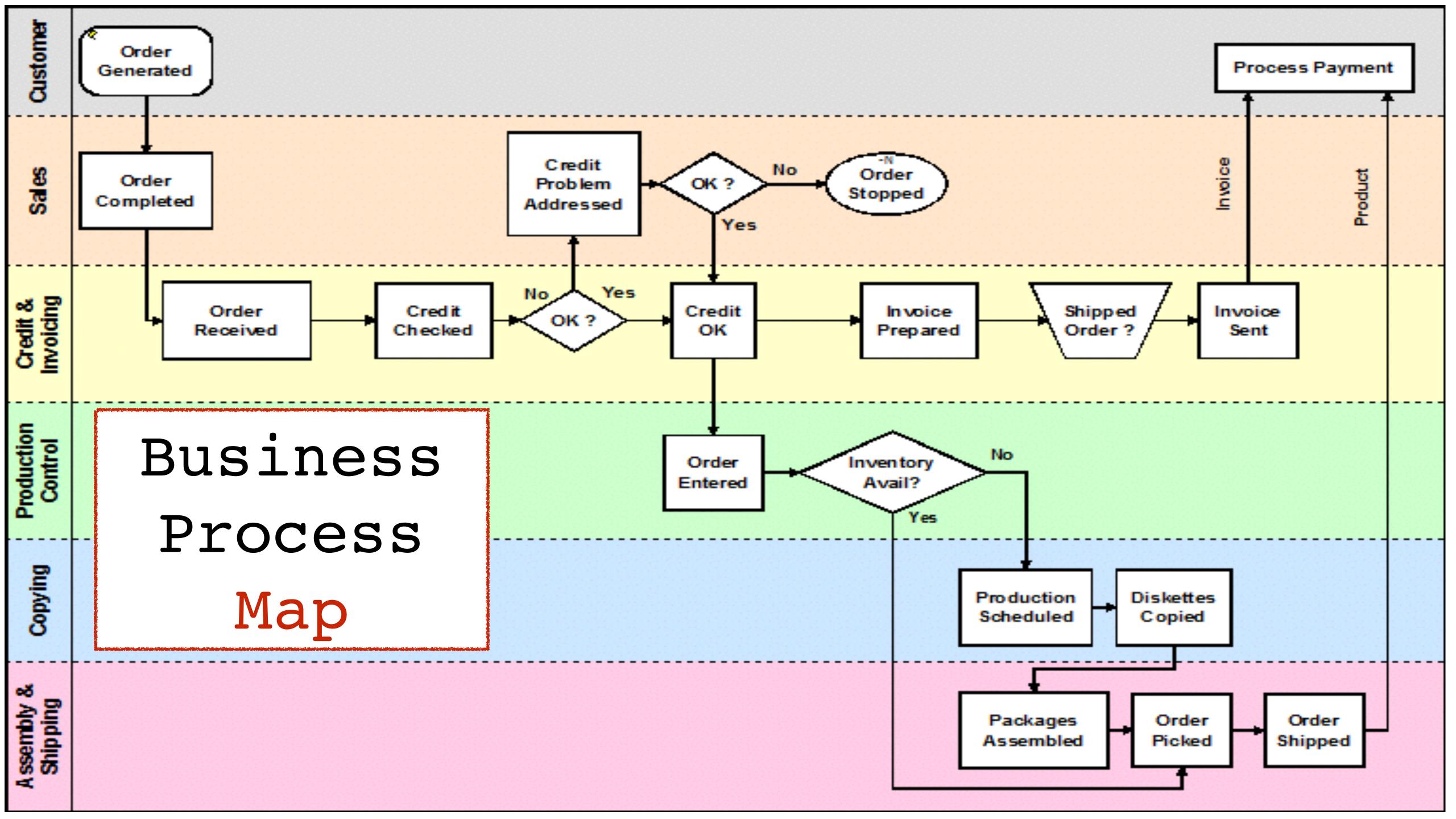
Systems Map

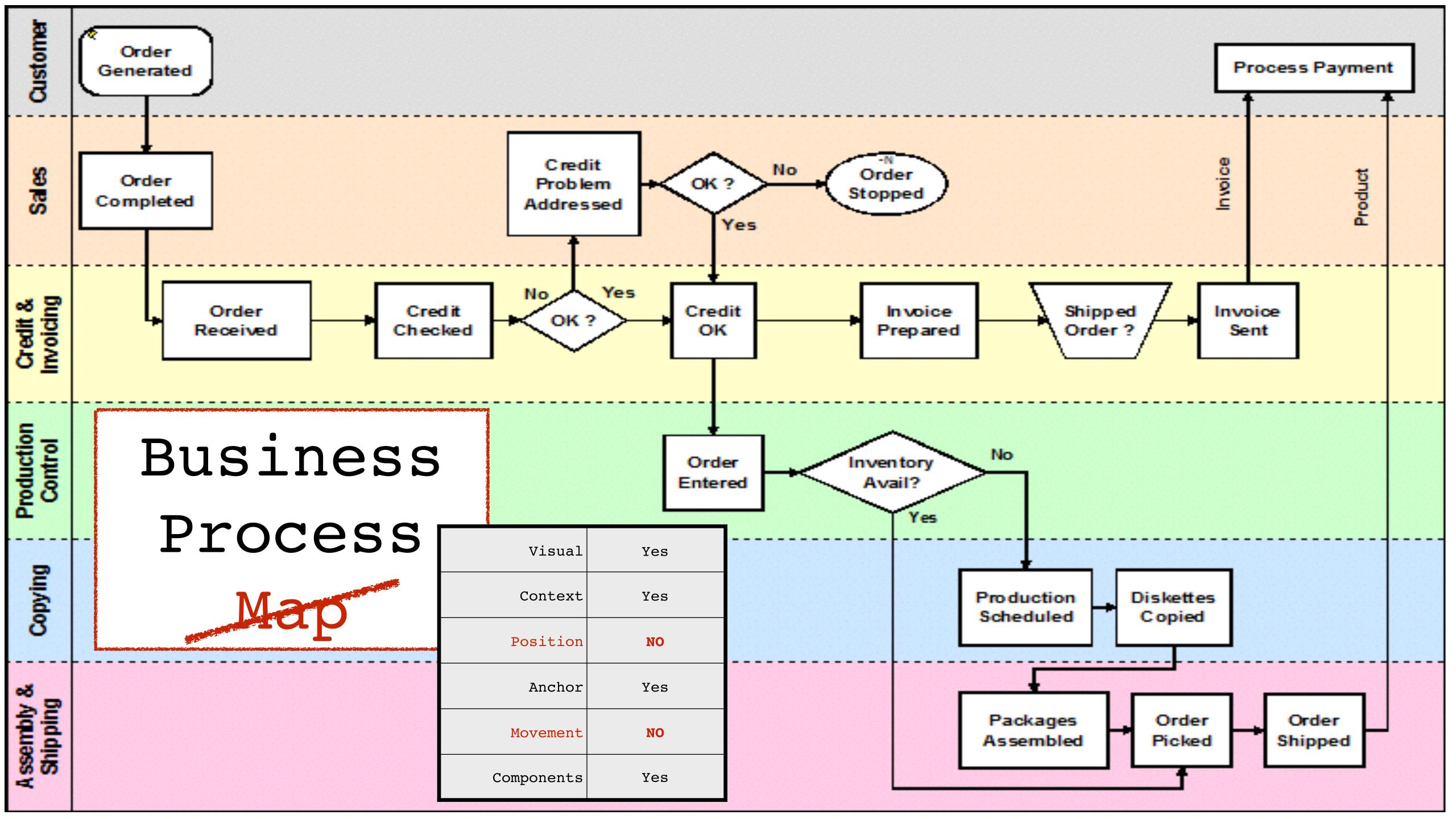


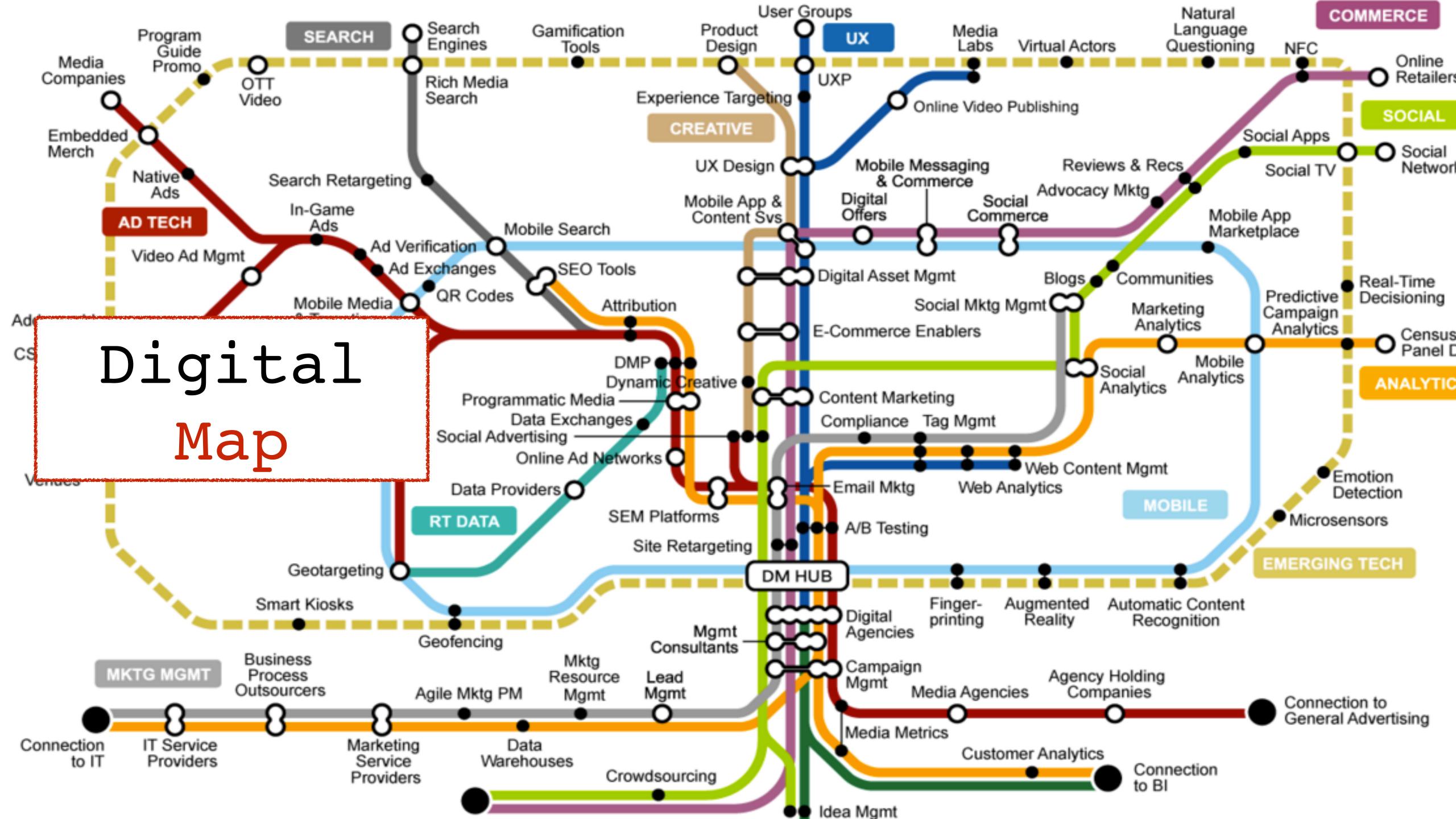
Systems

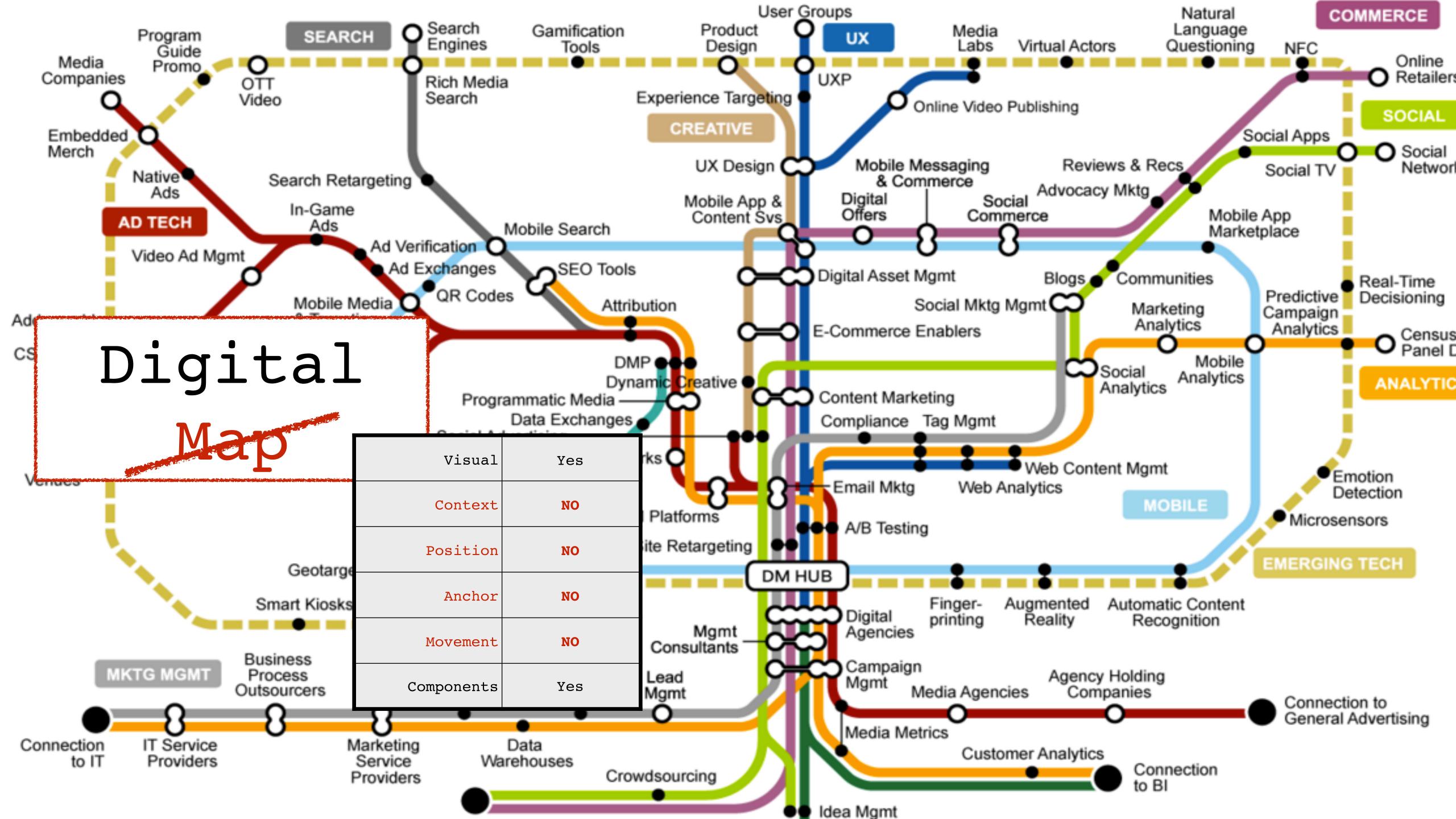


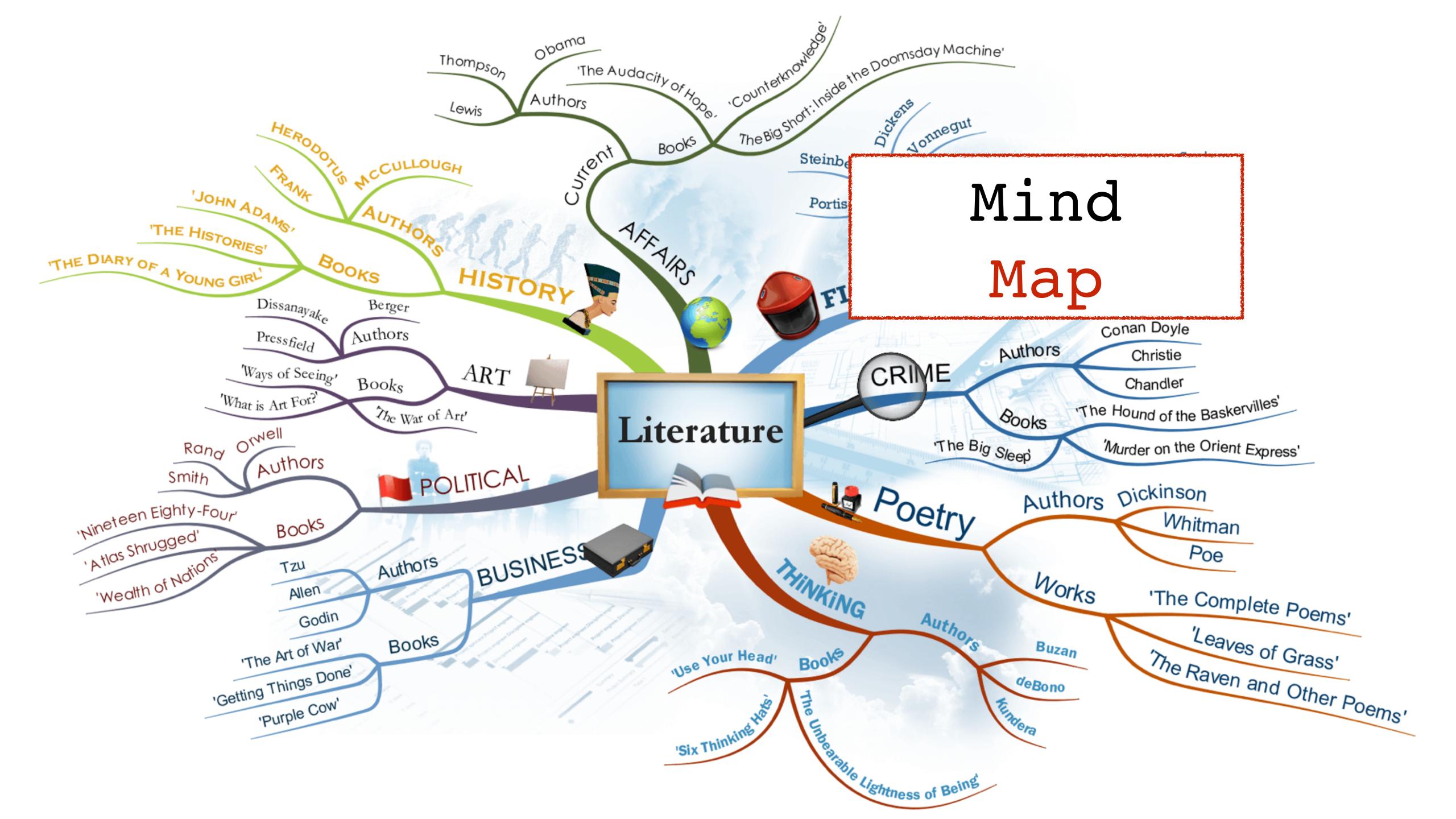
Visual Ye	es
Context Ye	es
Position NO	0
Anchor No	0
Movement No	0
Components Ye	es

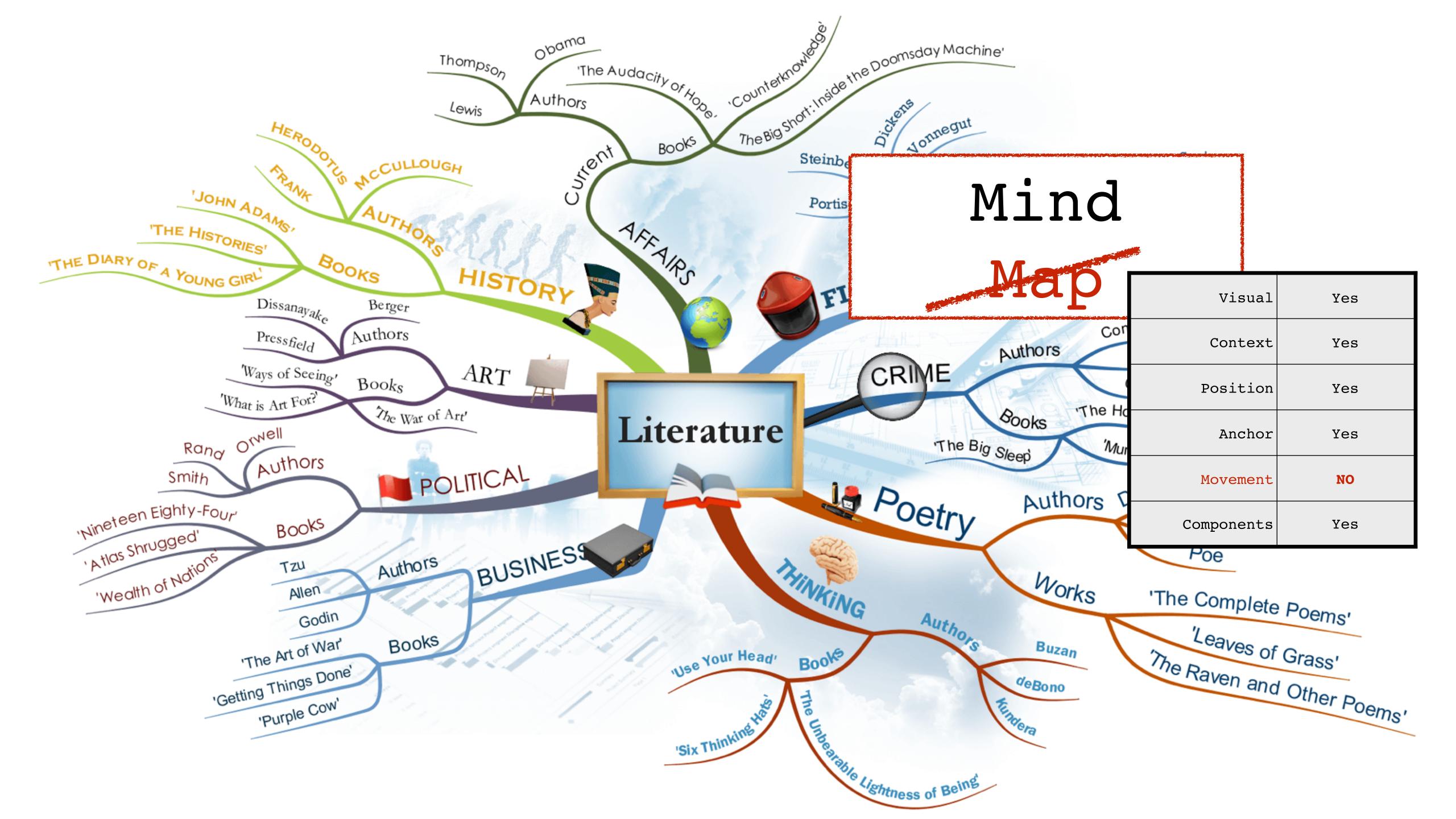






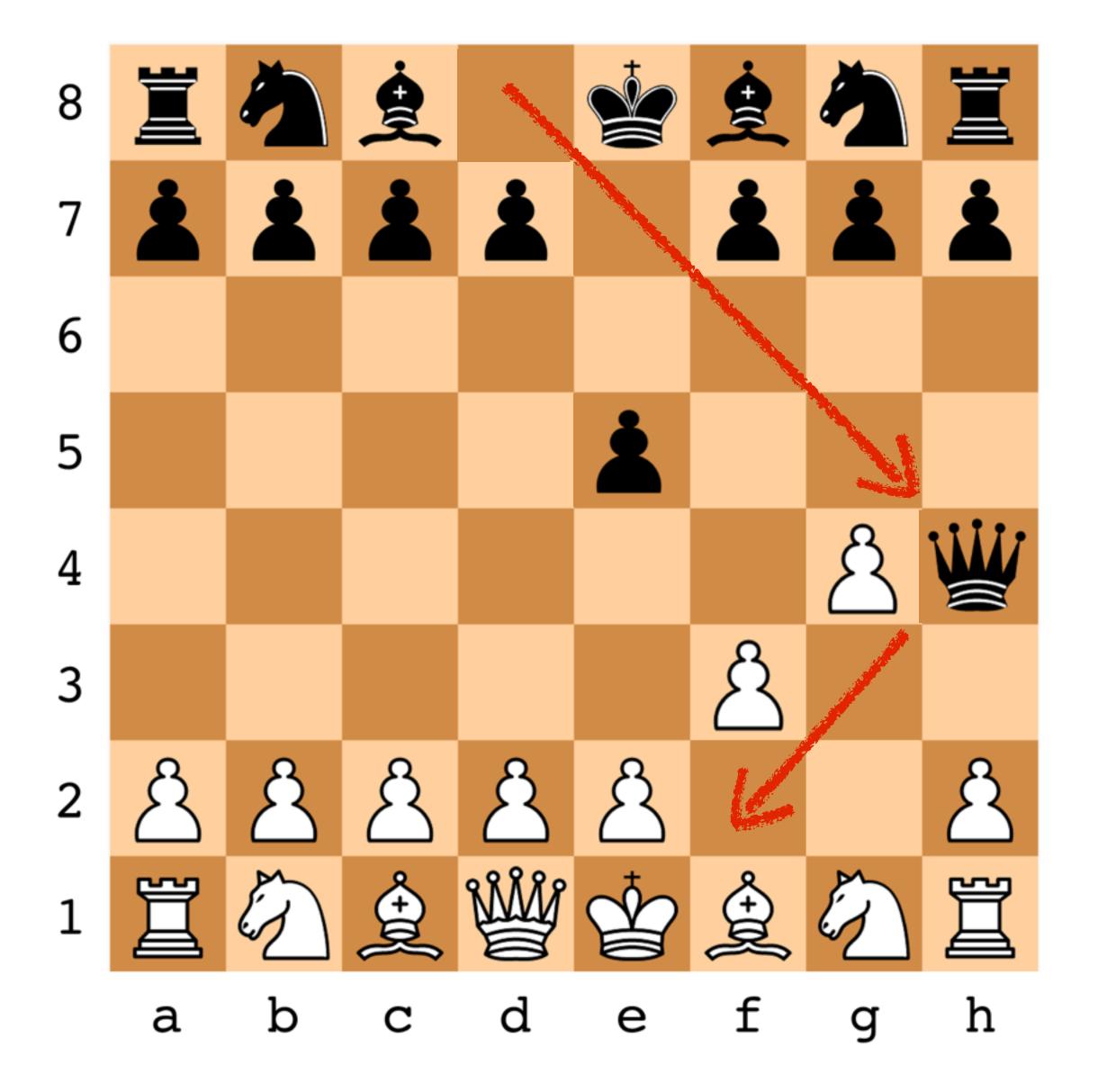








Movement = LEARNING

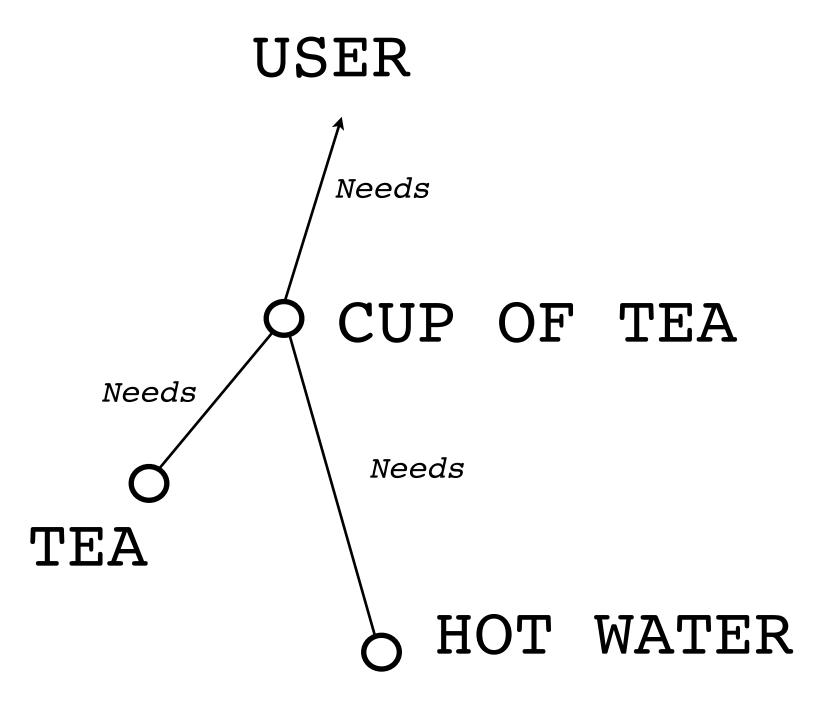


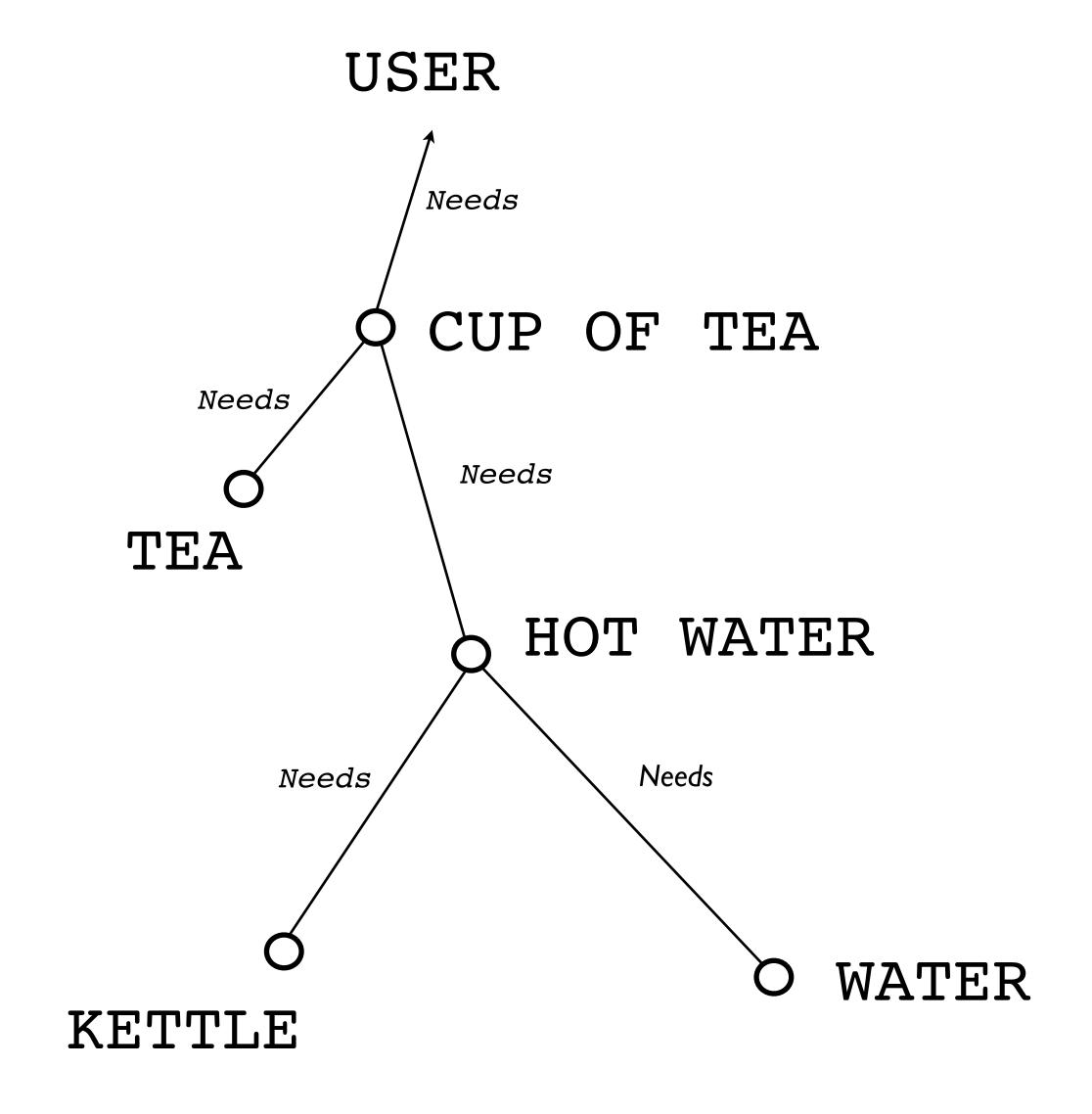
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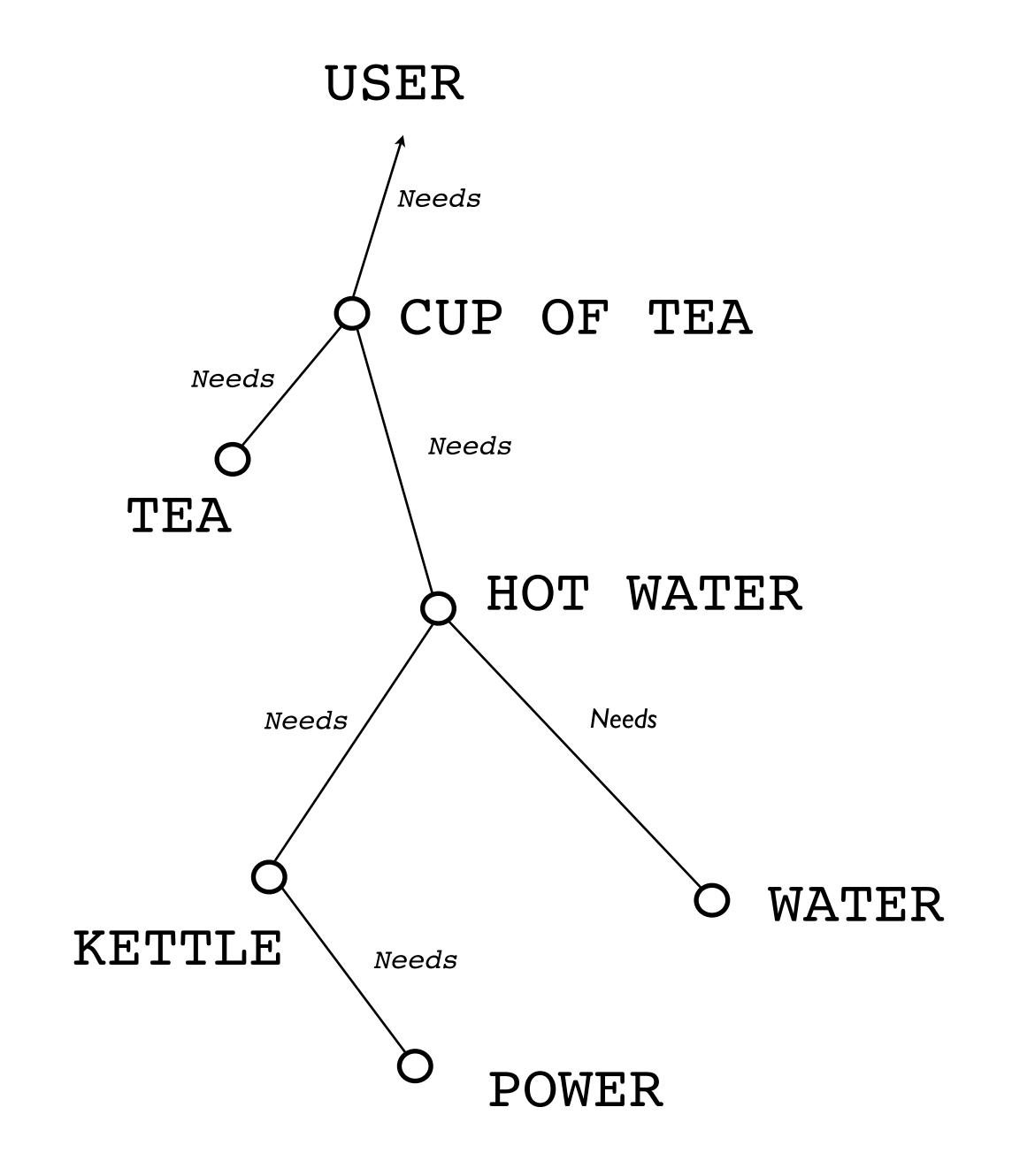


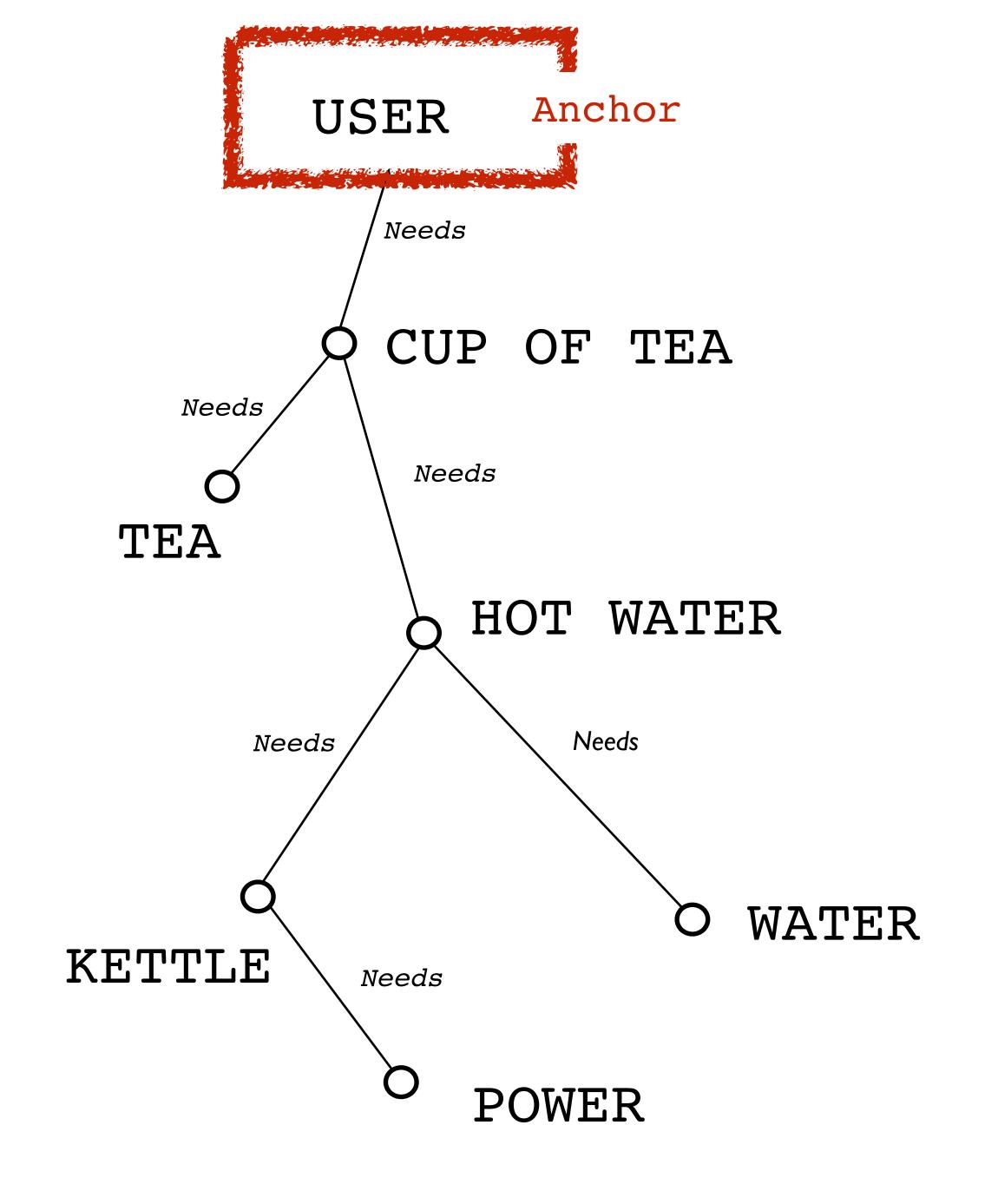


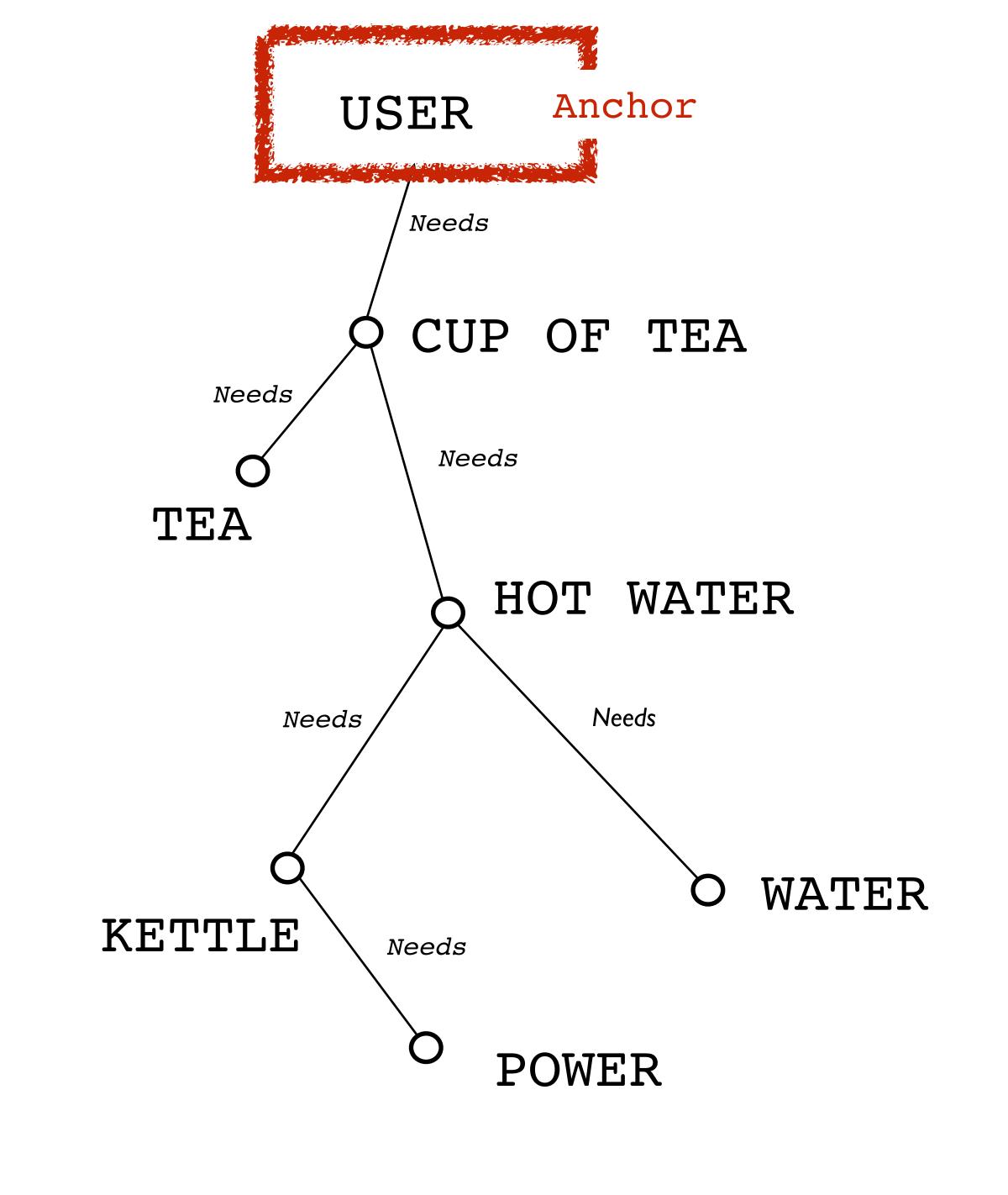
USER /Needs O CUP OF TEA



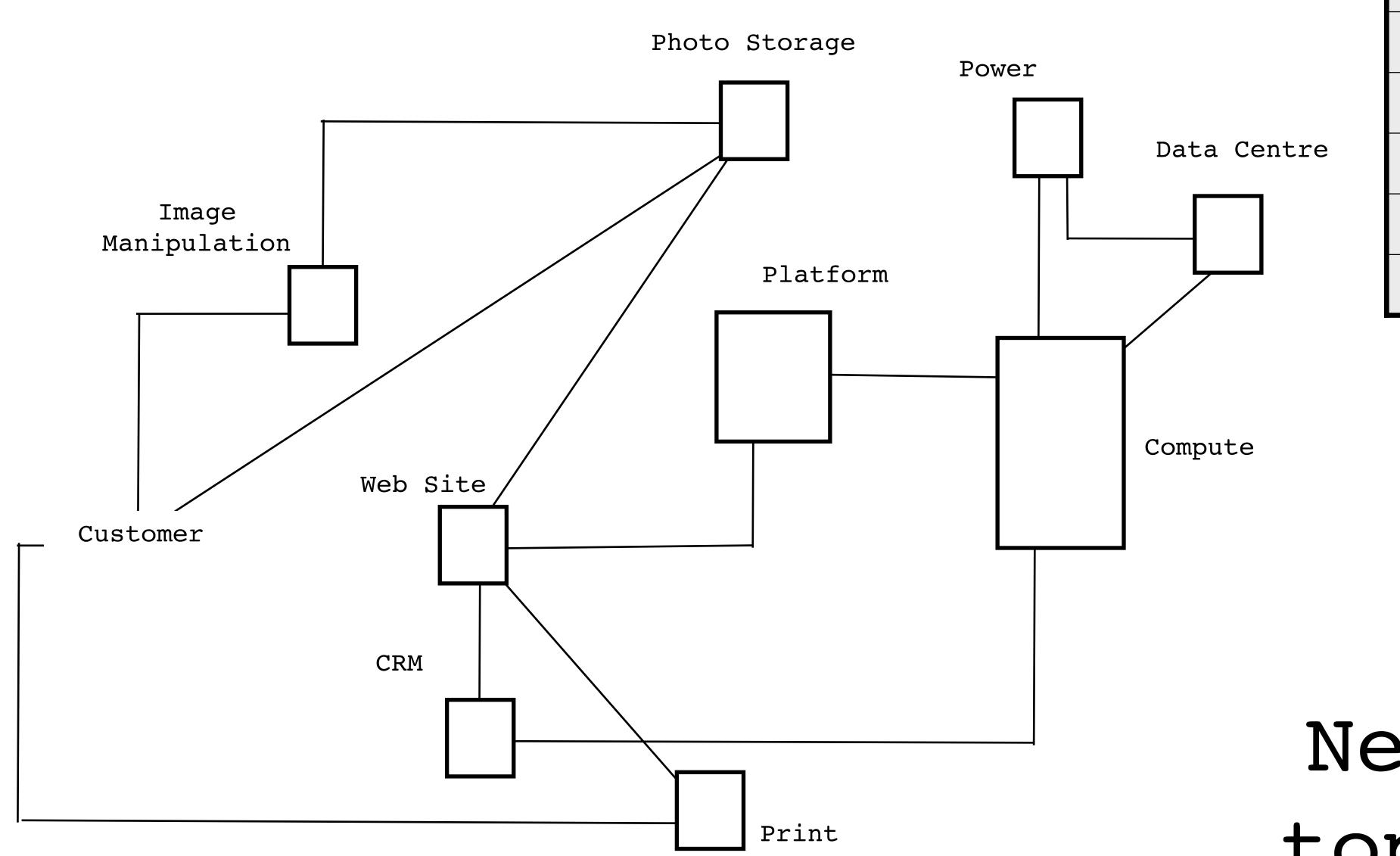






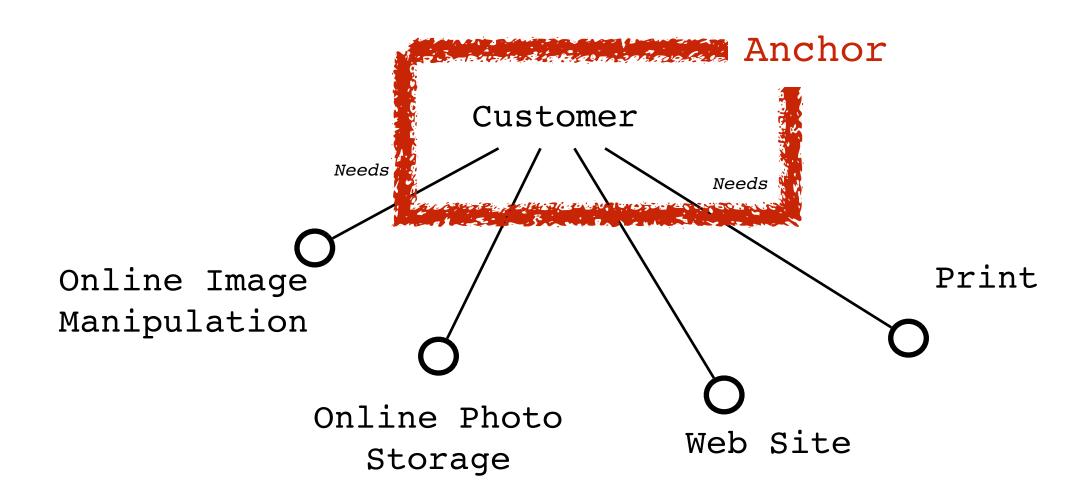


Position

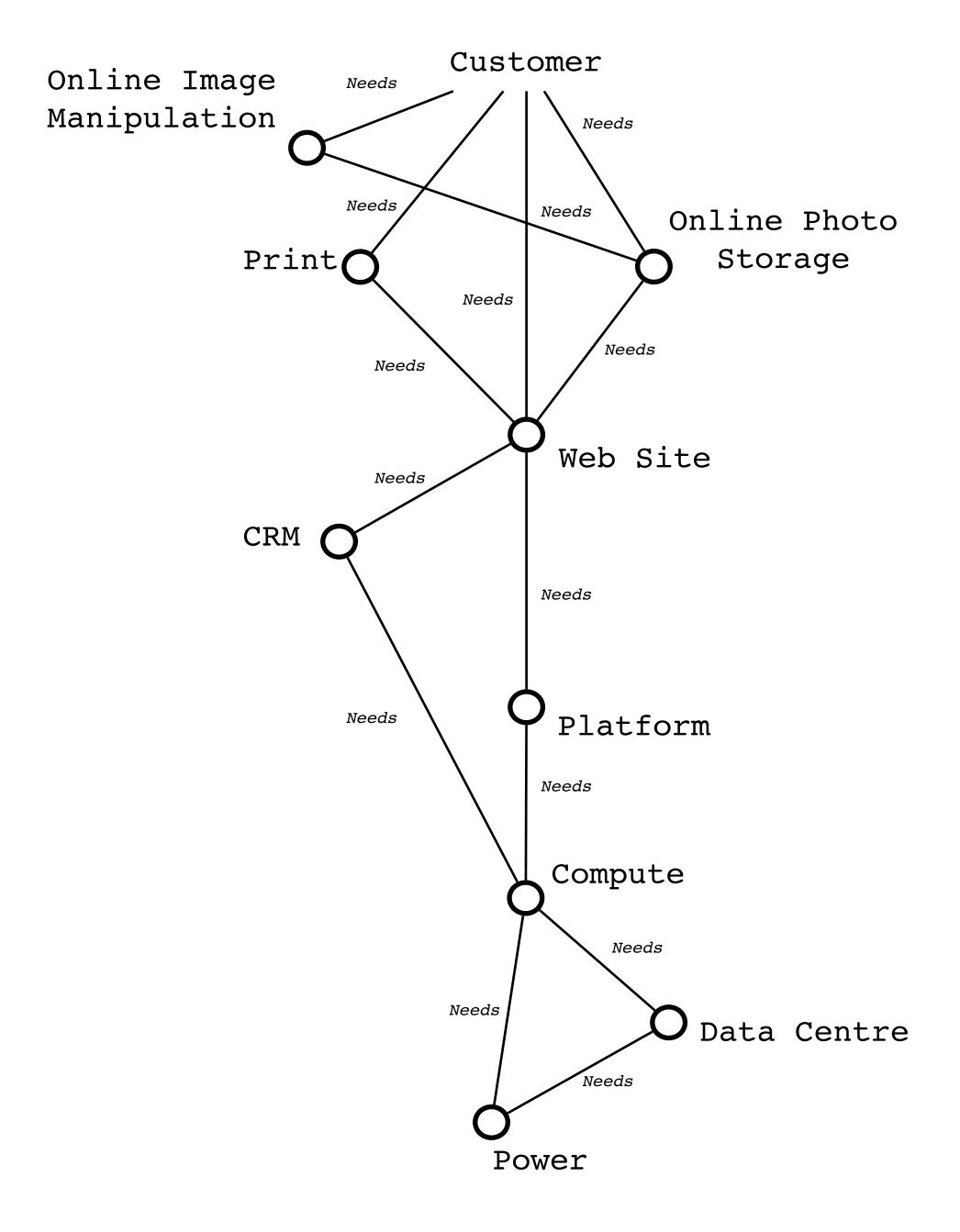


Visual	Yes
Context	Yes
Position	NO
Anchor	NO
Movement	NO
Components	Yes

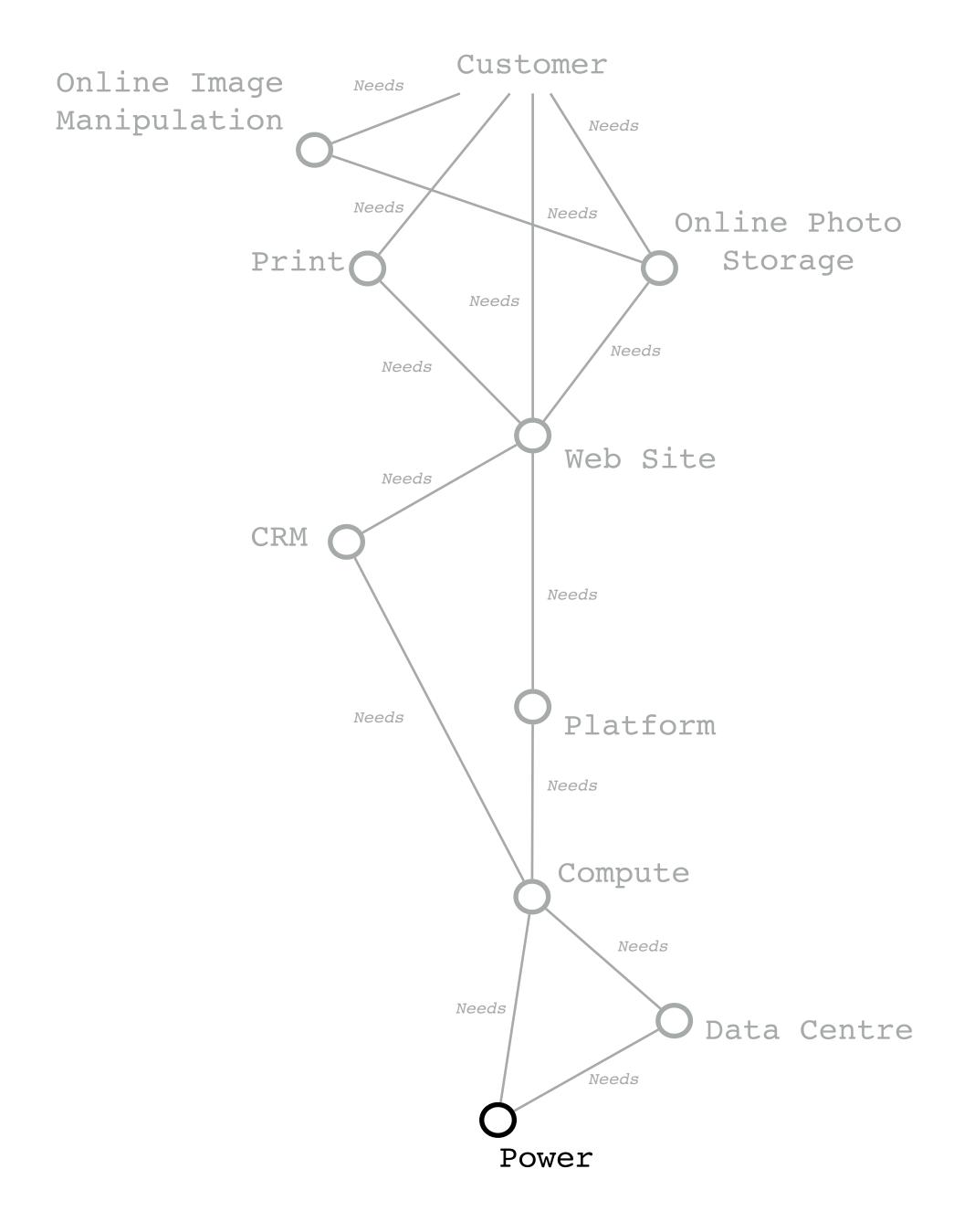
Network topology



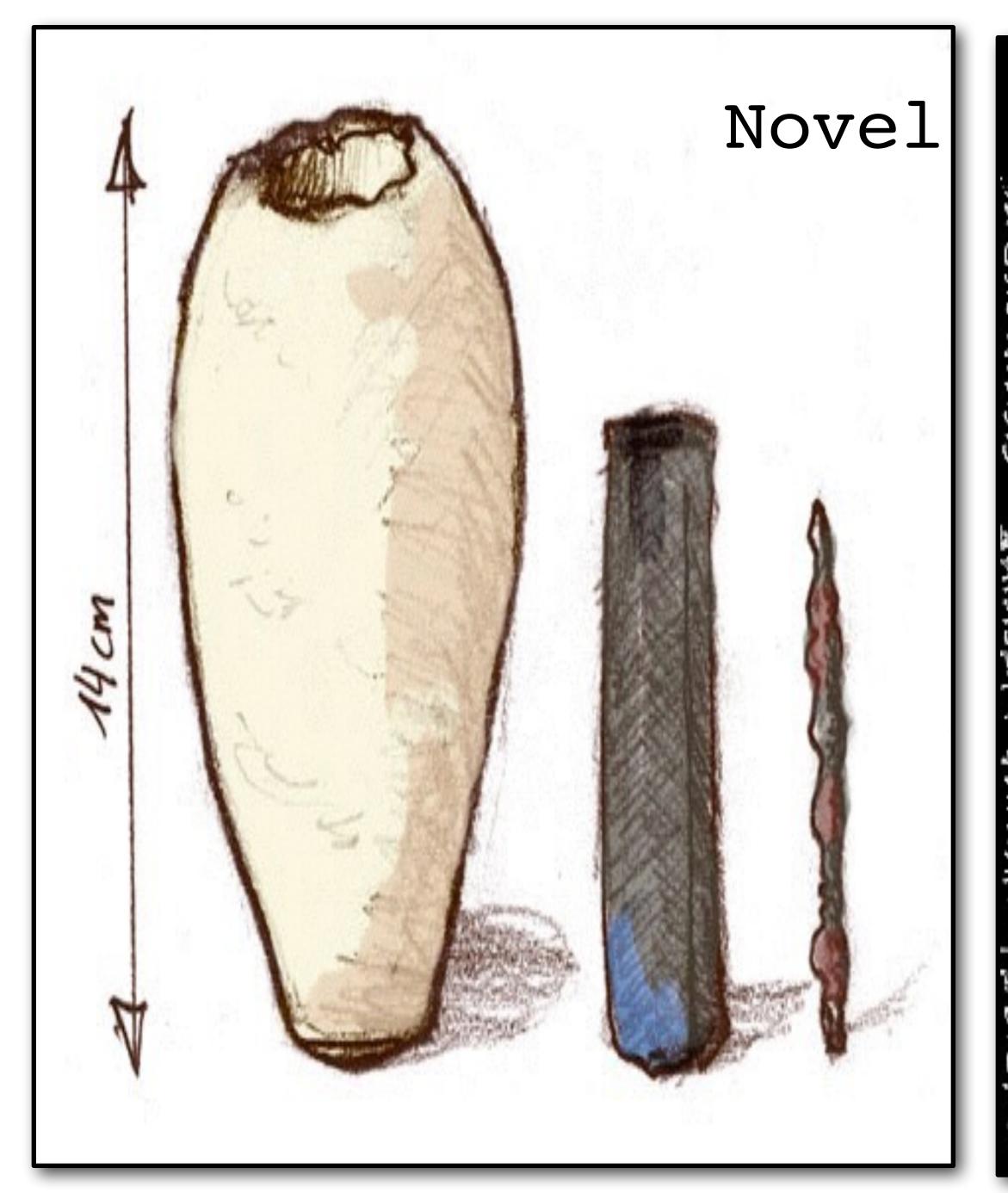
Yes	Visual
Yes	Context
NO	Position
Yes	Anchor
NO	Movement
Yes	Components



Visual	Yes
Context	Yes
Position	Yes
Anchor	Yes
Movement	NO
Components	Yes

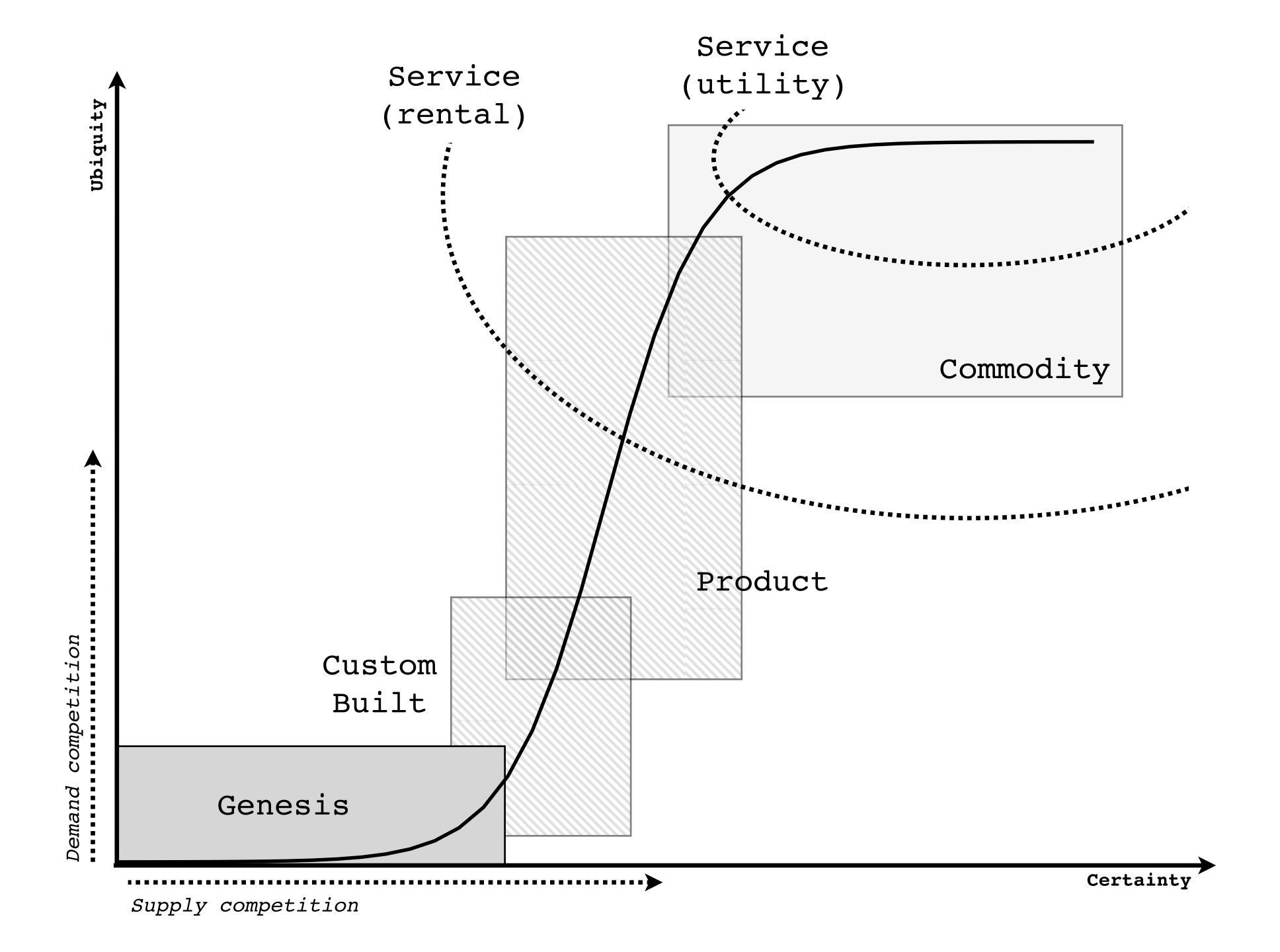


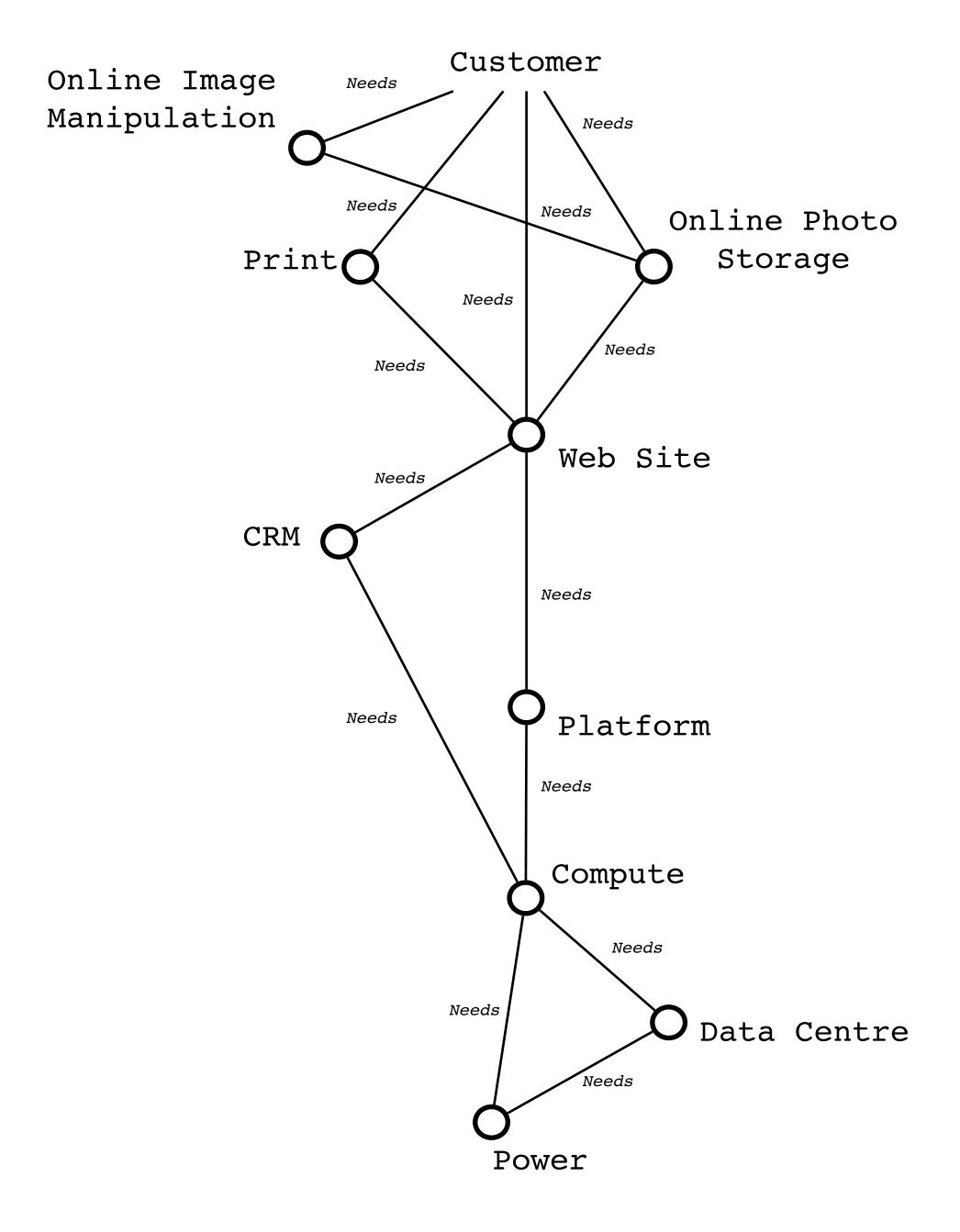
Visual	Yes
Context	Yes
Position	Yes
Anchor	Yes
Movement	NO
Components	Yes



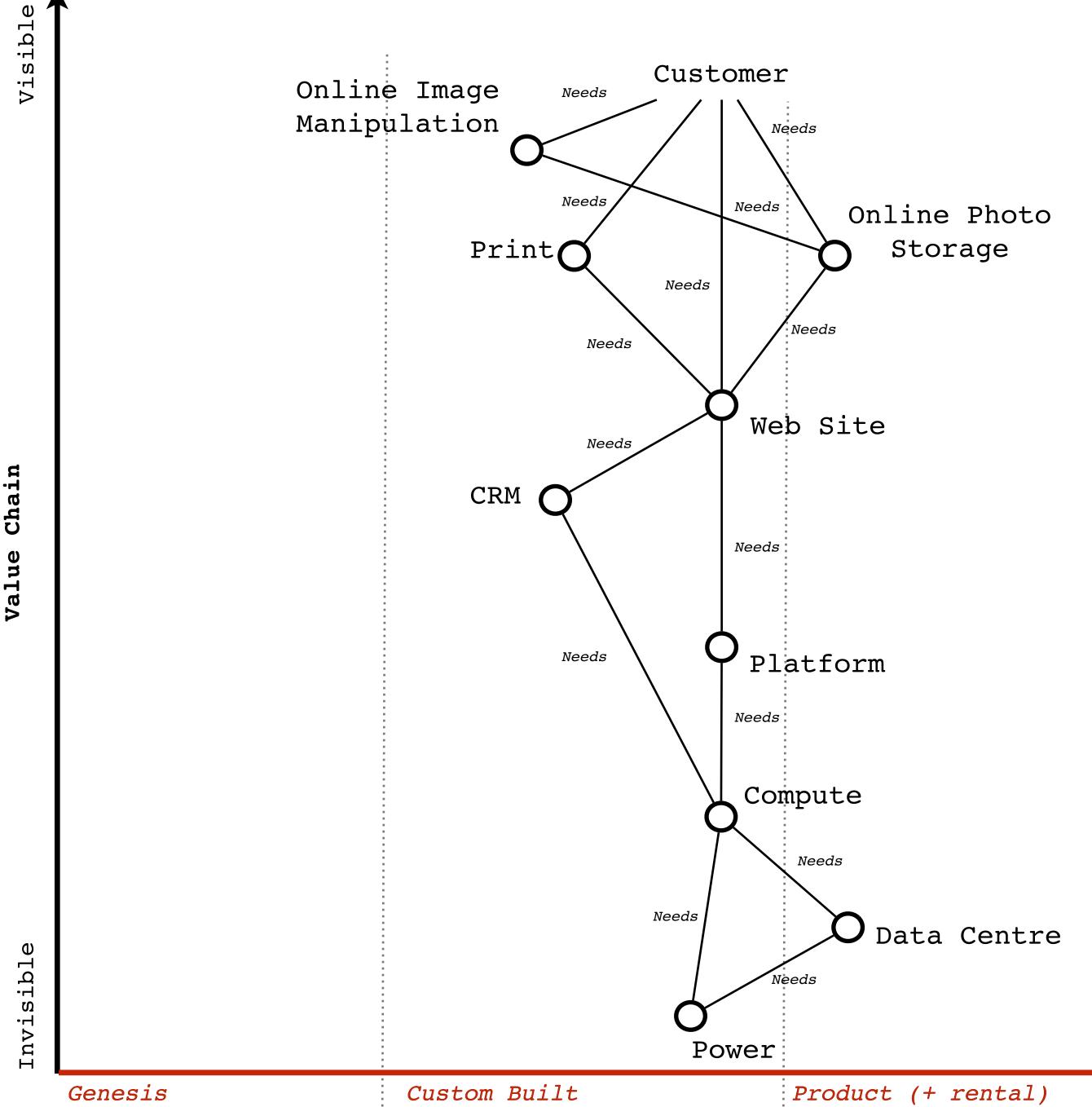


Evolution = Change = Movement



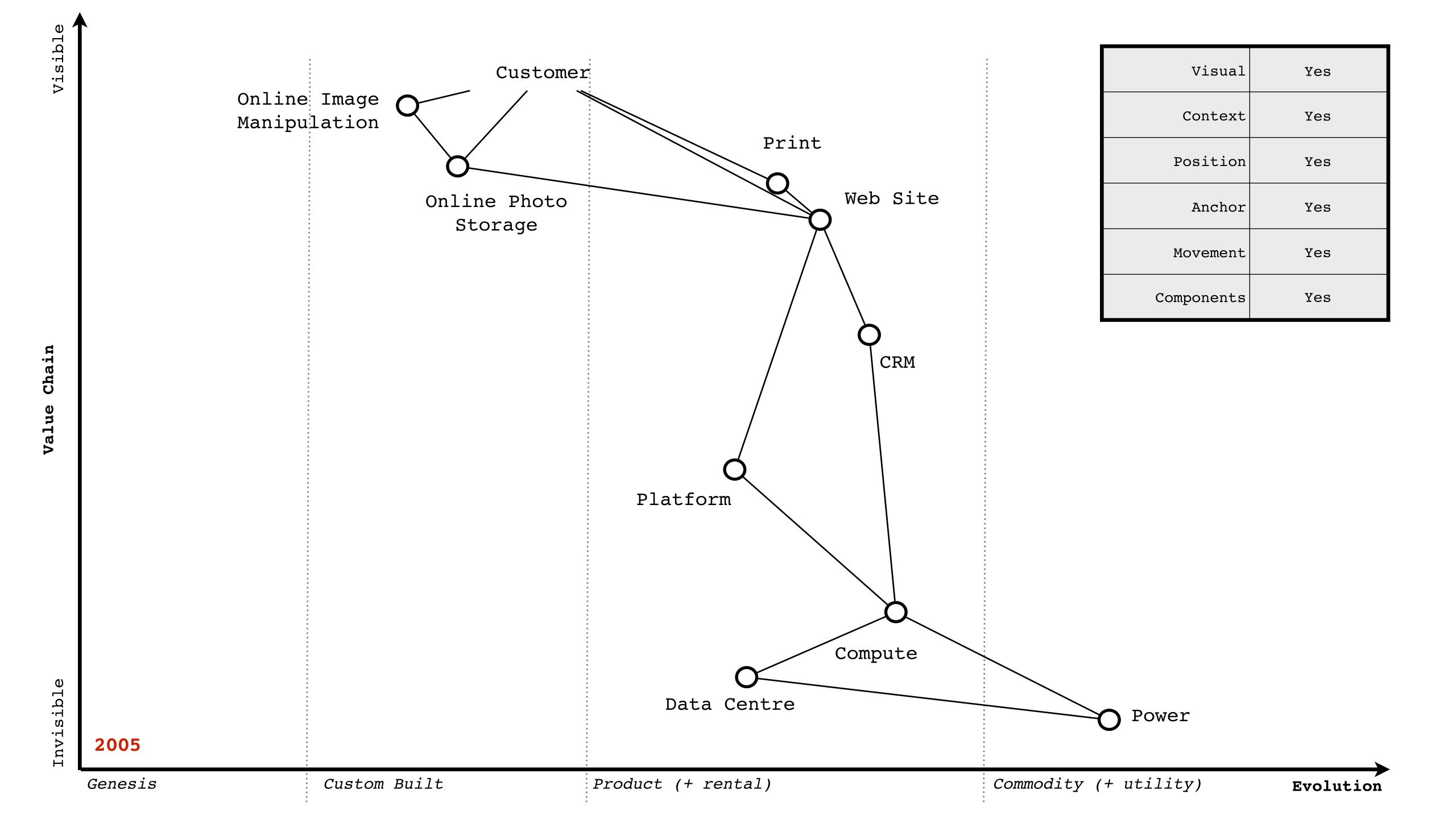


Visual	Yes
Context	Yes
Position	Yes
Anchor	Yes
Movement	NO
Components	Yes

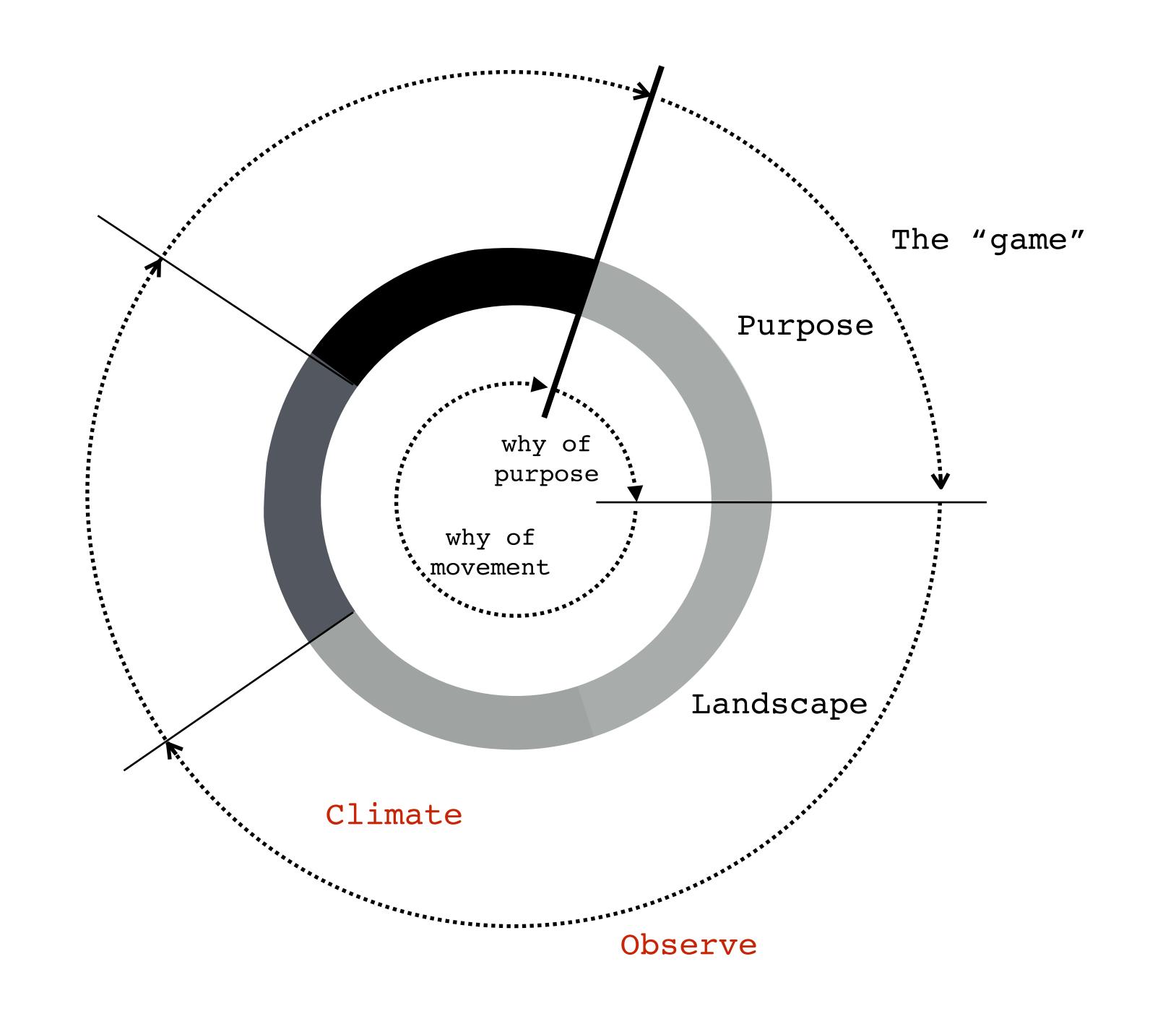


Visual	Yes
Context	Yes
Position	Yes
Anchor	Yes
Movement	NO
Components	Yes

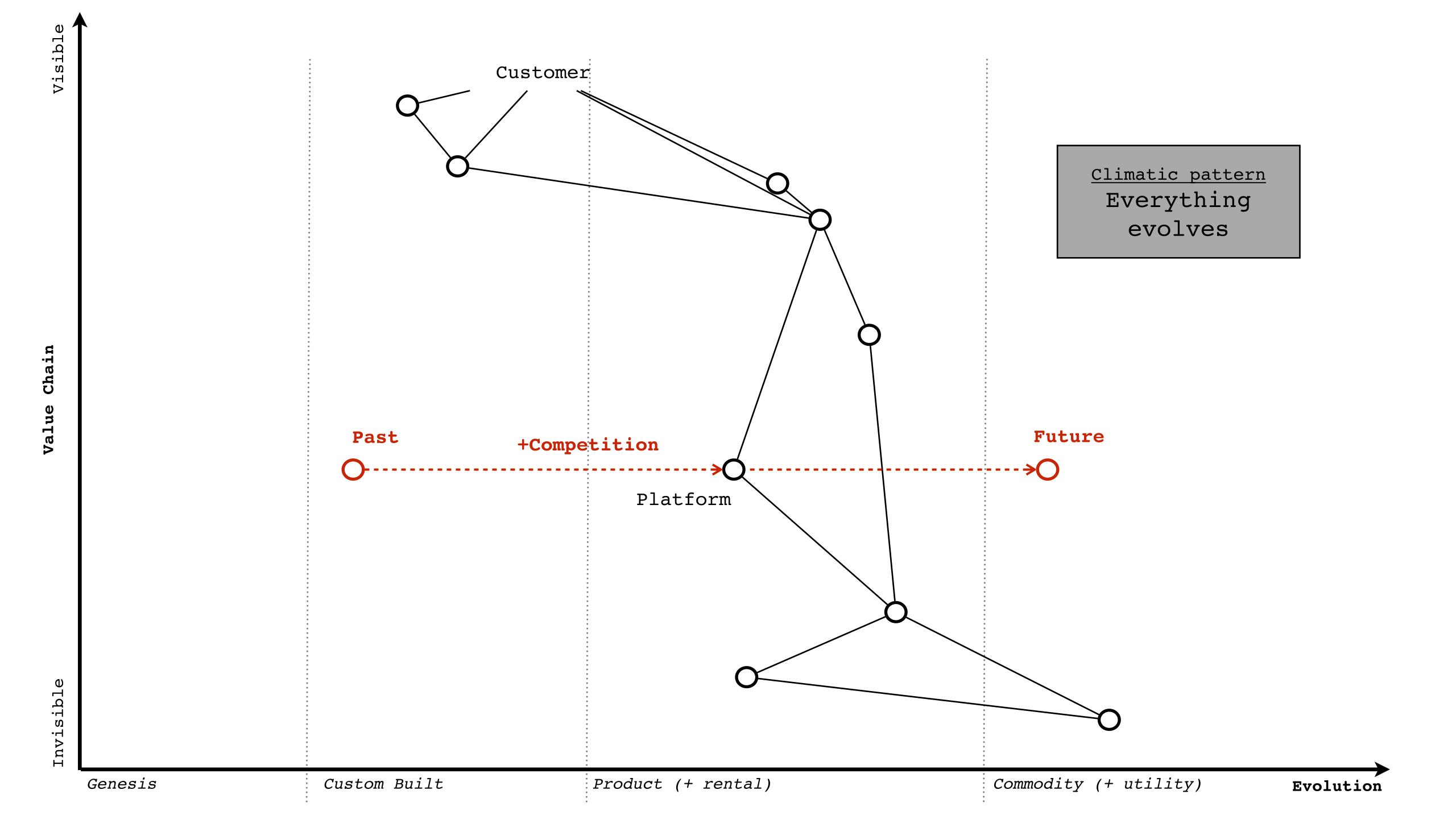
Commodity (+ utility)

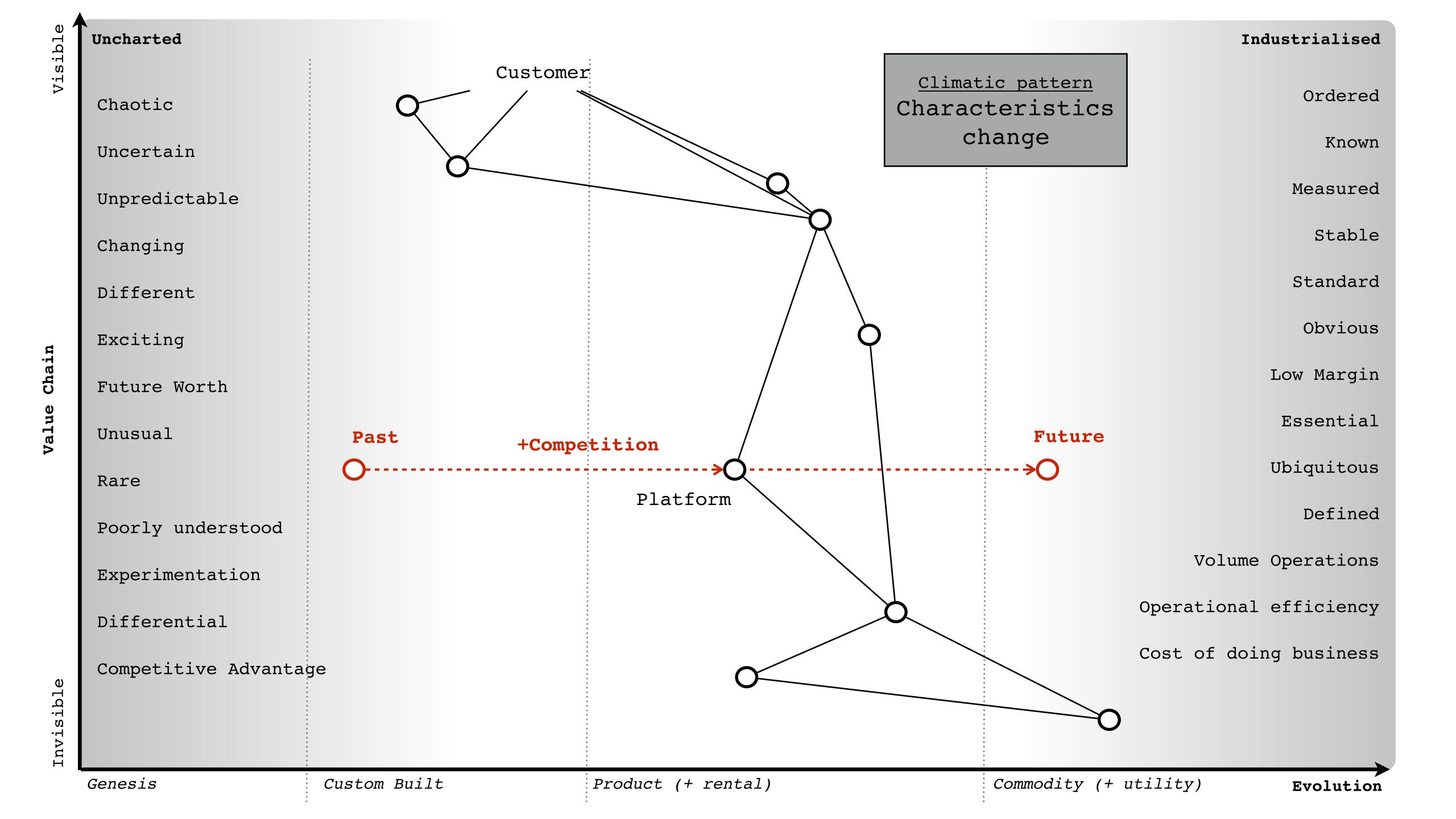


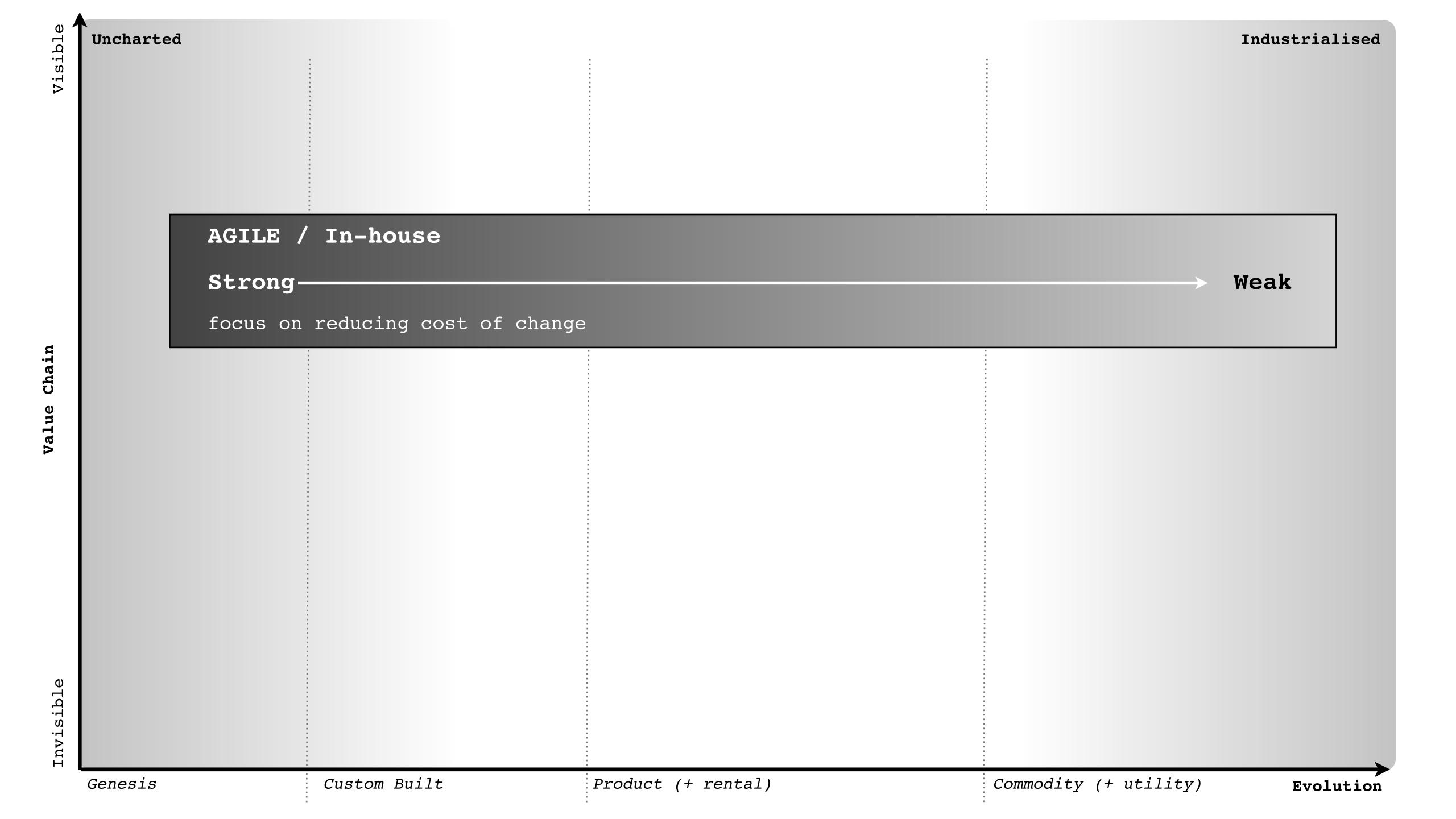


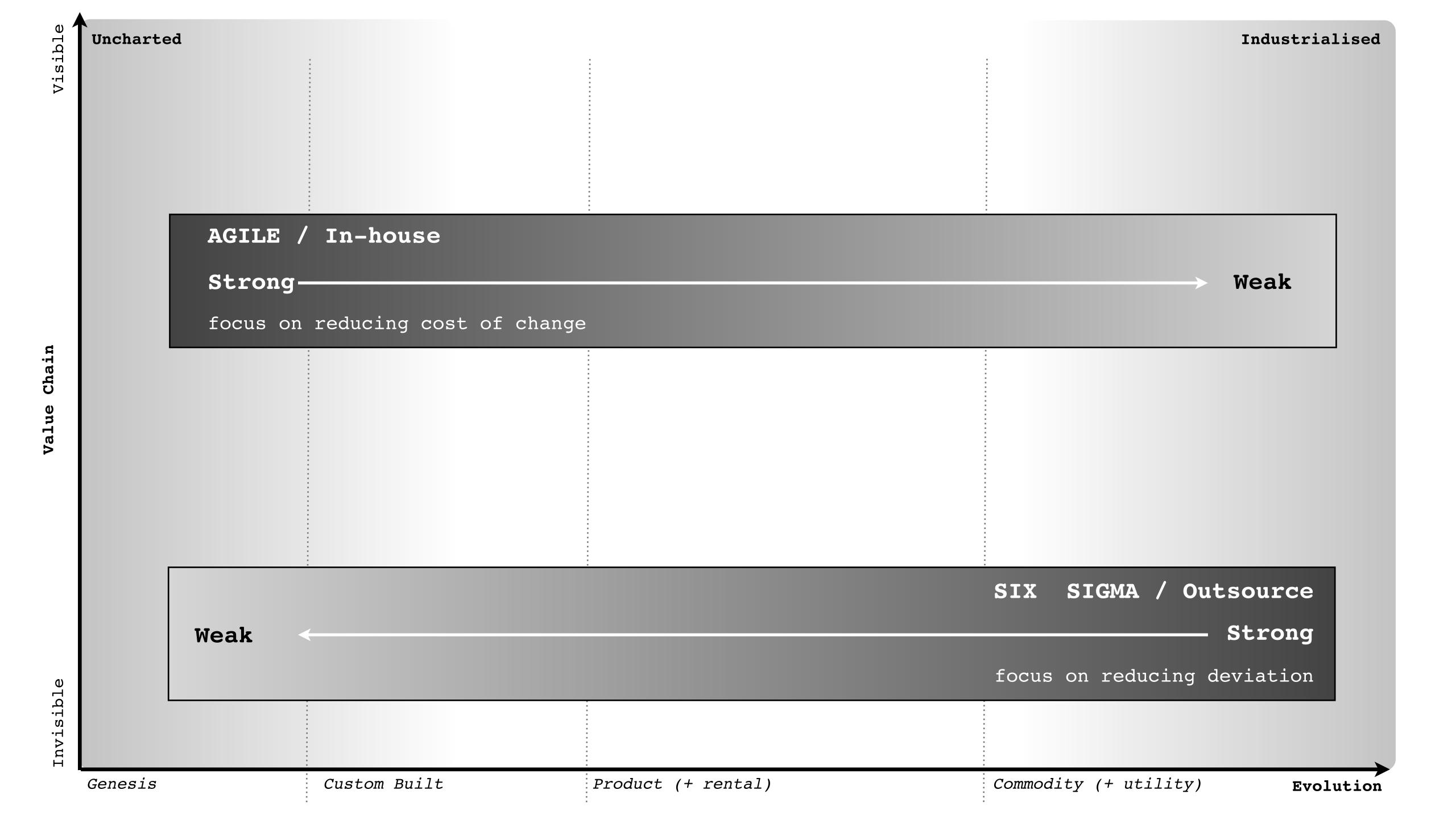


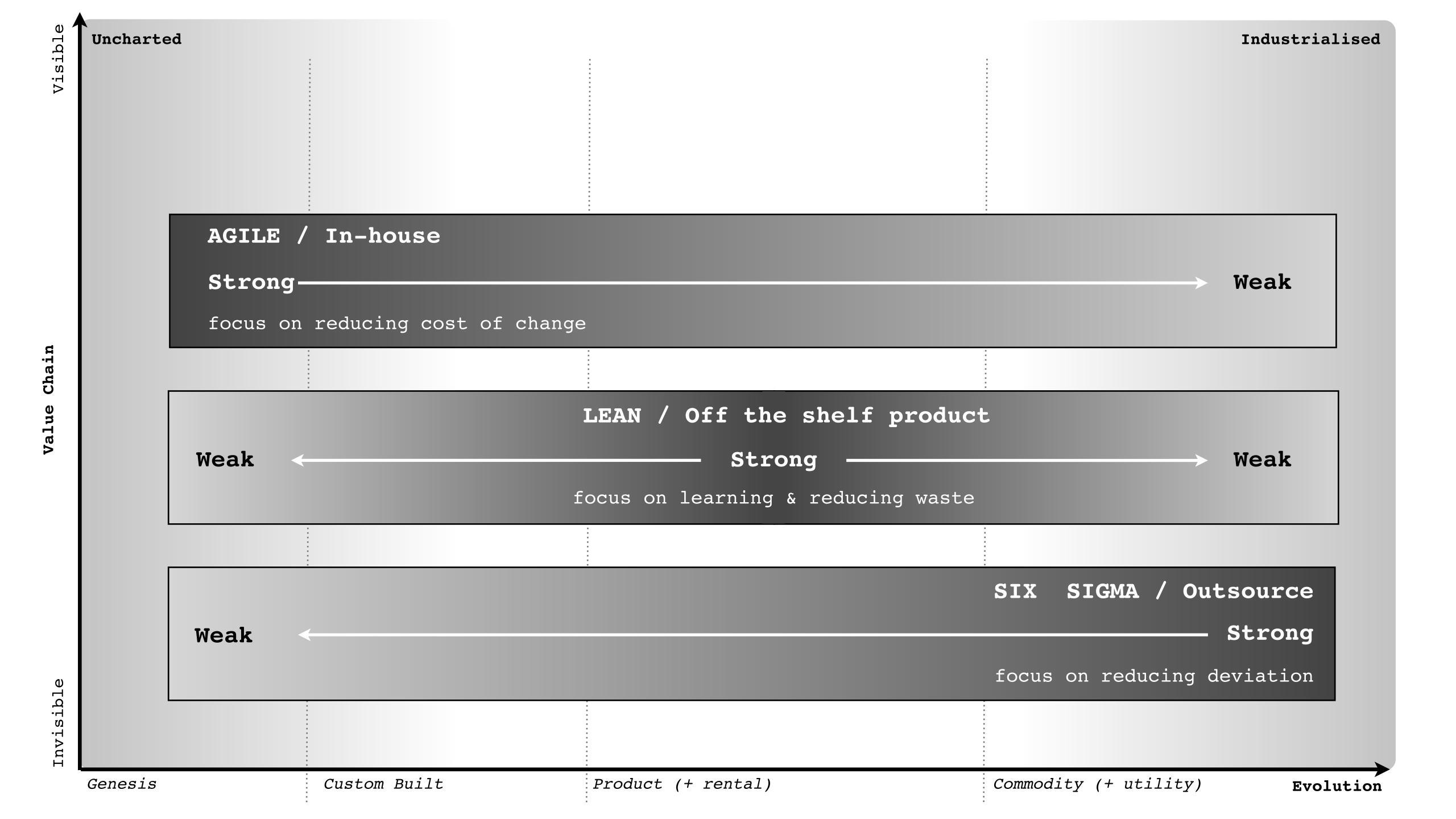
Climate Rules that influence the game

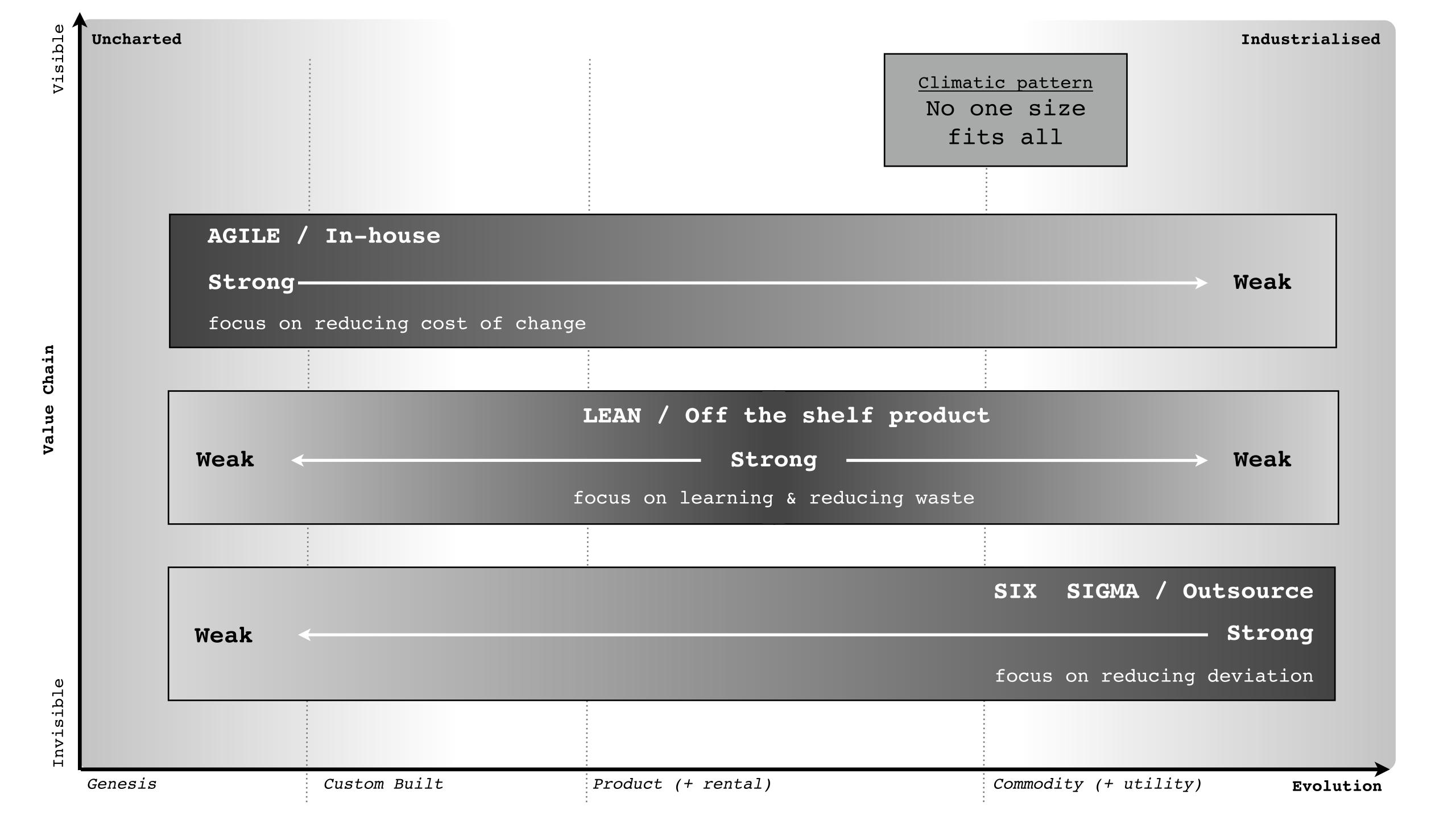


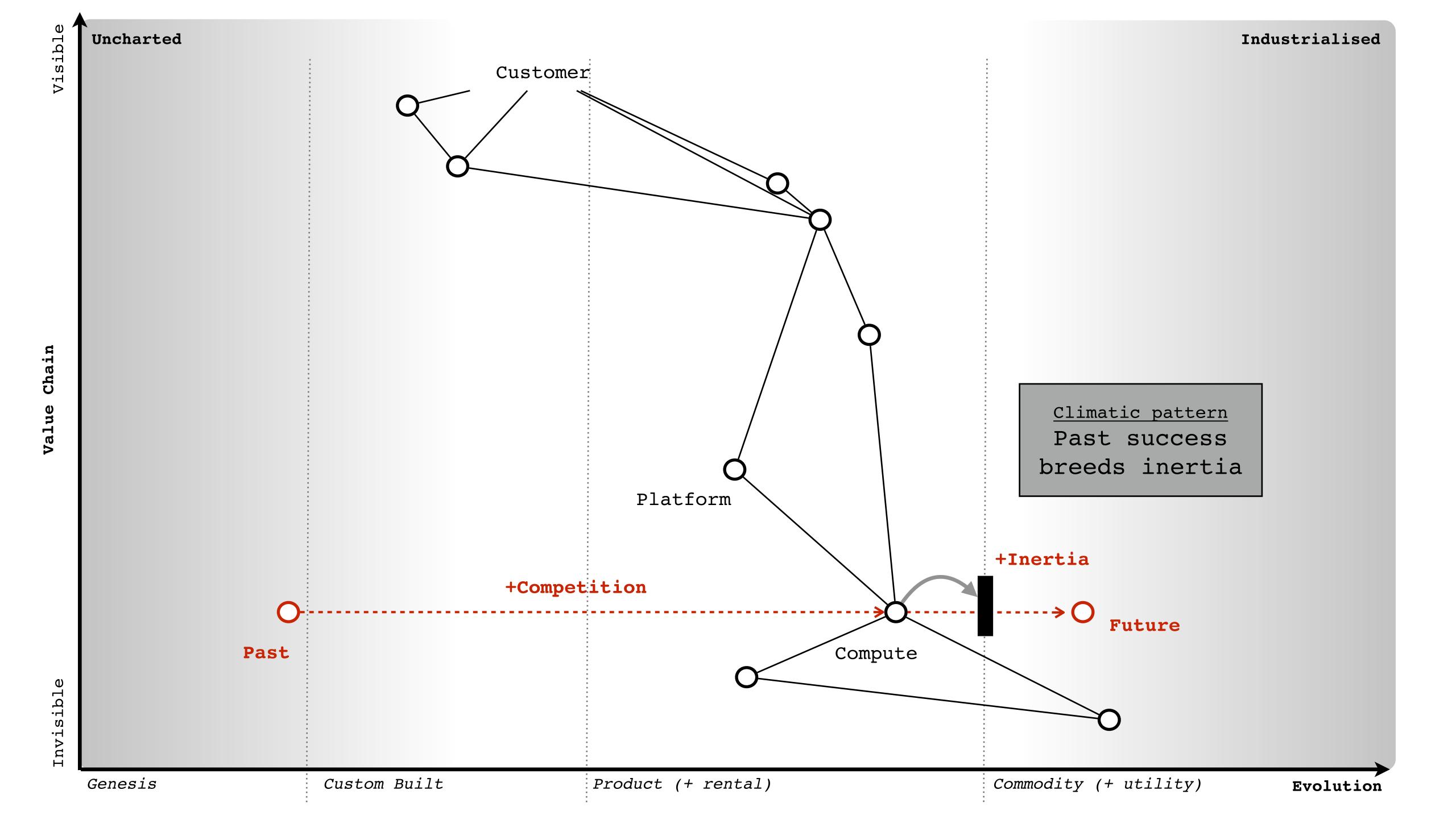






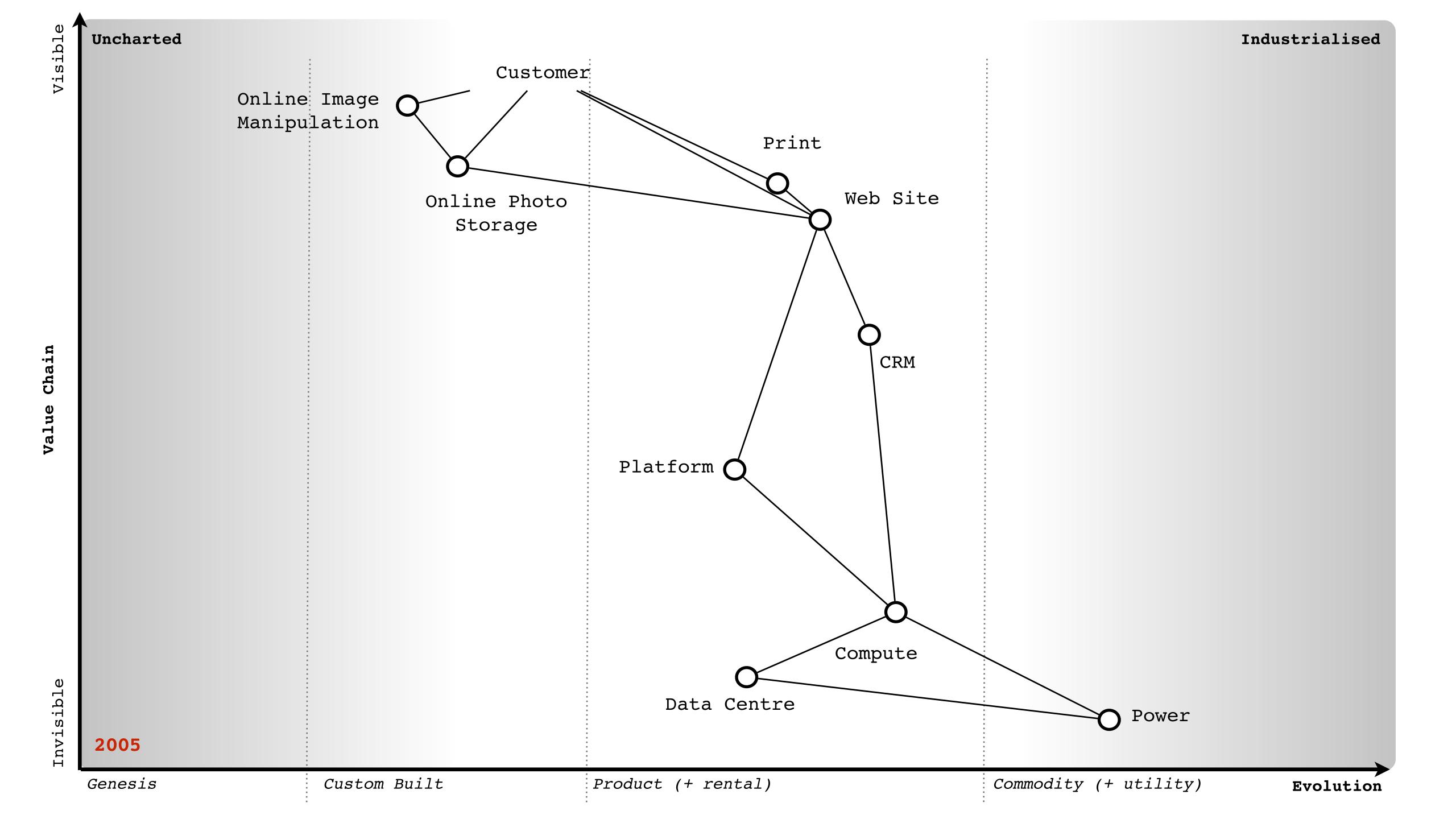


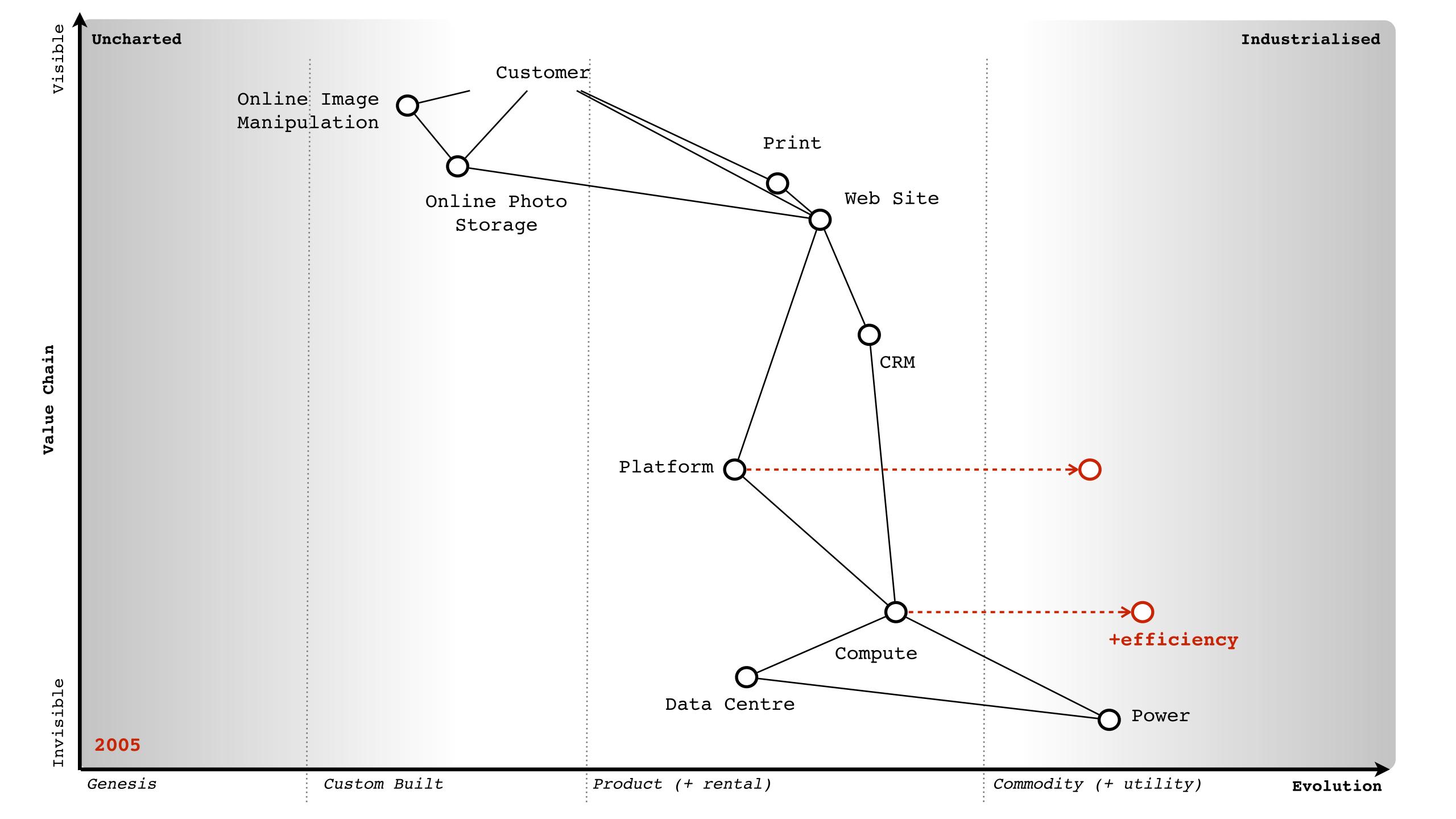


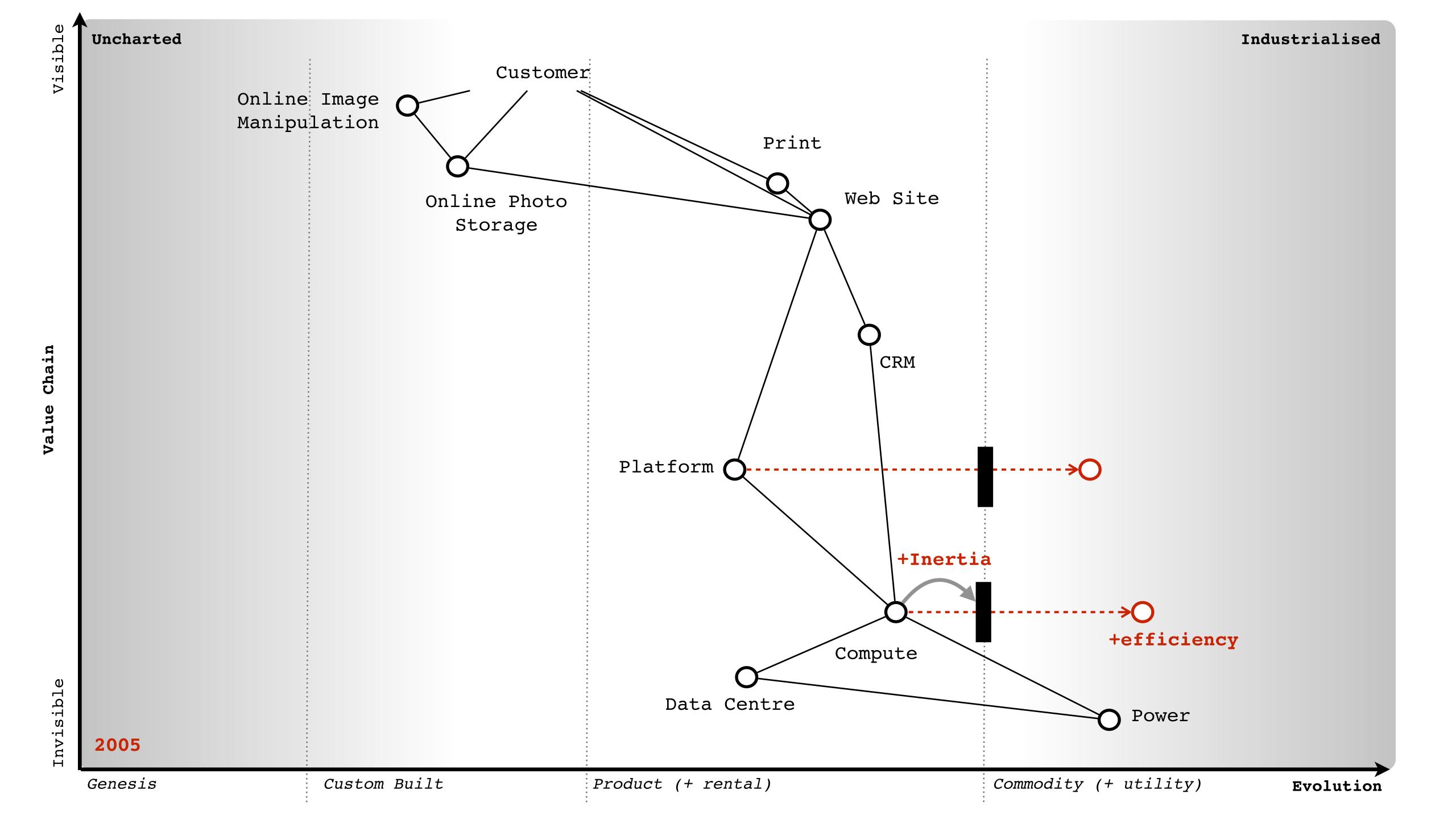


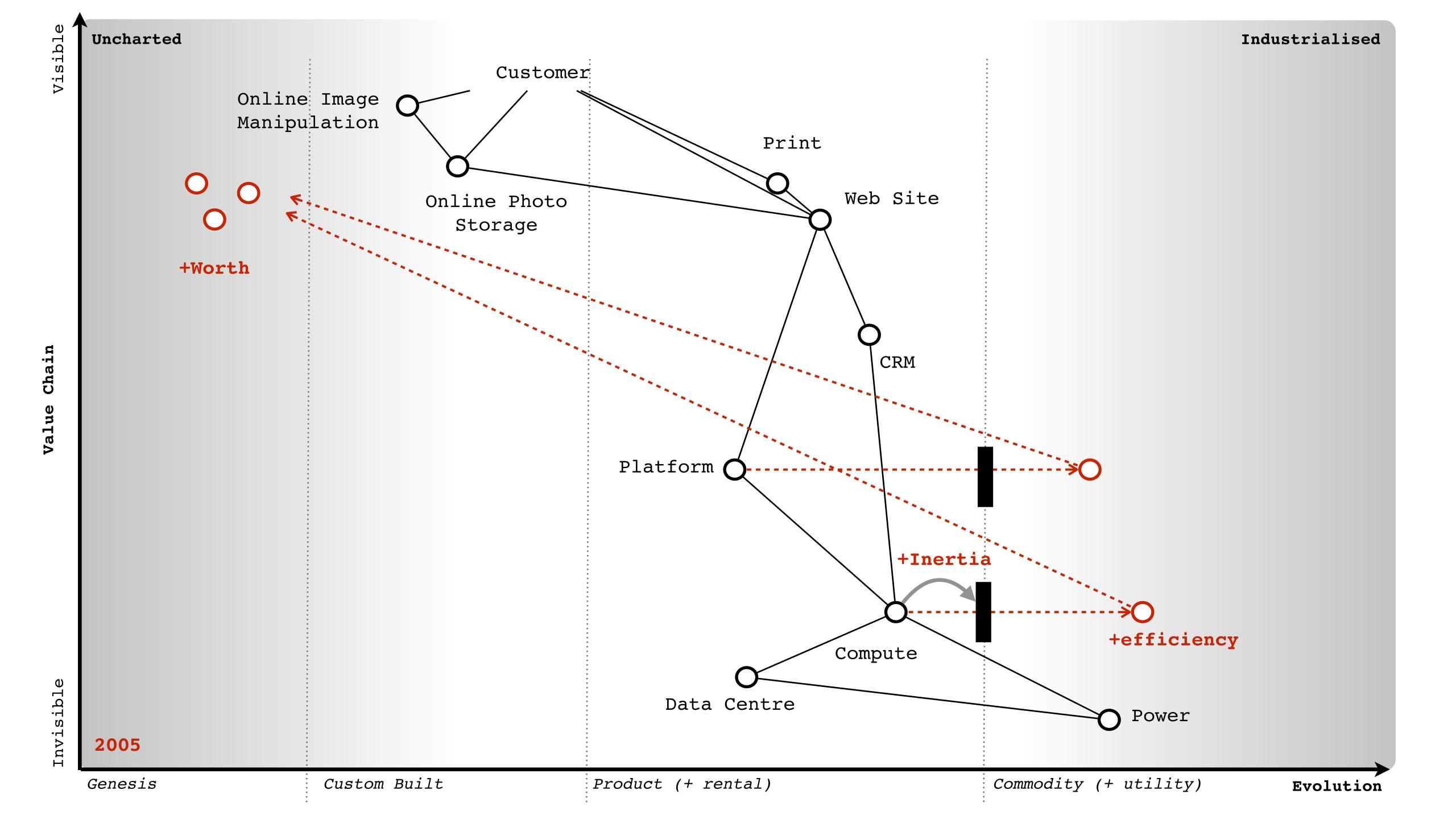


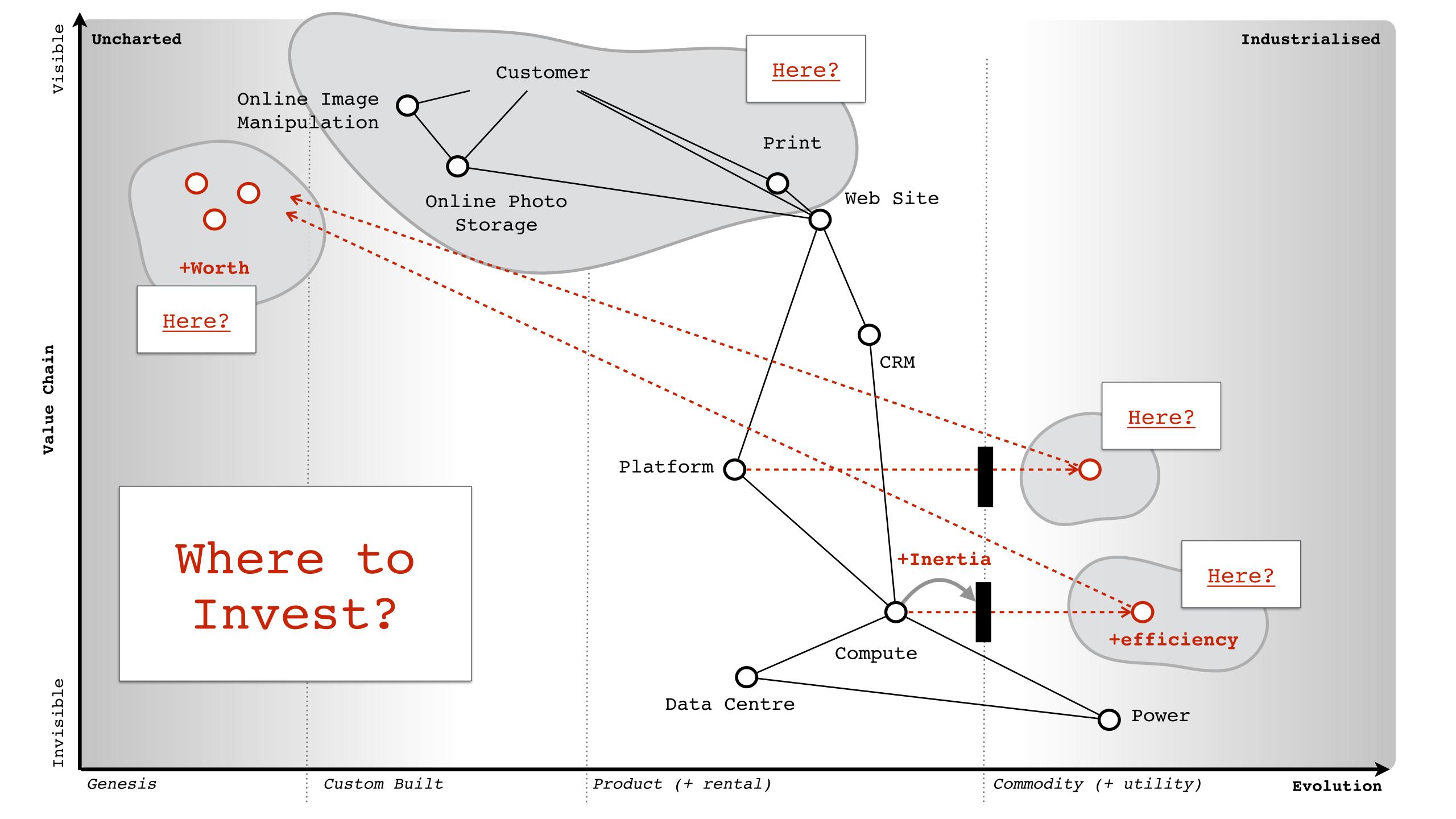








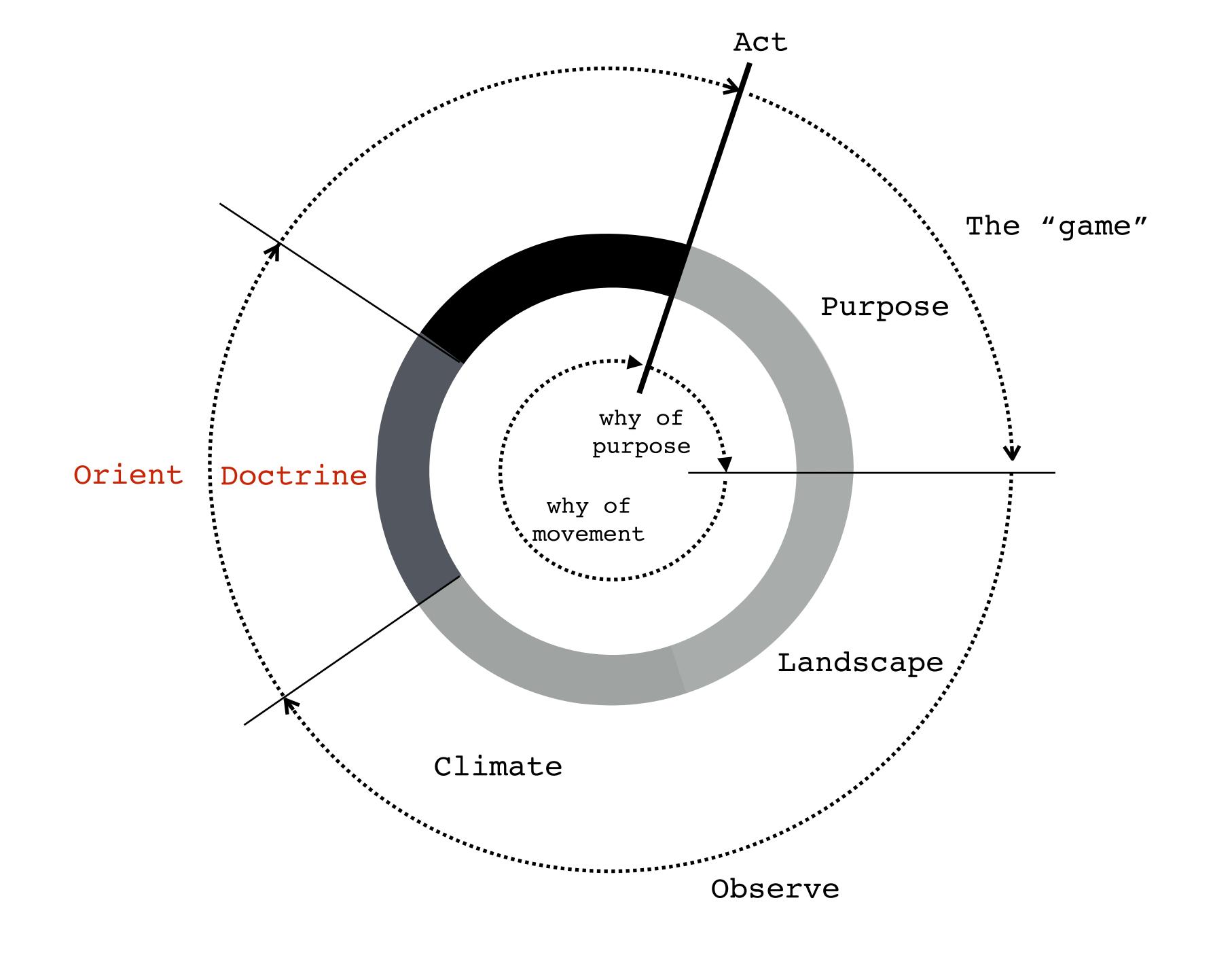






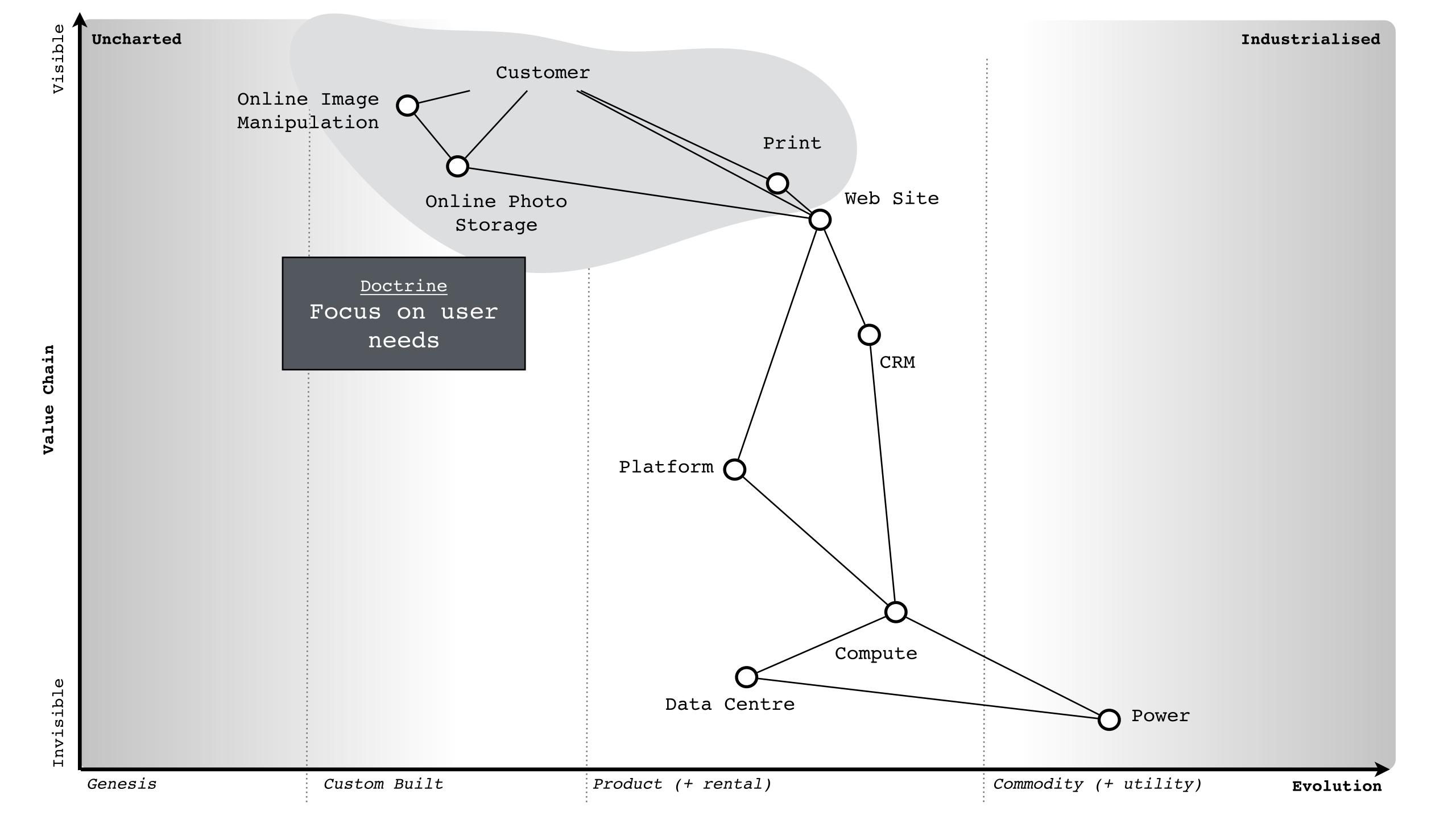


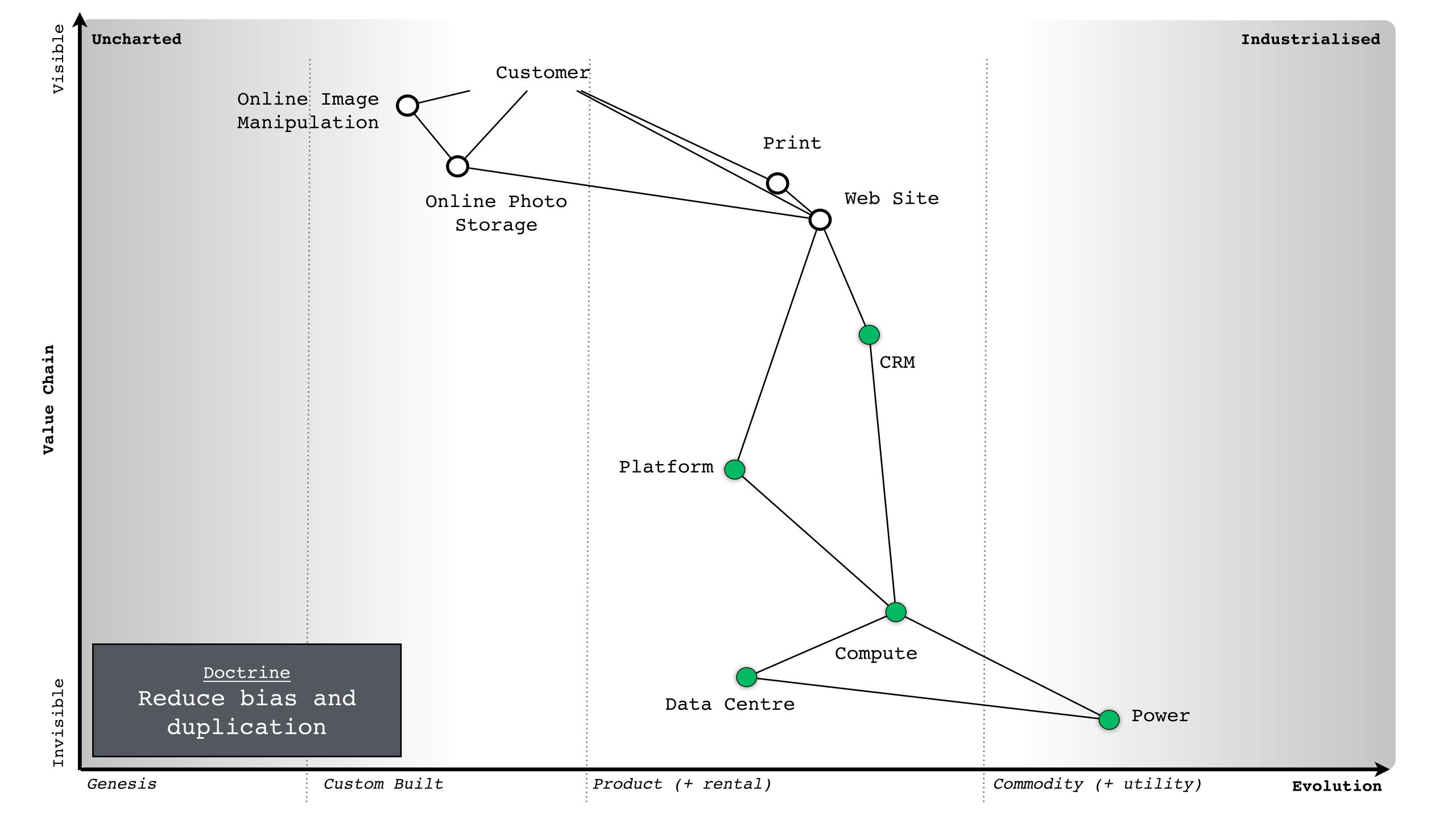


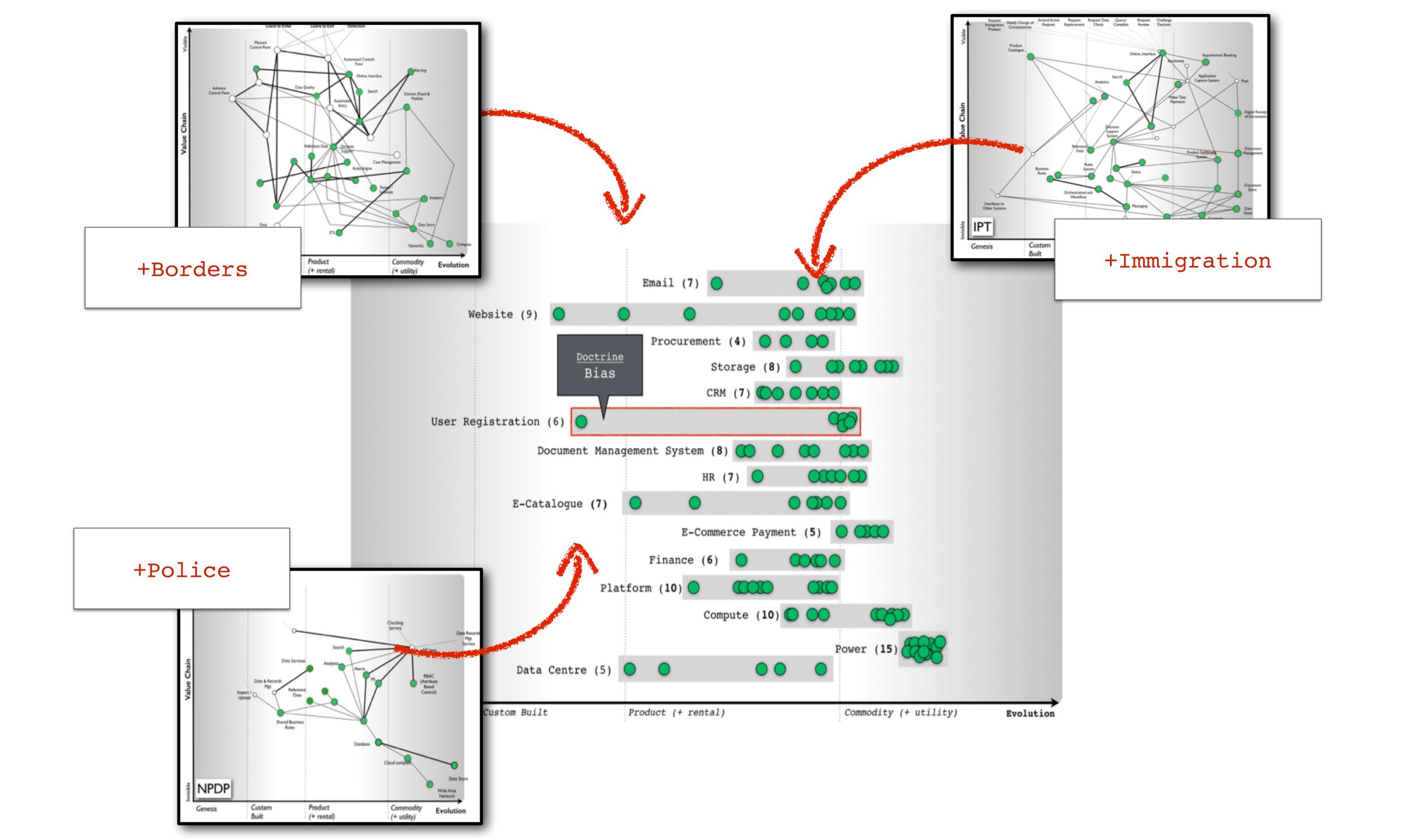


Doctrine universally applicable principles regardless of context



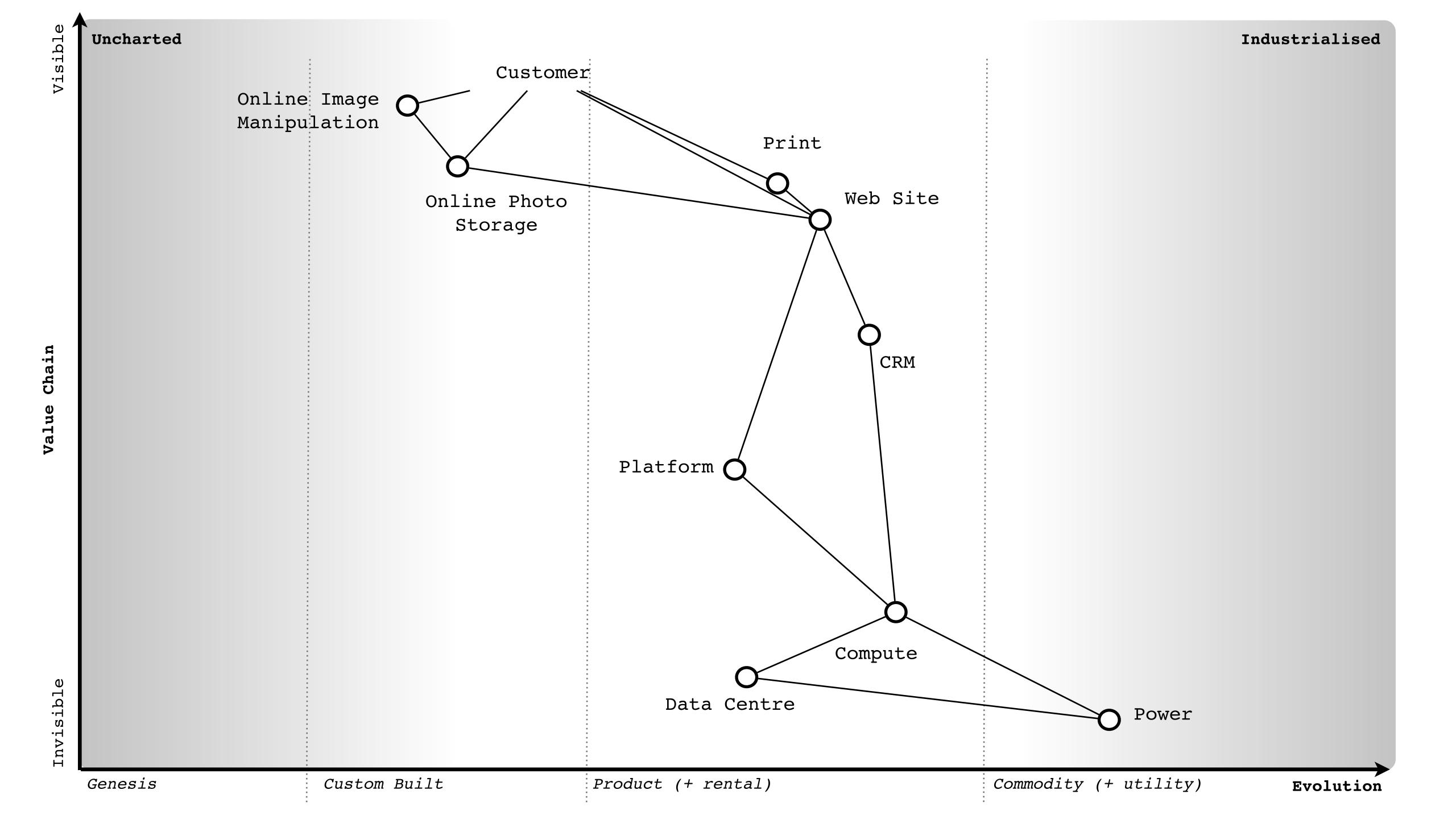


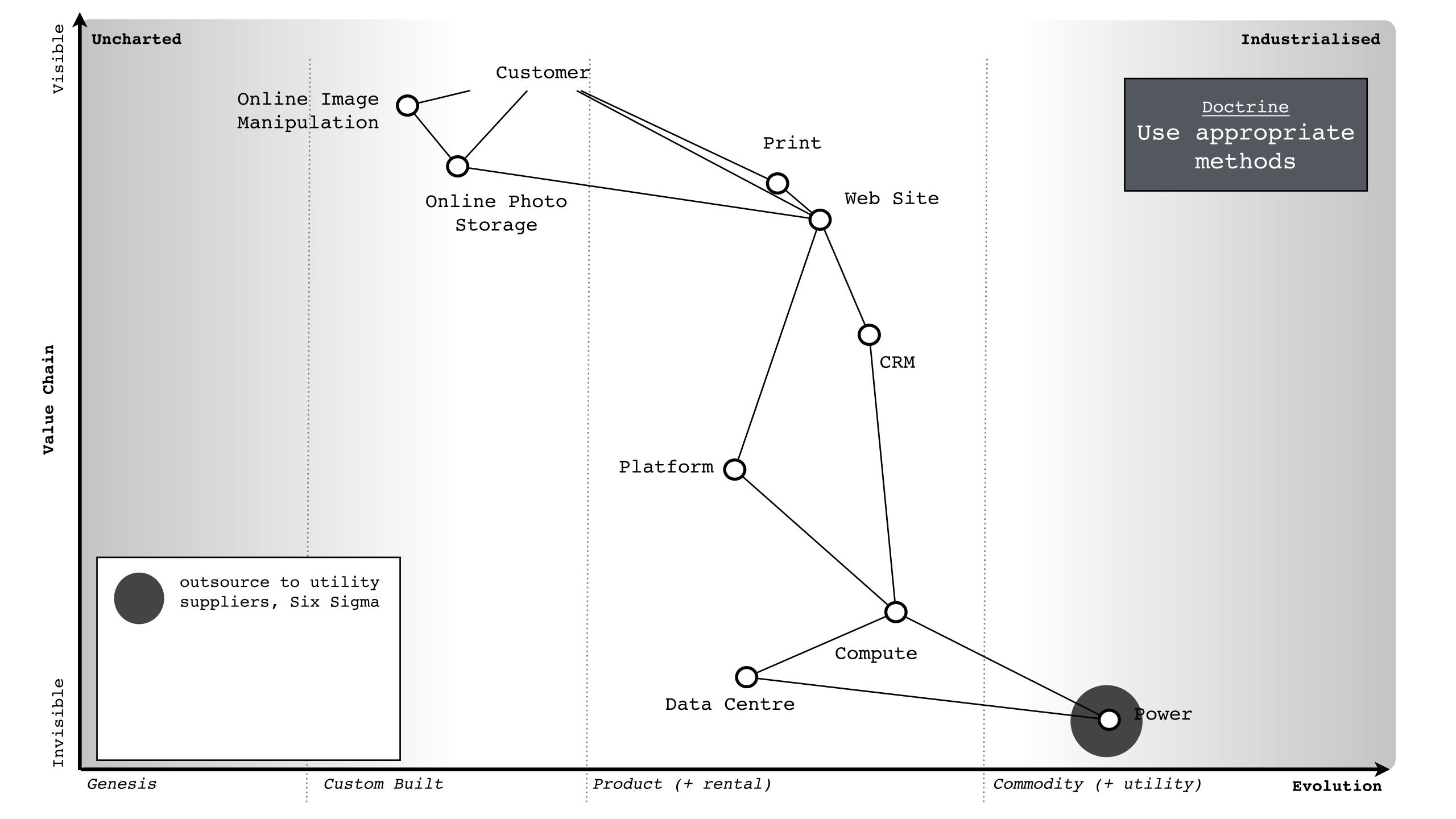


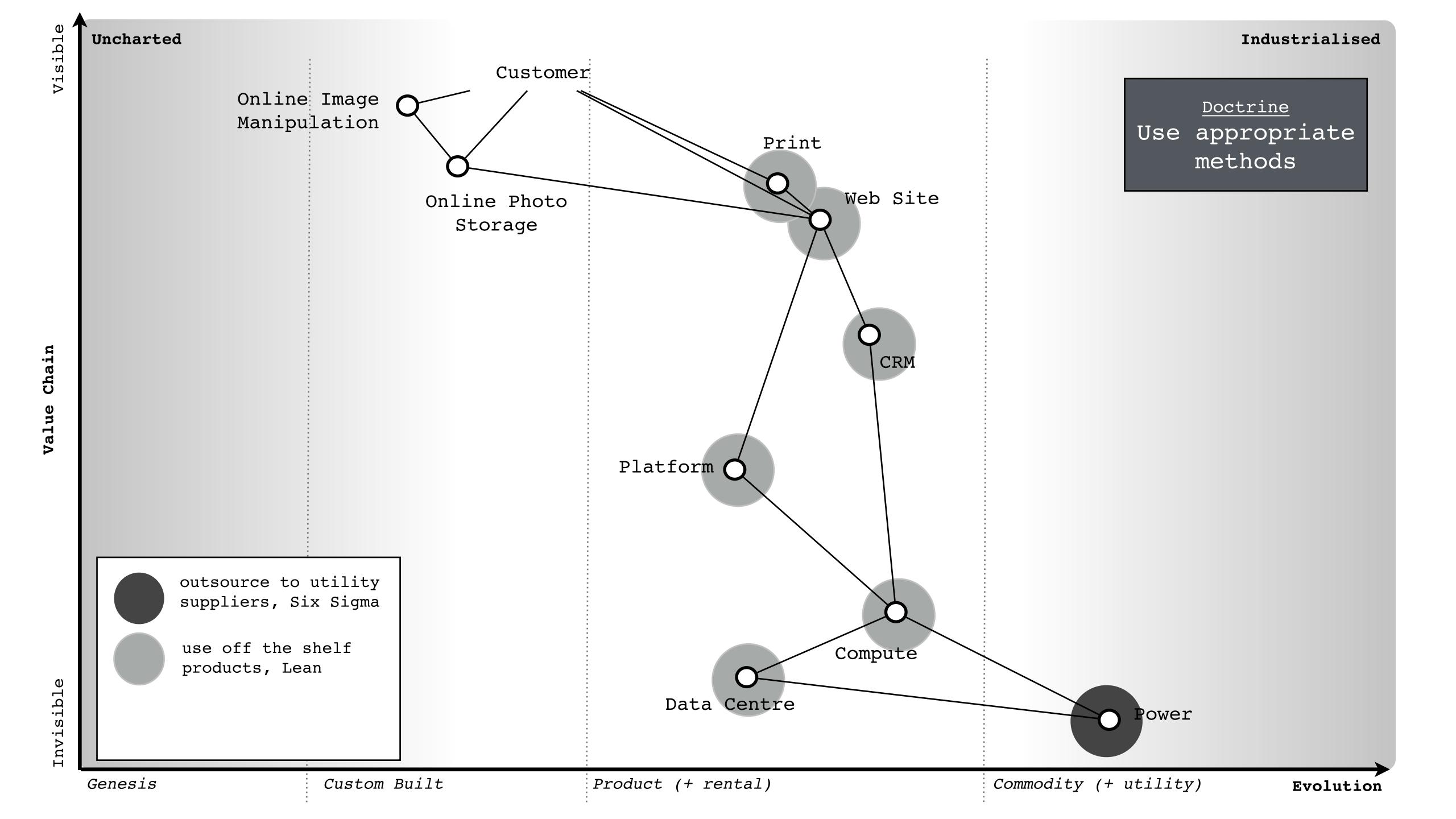


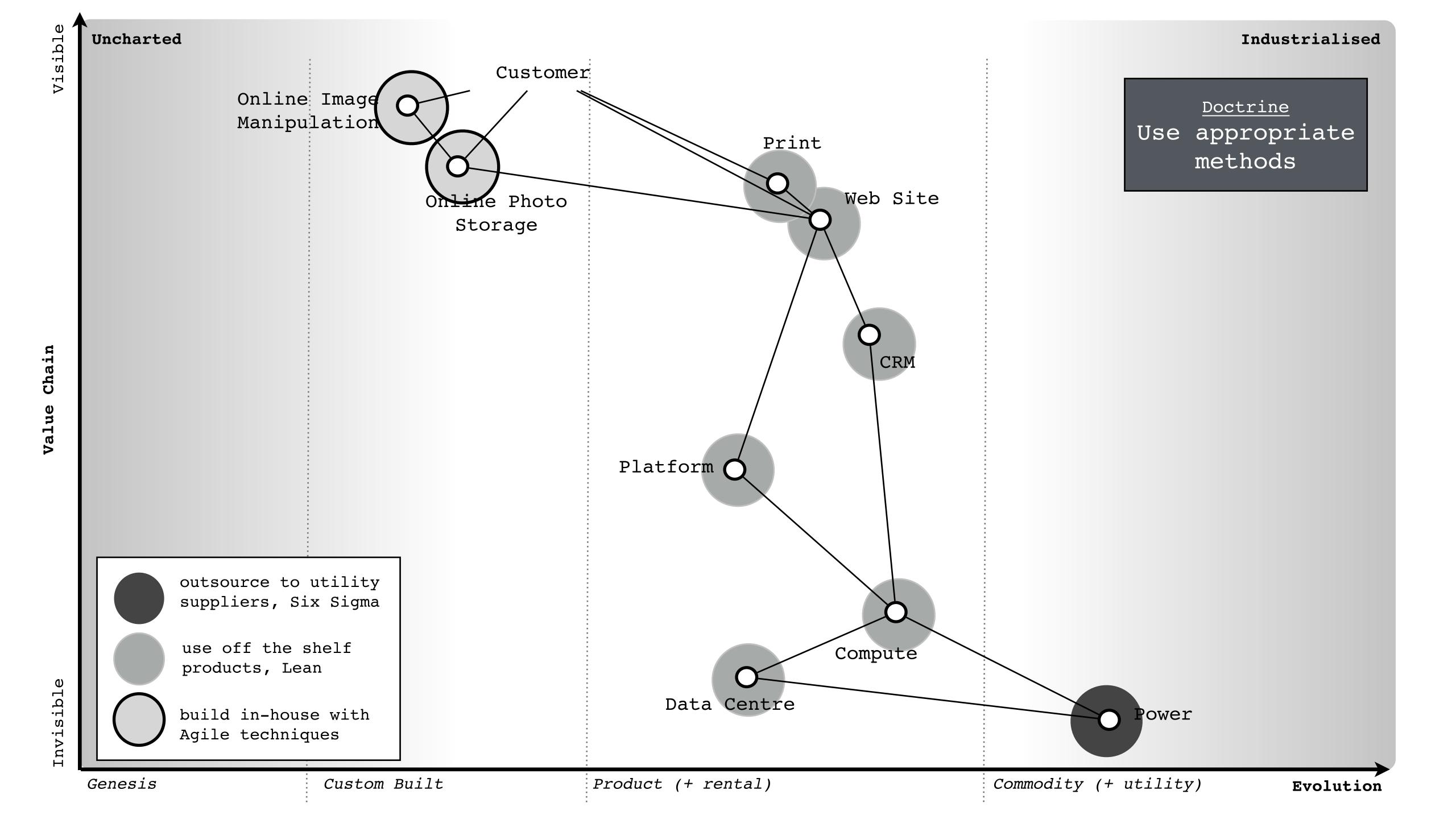
IT Weapons of Mass Duplication - Leader Board

Number of Duplicate Efforts in a single Organisation	Technology Space	Industry
2,000+ (unconfirmed)	Accounting systems	Global Defence
1,000+ (estimated)	Risk management	Global Finance
380	ERP system	Global Energy
300+	ECM systems	Global Pharma
170	Cloud projects	Global Technology
118	Workflow systems	Government
22	Rules Engines	European Corporate
14	CRM system	National Bank
6	General Rule of Thumb	Everywhere

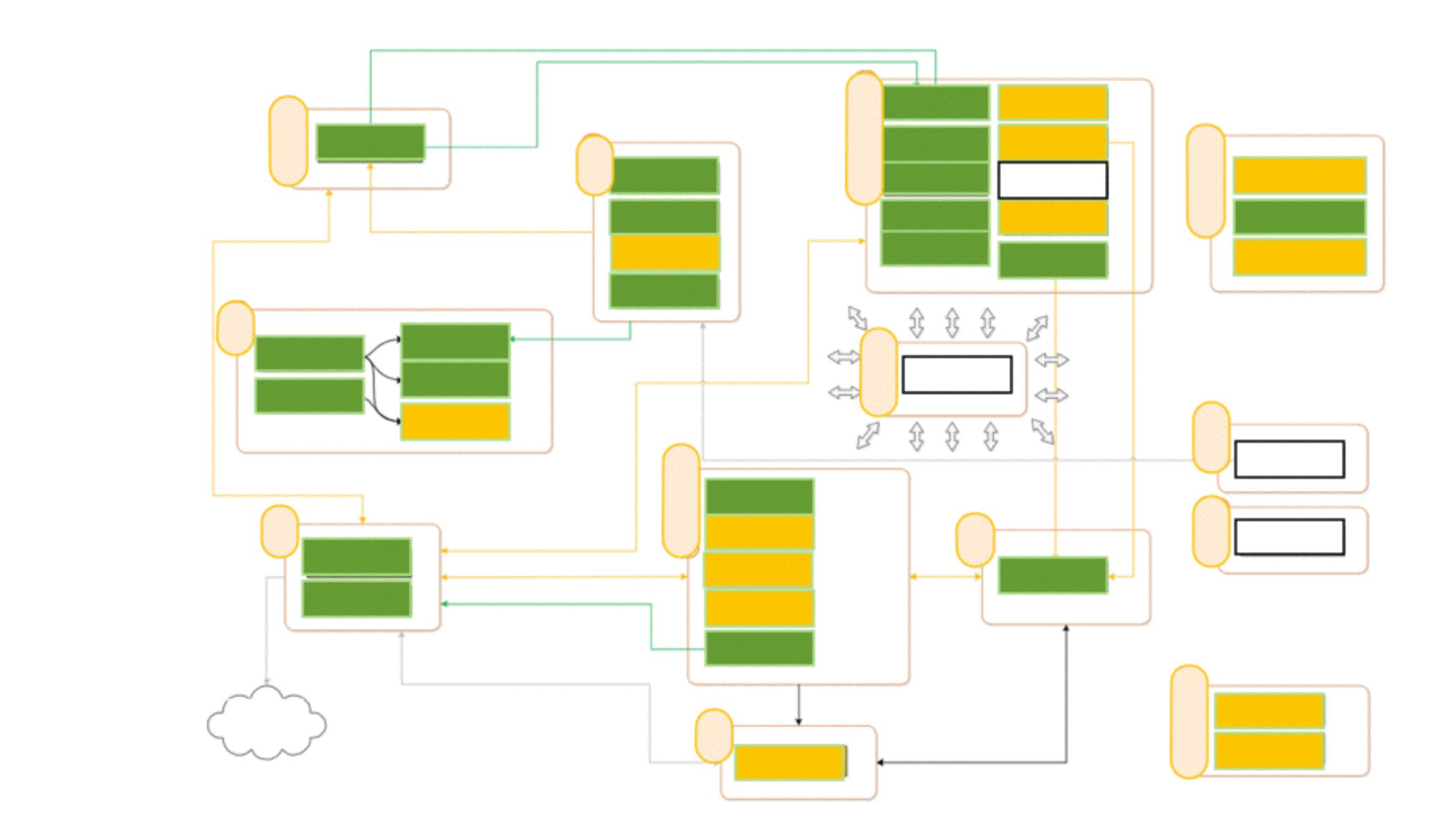


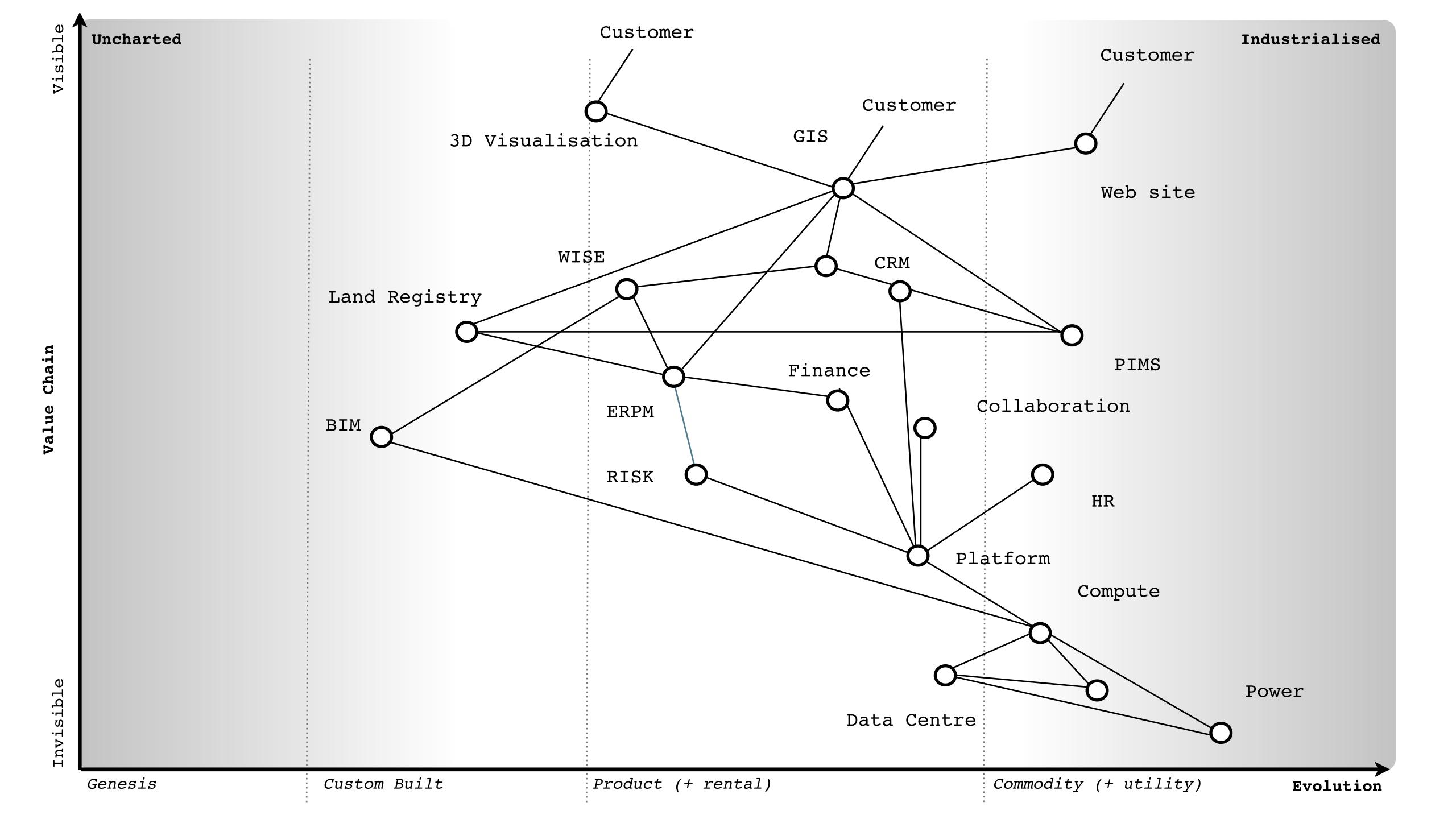


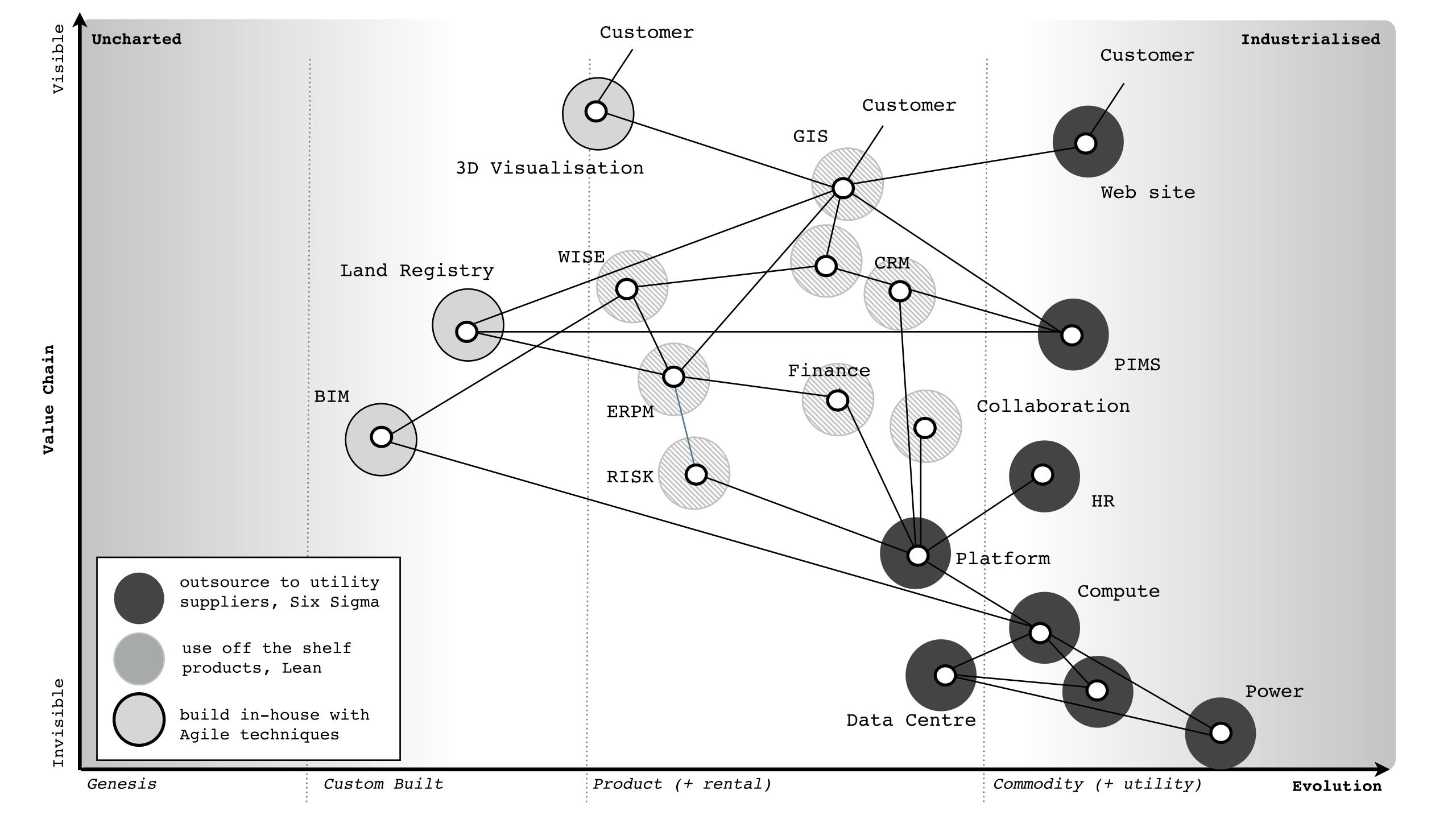


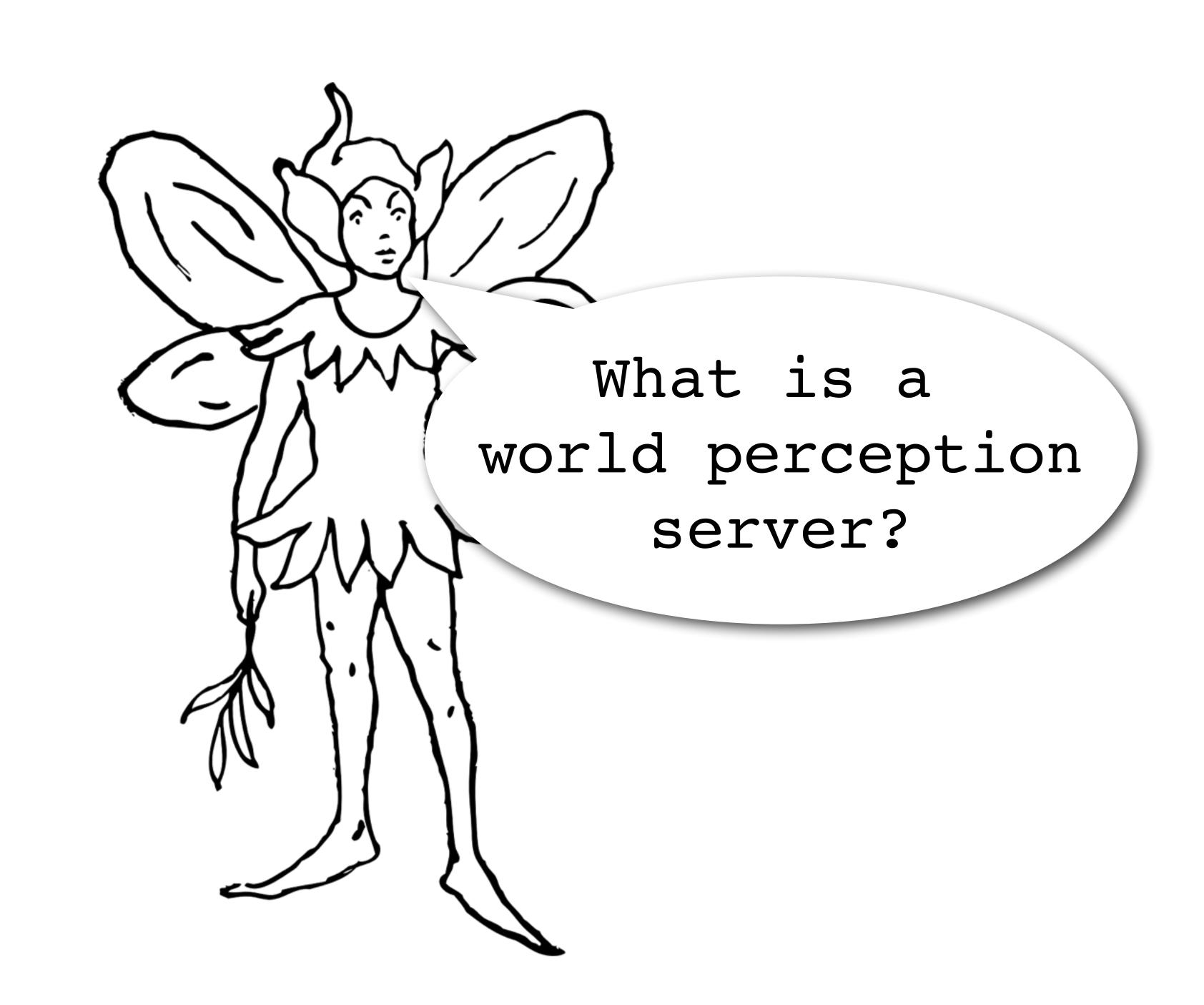


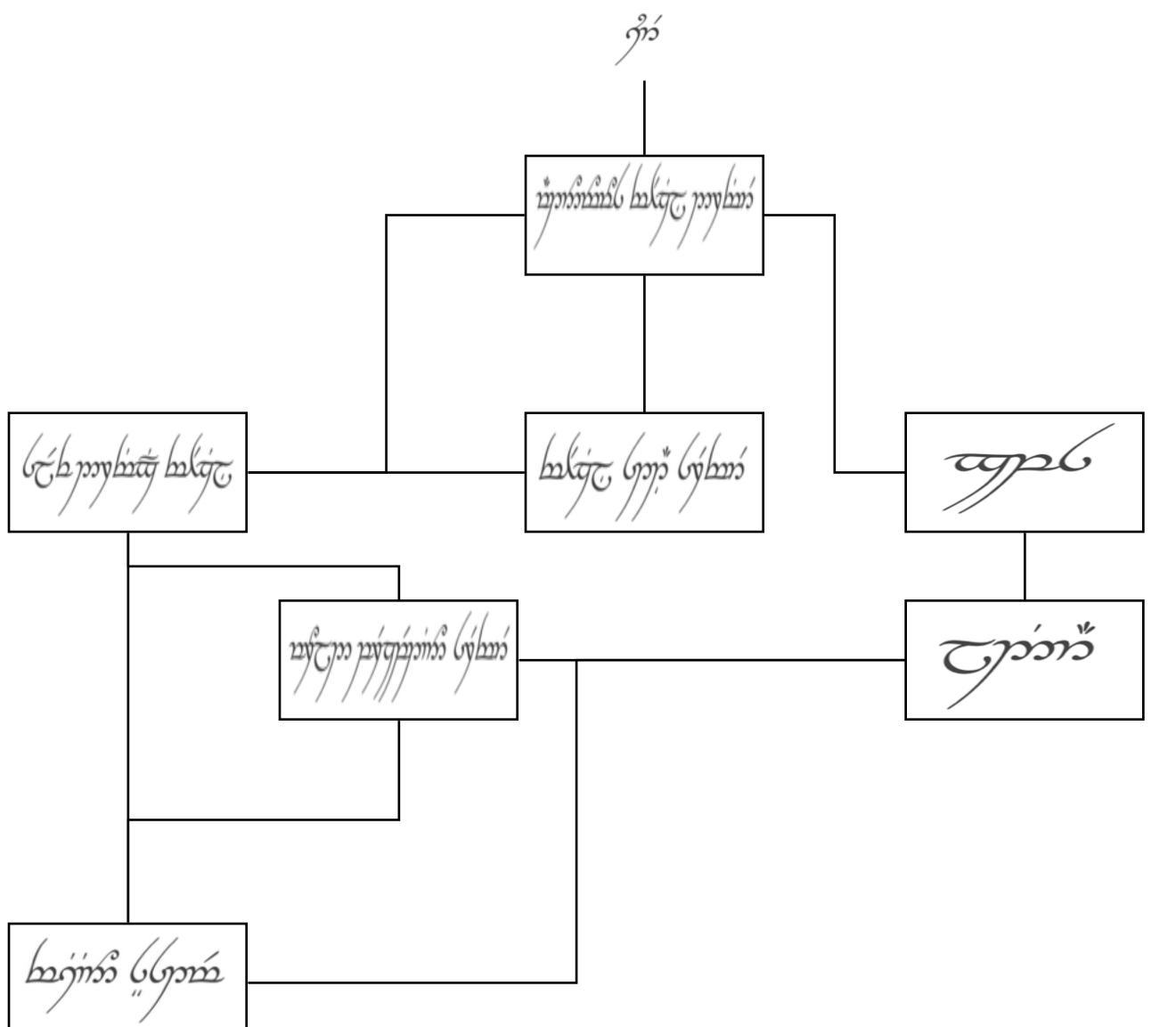




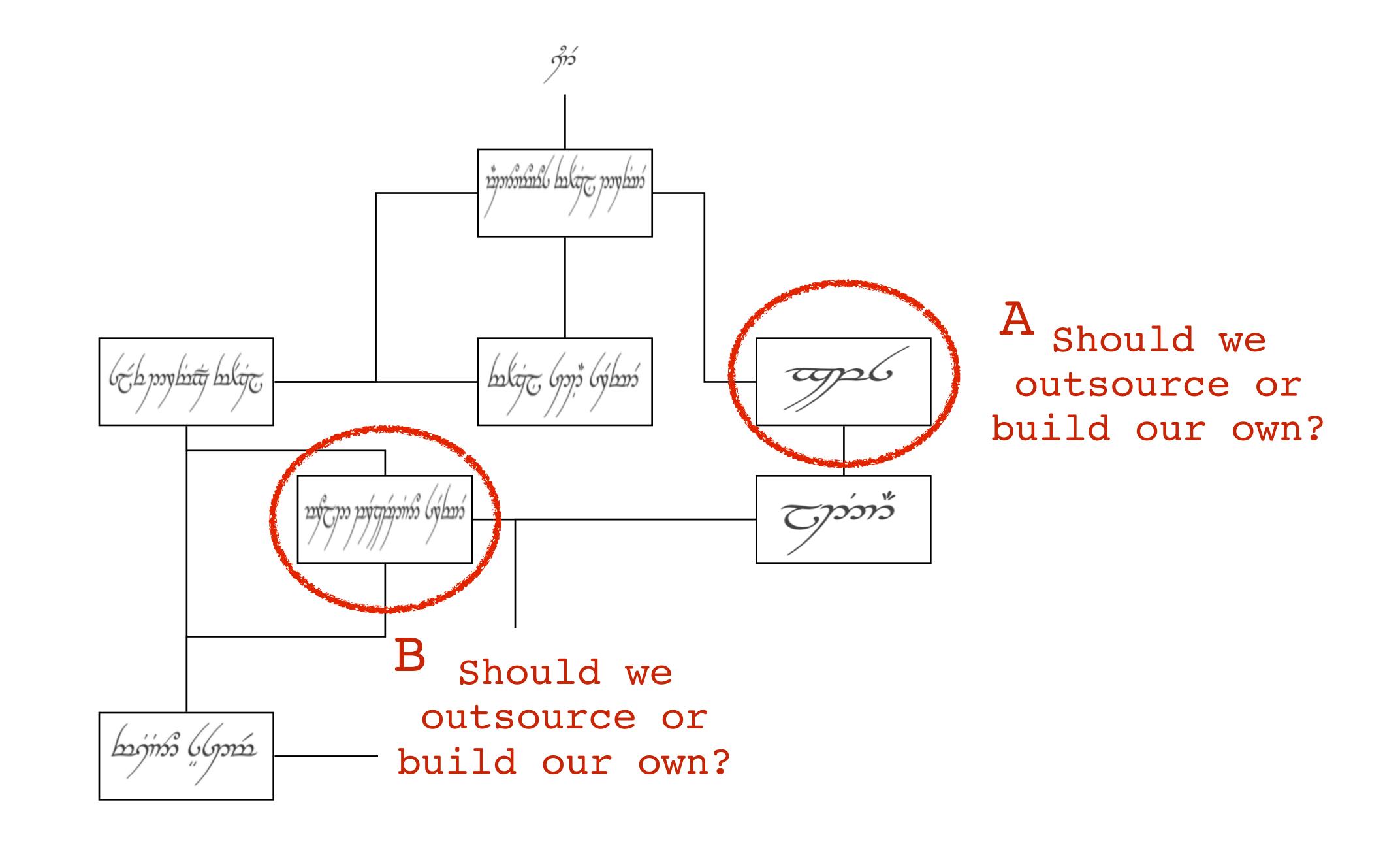


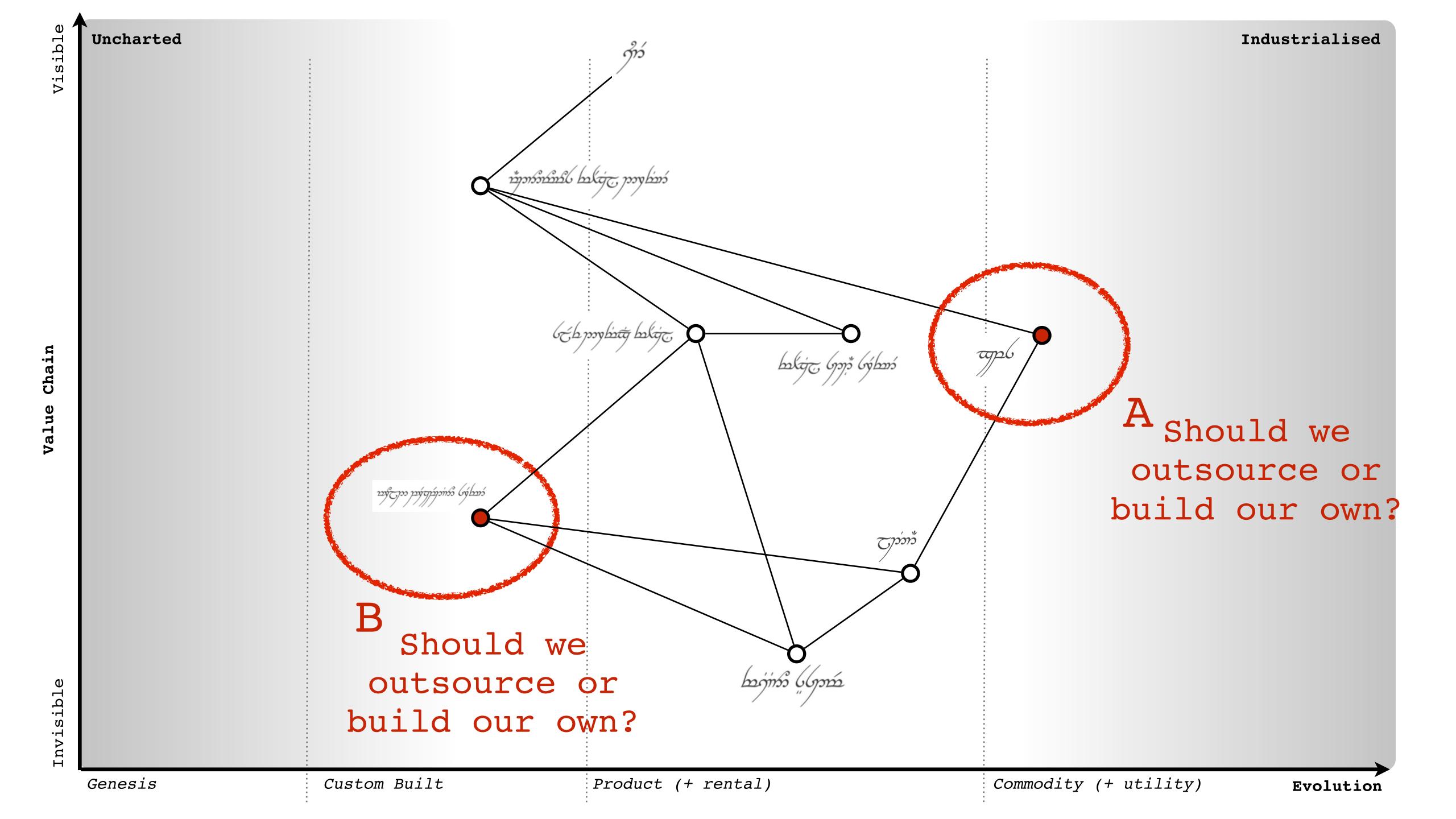


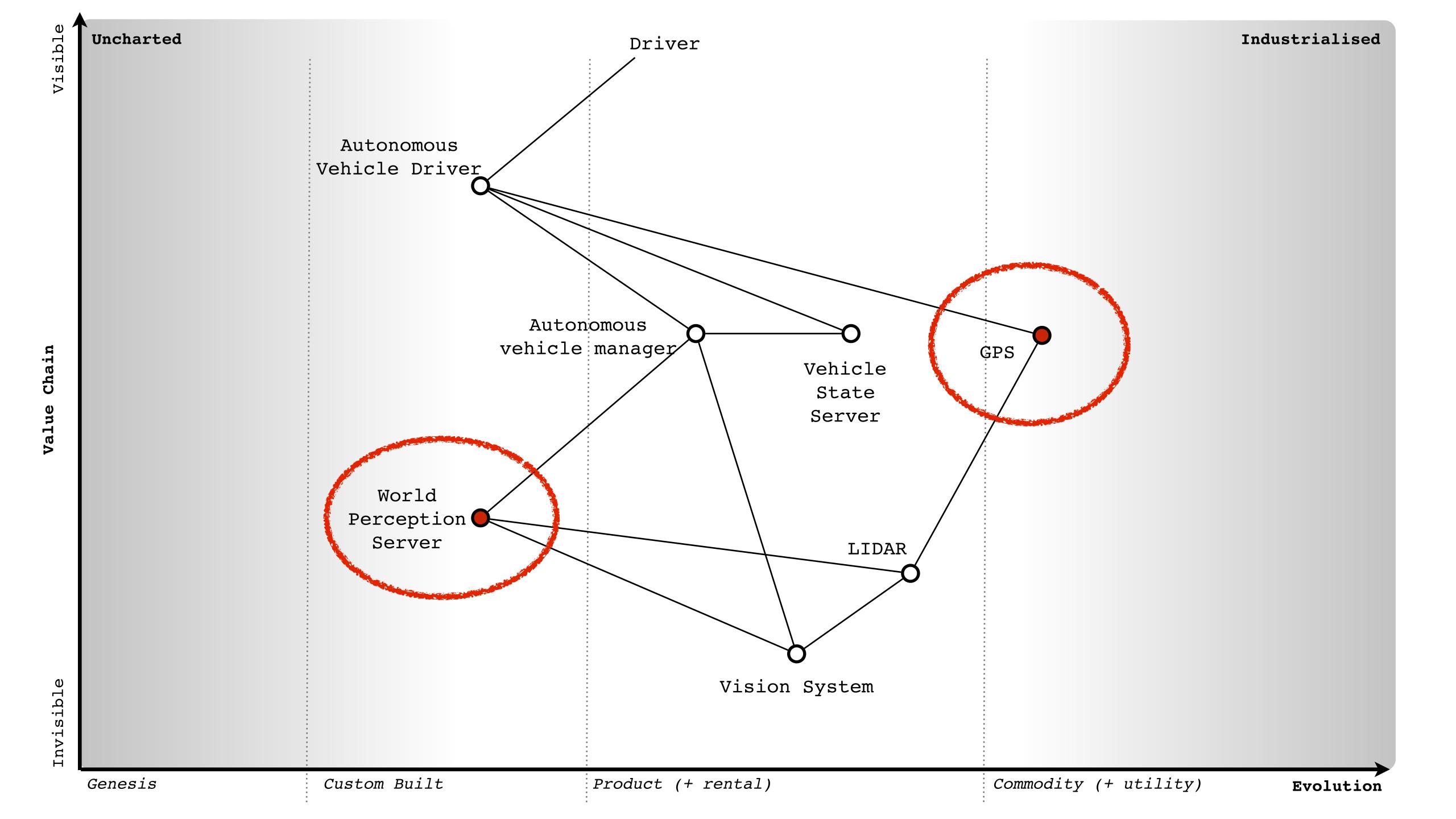




Network topology











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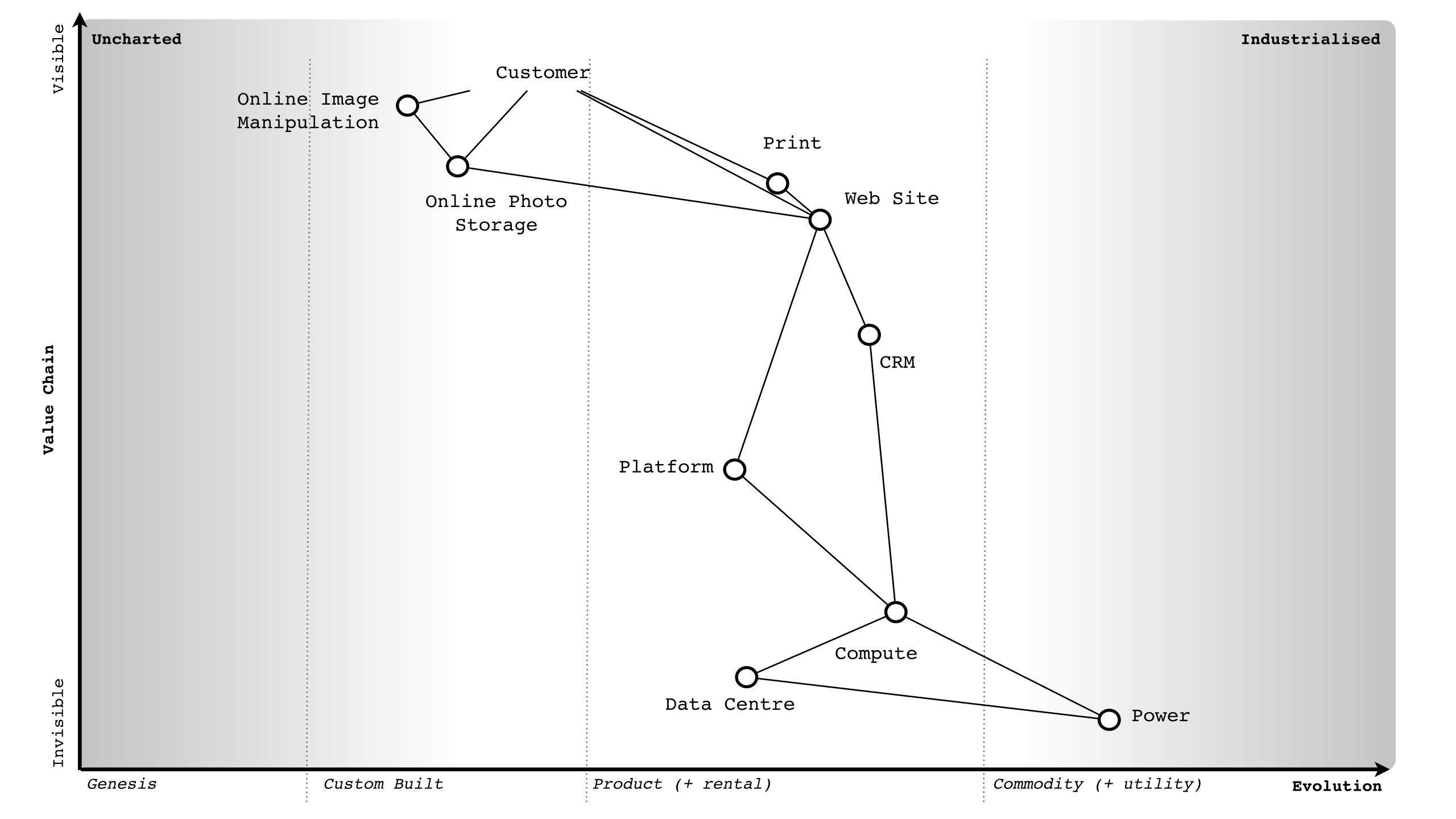
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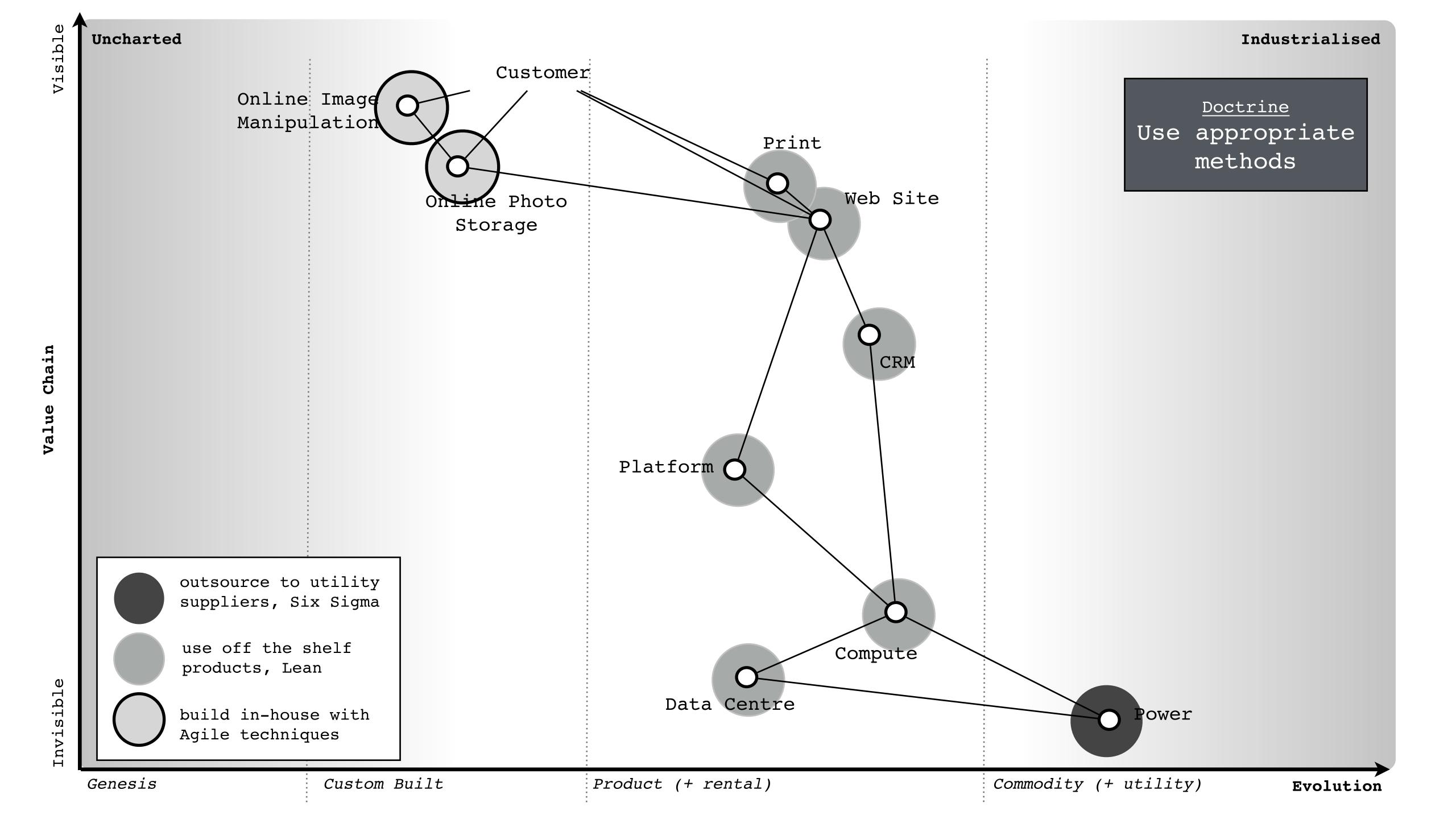


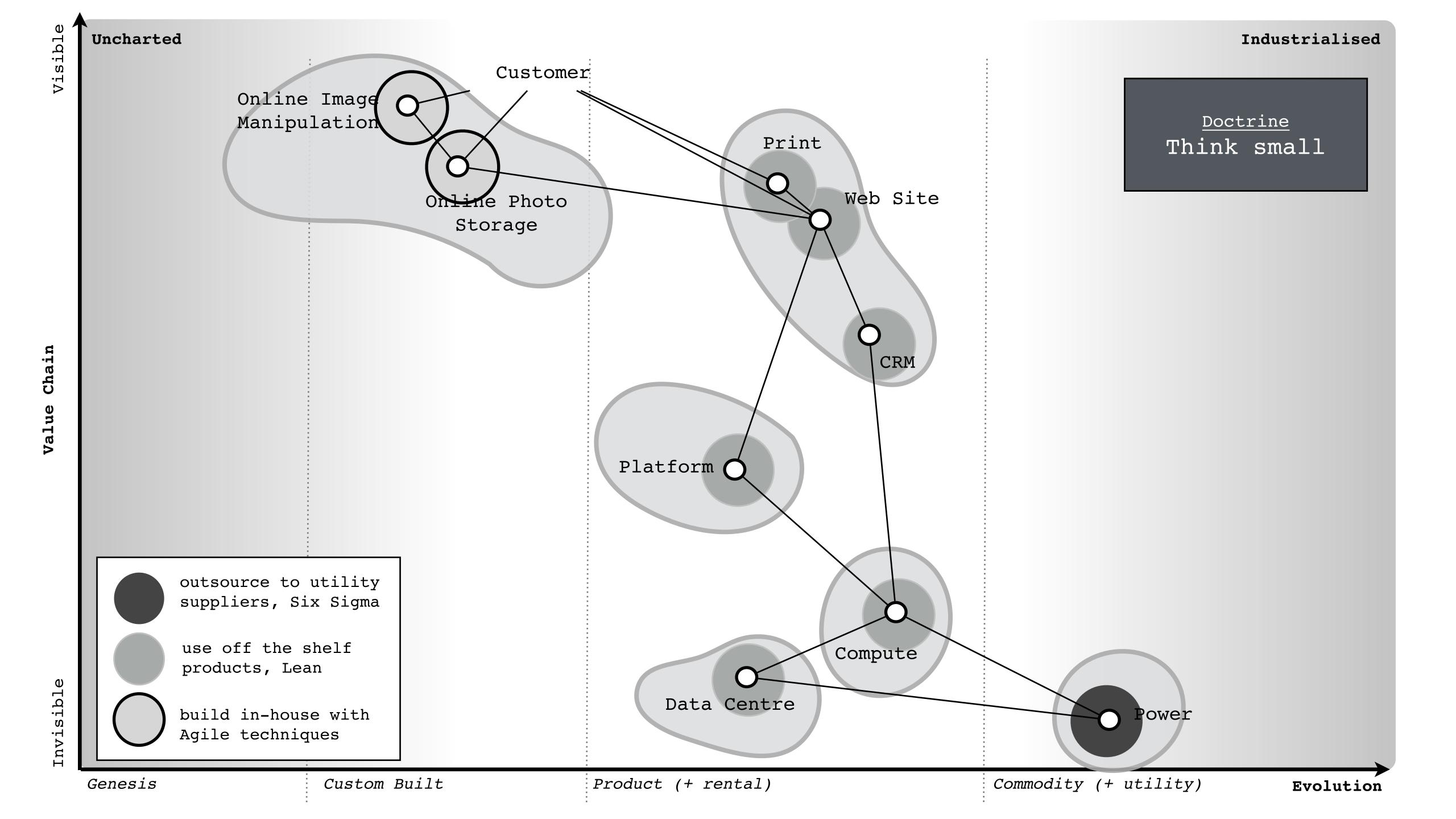
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FAST, INEXPENSIVE, SIMPLE, TINY

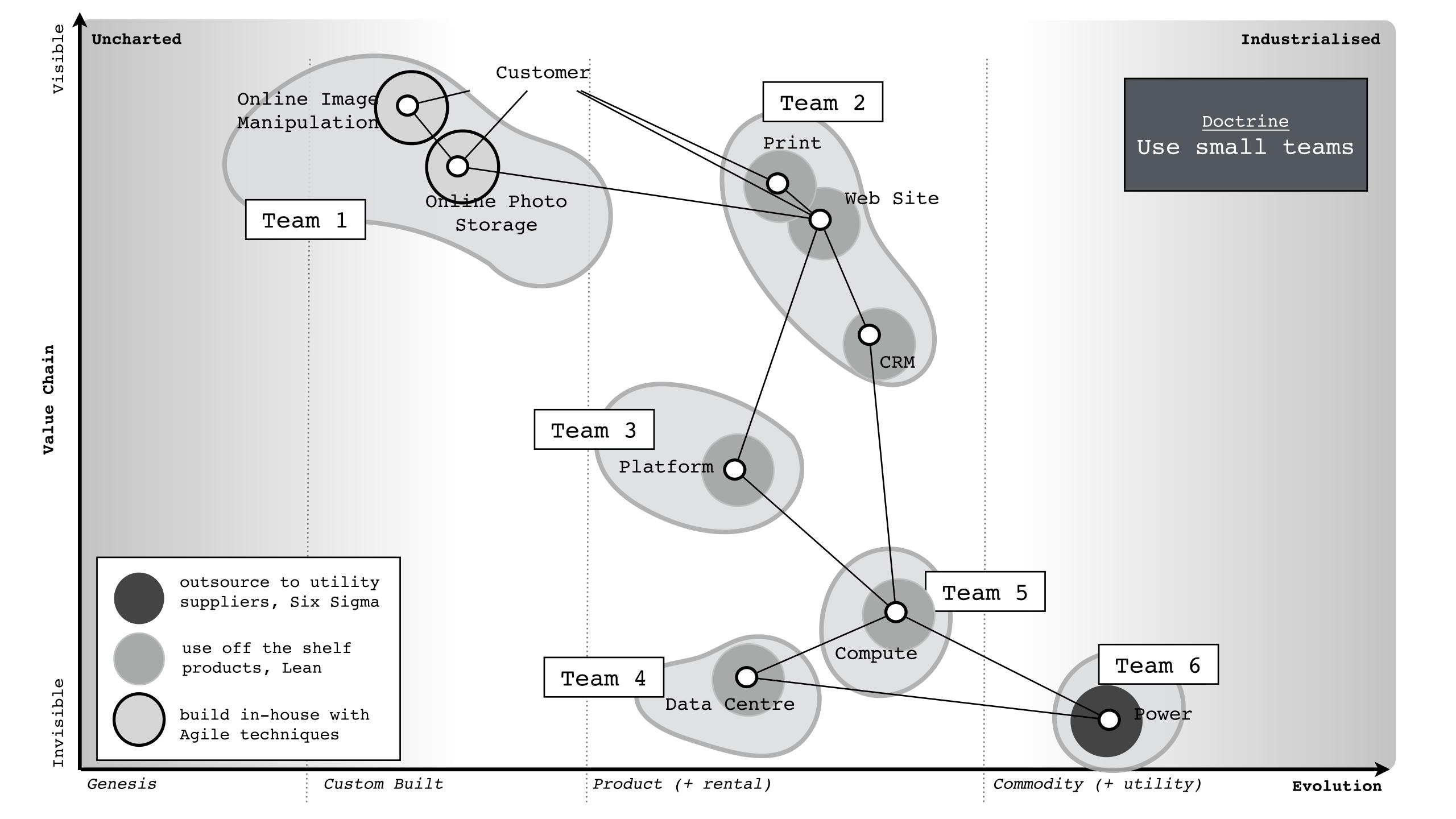


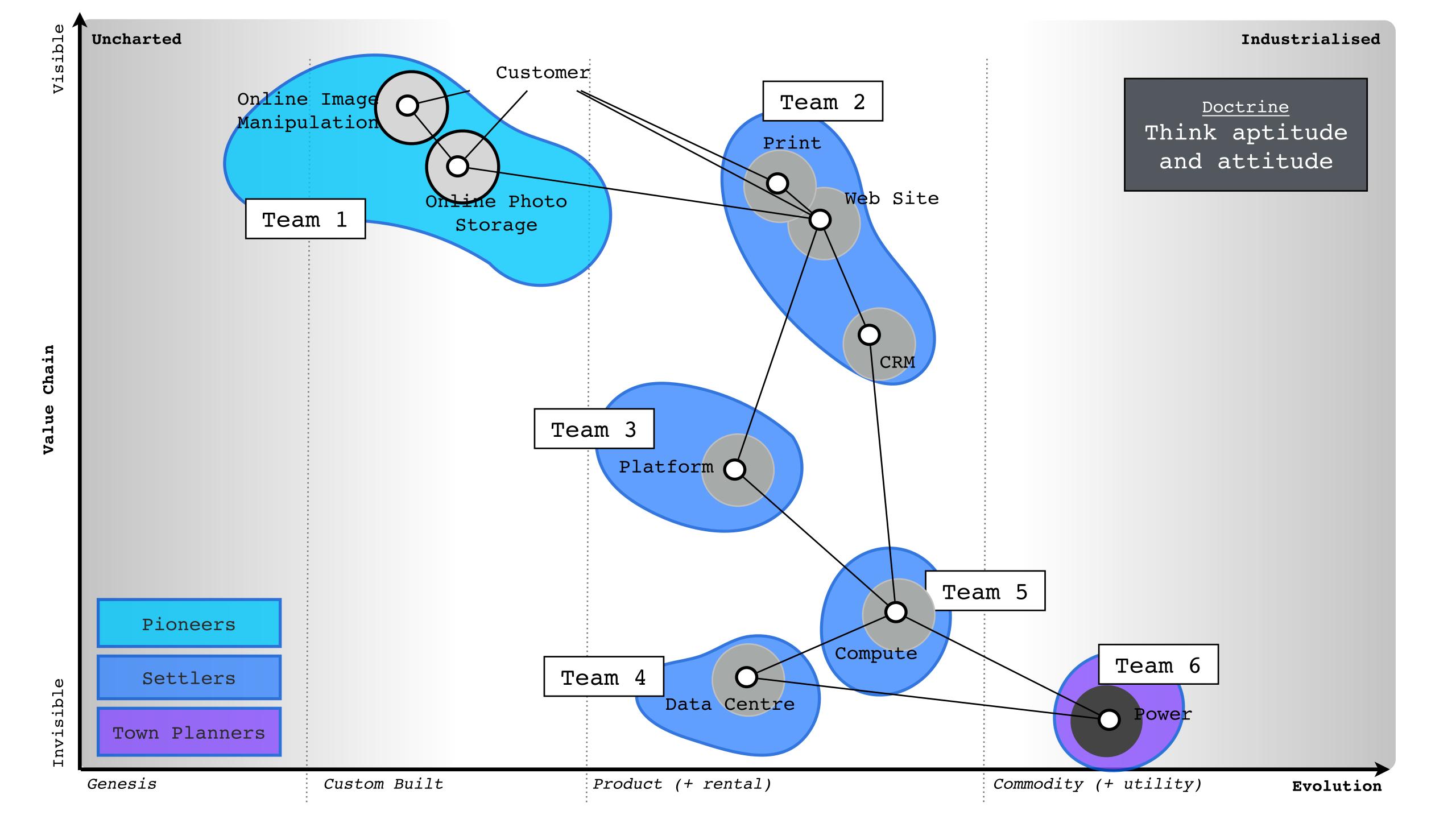
FIST at 5

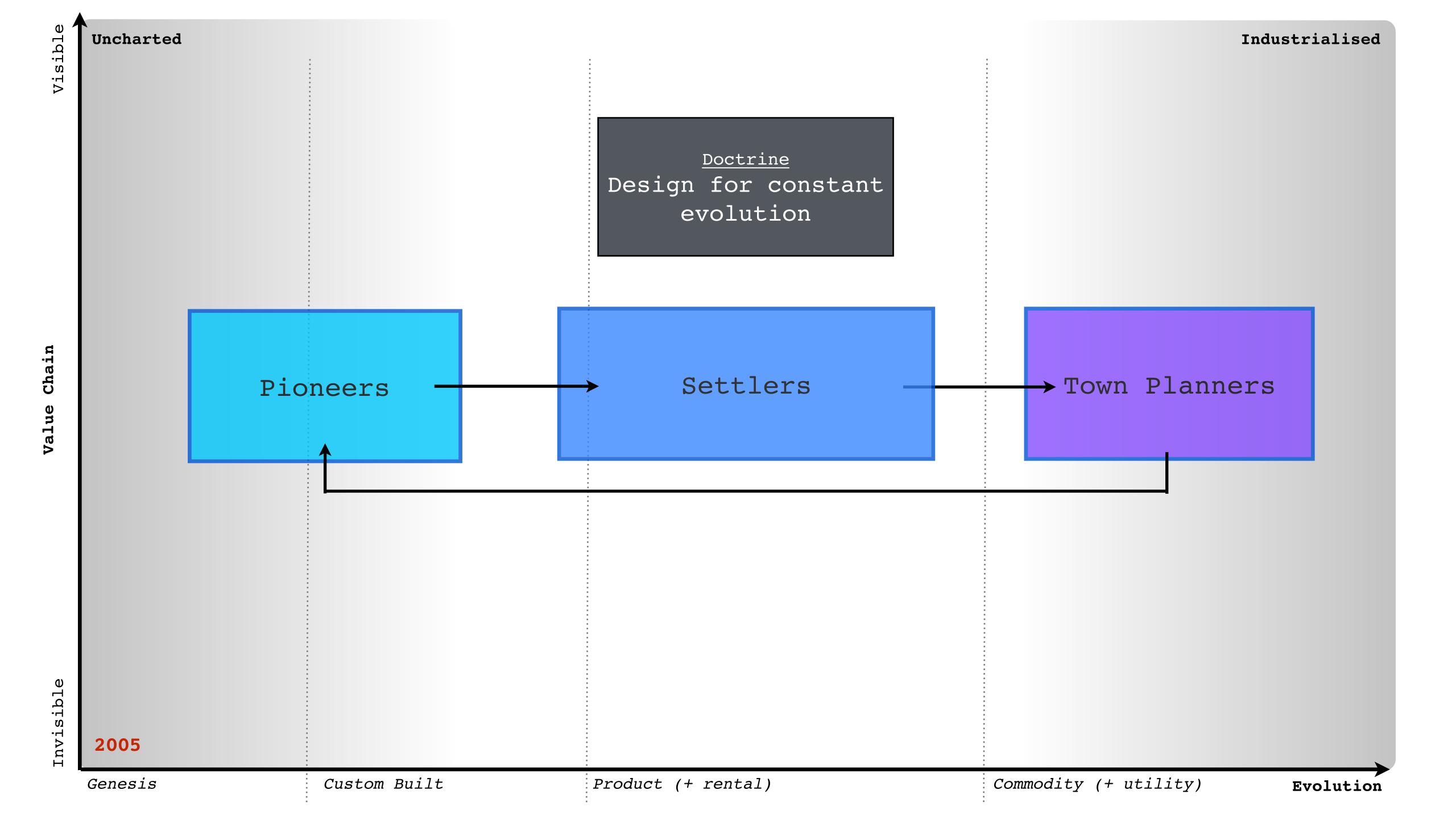
Looking Back, Looking Ahead

Lt. Col. Dan Ward, USAF











GCHQ: BOILING FROGS?

www.holistic-software.com

Technology organisations need to change radically to survive increasing technical and business disruption

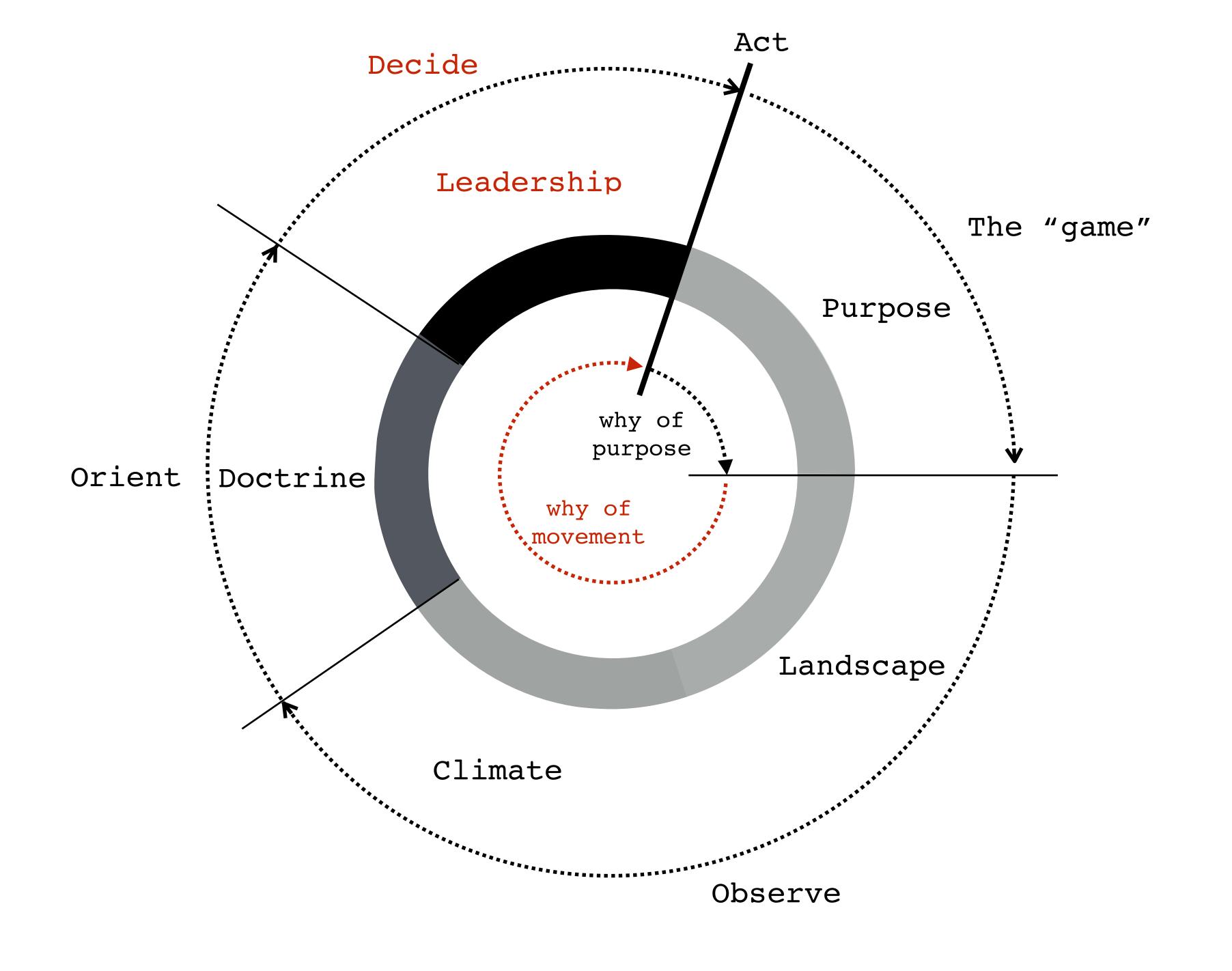
Specialist Product Portfolio

Specialist Product Portfolio

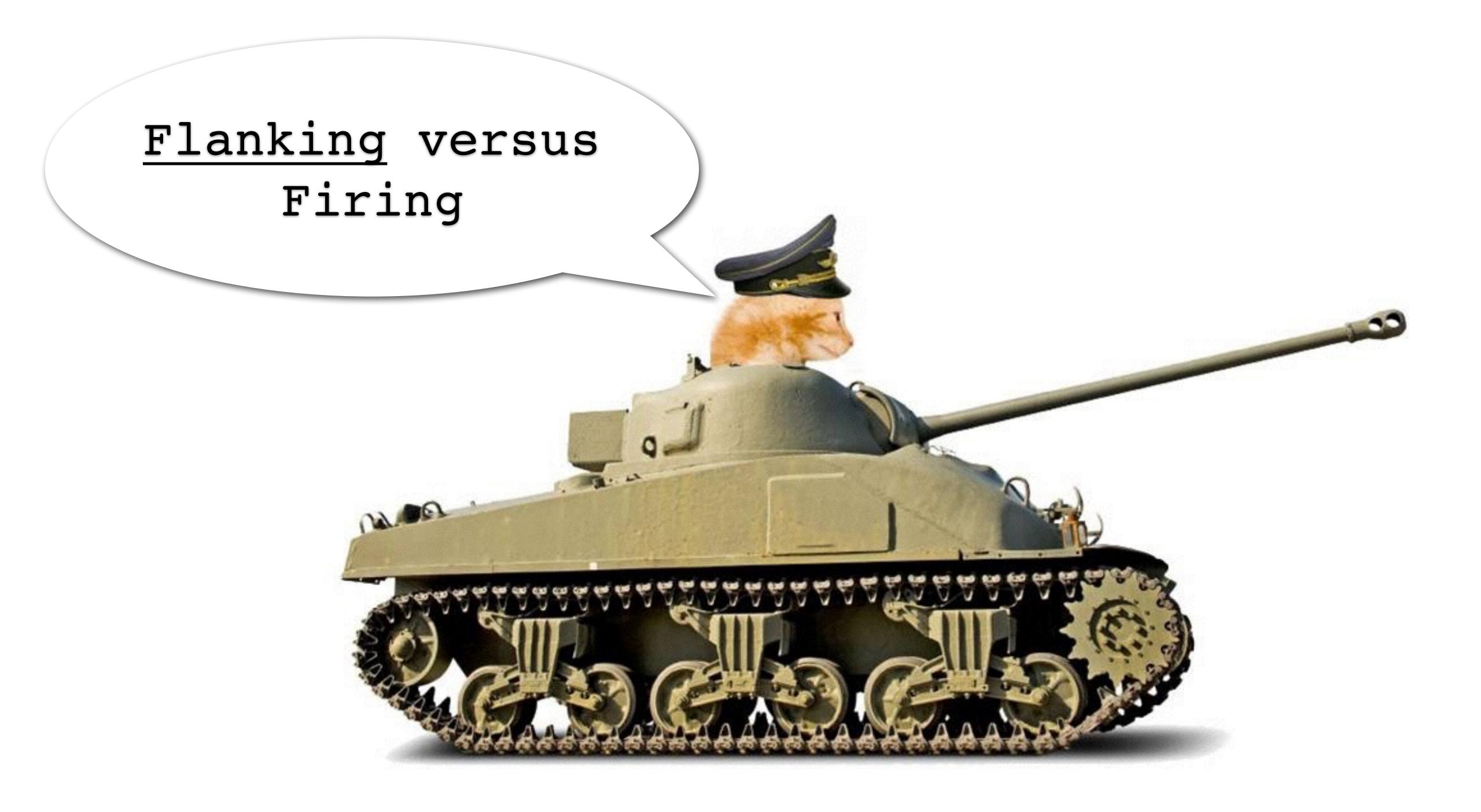
Research and Innovation Portfolio

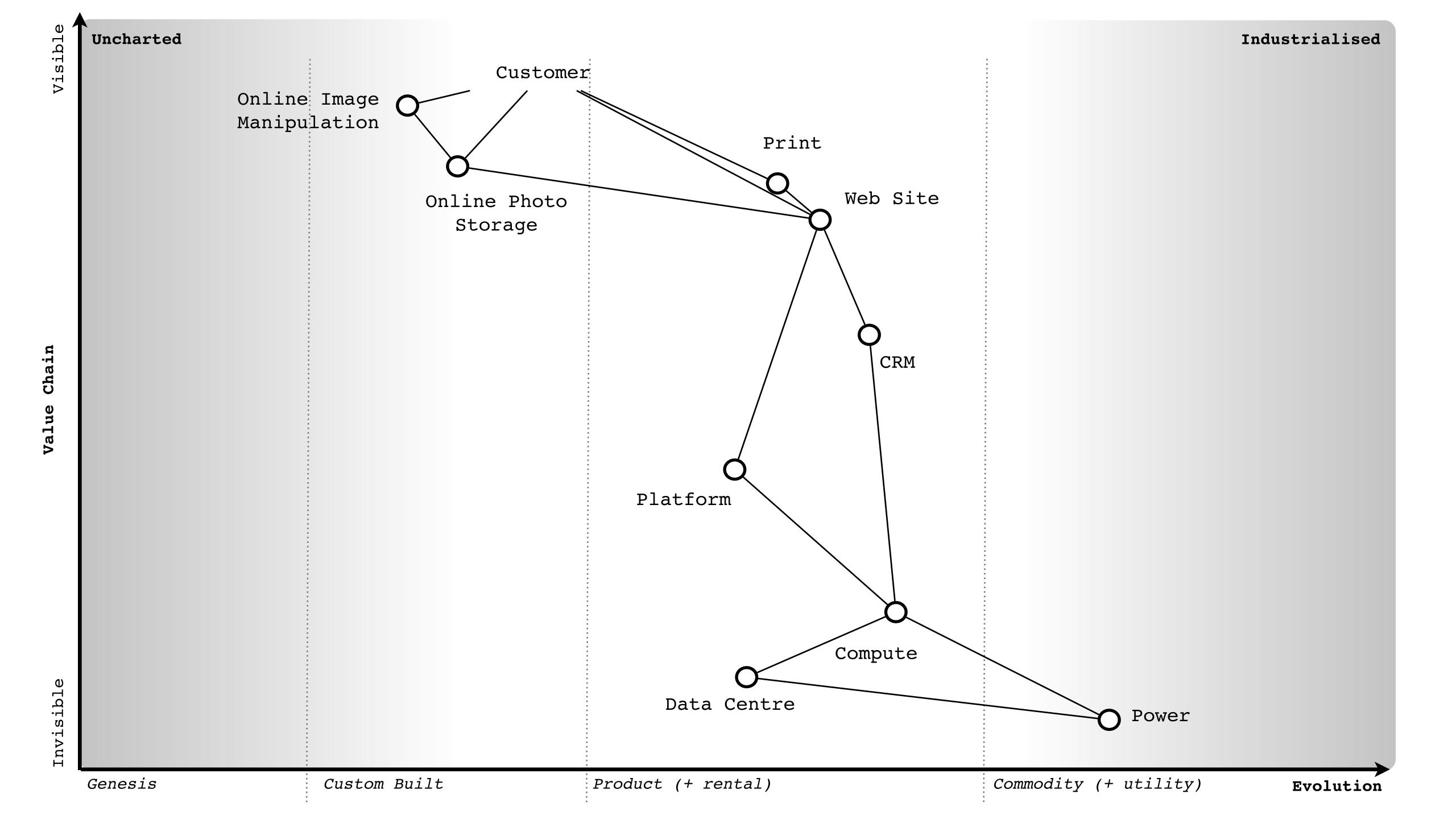
Research and Innovation

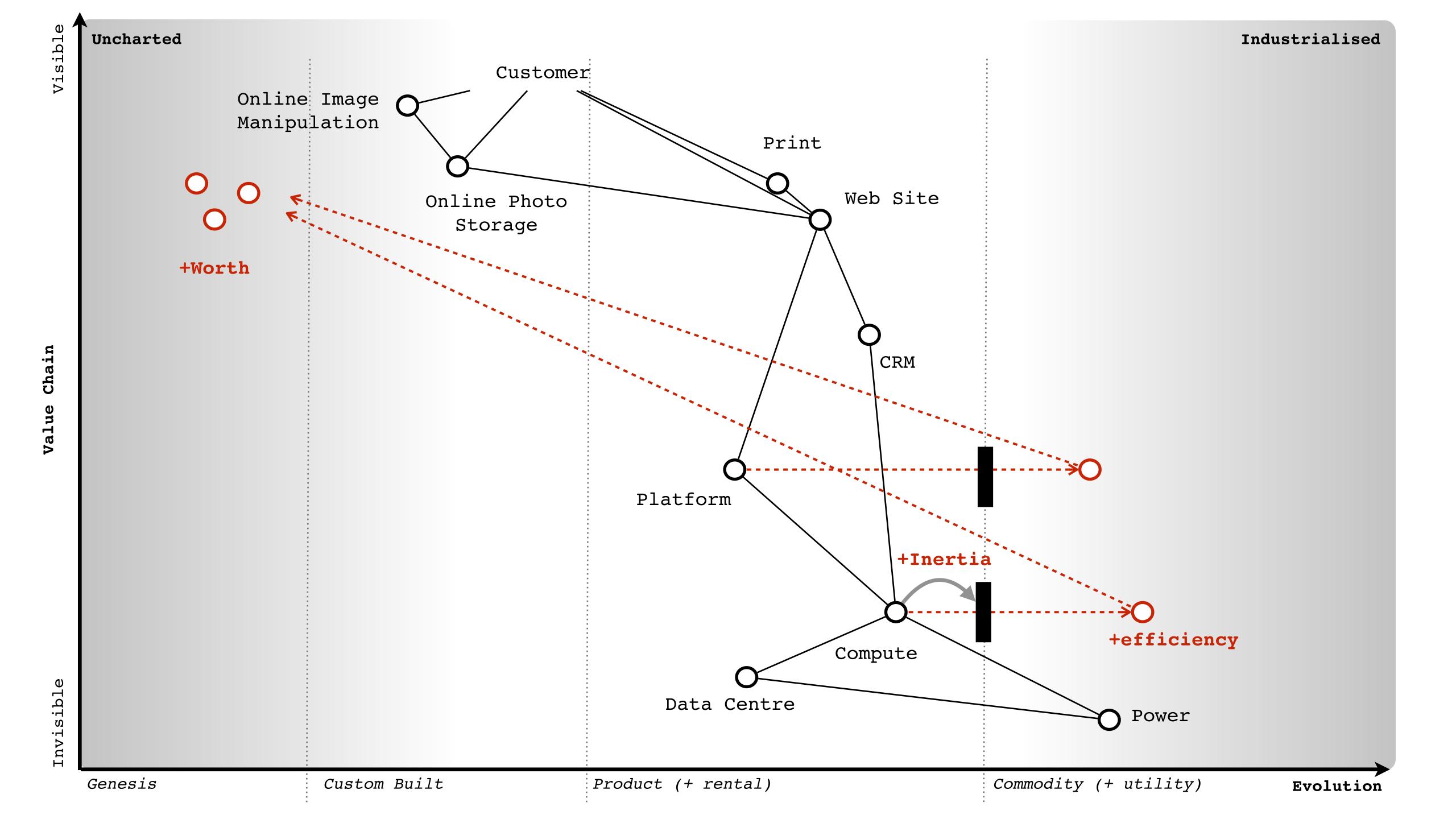
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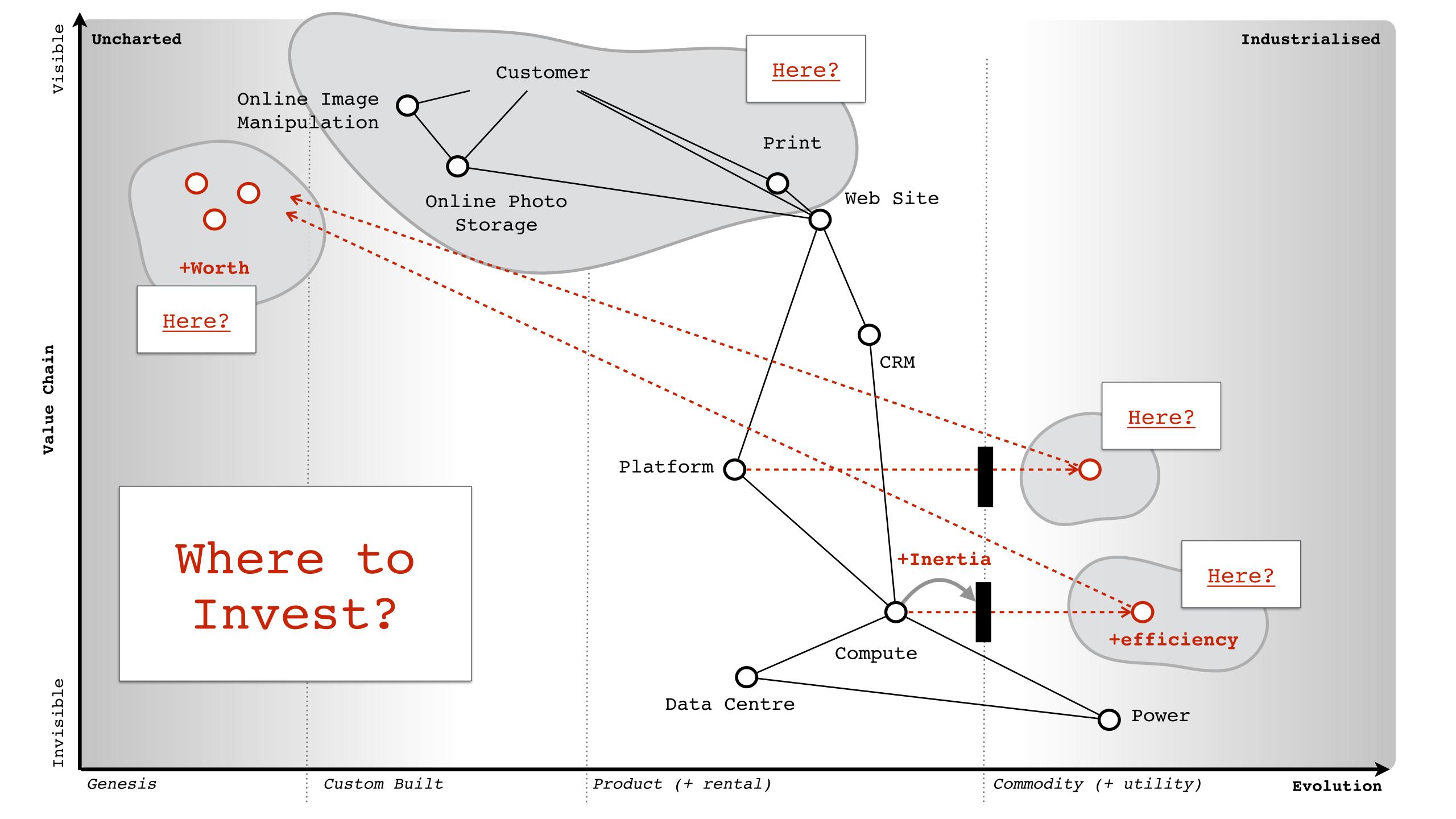


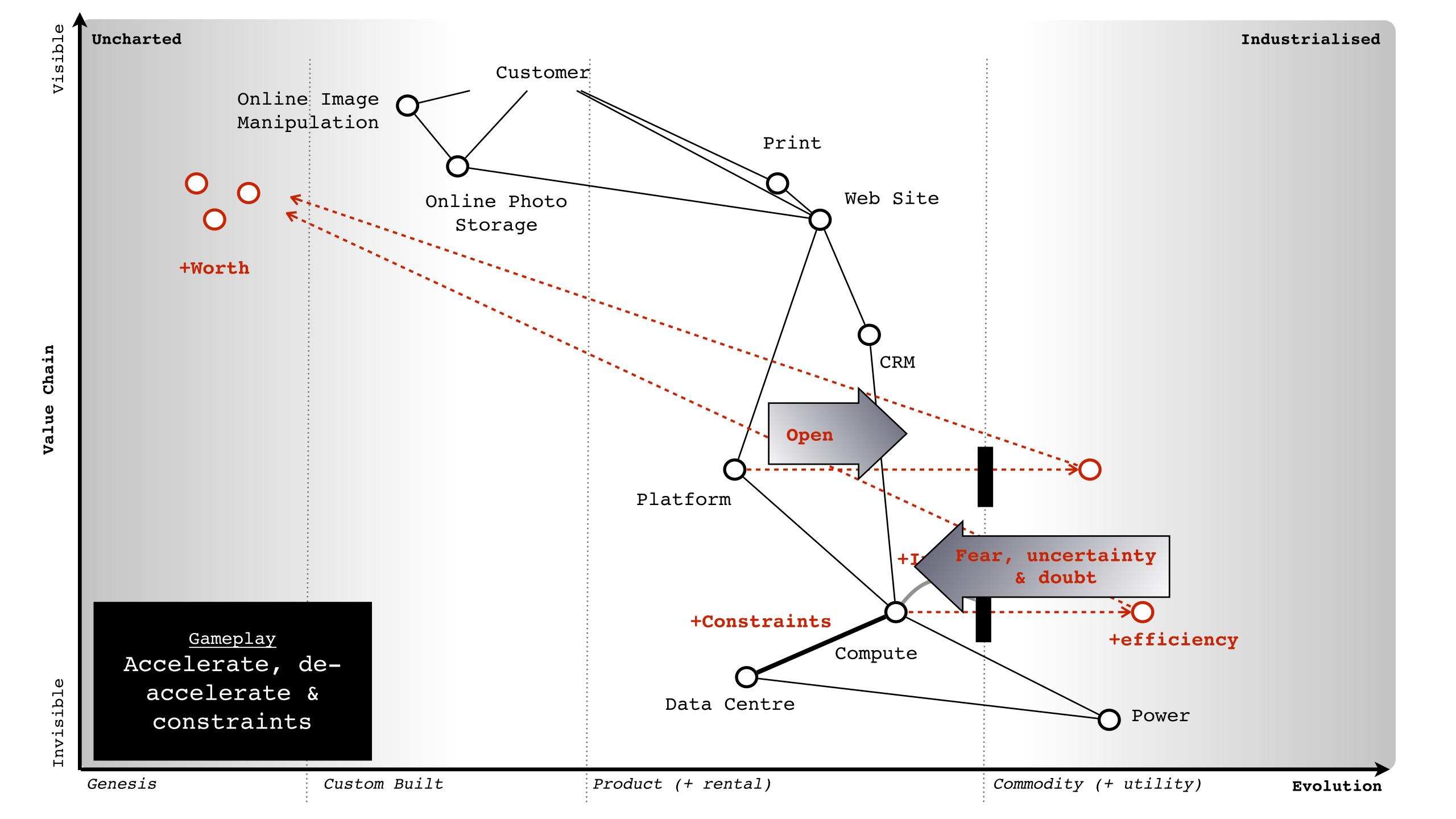
Strategy Context specific forms of gameplay

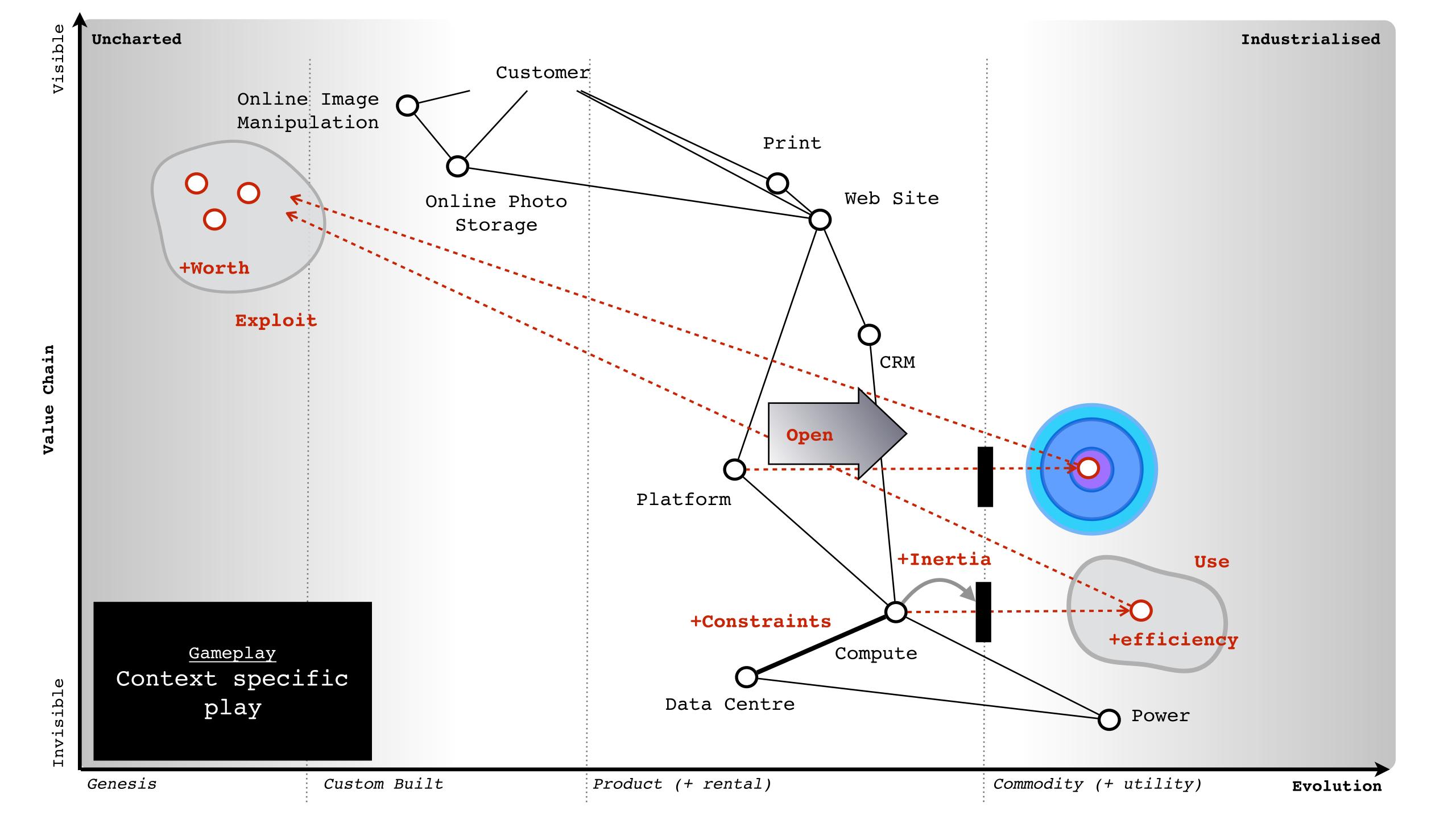


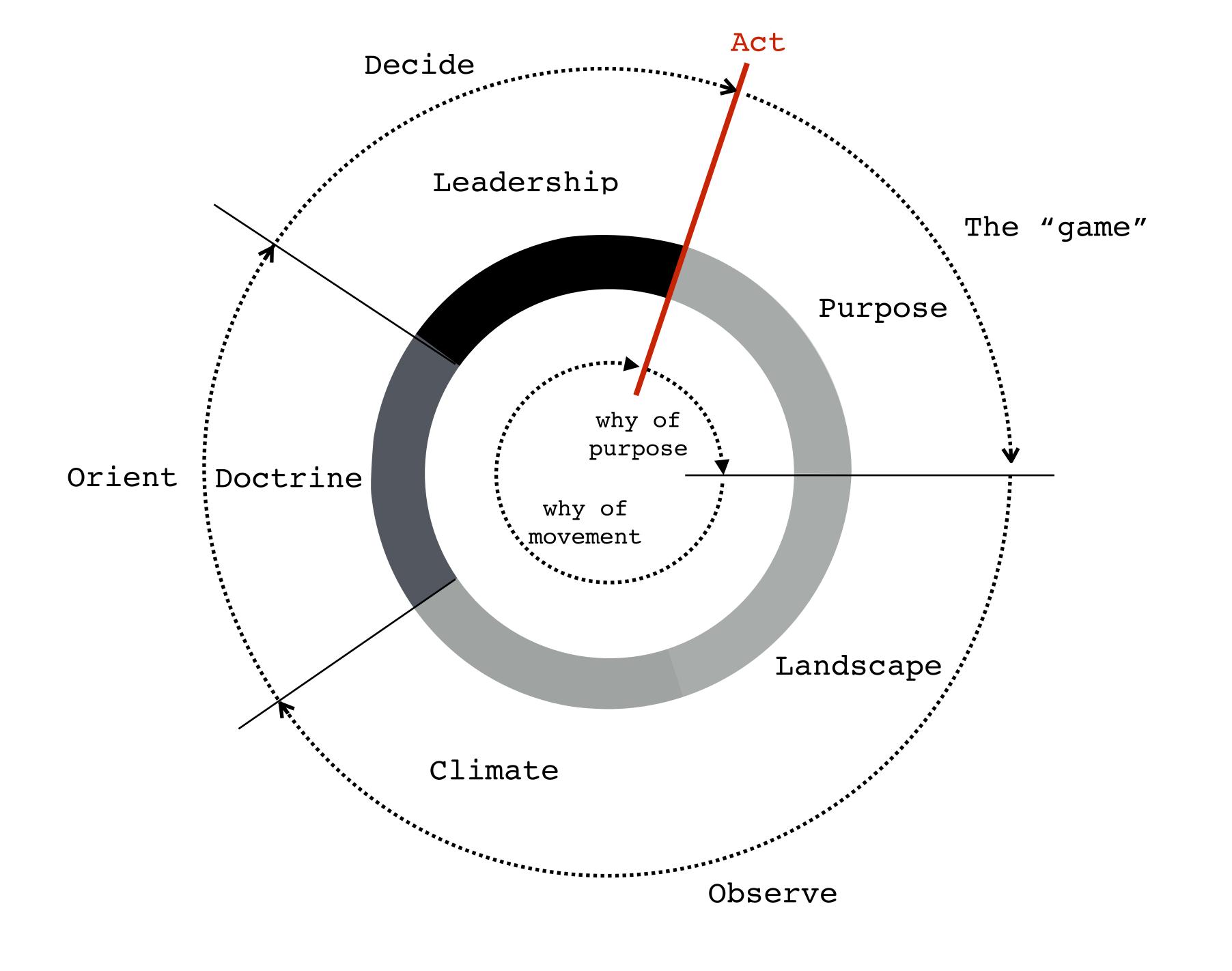




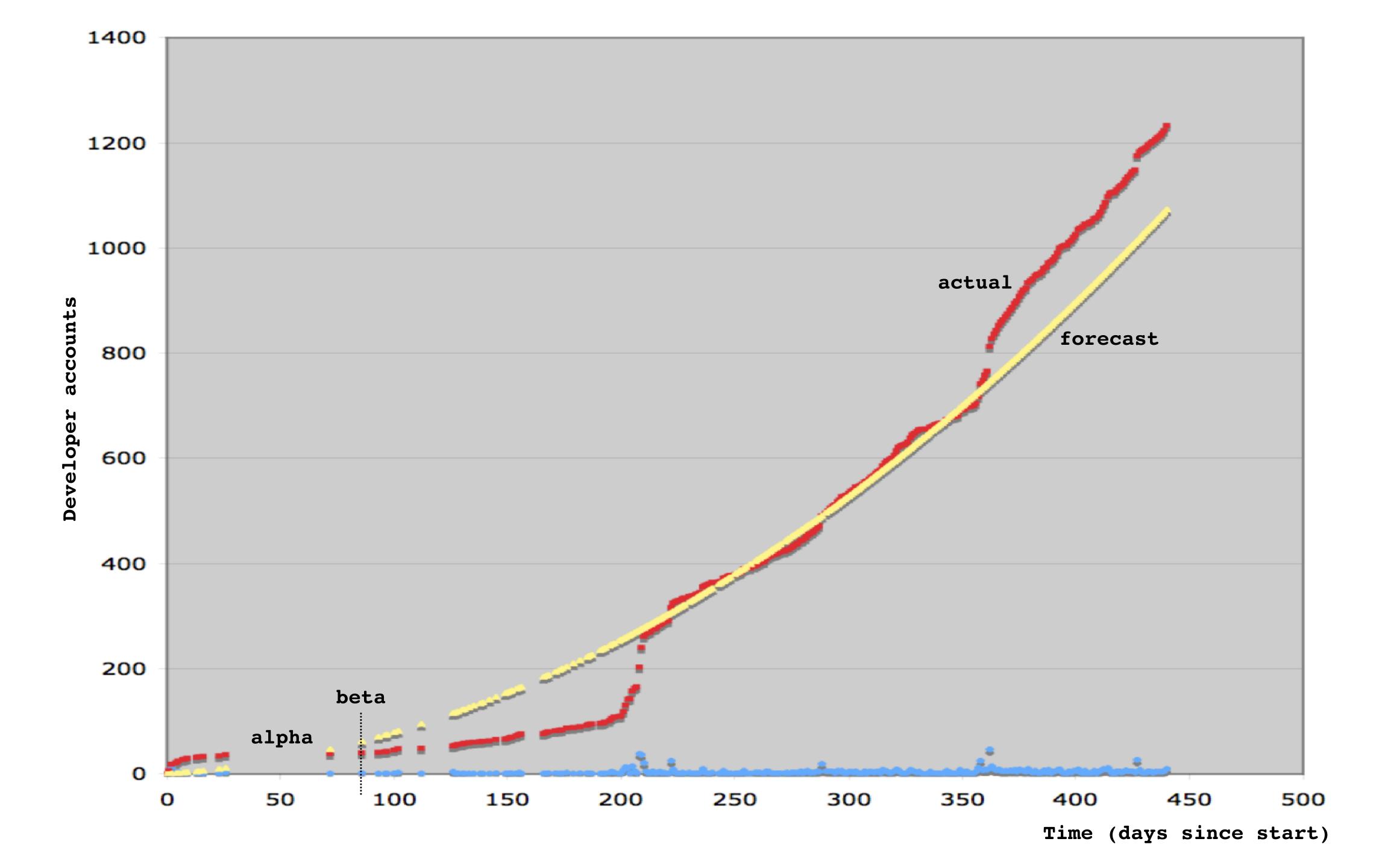






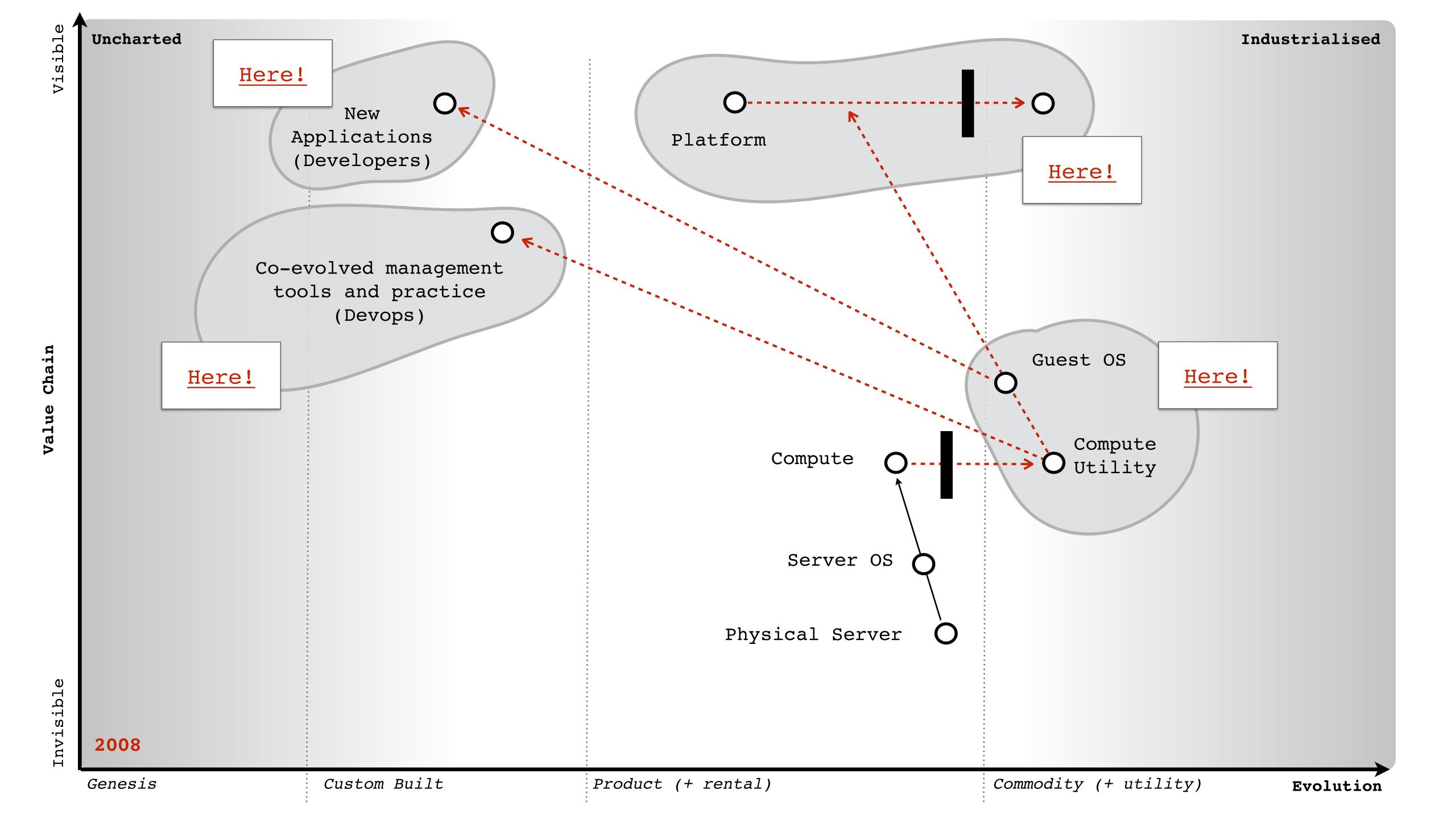


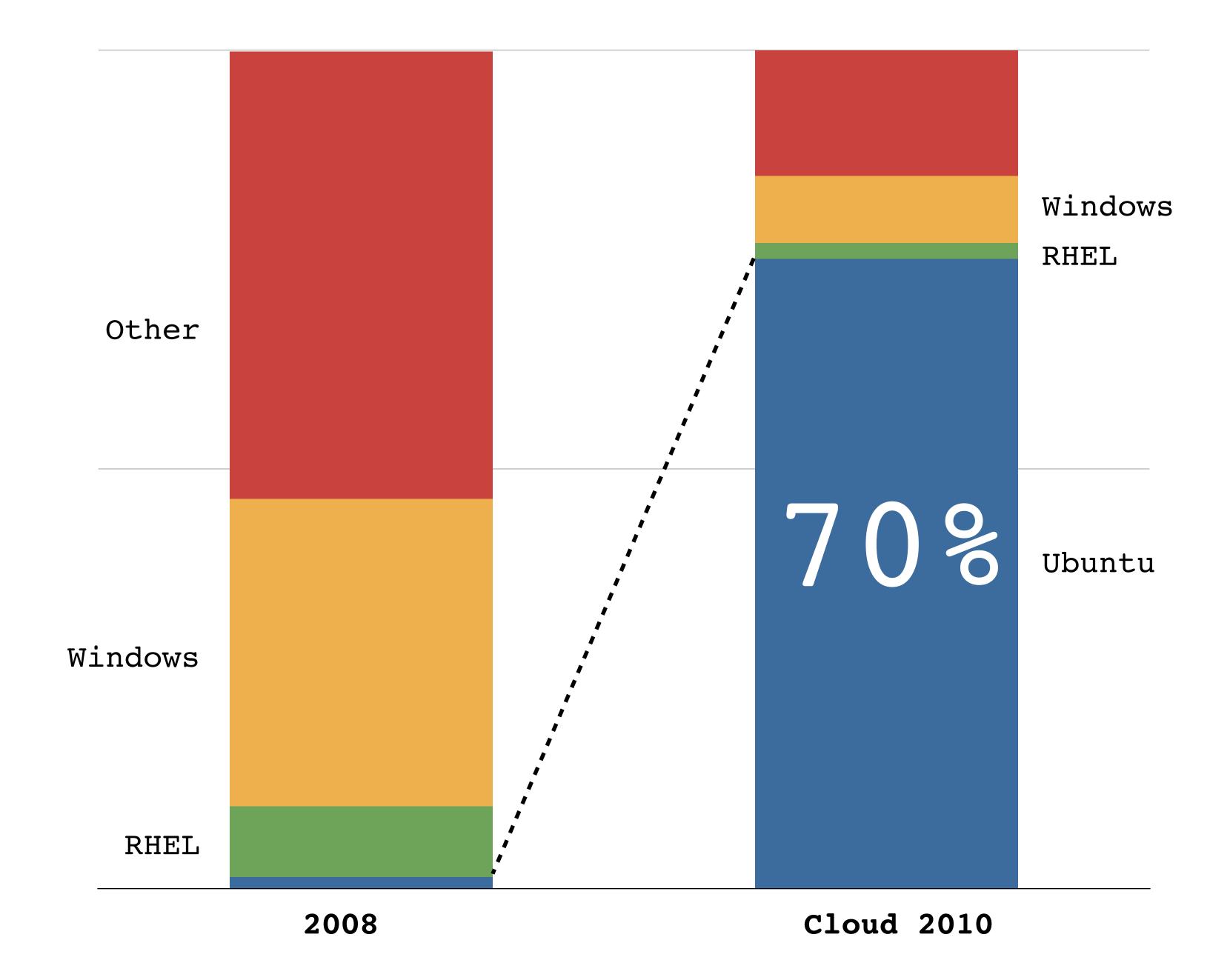














the network for the post-bureaucratic age

"Better for Less"

How to make Government IT deliver savings.

Liam Maxwell

with contributions from

Jerry Fishenden

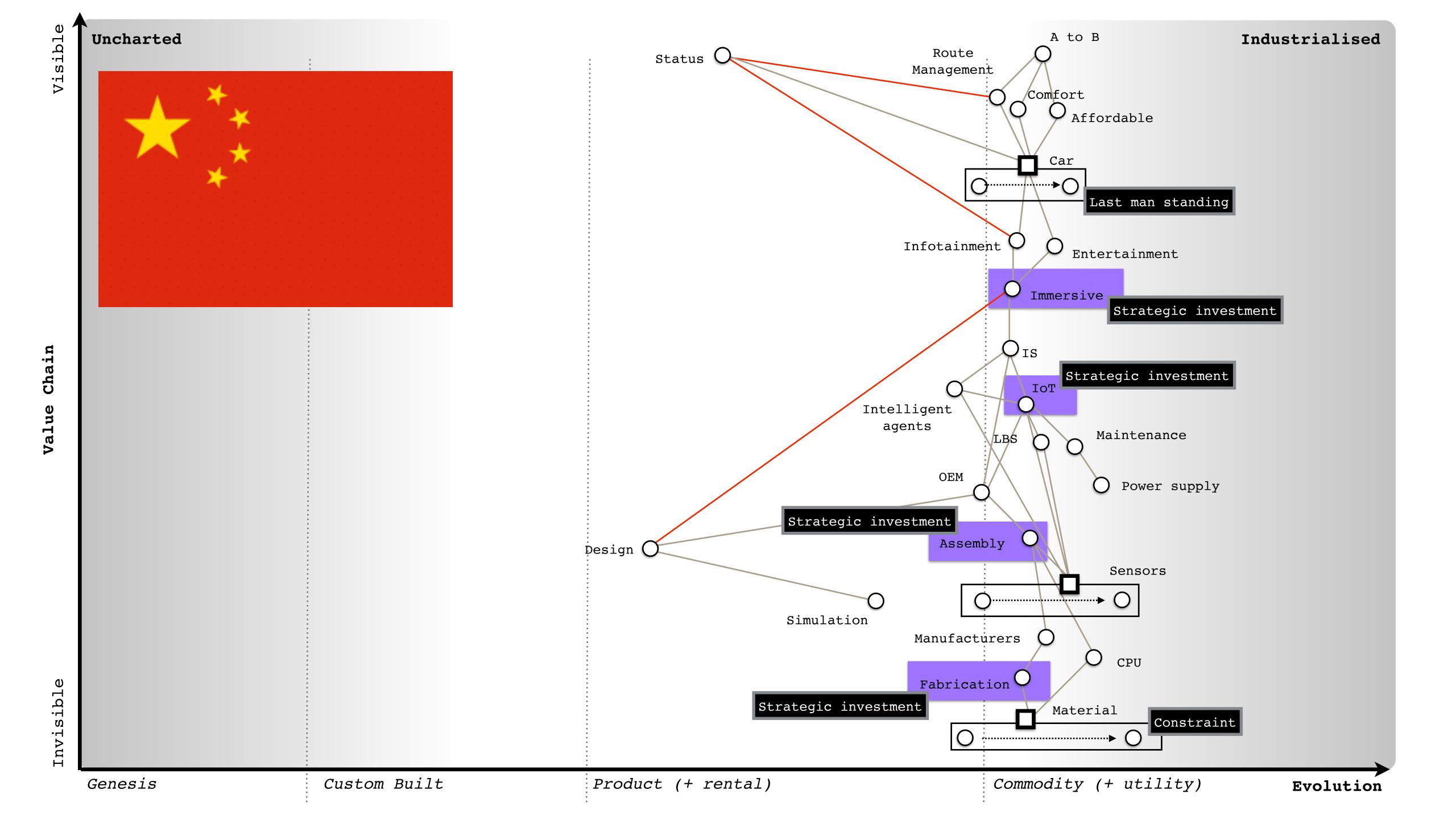
William Heath

Jonathan Sowler

Peter Rowlins

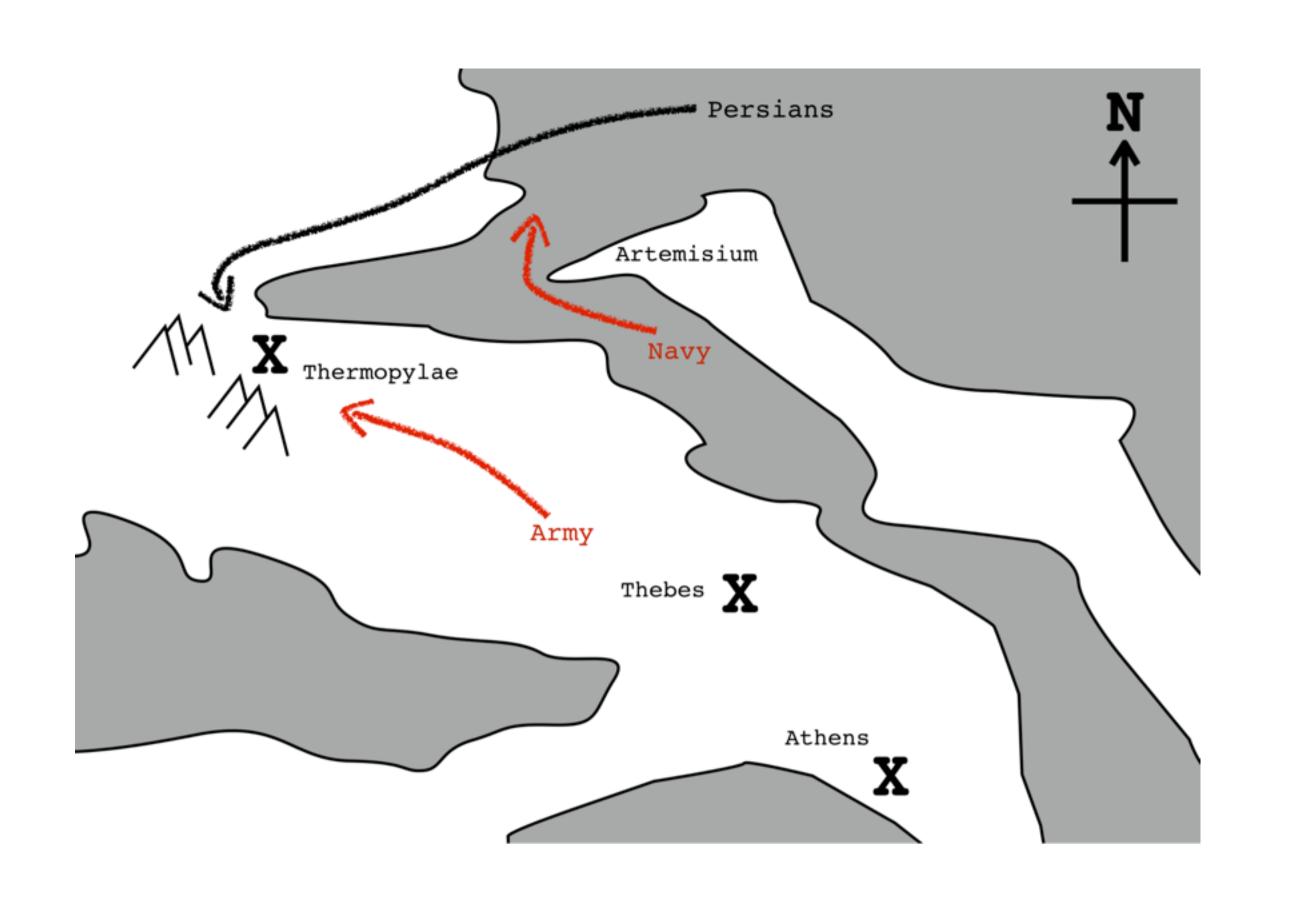
Mark Thompson

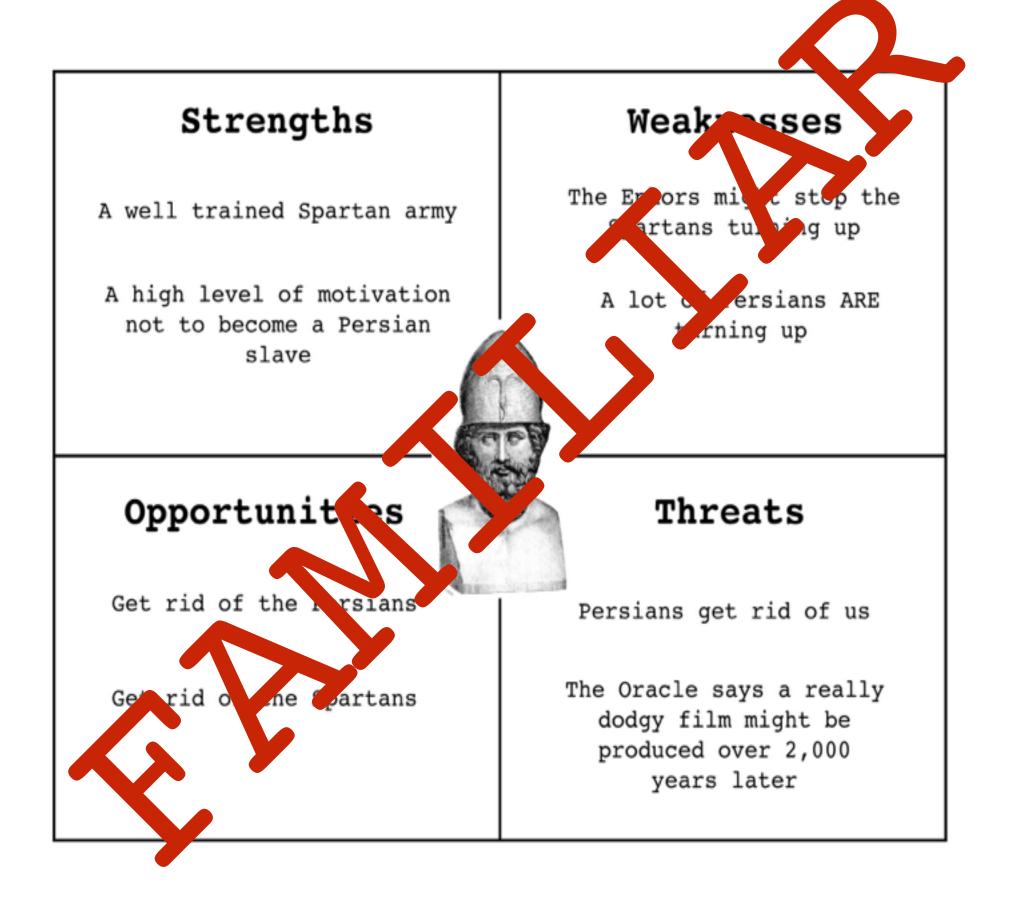
Simon Wardley.





What would you use to communicate and determine strategy in battle?

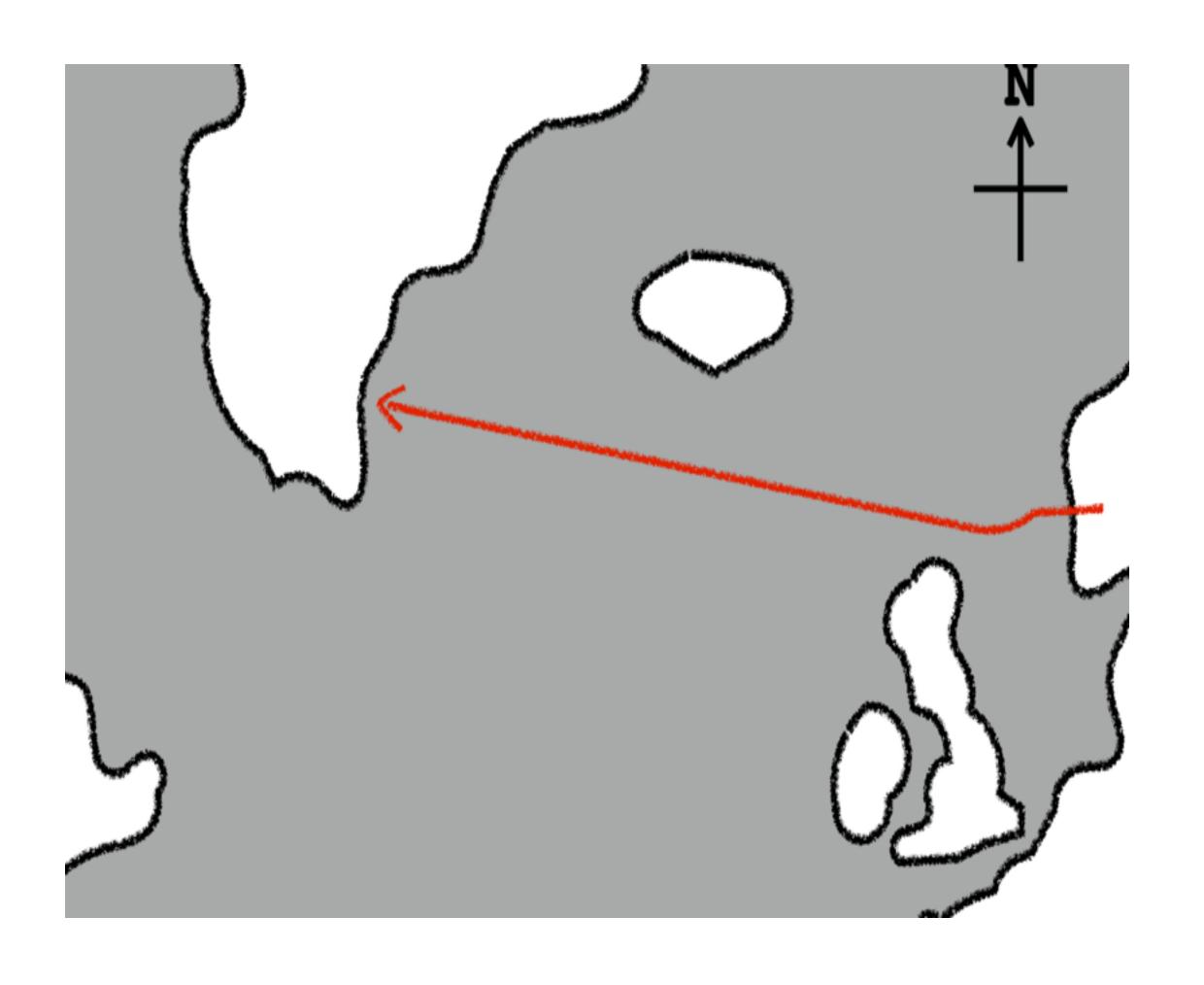




position and movement

magic framework

What would you use to navigate?

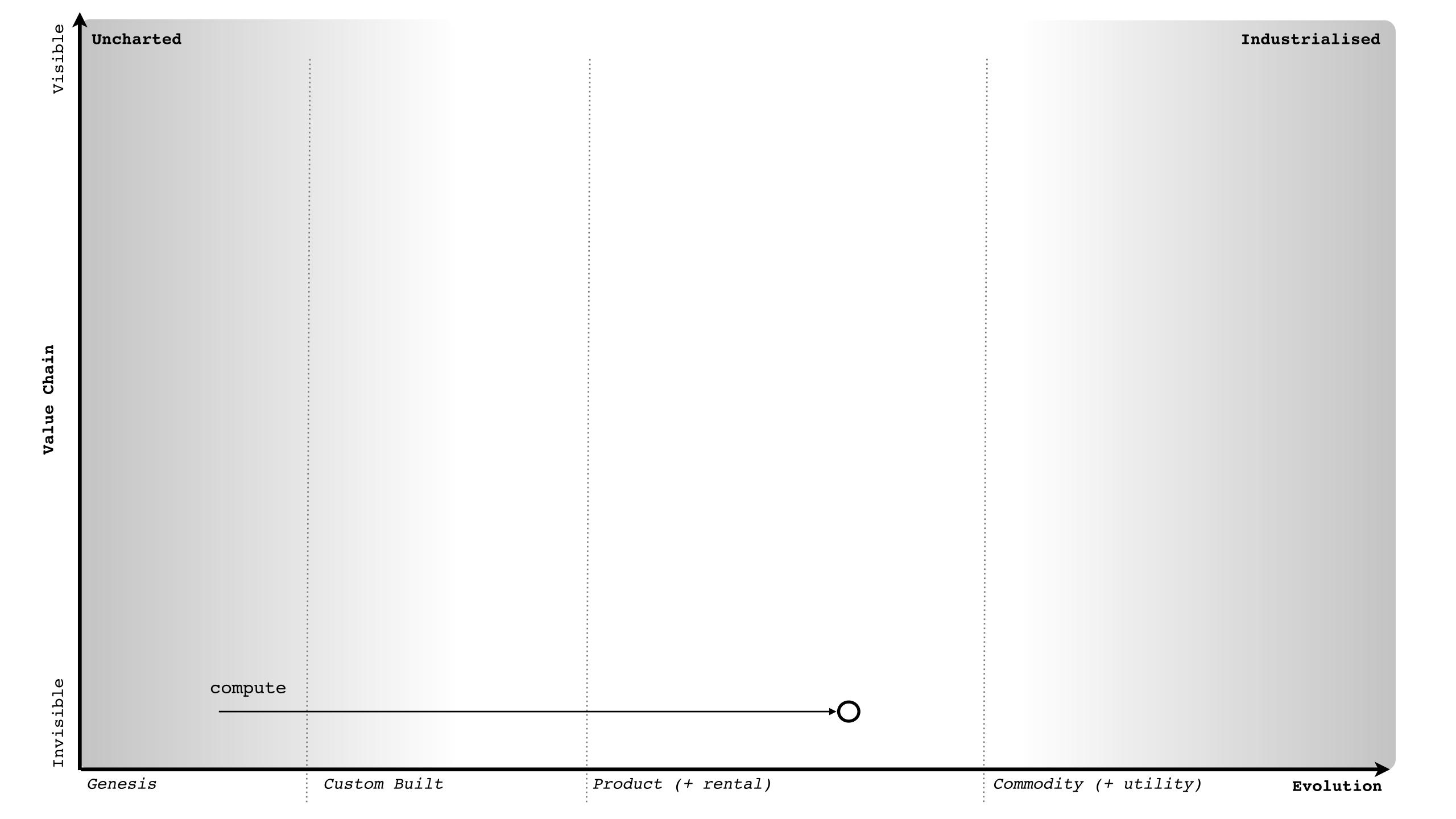


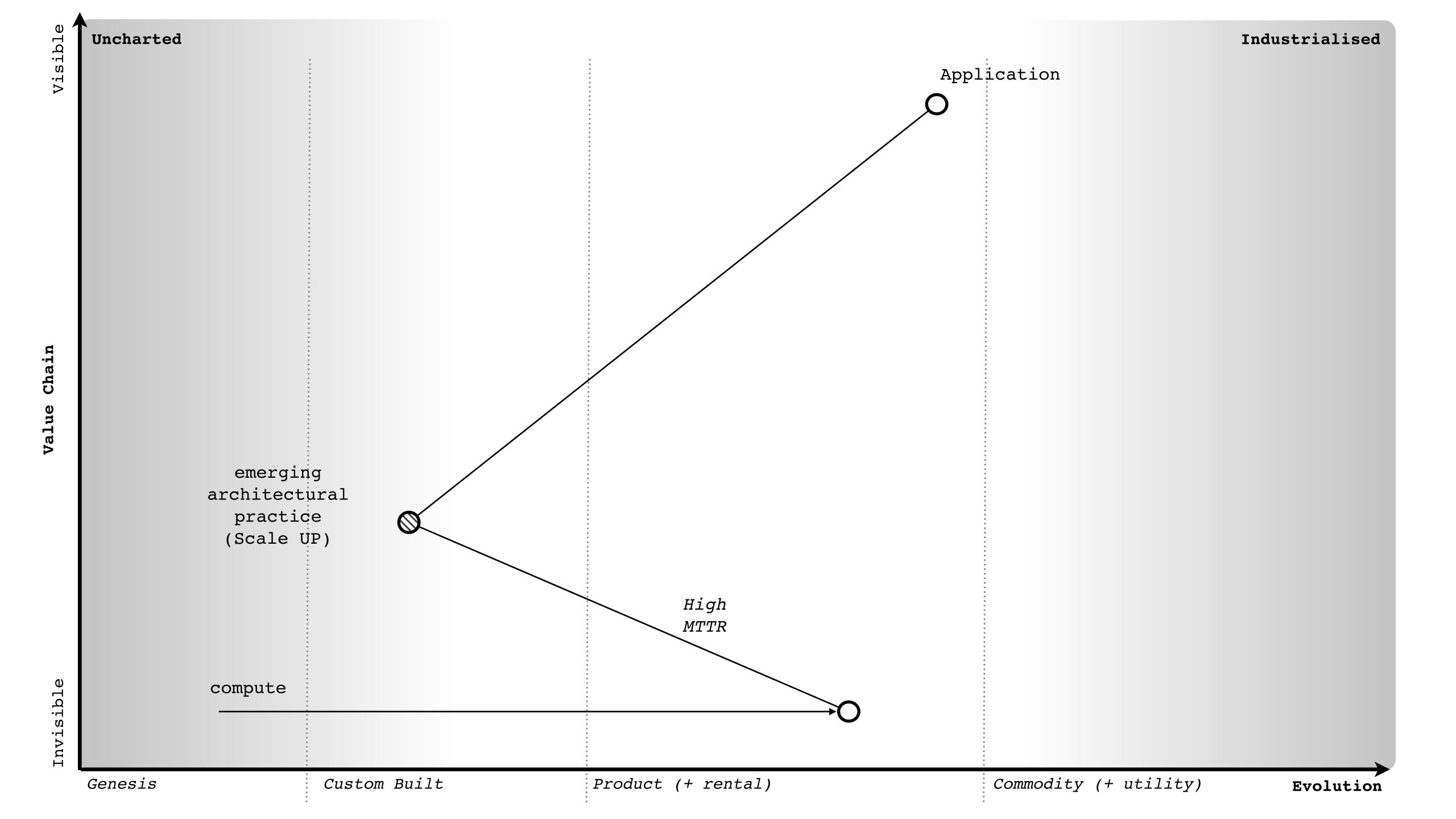
west towards Hvarf, you will have sall of north of Hjalt and, so that you just glimpse it in clear weather, but south of the islands, so that the rea is right in between the distant mountains and thus also south of Iceland.

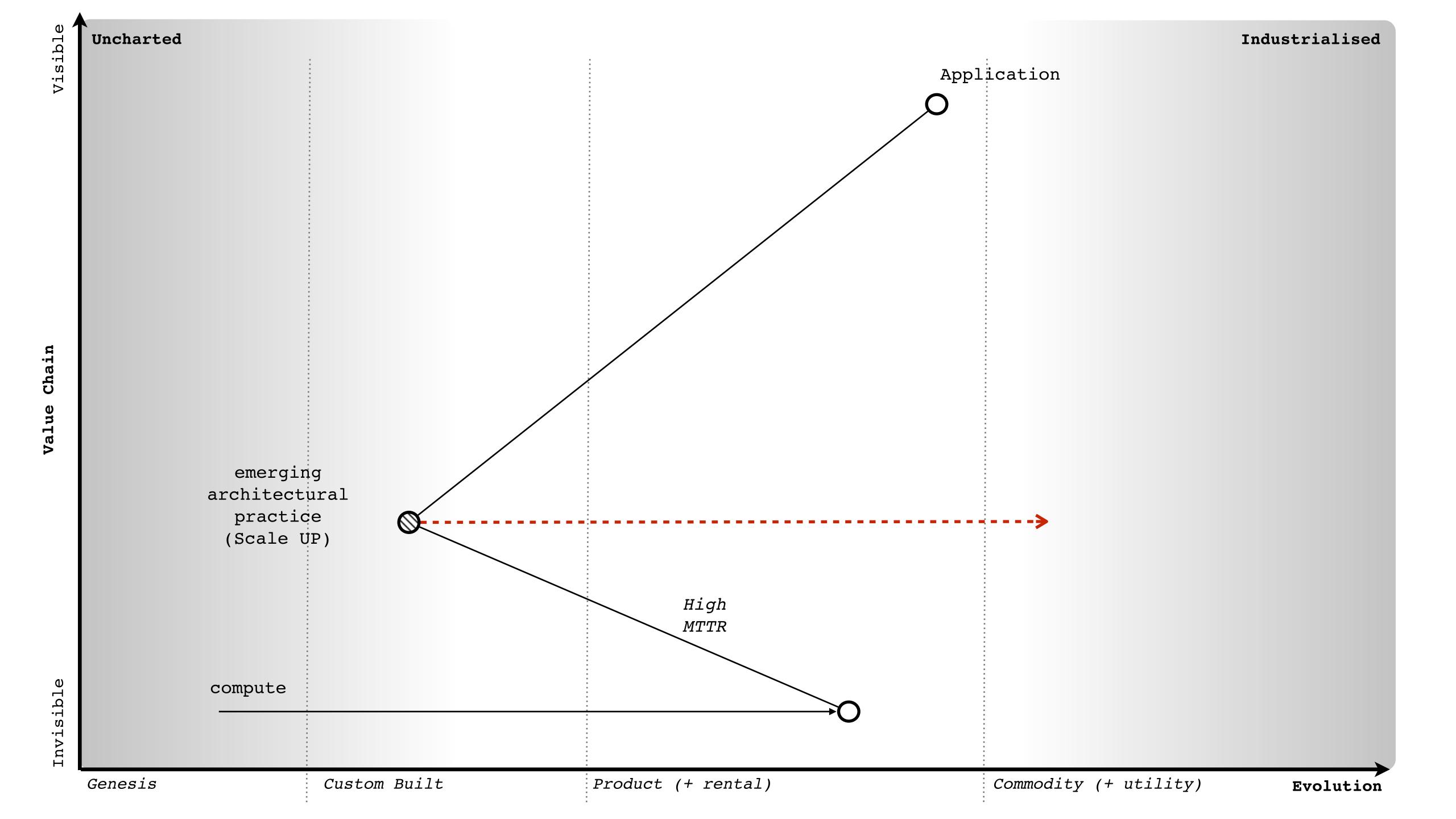
visual map

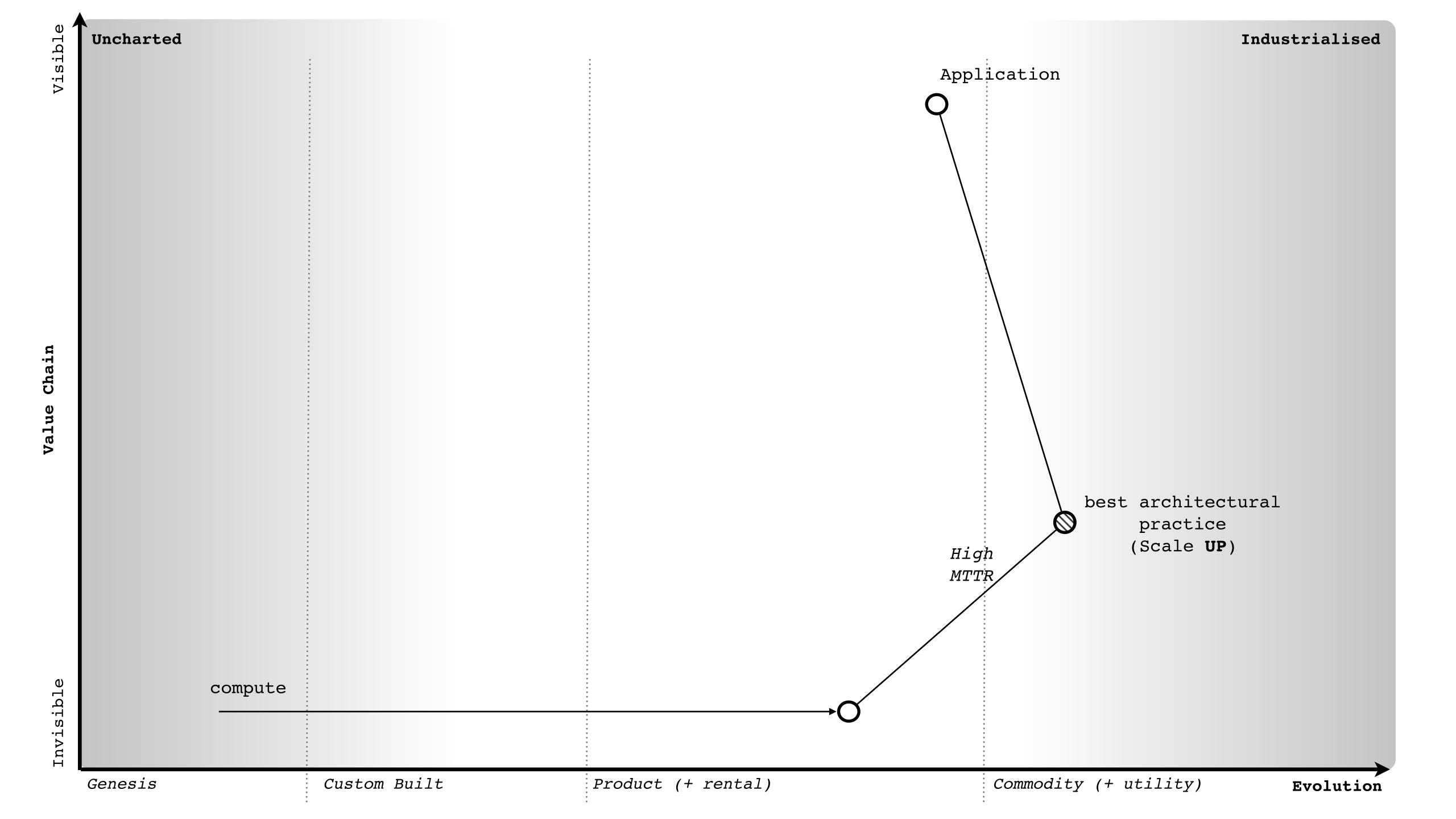
verbal story

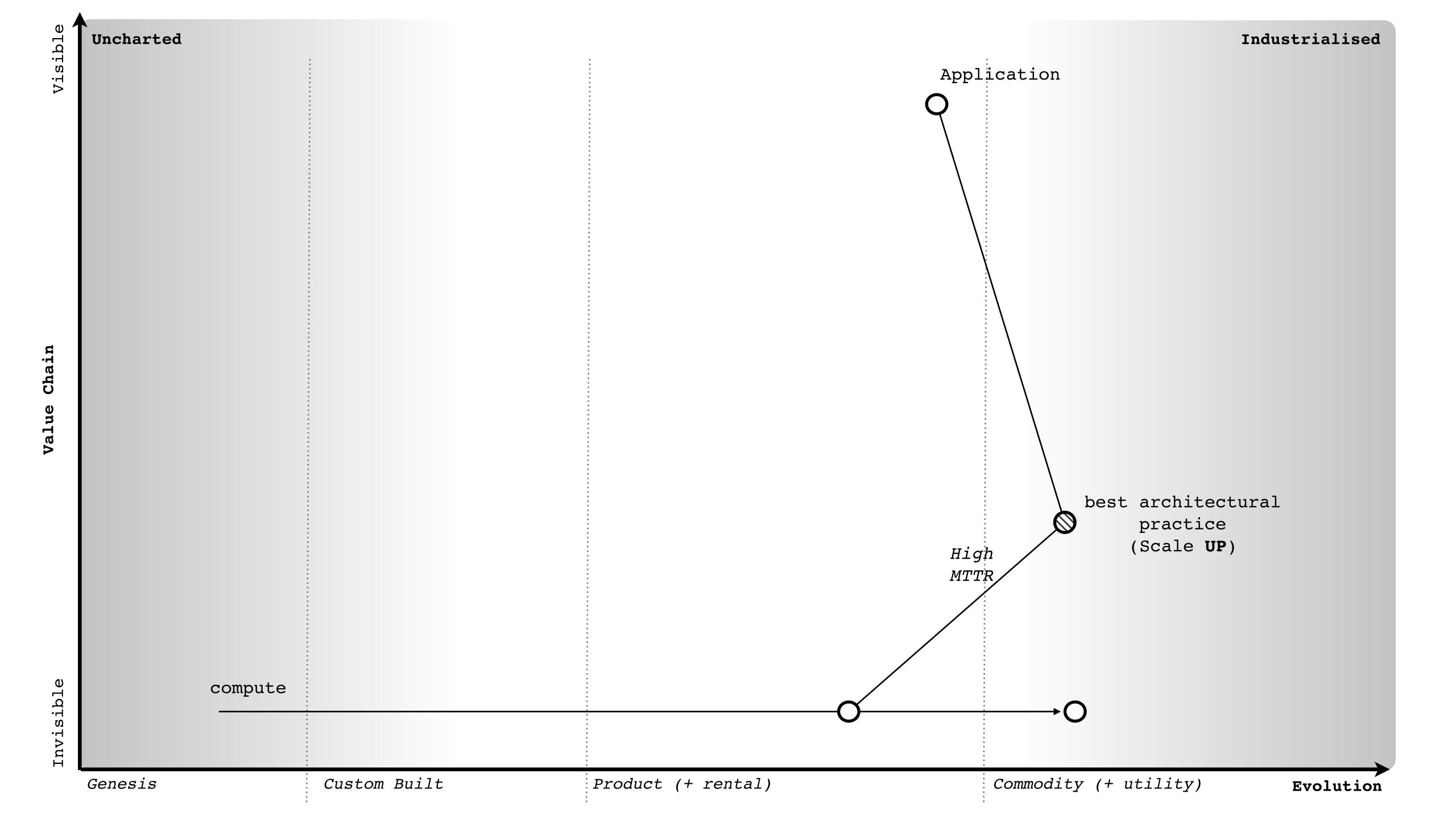


















NEWS, ANALYSIS, AND PERSPECTIVE FOR VARS AND TECHNOLOGY INTEGRATORS

HOME

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SECURITY CLOUD STORAGE APPLICATIONS & OS DATA CENTER

CHANNEL PROGRAMS

Amazon Cloud Outage Aftermath: Questions, Concerns Linger

By Andrew R Hickey, CRN

May 11, 2011 1:33 PM ET

Amazon's cloud outage shook the cloud computing industry to its core last month, and at Interop Las Vegas 2011 a panel of cloud experts examined the fallout and the lasting impact of Amazon (NSDQ:<u>AMZN</u>)'s cloud outage.

Amazon's cloud services went down for several hours, and in some cases days, on April 21 after an issue with its Elastic Block Store (EBS) service got stuck in a "re-mirroring storm" in its North Virginia data center. The hiccup knocked several Amazon cloud users offline,

RECENT ARTICLES



Amazon's Not A Outages In The Amazon's cloud outag last. Here we look at ' within the last year.

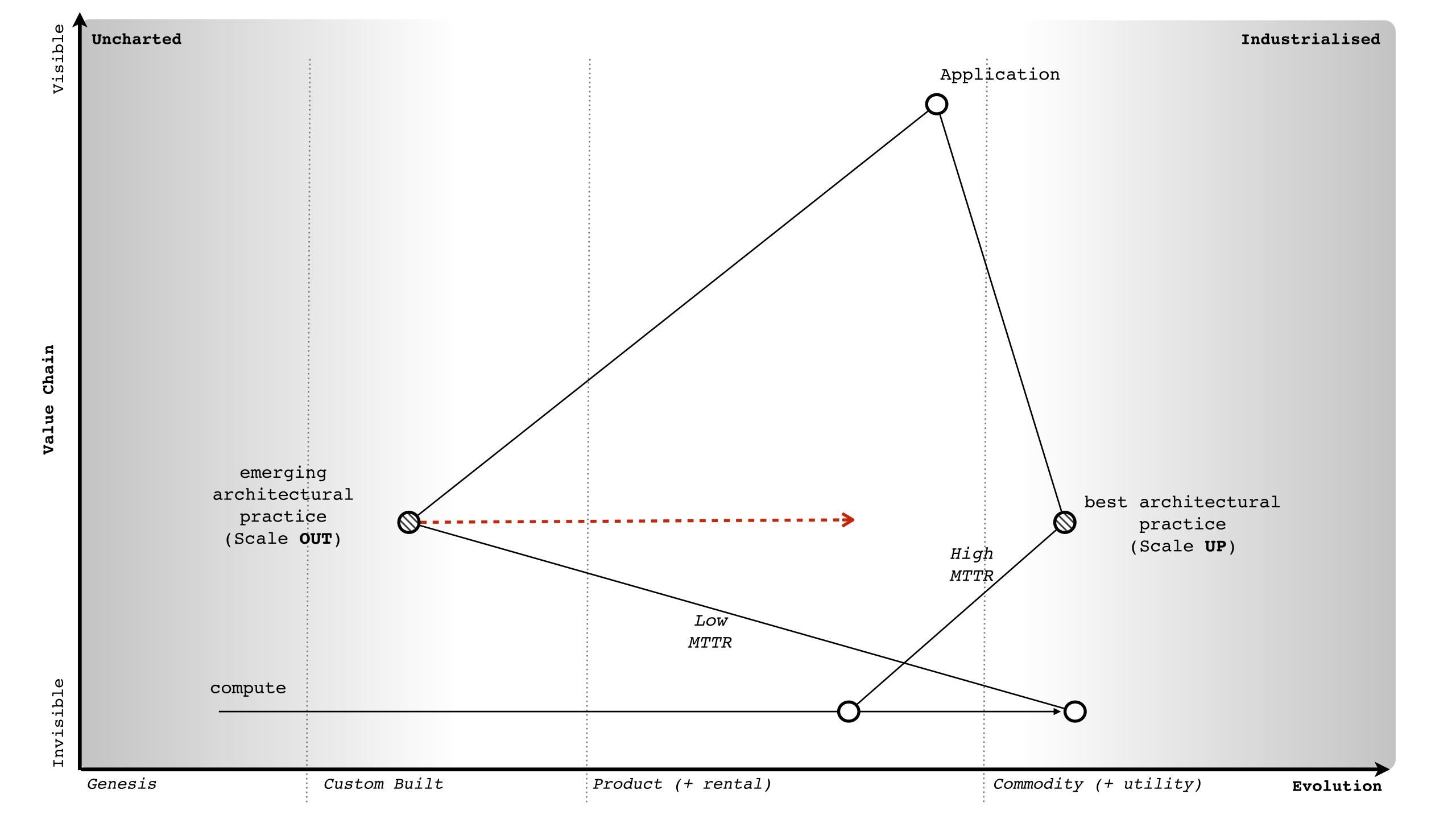


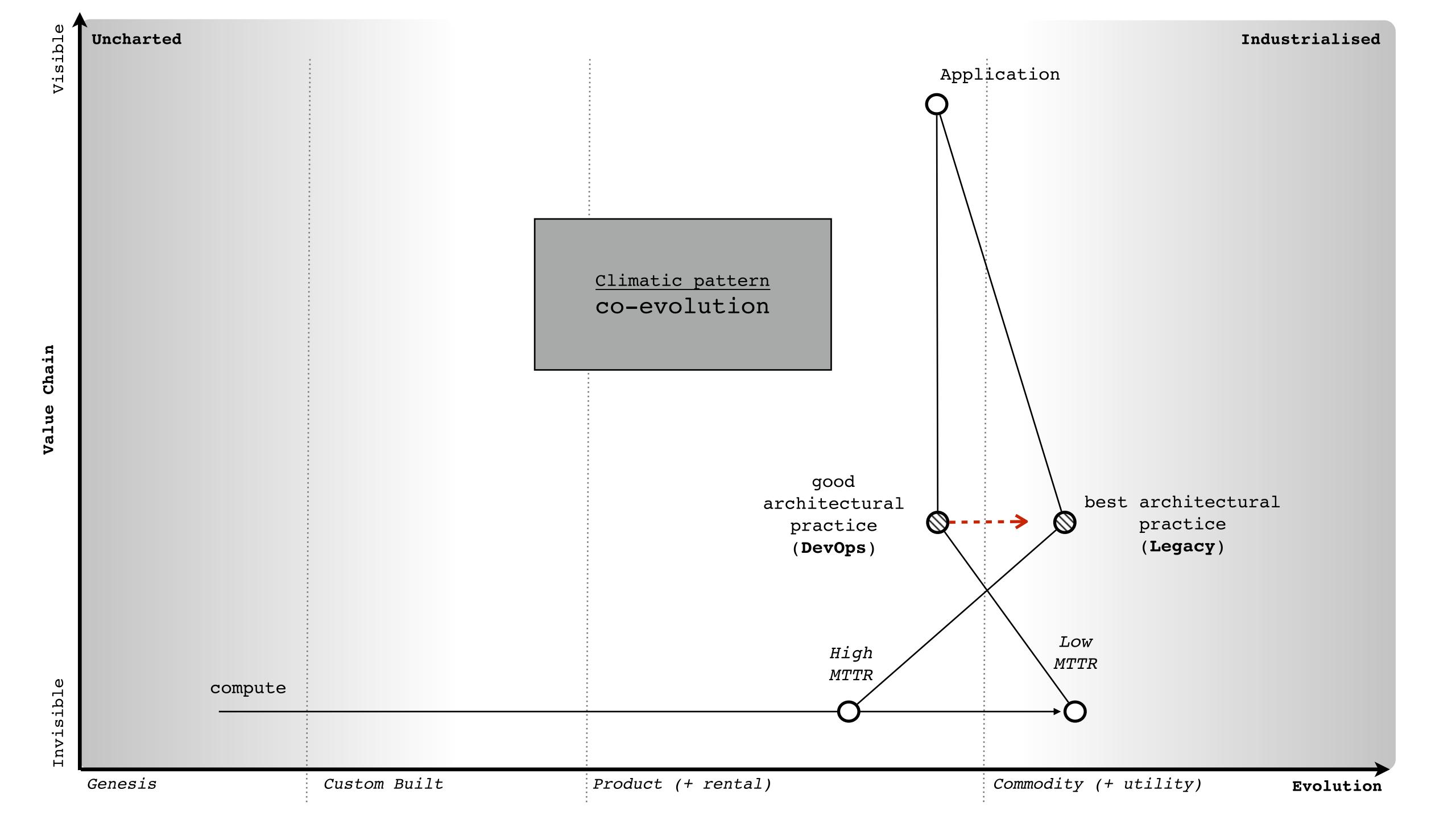
Amazon Cloud (Learned

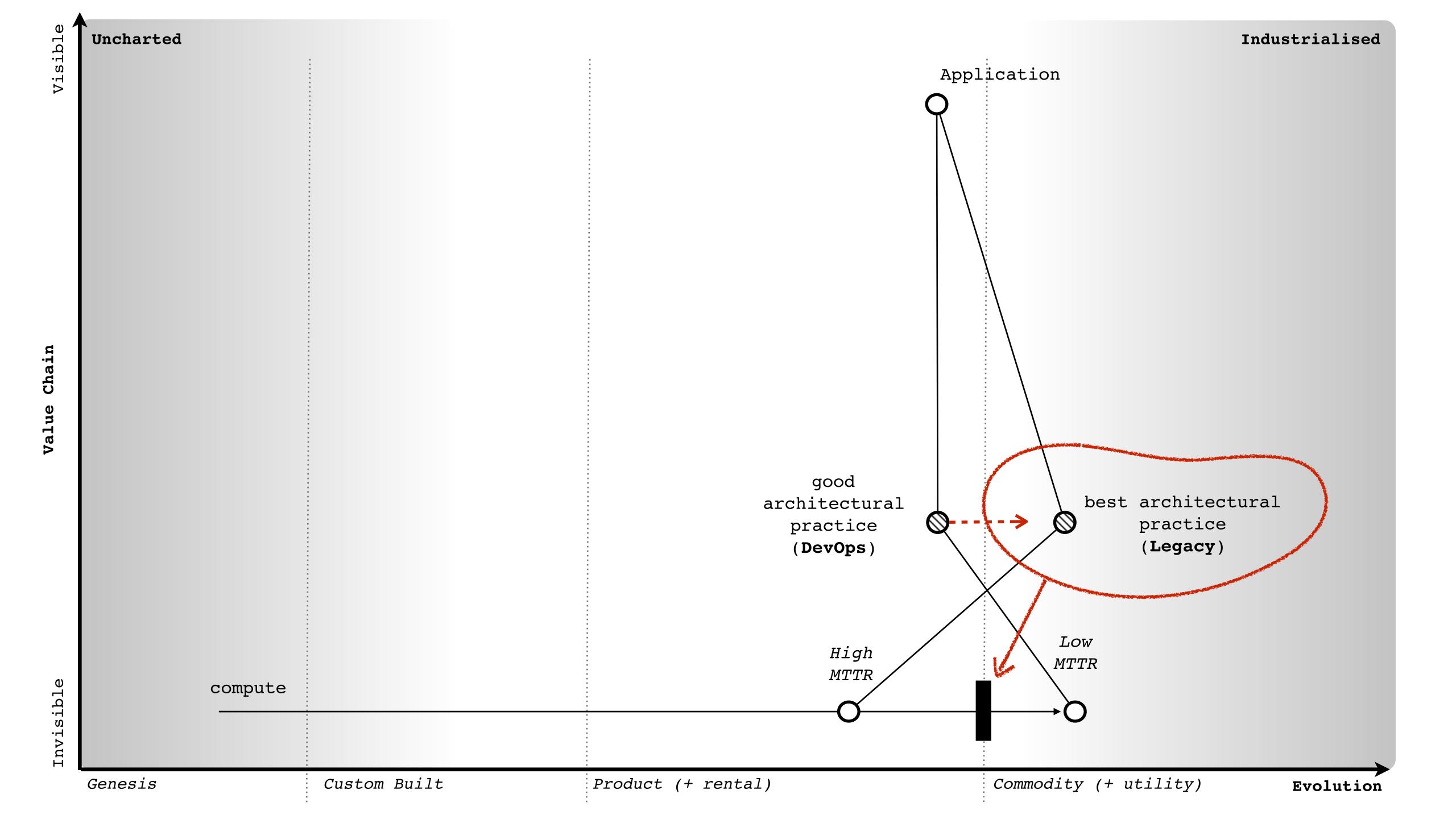








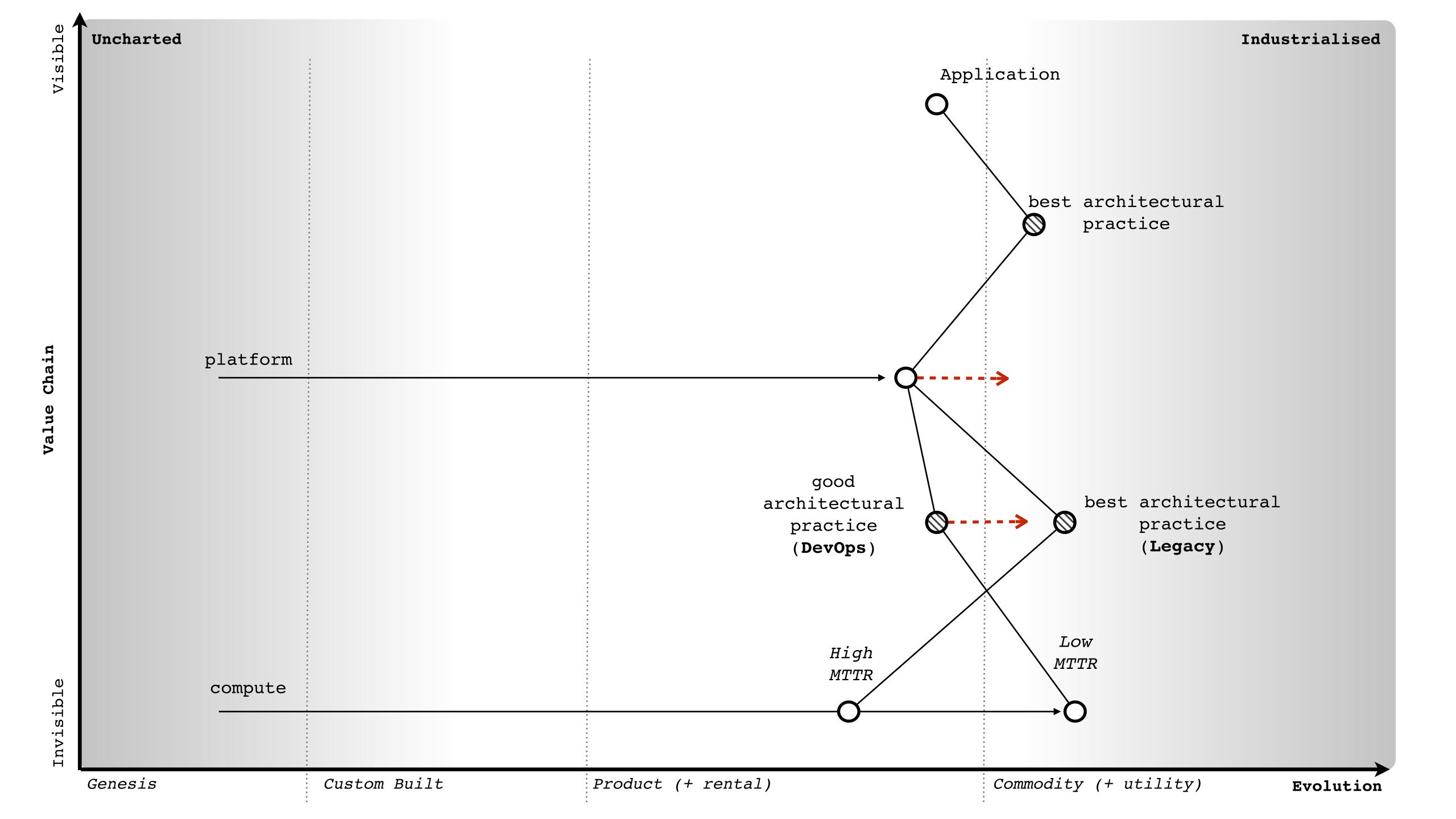


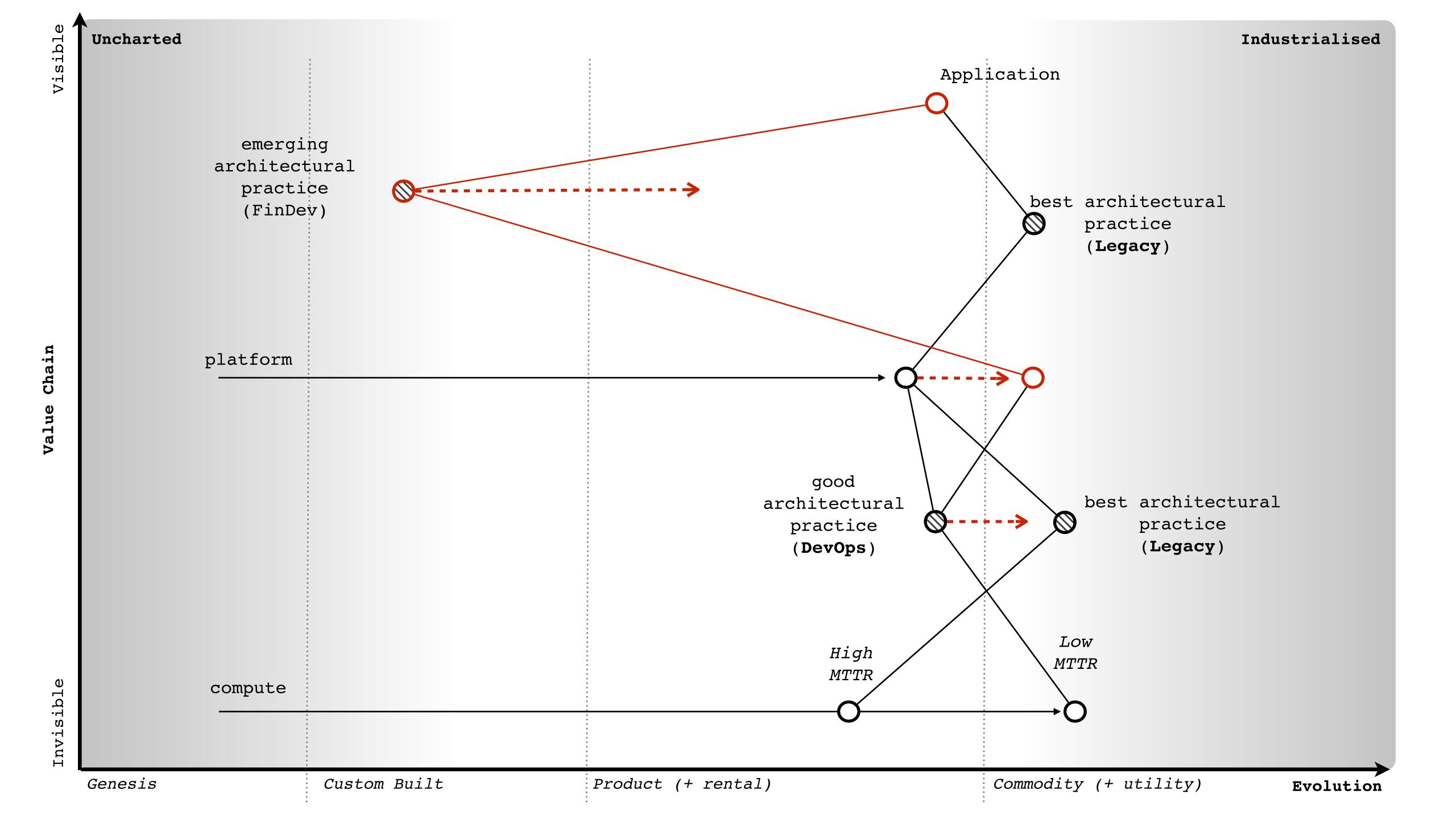


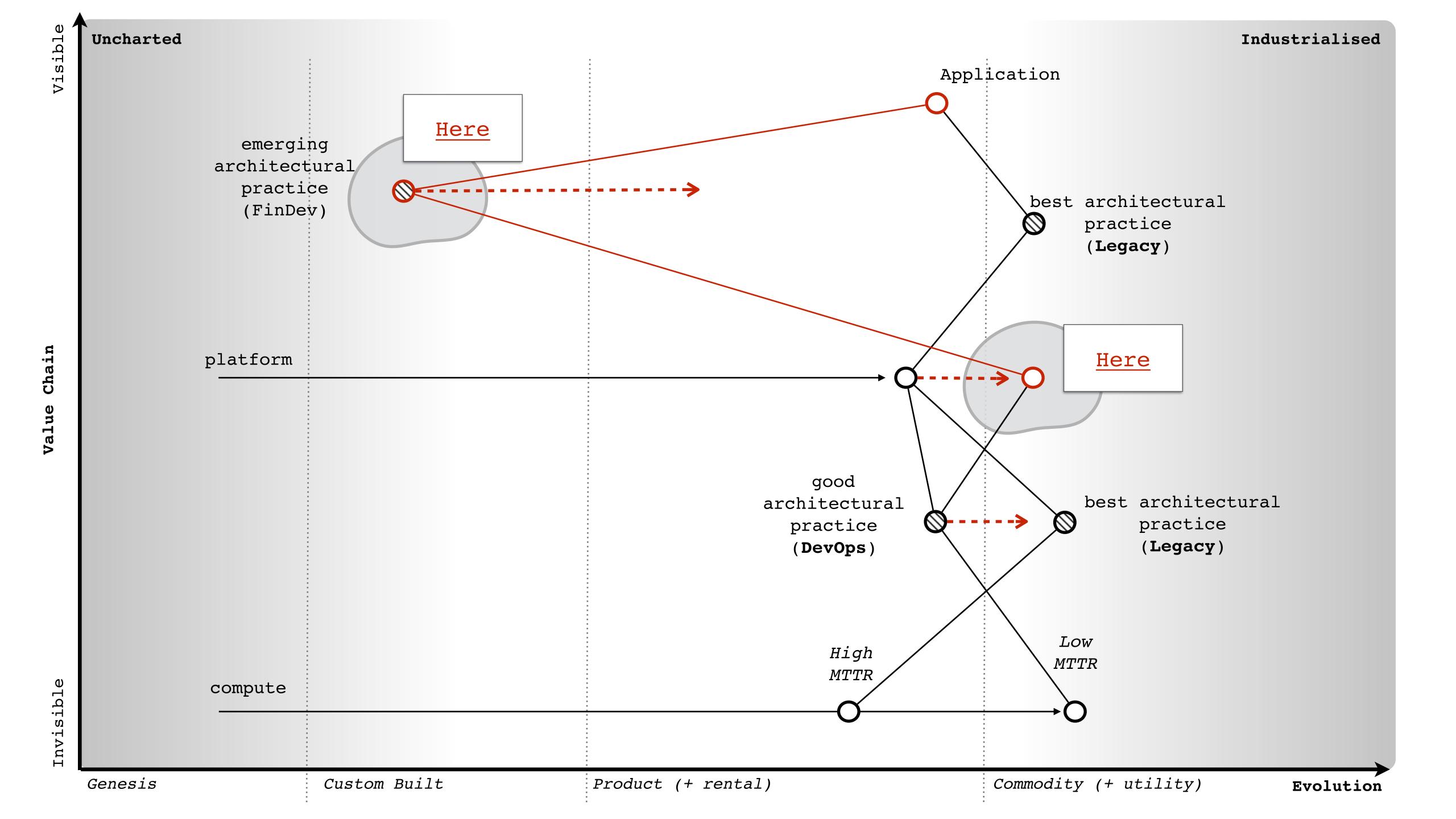




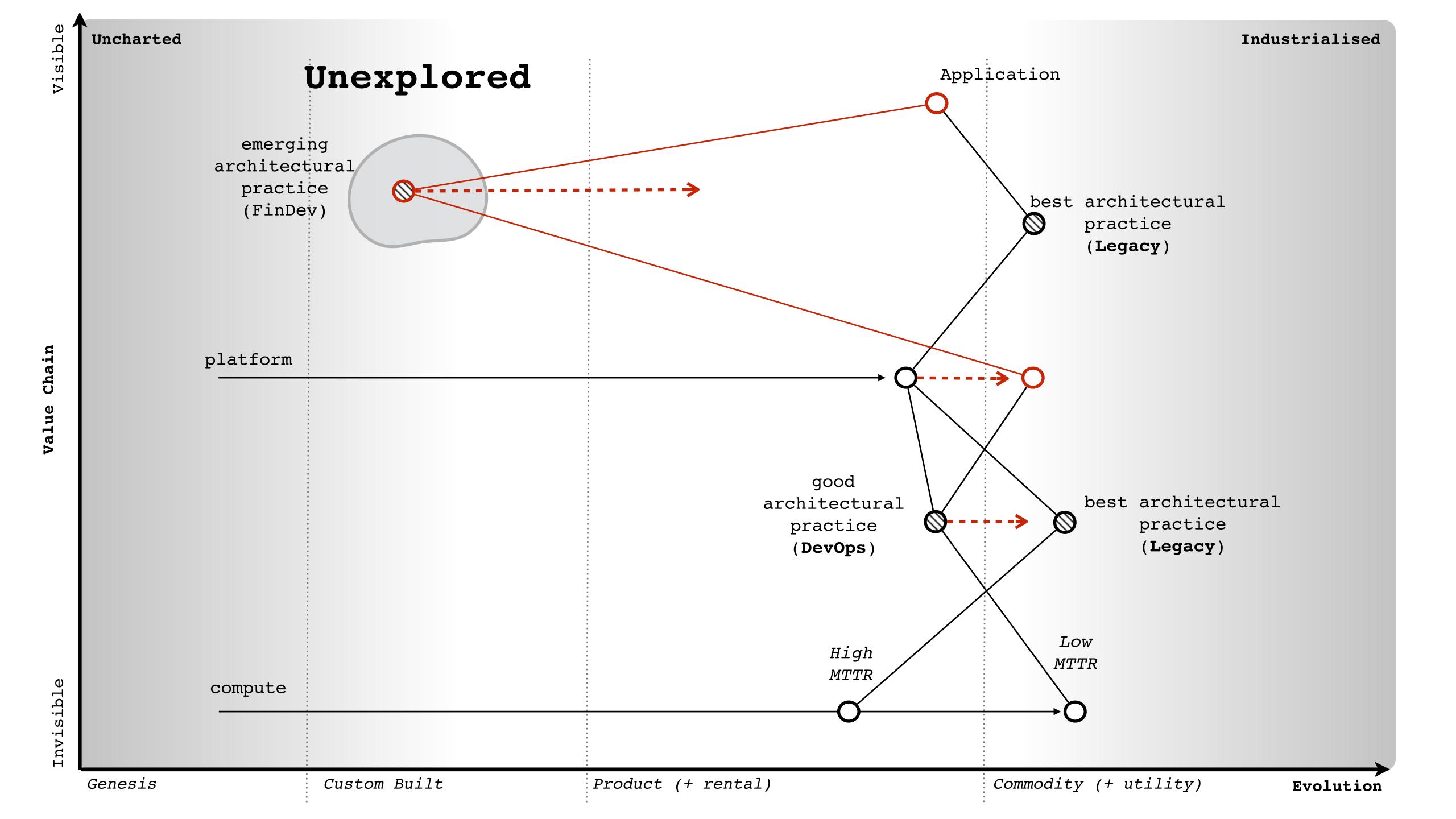










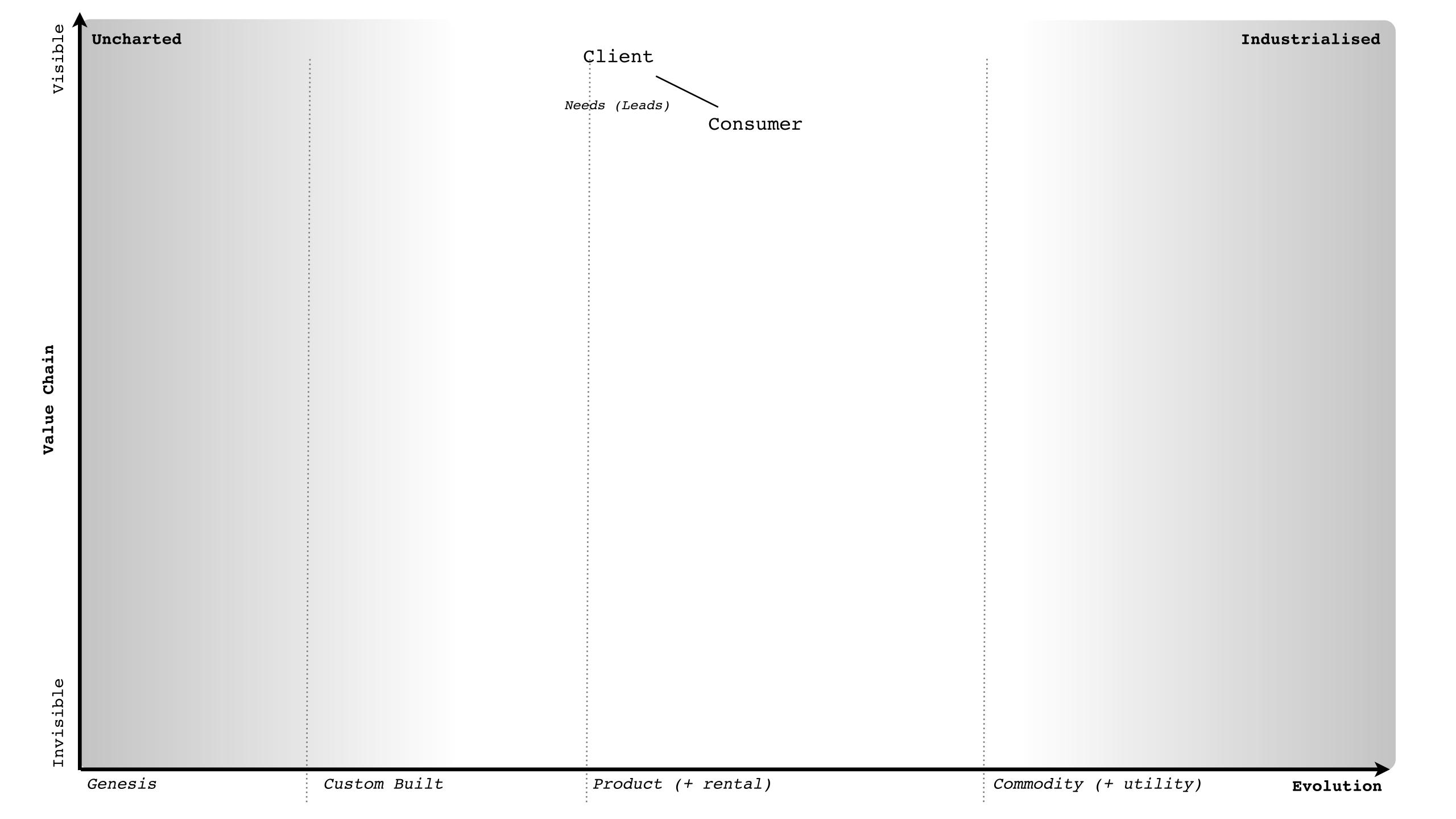


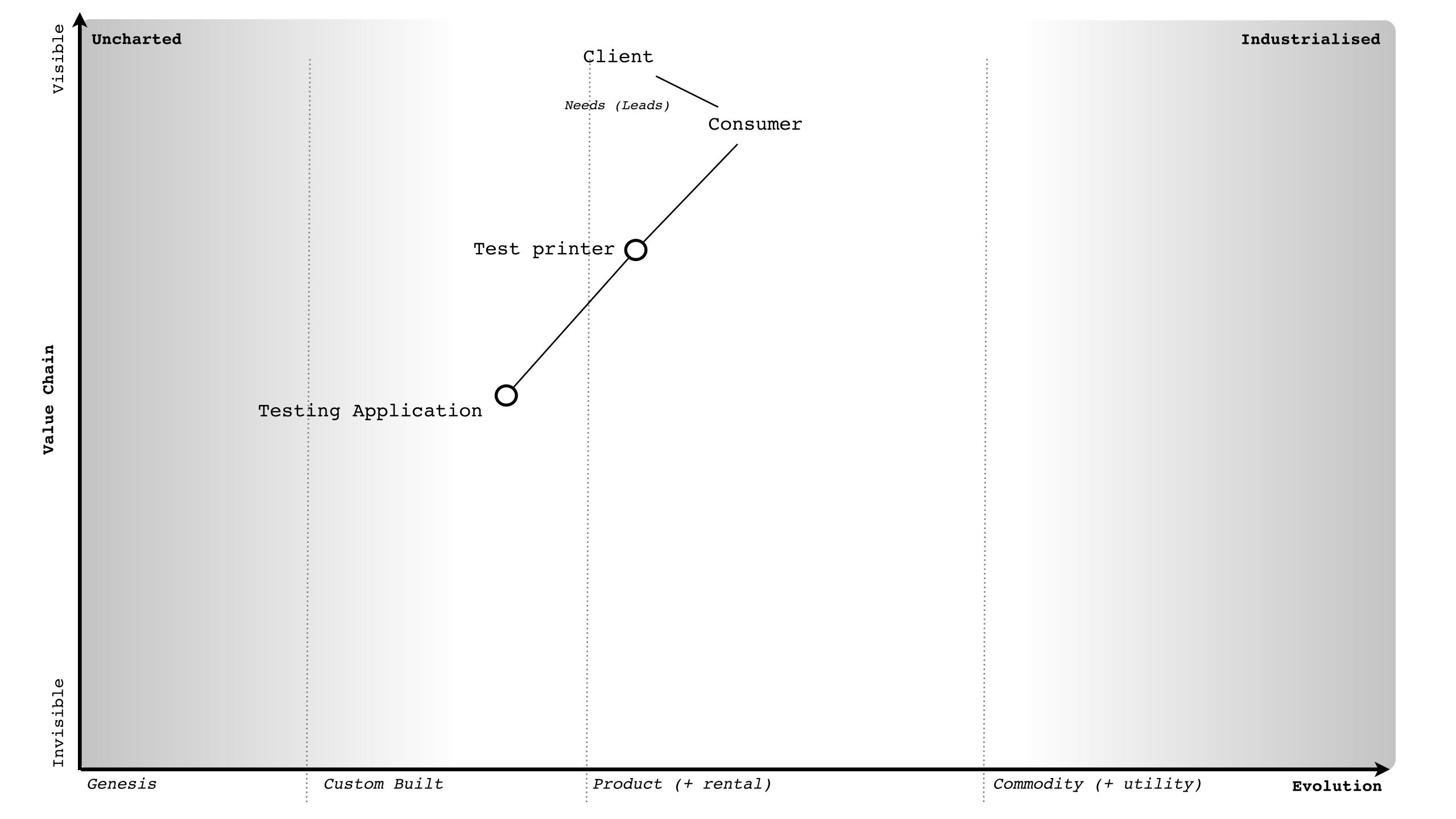


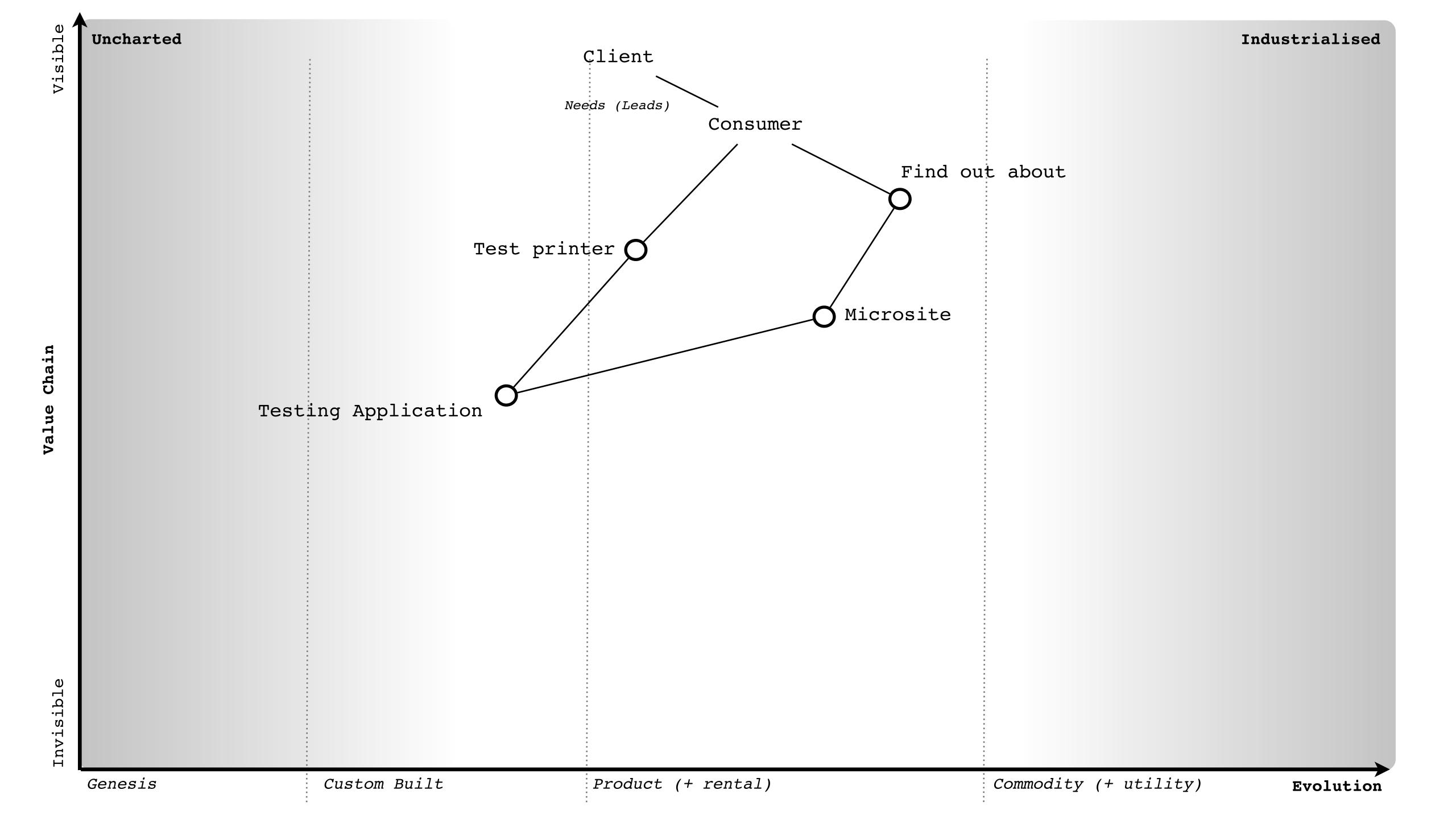
Obscurity of Cost

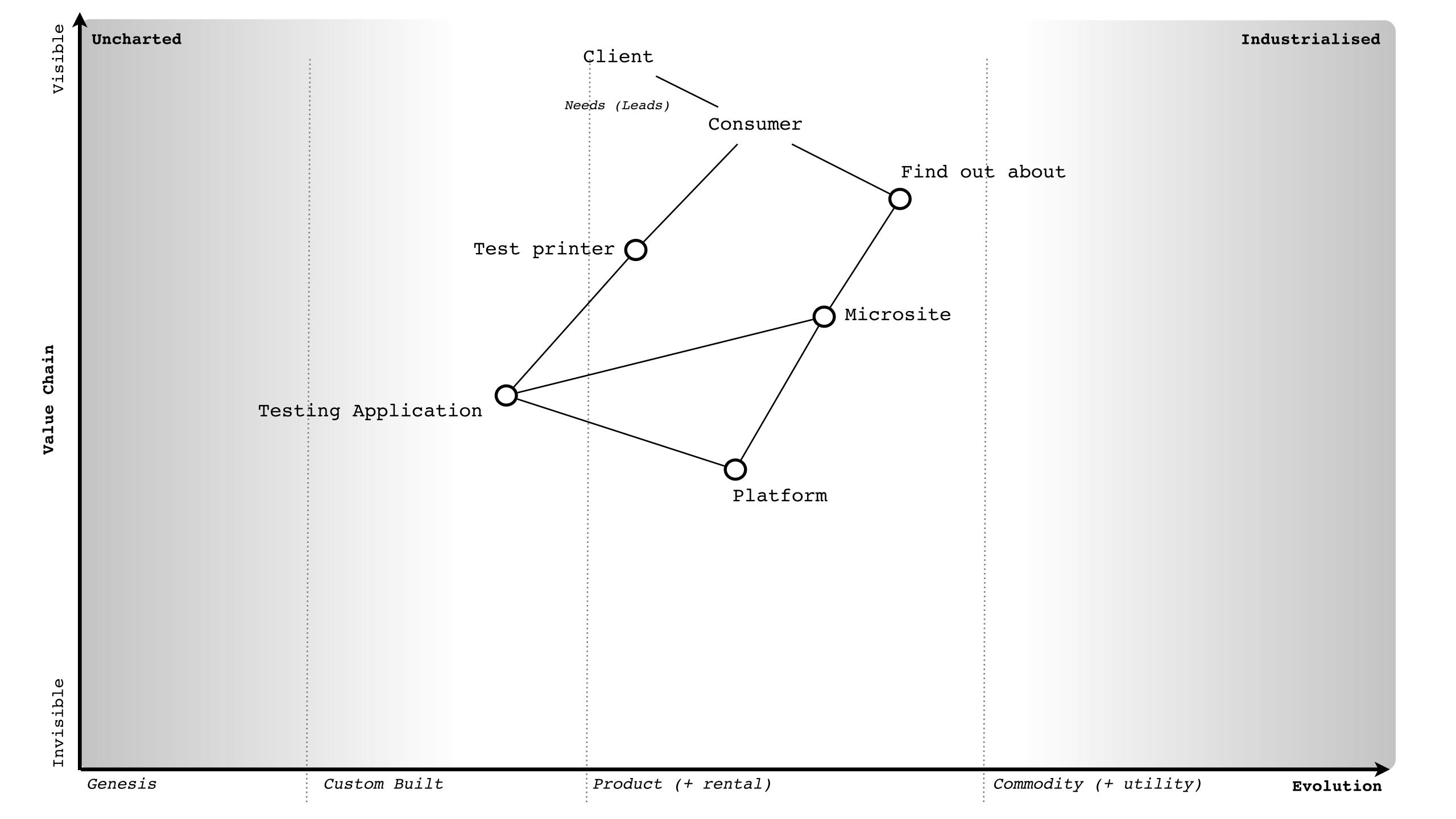


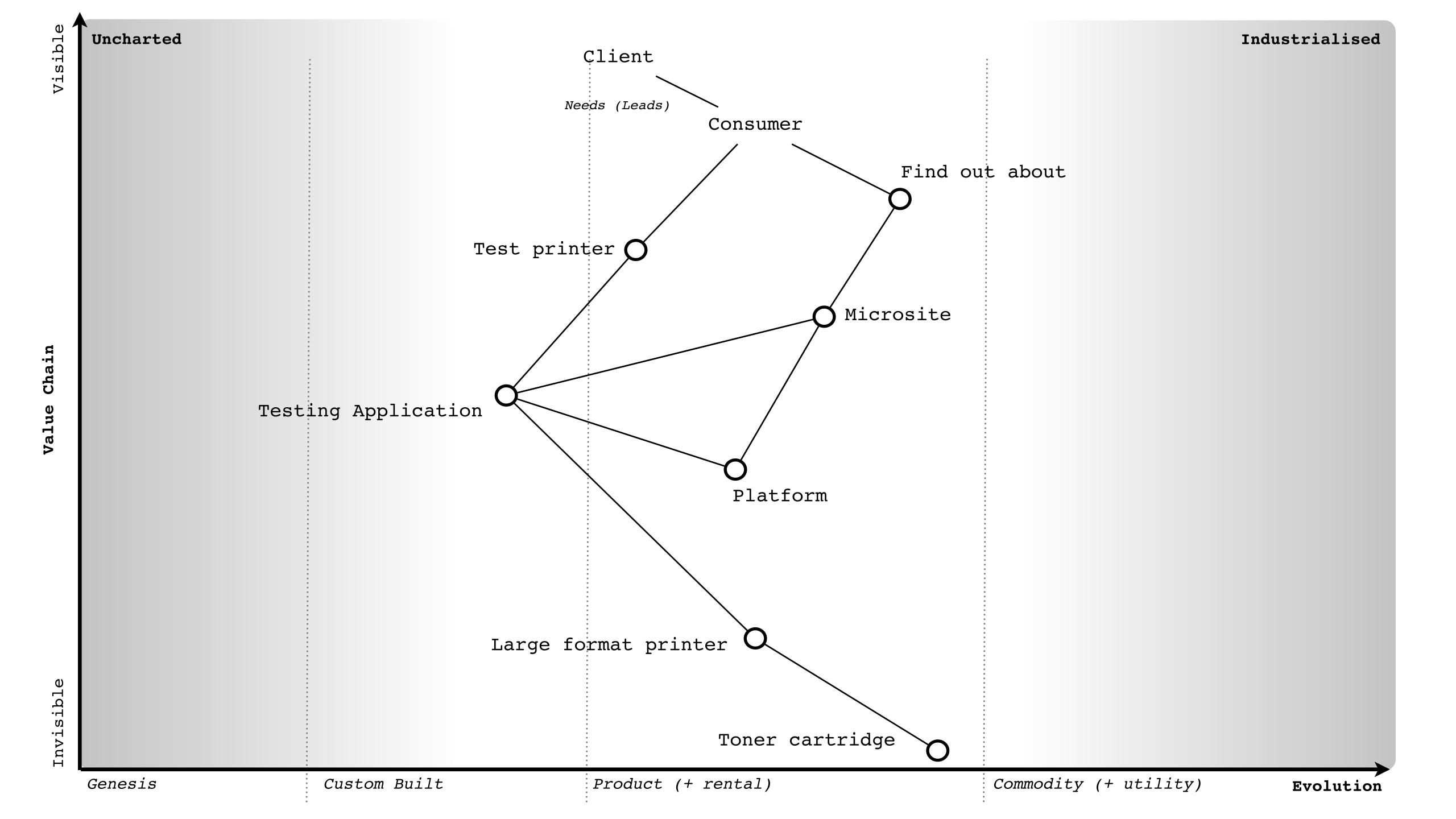


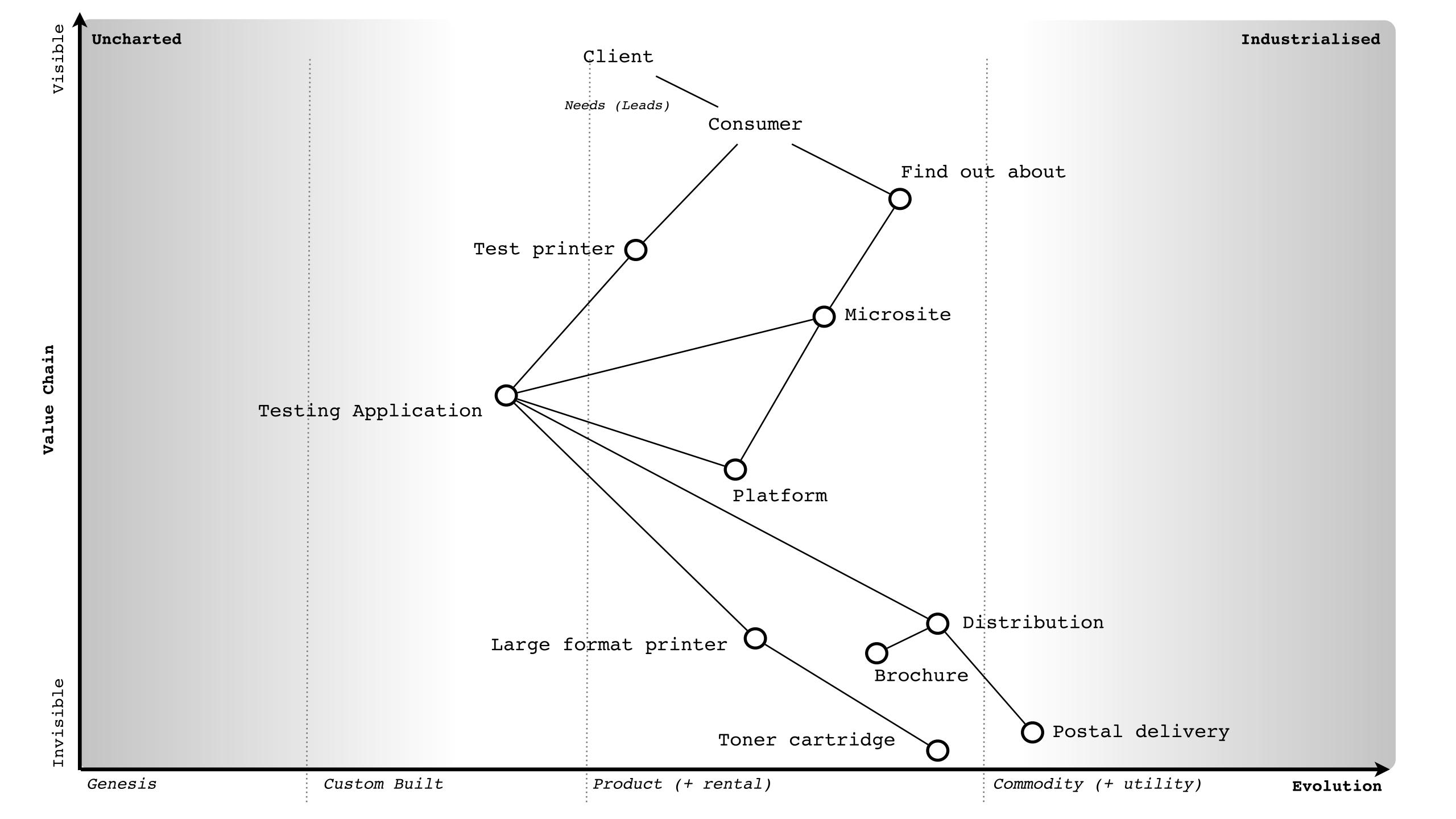


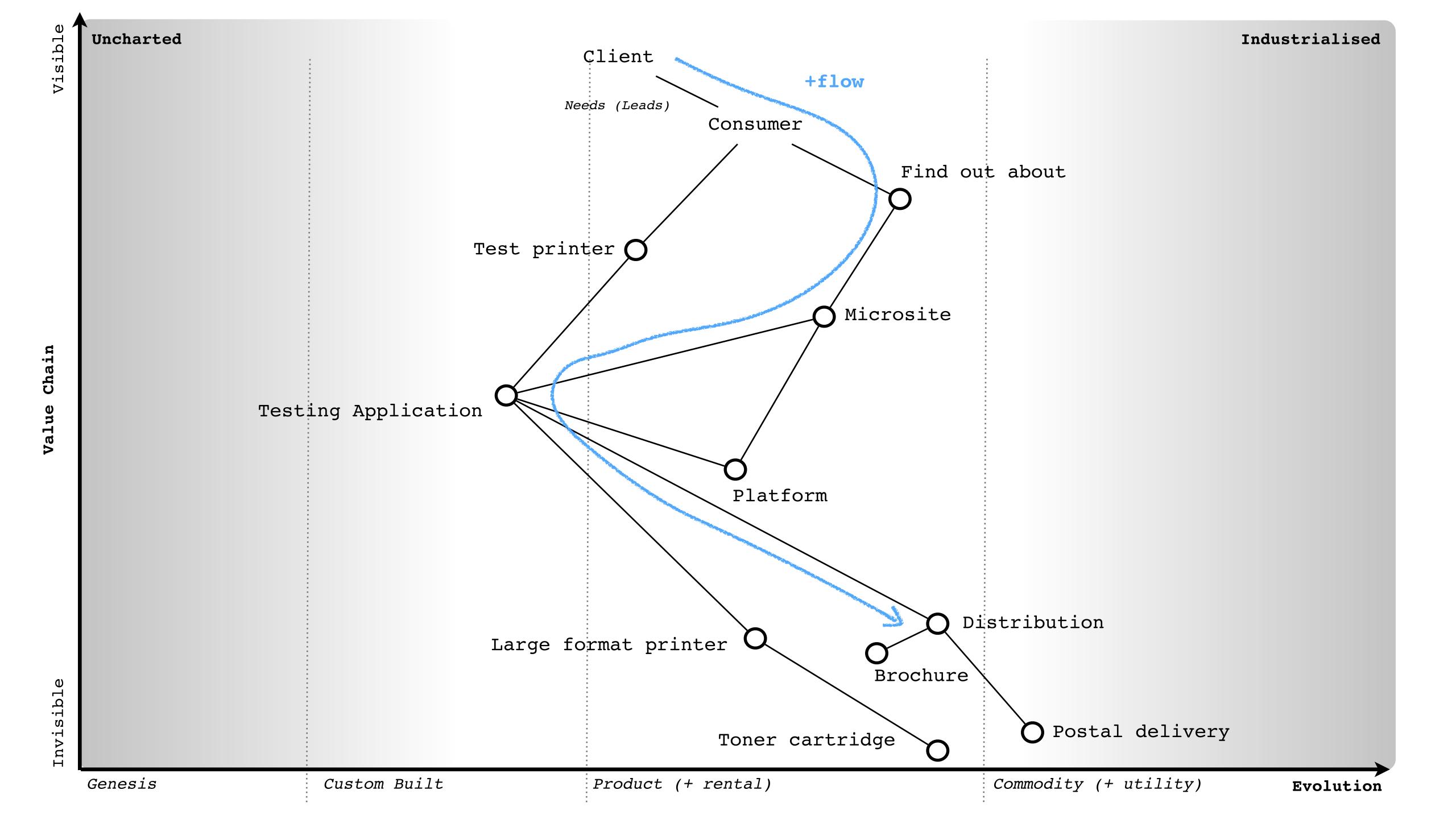


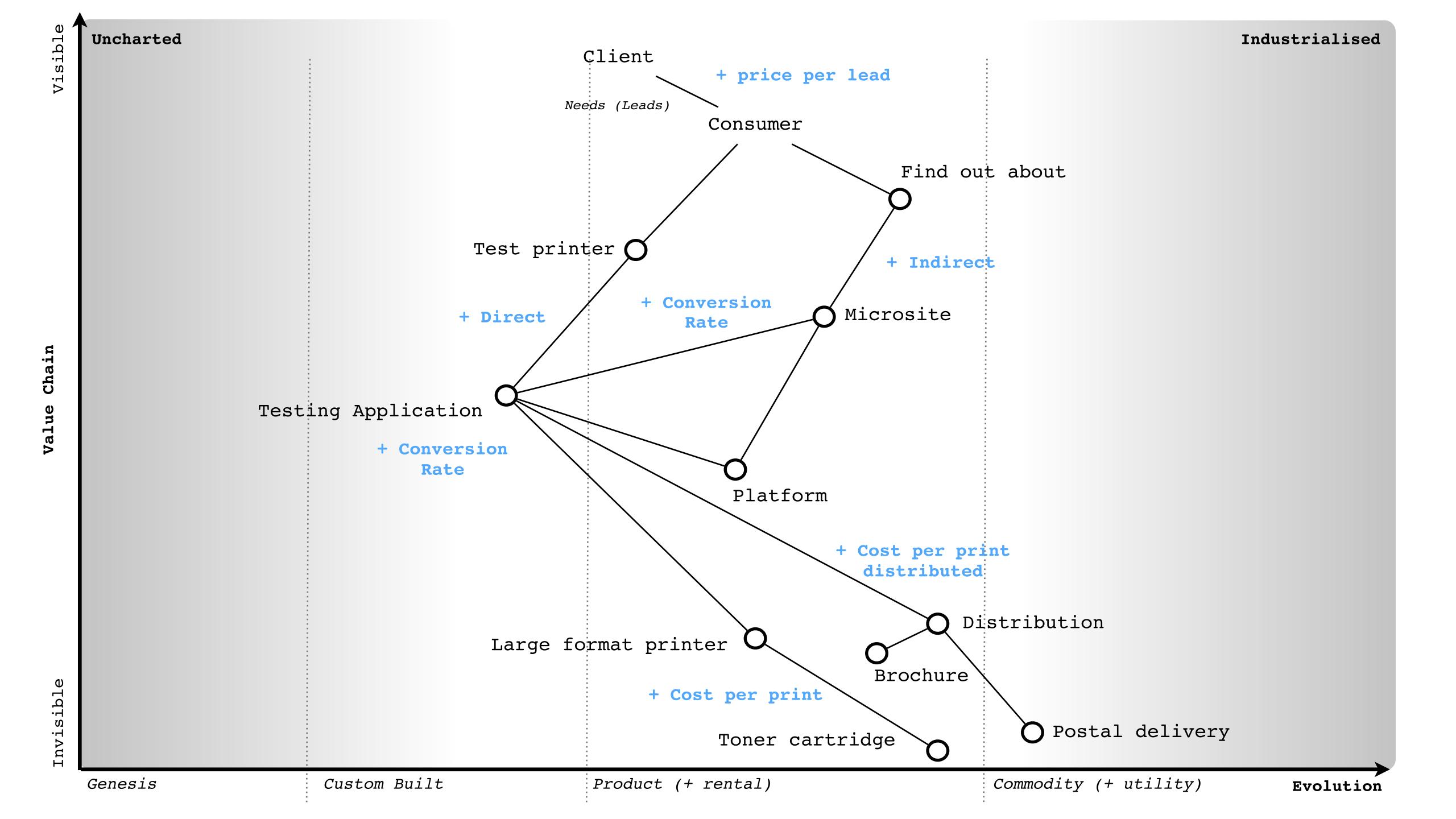


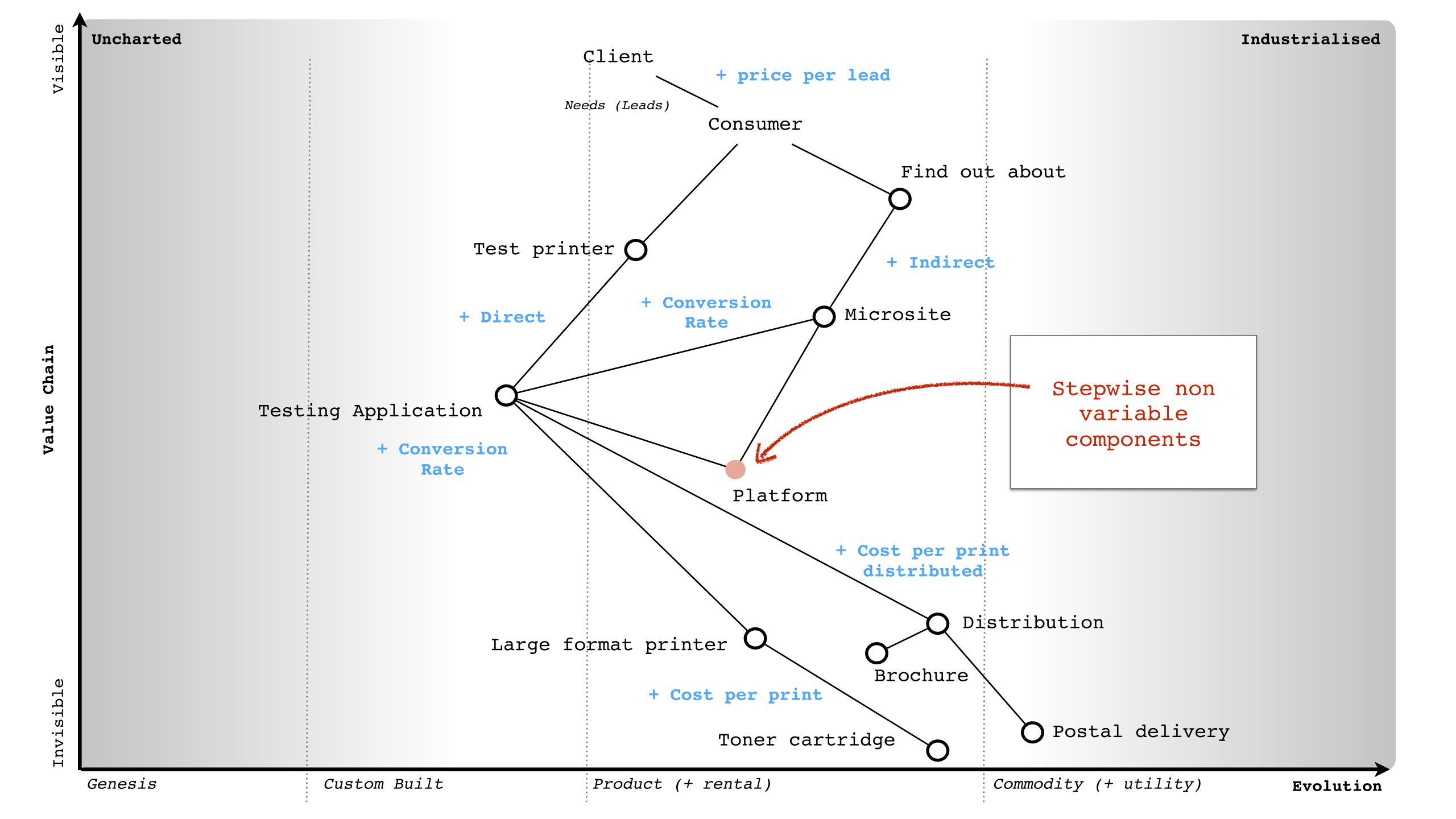


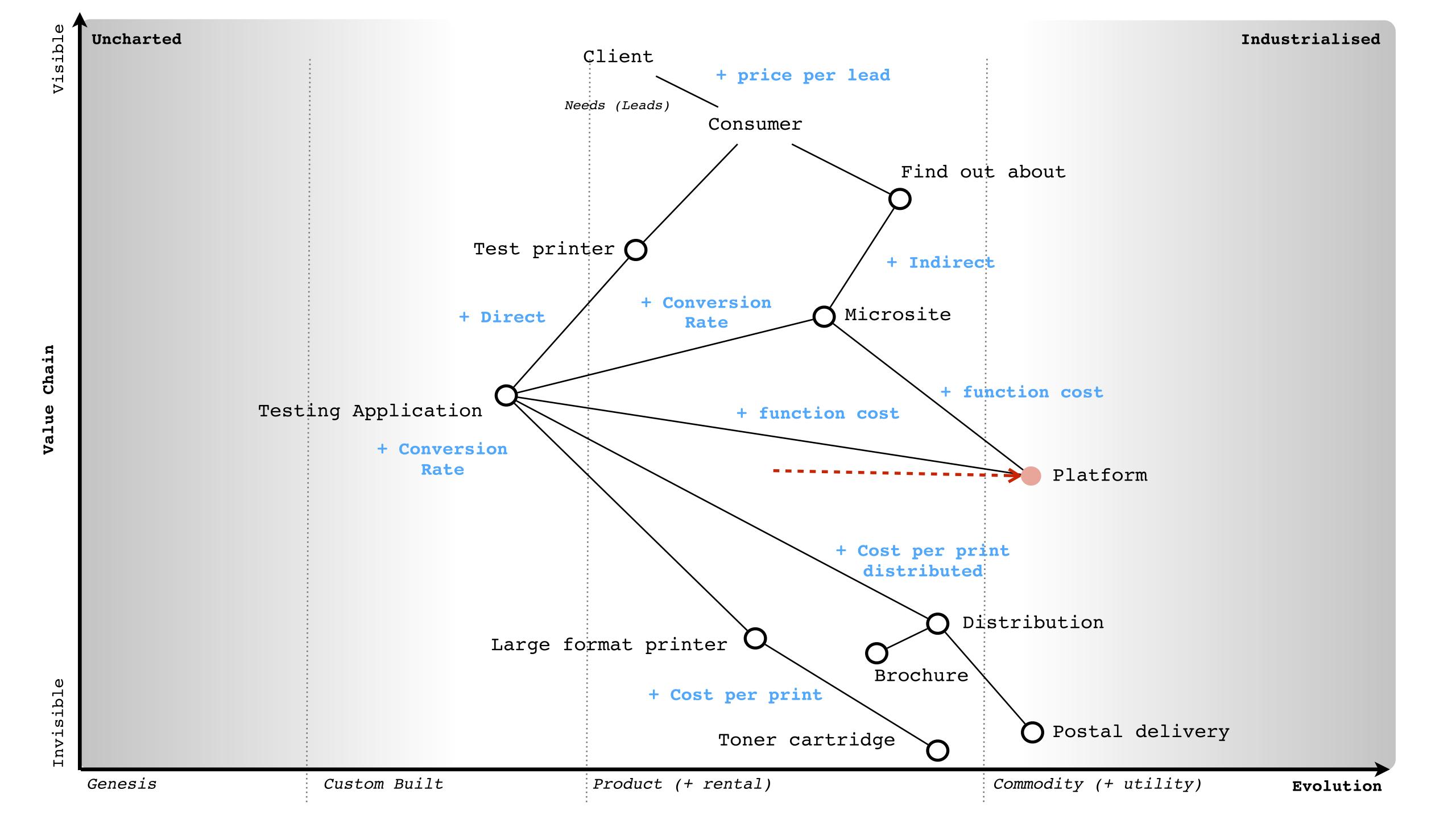












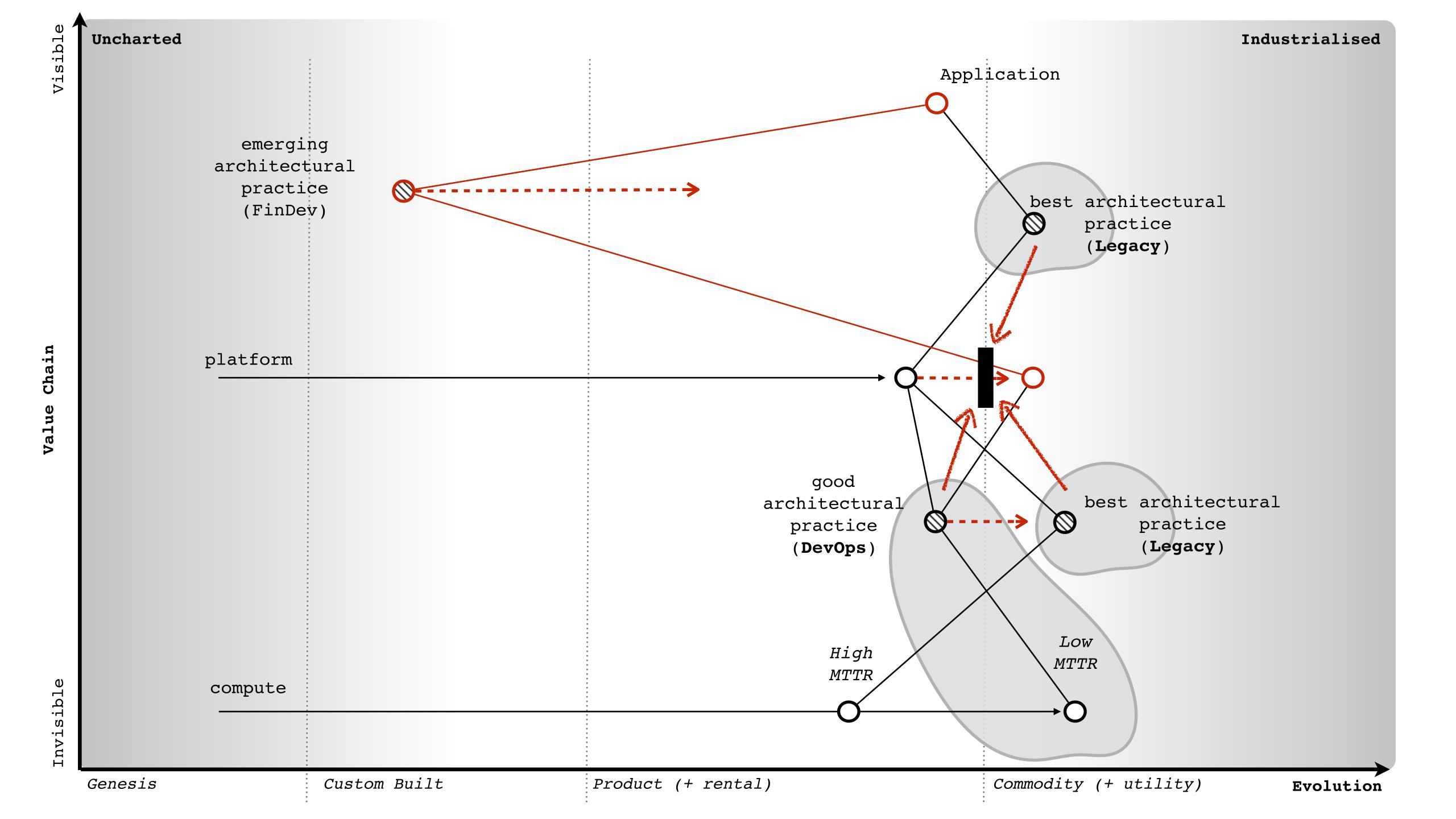
• Enabled worth base development

• Enabled worth base development

· Refactoring had financial value

- Enabled worth base development
- · Refactoring had financial value
- · Monitoring by flow of financial value

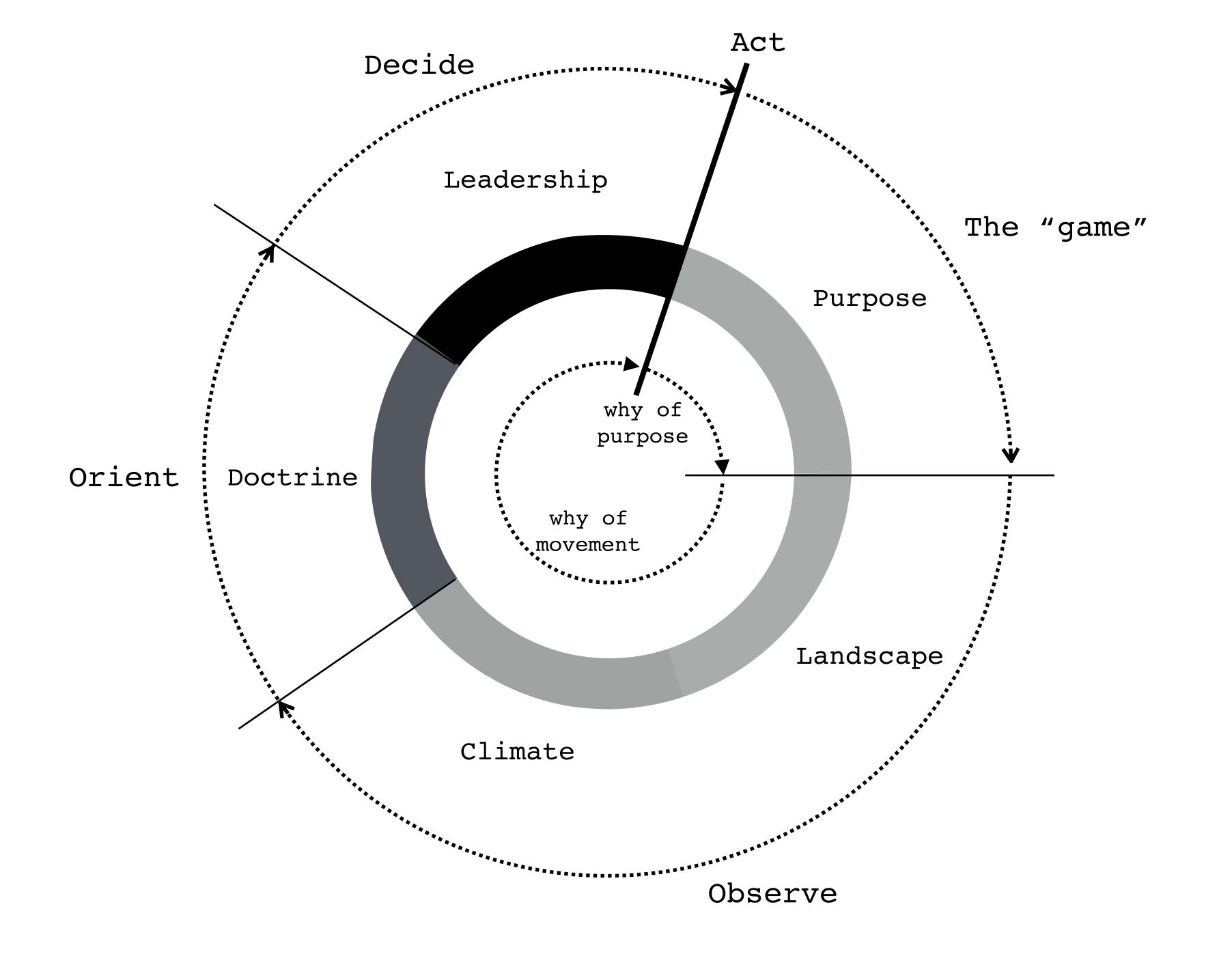
- Enabled worth base development
- · Refactoring had financial value
- Monitoring by flow of financial value
- Rapid acceleration in speed of development and code re-use

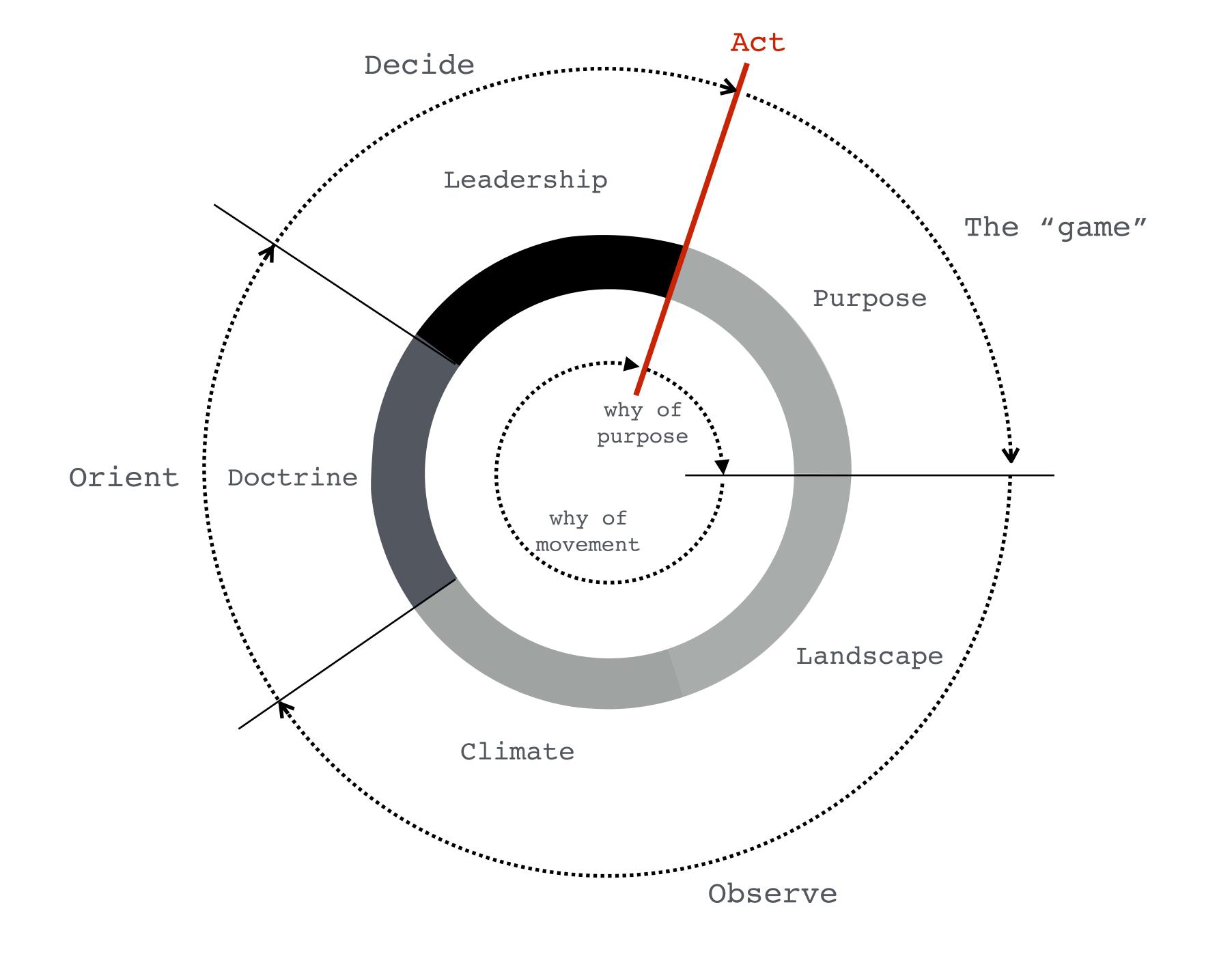


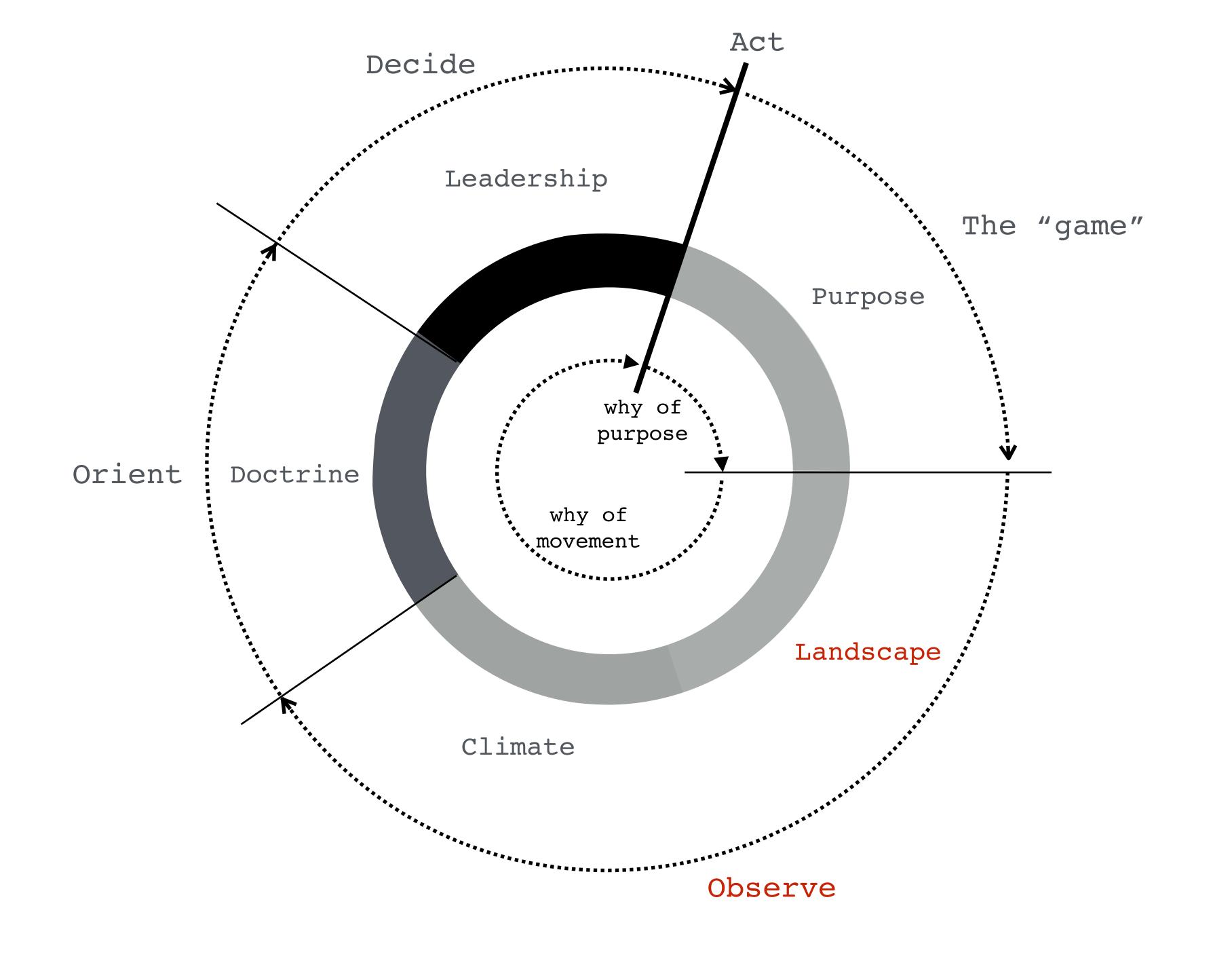


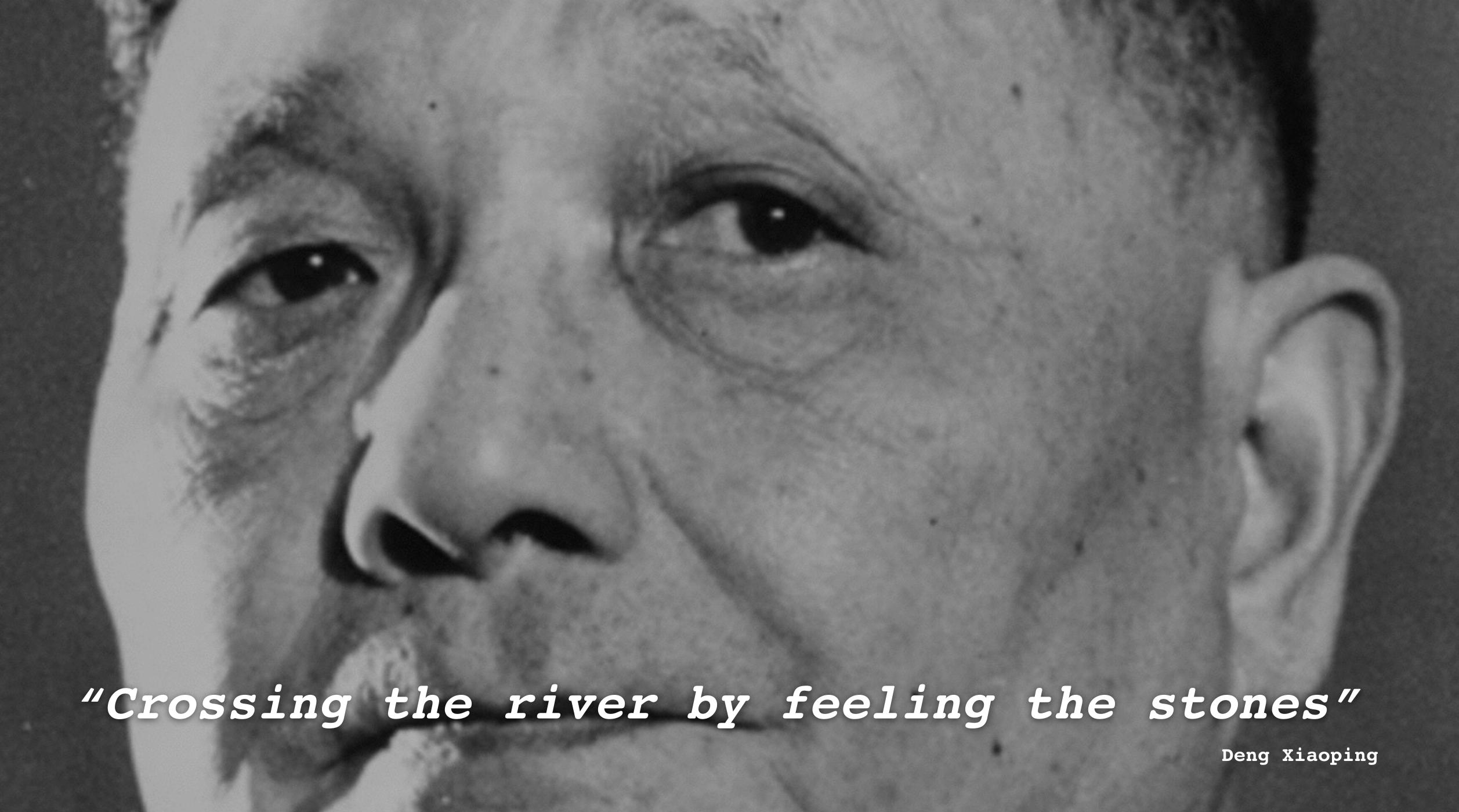


Summary









Learning More

medium.com/wardleymaps creative commons



Toying with the idea of a mapping camp - 3.5 hour tutorial + some speakers, late Sept, in London - need volunteers, sponsors. Any interest?

1:05pm · 2 Feb 2017 · TweetDeck

2hrs
100
volunteers,
building,
sponsors

Map Camp

Location









Lost?

'Does this strategy makes sense?' Most Executives have no reasonable way to answer this simple question.

Find Your Path

Mapping and the Strategic Cycle

Before launching your team of elves and dwarves into the midst of a battle then the first thing you do is scout out the landscape and improve your situational awareness.

Read More

We'd Love to See You

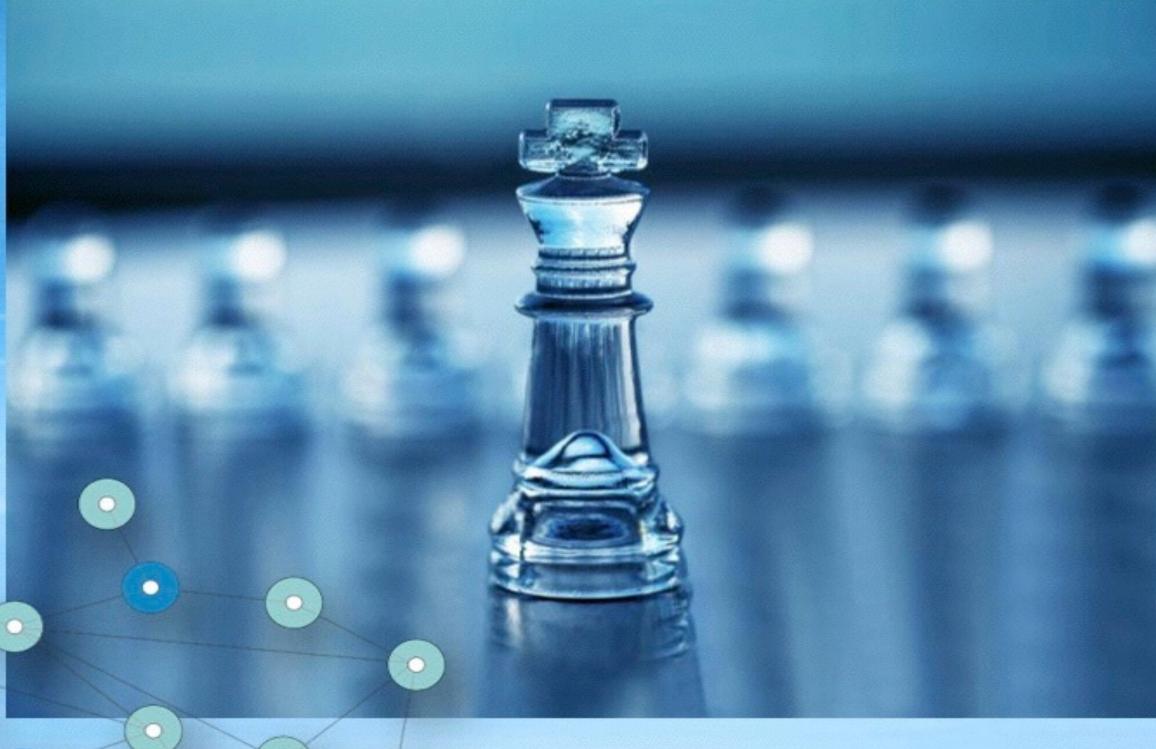
Join us for a workshop and lightening talks with Simon Wardley and friends. We like to call it... Map Camp

Register (Soon)

map-camp.com

Wardley Maps Online Mapping Course – How to Stop Self-Harm and Get Fit





Learn how to identify your customers, their needs and their journeys and anticipate the future by looking at economic patterns. By undertaking this online course, you will benefit from:

- Identifying and reacting faster to different business opportunities.
- Learning to communicate and collaborate in a fast-paced environment.
- Better understanding the landscape of your business.
- Appreciating how to understand and manage inertia and avoid risks.

Discount code: SOCIALMAPS





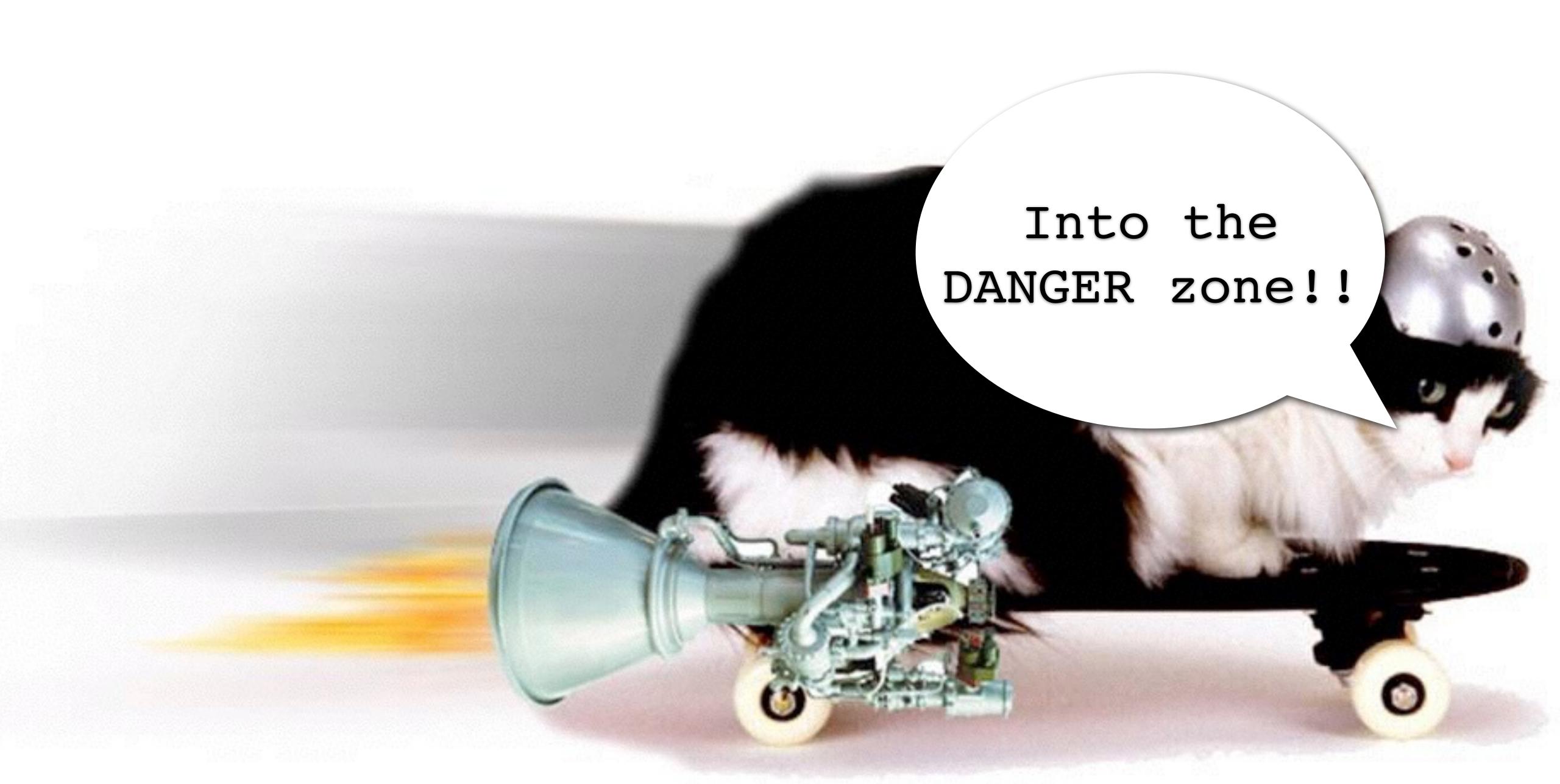
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simon.wardley@leadingedgeforum.com @swardley

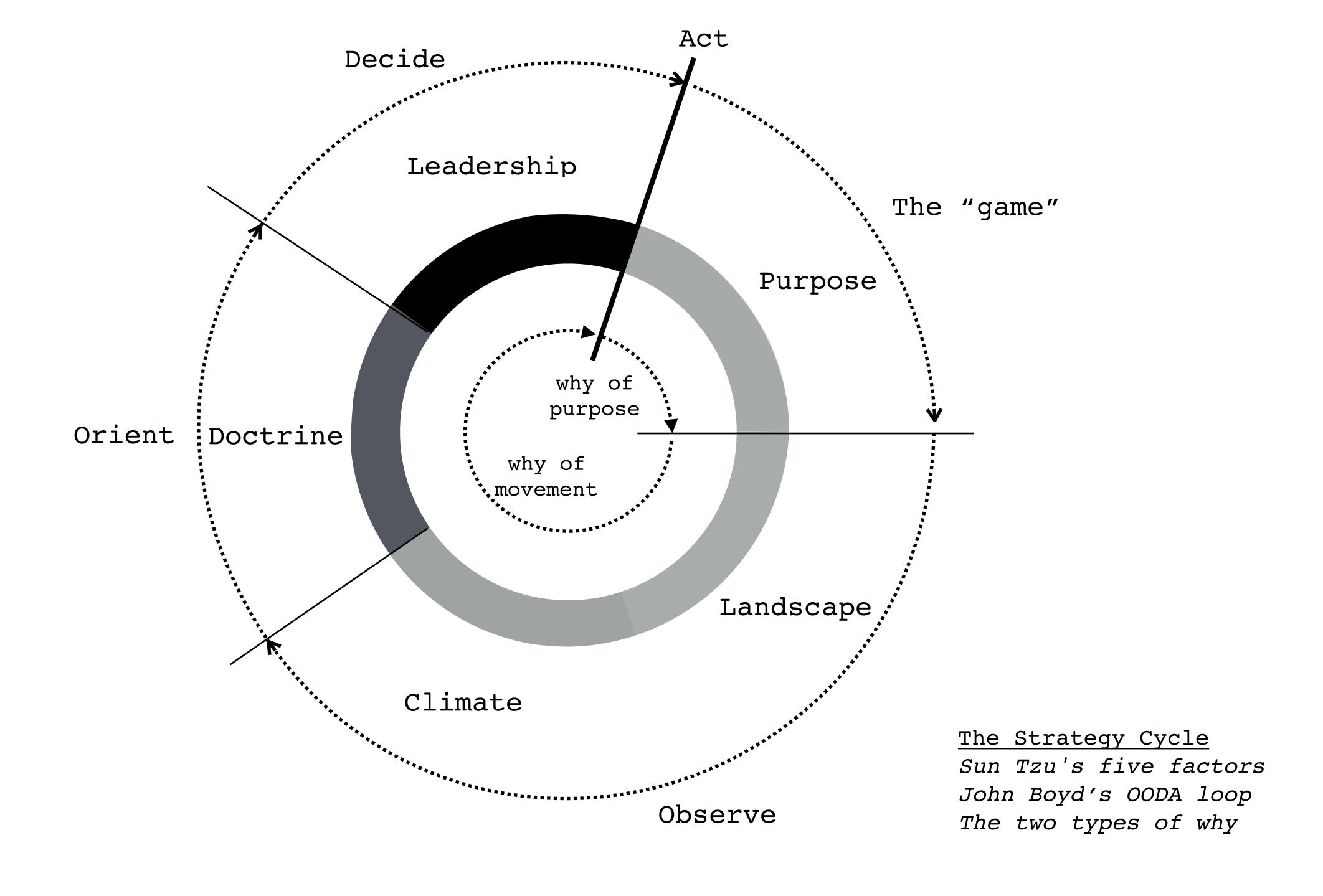


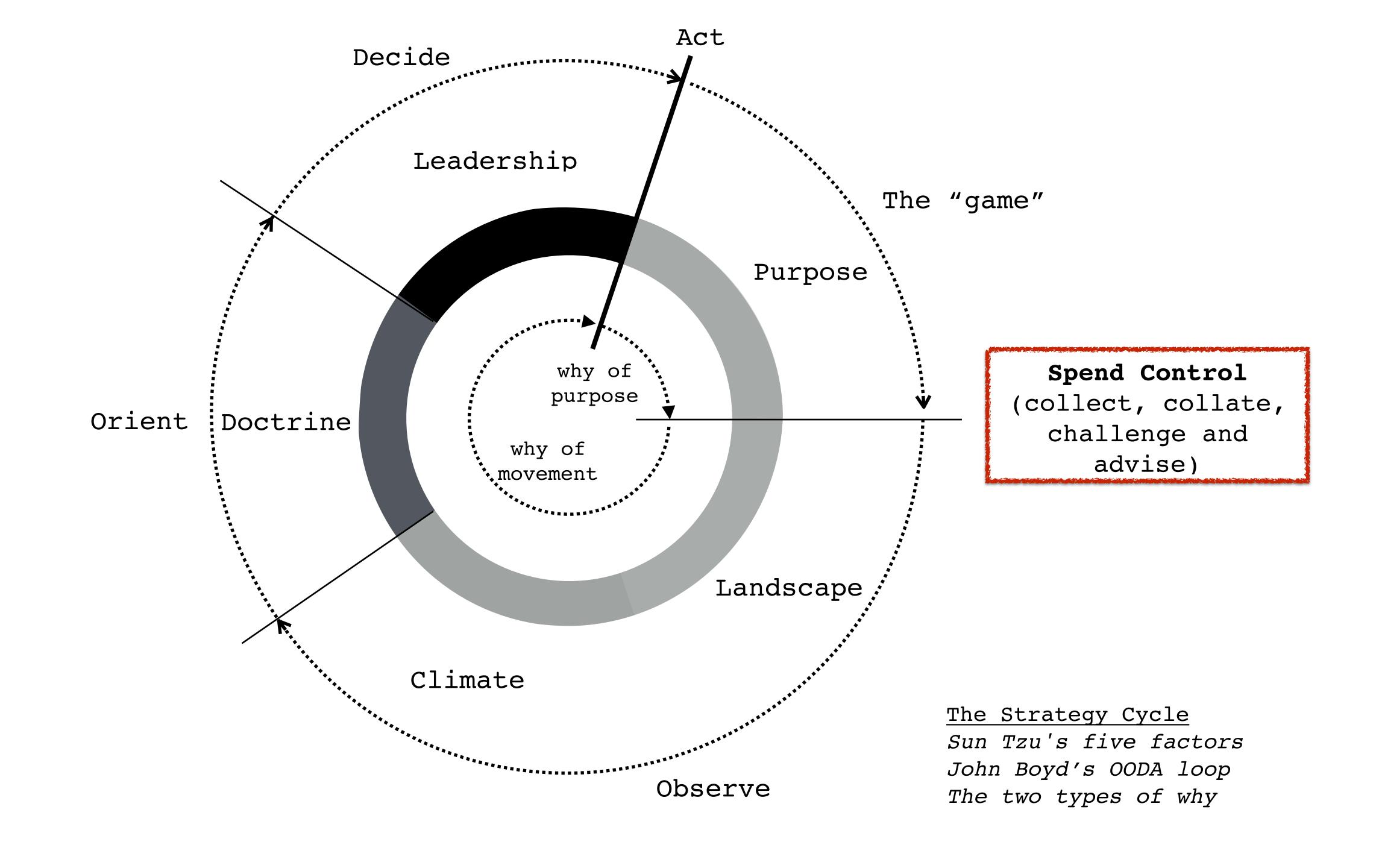


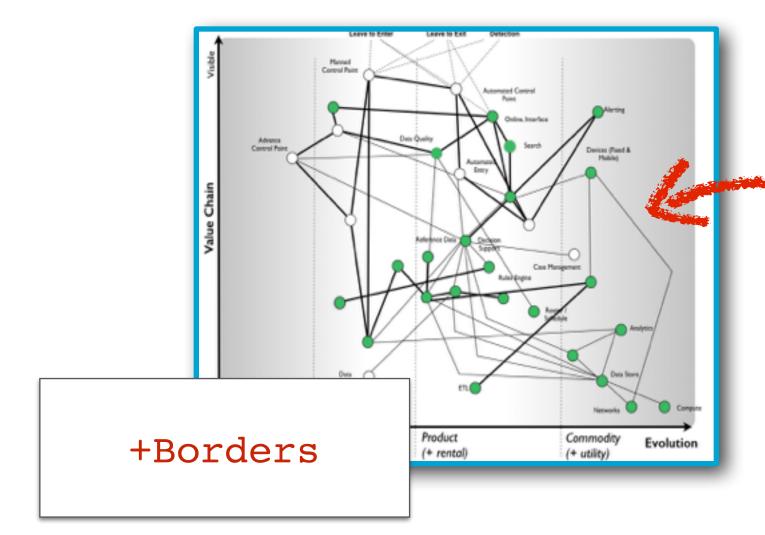


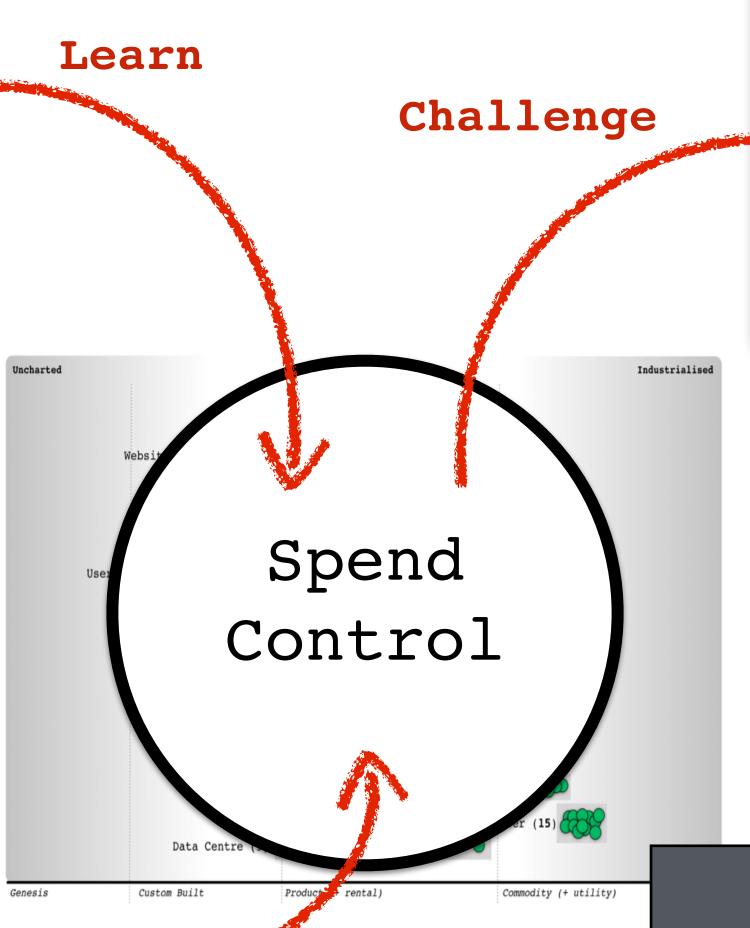
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

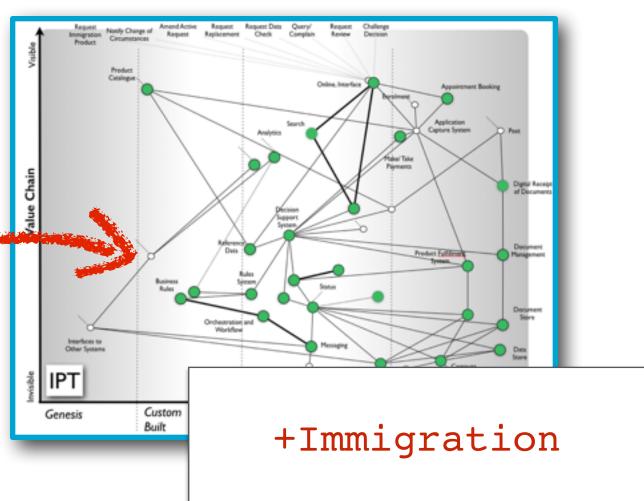
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

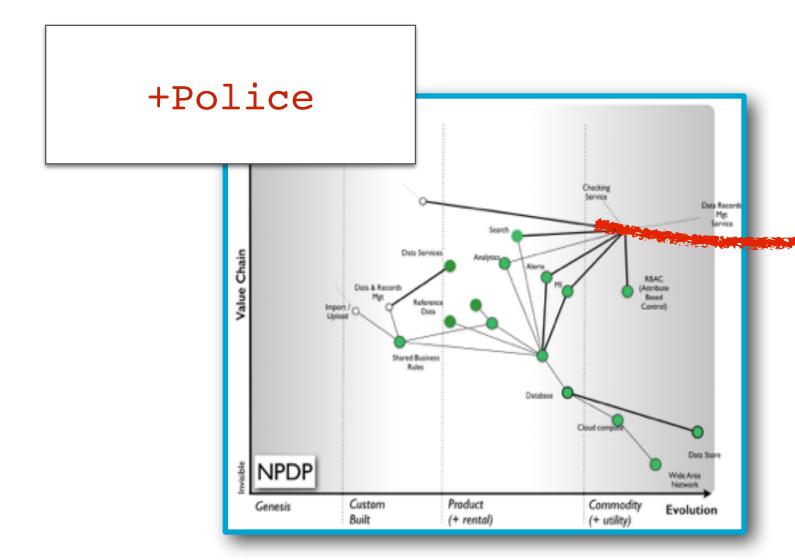










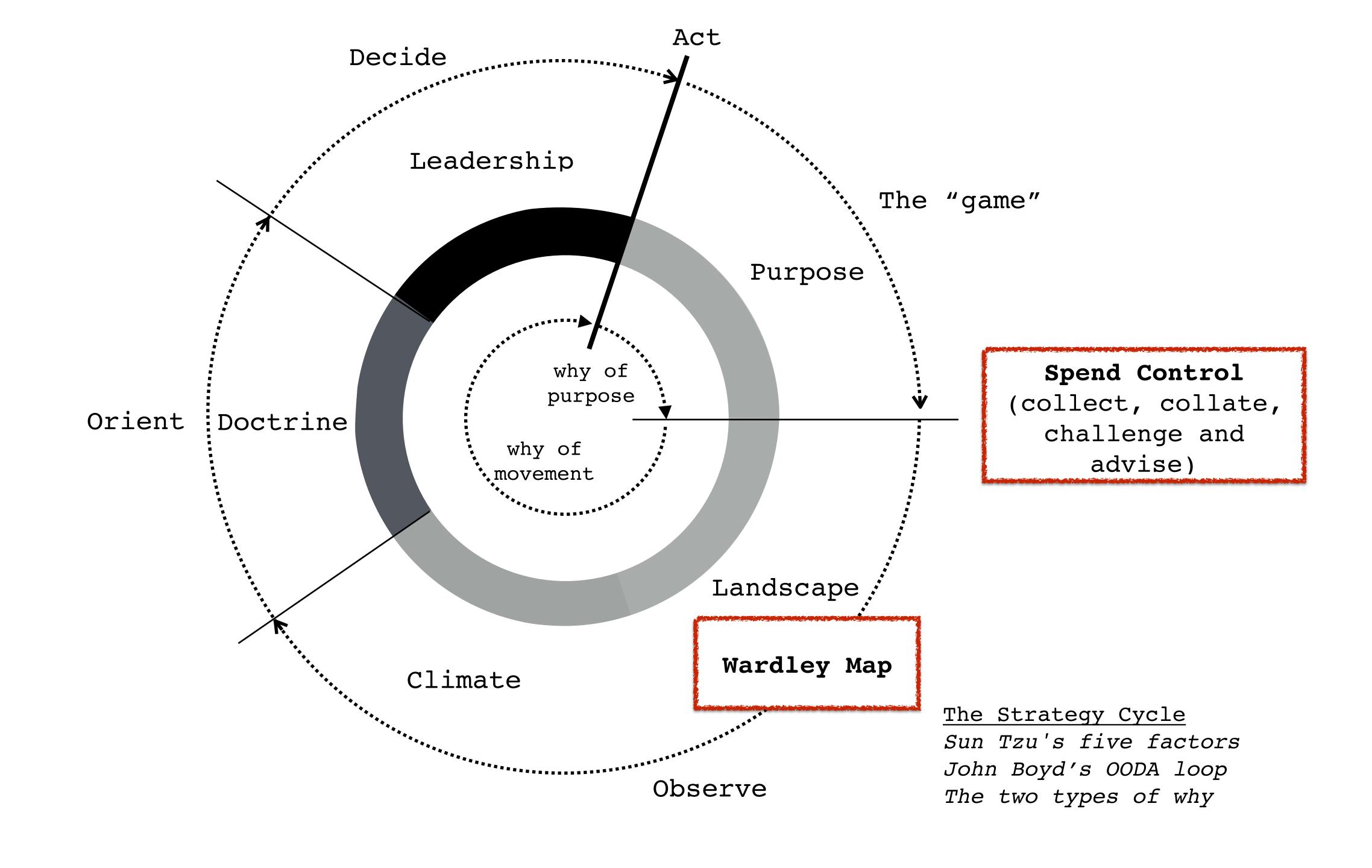


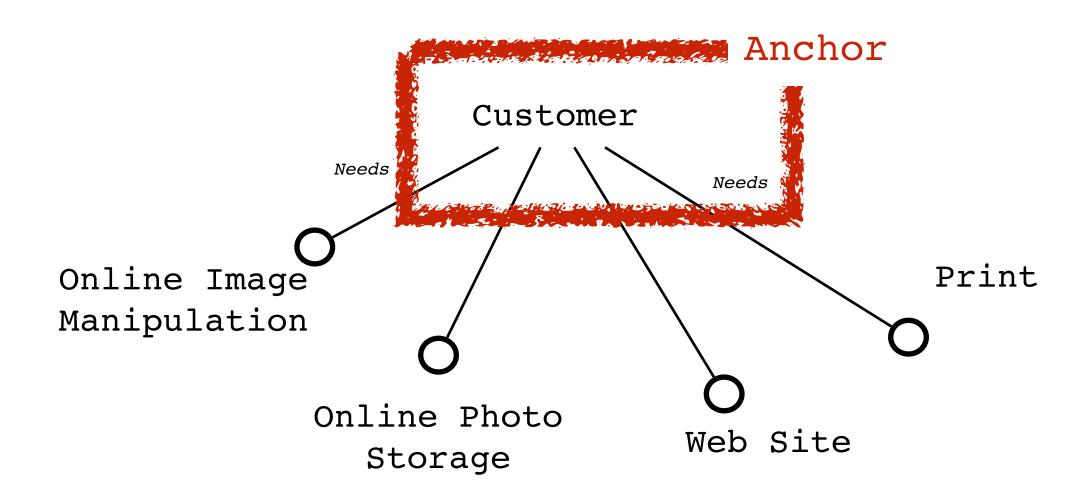
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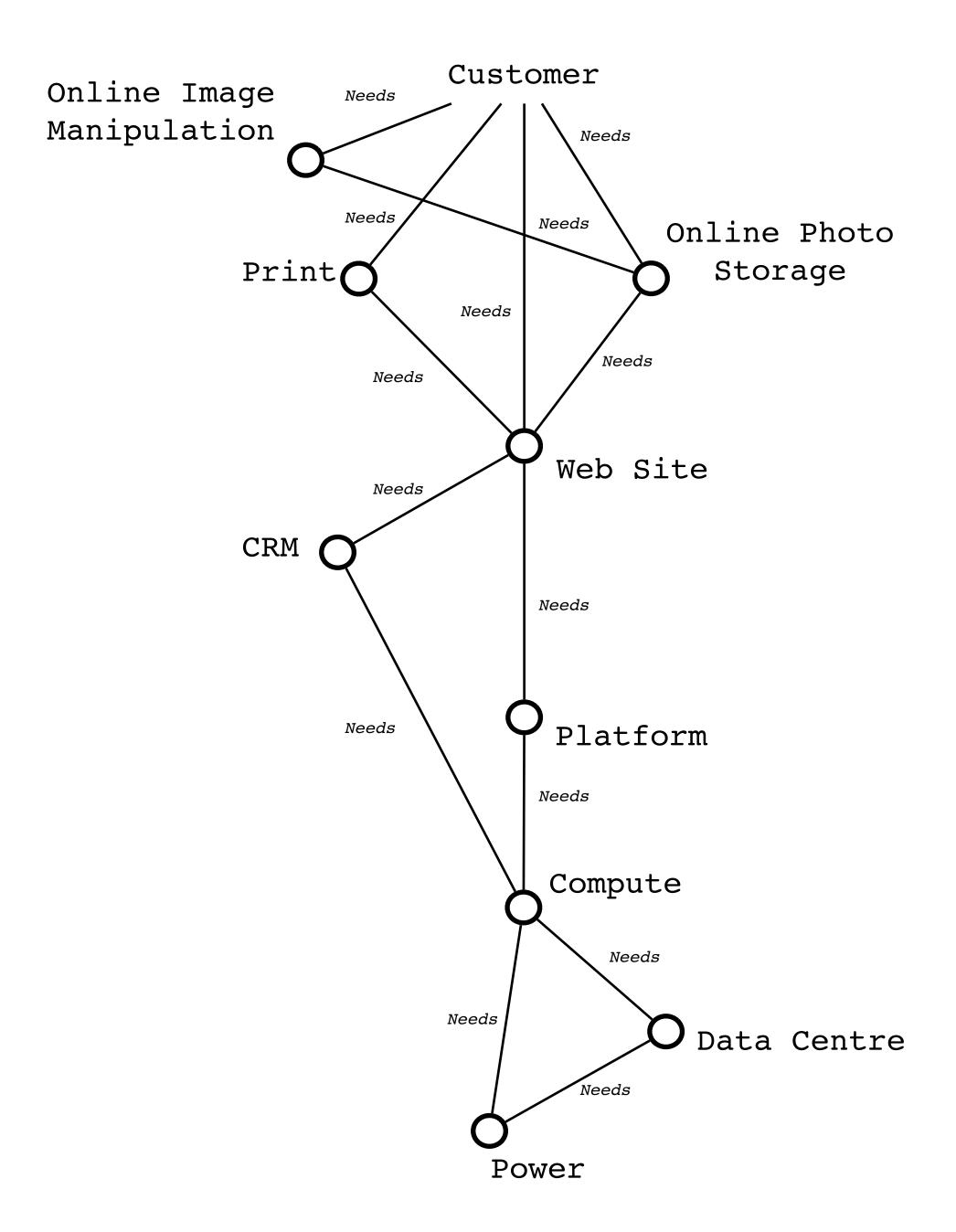
Collect

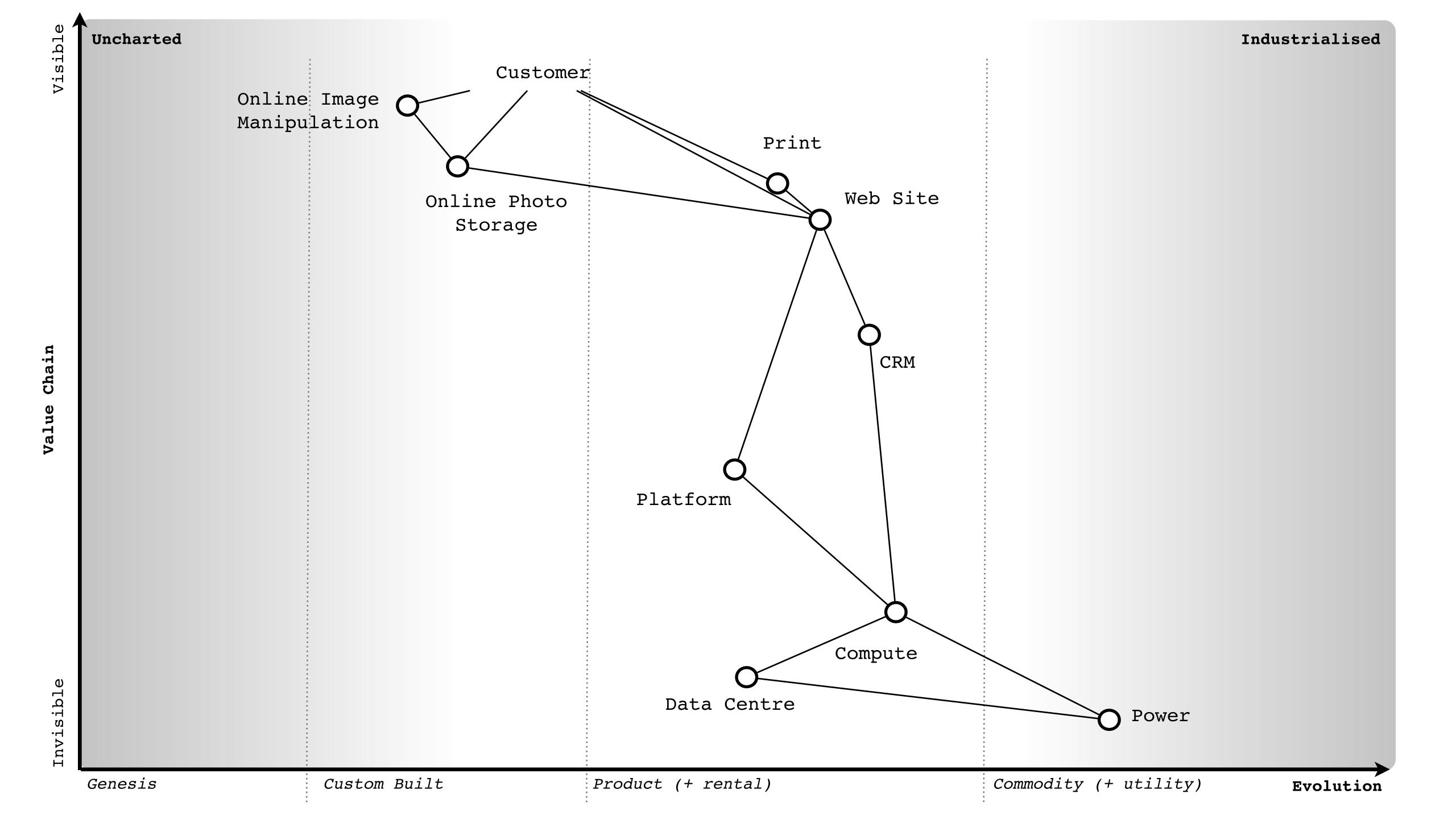
Doctrine

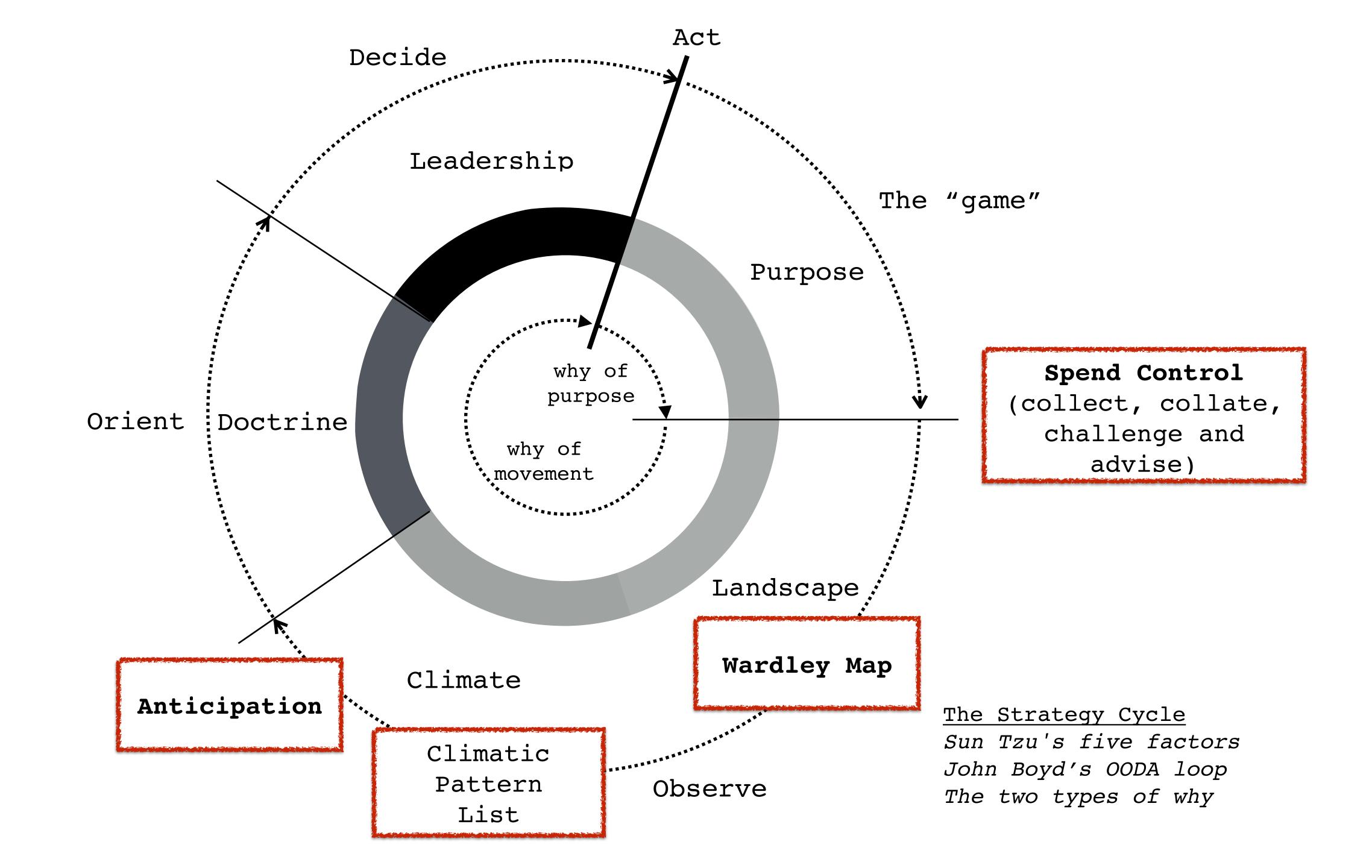
Use a systematic mechanism of learning



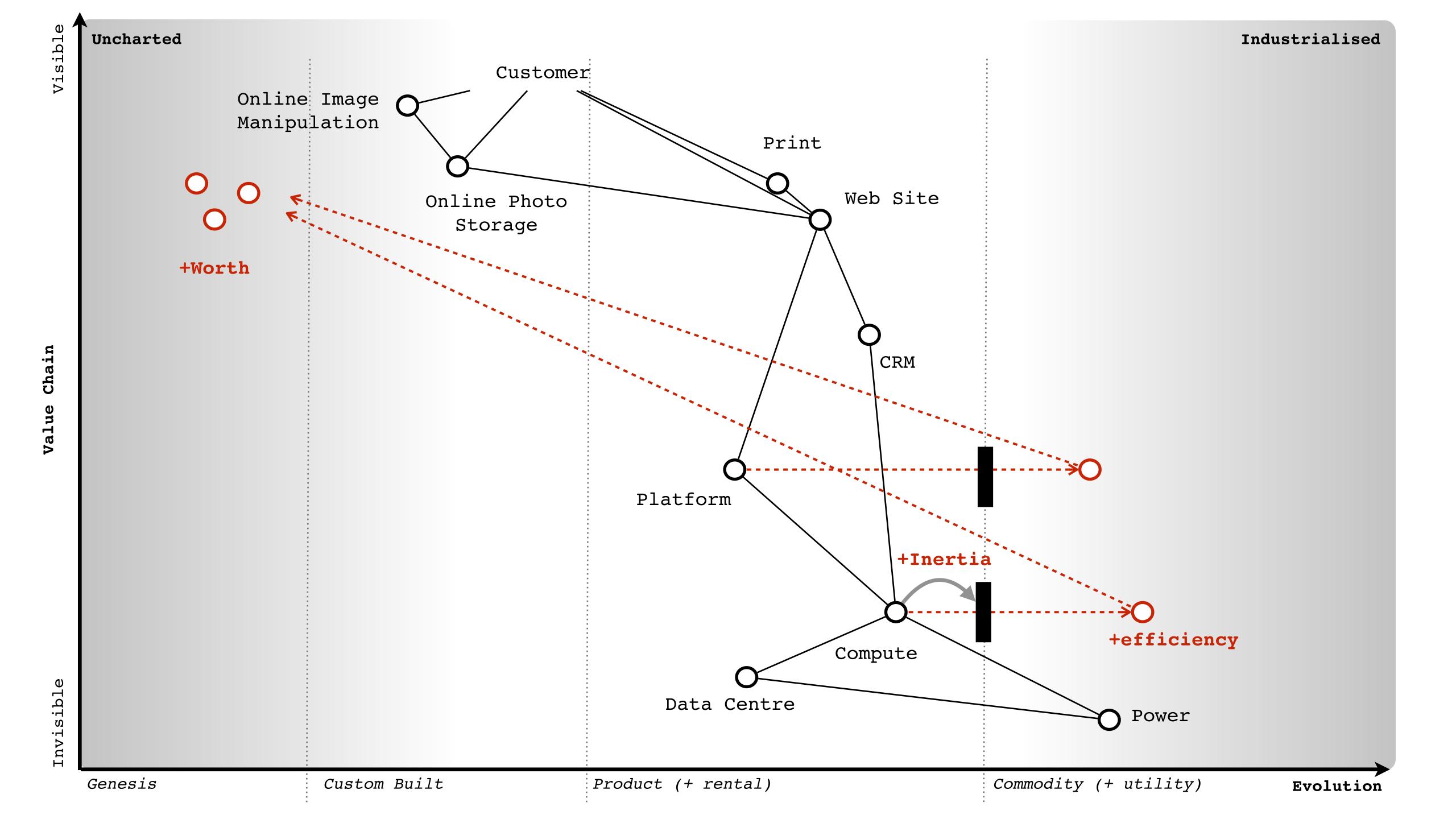


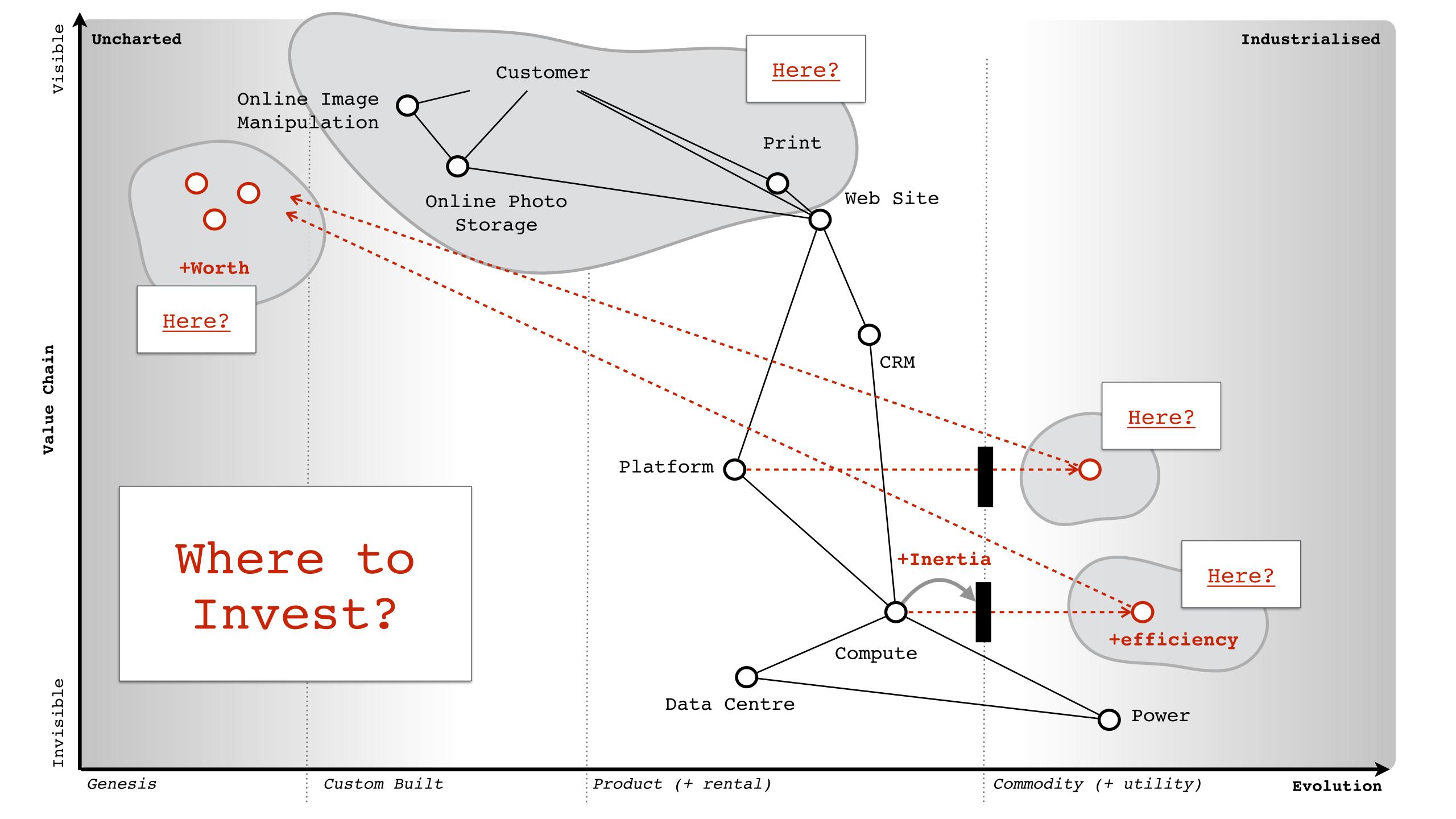


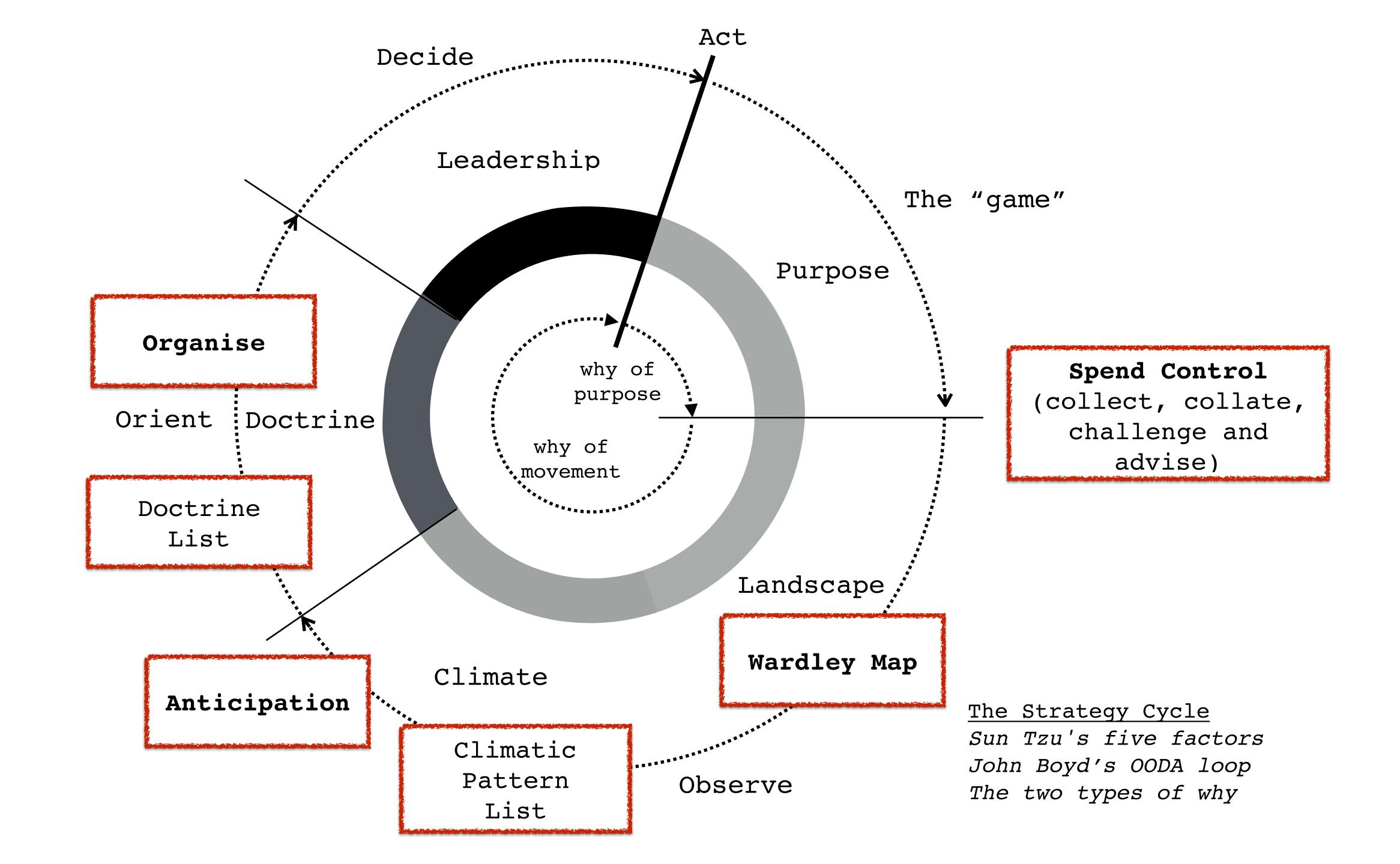




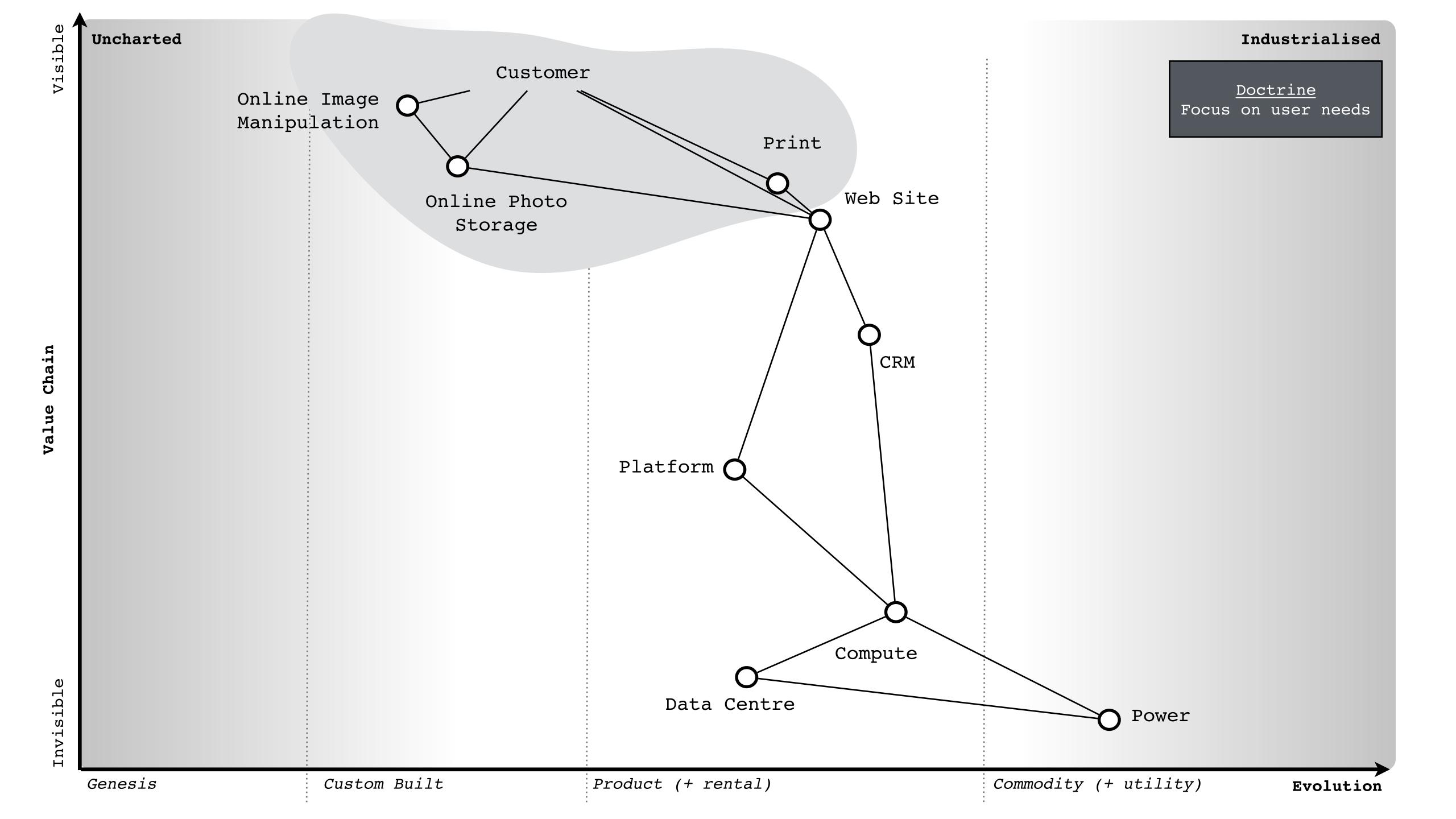
Components	Everything evolves through supply and demand competition	Rates of evolution can vary by ecosystem (e.g. consumer vs industrial)	Characteristics change as components evolve (Salaman & Storey)	No choice over evolution (Red Queen)
	No single method fits all (e.g. in development or purchasing)	Components can co-evolve (e.g. practice with activity)	Evolution consists of multiple waves of diffusion with many chasms.	Commoditisation <> Centralisation
Financial	Higher order systems create new sources of value	Efficiency does not mean a reduced spend (Jevon's Paradox)	Capital flows to new areas of value	Creative Destruction (Joseph Schumpeter)
	Future value is inversely proportional to the certainty we have over it.	Evolution to higher order systems results in increasing local order and energy consumption		
Speed	Efficiency enables innovation	Evolution of communication mechanisms can increase the speed of evolution overall and the diffusion of a single example of change	Increased stability of lower order systems increases agility & speed of re-combination	Change is not always linear (discontinuous & exponential change exists)
	Shifts from product to utility tend to demonstrate a punctuated equilibrium			
Inertia	Success breeds inertia	Inertia can kill an organisation	Inertia increases the more successful the past model is	
Competitors	Competitors actions will change the game	Most competitors have poor situational awareness		
Prediction	Not everything is random (p[what] vs p[when])	Economy has cycles (peace, war and wonder)	Two different forms of disruption (predictable vs non-predictable)	A "war" (point of industrialisation) causes organisations to evolve
	You cannot measure evolution over time or adoption, you need to embrace uncertainty.	The less evolved something is then the more uncertain it becomes		

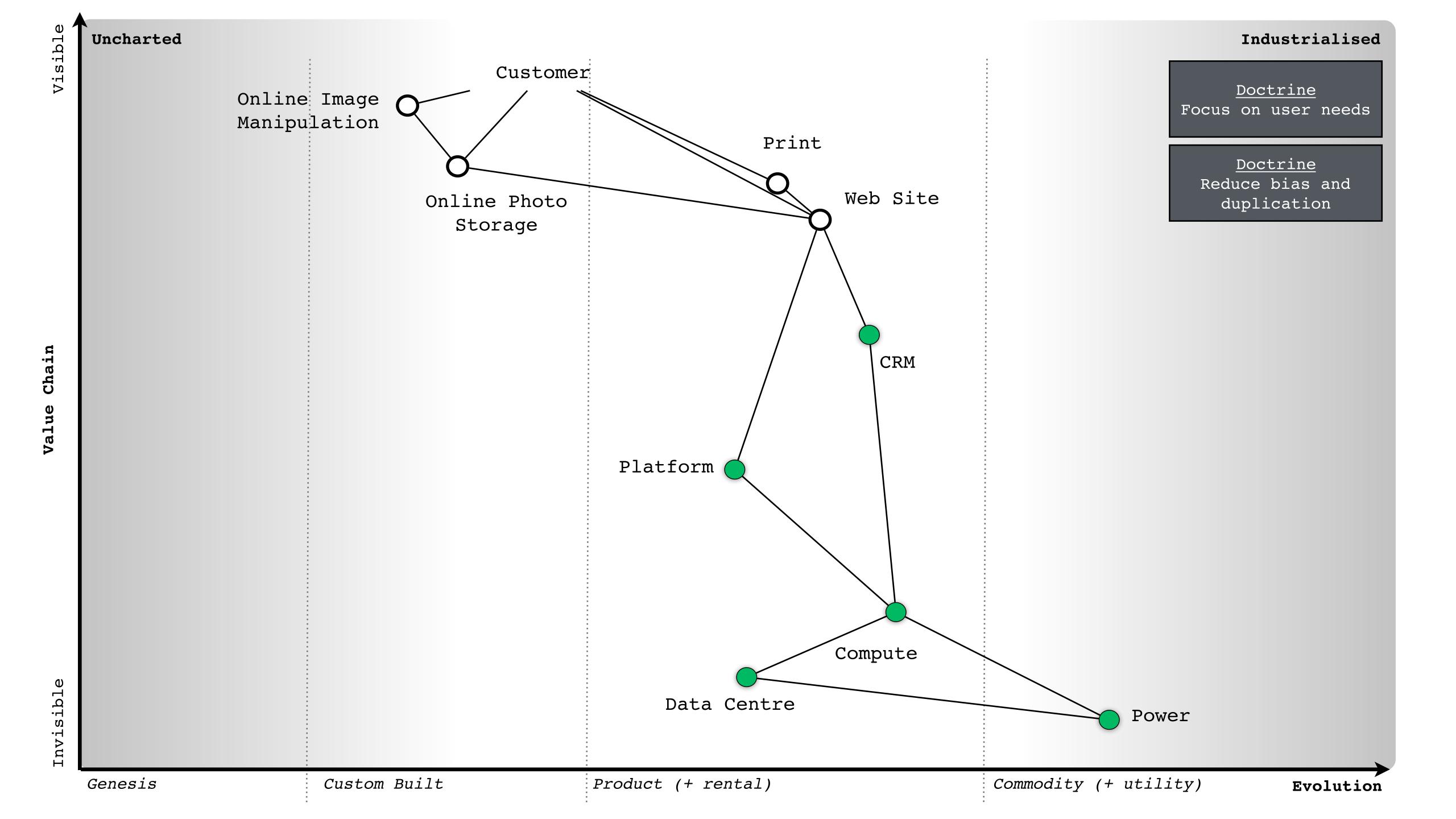


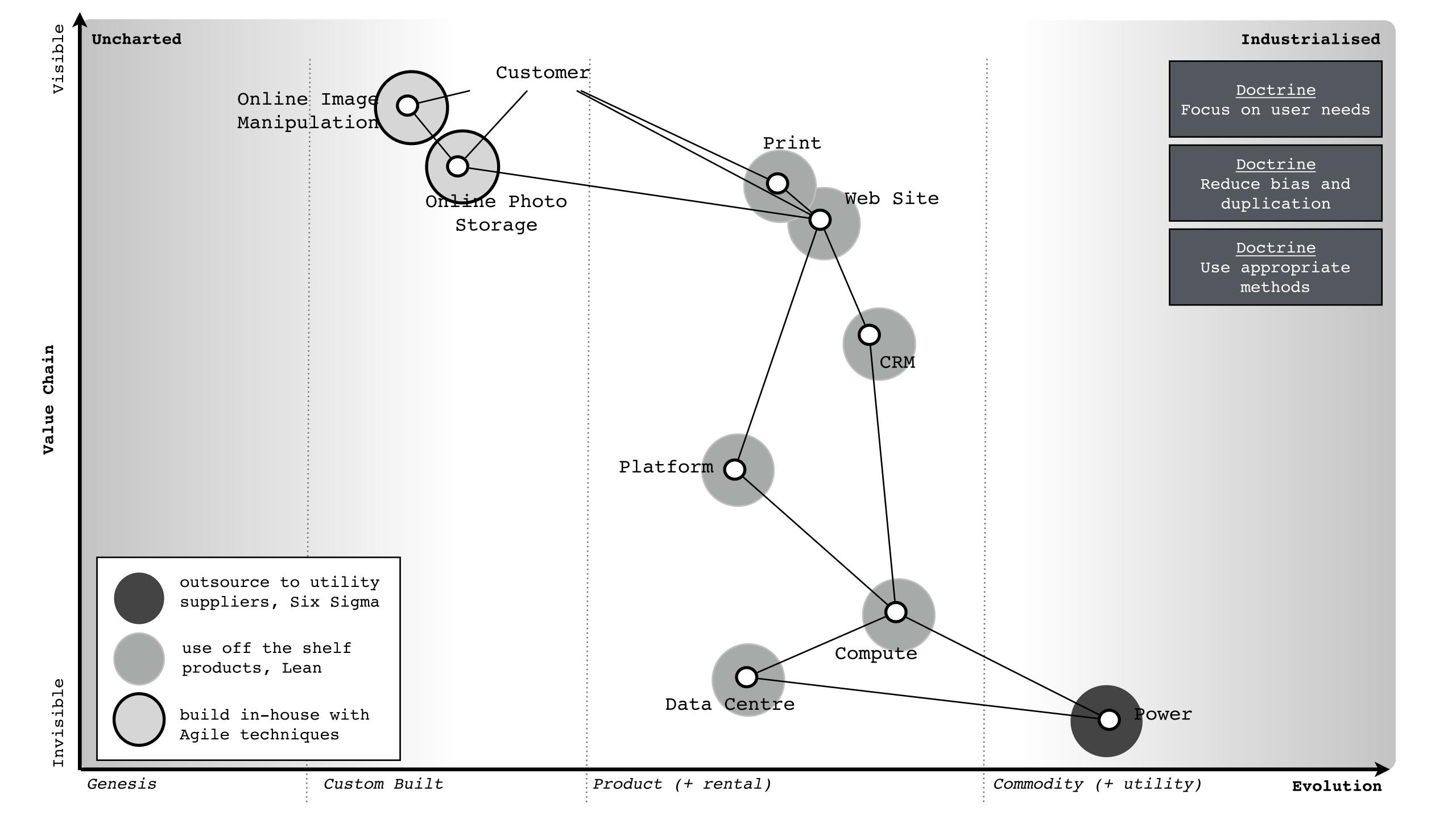


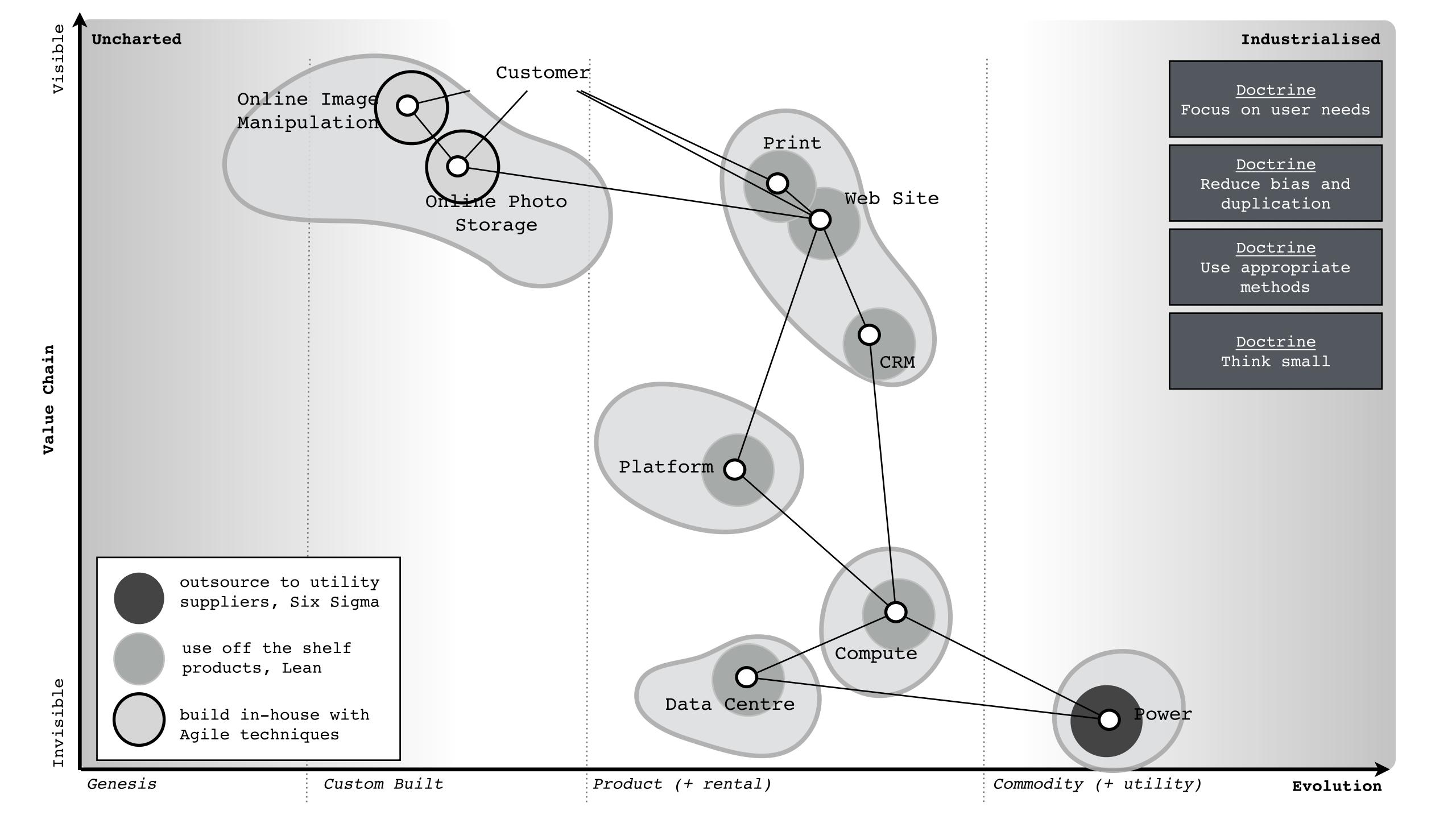


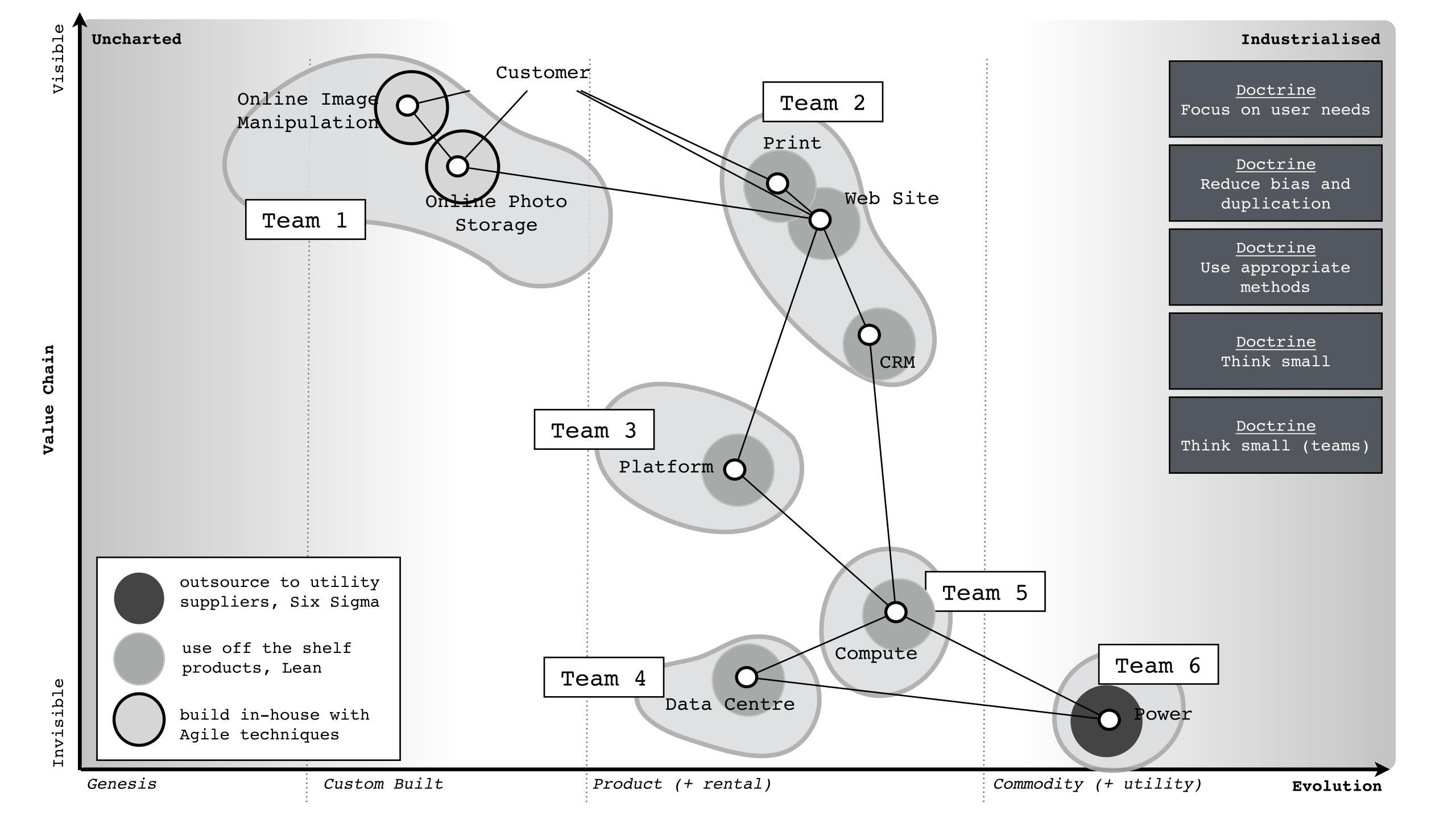
Communication	Be transparent (a bias towards open)	Focus on high situational awareness (understand what is being considered)	Use a common language (necessary for collaboration)	Challenge assumptions (speak up and question)
	Know your users (e.g. customers, shareholders, regulators, staff)	Focus on user needs	Think fast, inexpensive, restrained and elegant (FIRE, formerly FIST)	Remove bias and duplication
Development	Use appropriate methods (e.g. agile vs lean vs six sigma)	Focus on the outcome not a contract (e.g. worth based development)	Be pragmatic (it doesn't matter if the cat is black or white as long as it catches mice)	Use standards where appropriate
	Use appropriate tools (e.g. mapping, financial models)			
Operation	Manage inertia (e.g. existing practice, political capital, previous investment)	Optimise flow (remove bottlenecks)	Think small (as in know the details)	Effectiveness over efficiency
орегастоп	Do better with less (continual improvement)	Set exceptional standards (great is just not good enough)	Manage failure	
	Provide purpose, mastery & autonomy	Think small (as in teams)	Distribute power and decision making	Think aptitude and attitude
Structure	Design for constant evolution	There is no one culture (e.g. pioneers, settlers and town planners)	Seek the best	
Learning	Use a systematic mechanism of learning (a bias towards data)	A bias towards action (learn by playing the game)	A bias towards the new (be curious, take appropriate risks)	Listen to your ecosystems (acts as future sensing engines)
Leading	Be the owner (take responsibility)	Move fast (an imperfect plan executed today is better than a perfect plan executed tomorrow)	Think big (inspire others, provide direction)	Strategy is iterative not linear (fast reactive cycles)
	Strategy is complex (there will be uncertainty)	Commit to the direction, be adaptive along the path (crossing the river by feeling the stones)	There is no core (everything is transient)	Be humble (listen, be selfless, have fortitude)
	Exploit the landscape			

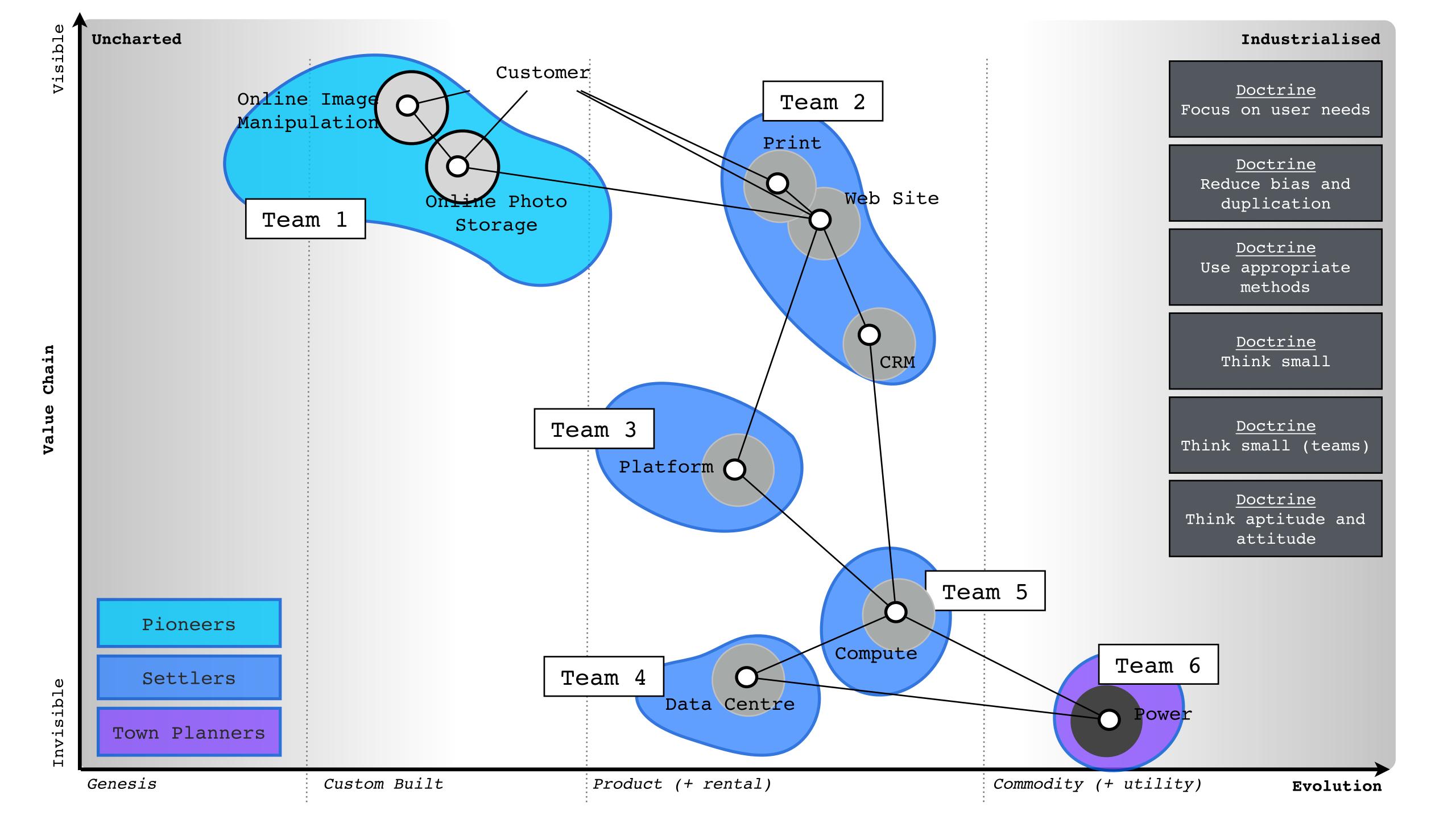




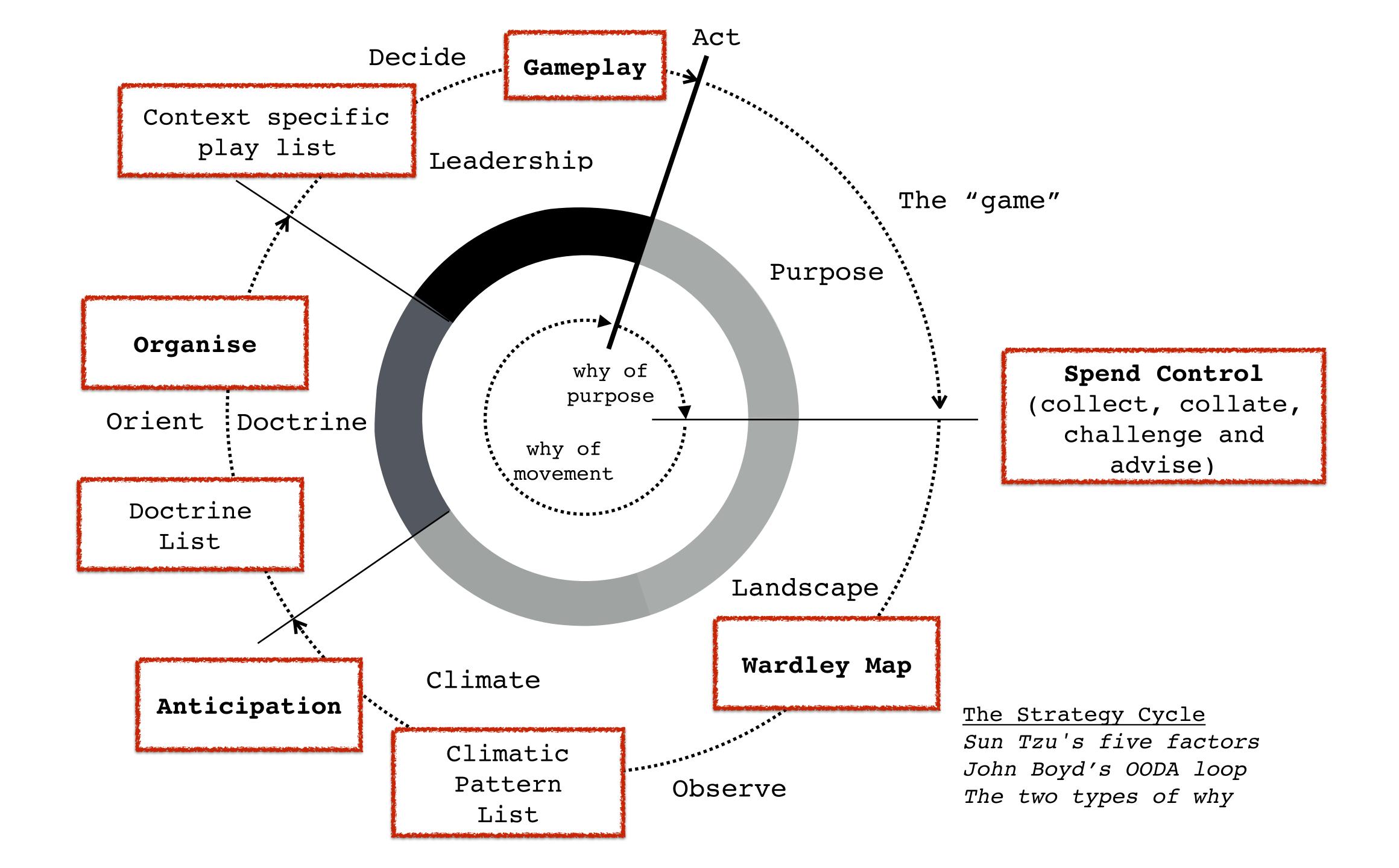




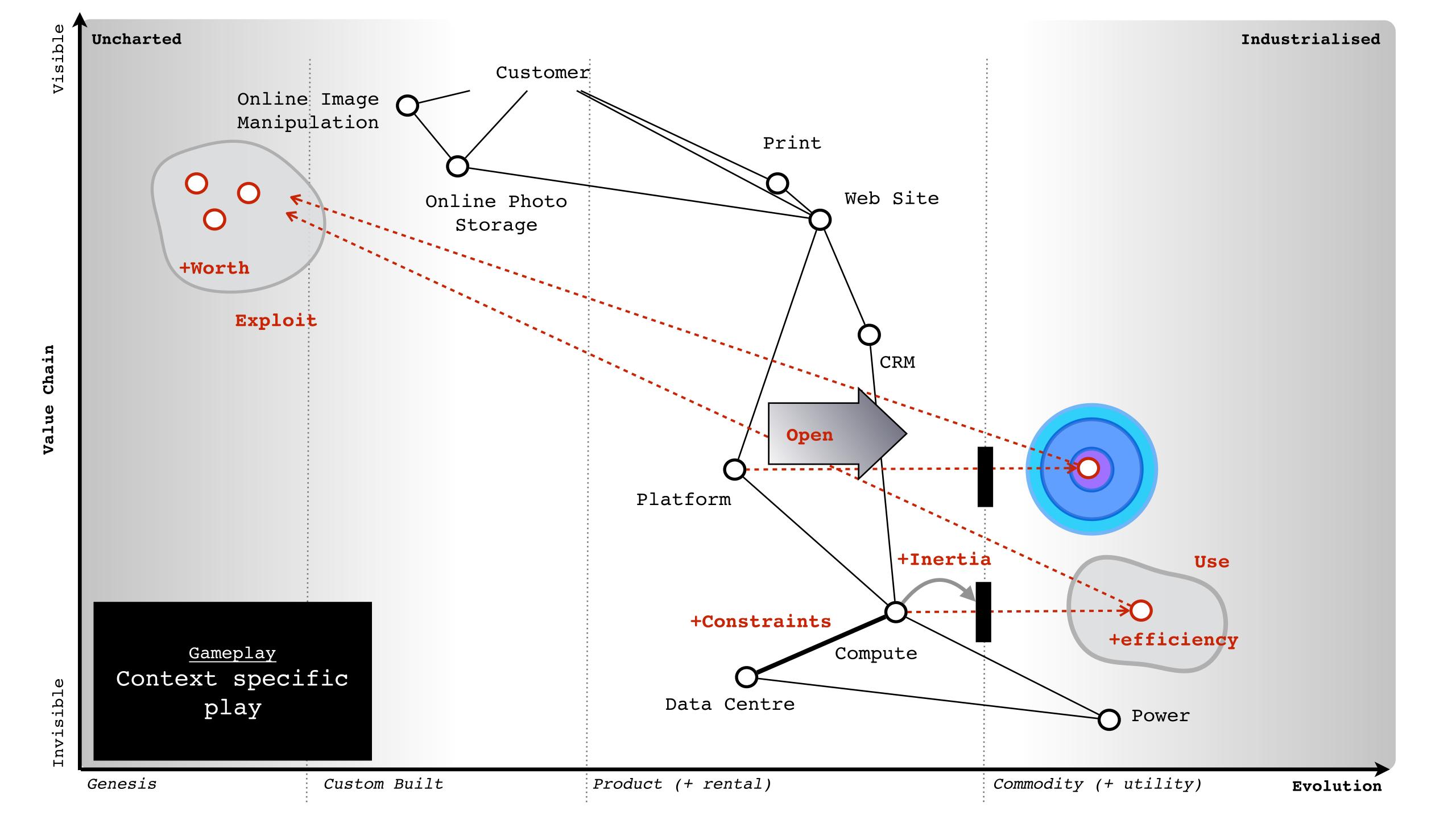


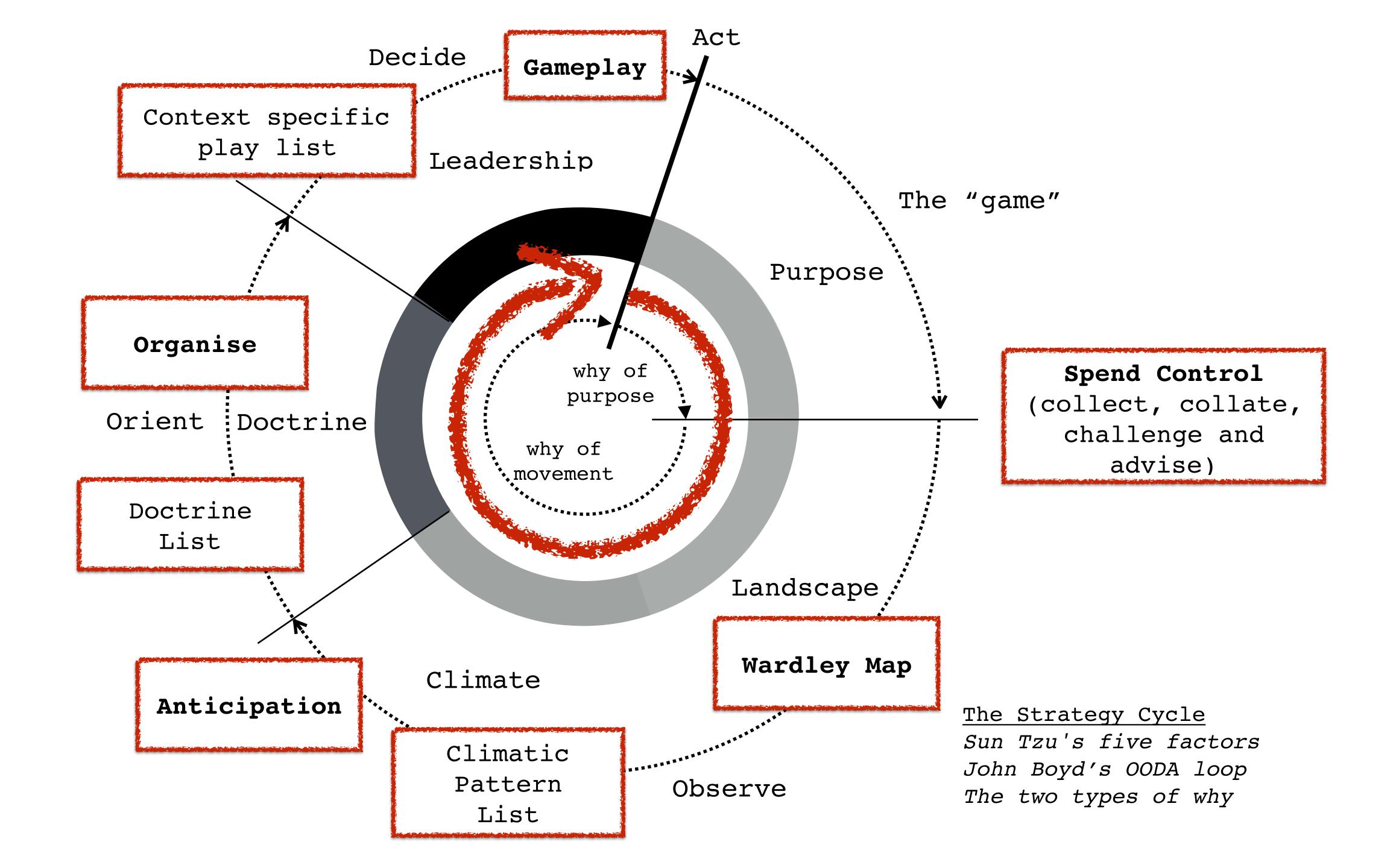


Communication	Be transparent (a bias towards open)	Focus on high situational awareness (understand what is being considered)	Use a common language (necessary for collaboration)	Challenge assumptions (speak up and question)
Development	Know your users (e.g. customers, shareholders, regulators, staff)	Focus on user needs	Think fast, inexpensive, restrained and elegant (FIRE, formerly FIST)	Remove bias and duplication
	Use appropriate methods (e.g. agile vs lean vs six sigma)	Focus on the outcome not a contract (e.g. worth based development)	Be pragmatic (it doesn't matter if the cat is black or white as long as it catches mice)	Use standards where appropriate
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Phase II Phase III	Strategy is complex (there will be uncertainty)	Commit to the direction, be adaptive along the path (crossing the river by feeling the stones)	There is no core (everything is transient)	Be humble (listen, be selfless, have fortitude)
Phase IV	Exploit the landscape			



User Perception	Education	Bundling	Creating artificial needs	Confusion of choice
	Brand and marketing	Fear, uncertainty and doubt	Artificial competition	Lobbying / counterplay
7 a a o l o ma t o ma	Market enablement	Open approaches	Exploiting network effects	Co-operation
Accelerators	Industrial policy			
De-accelerators	Exploiting constraint	IPR	Creating constraints	
Dealing with toxicity	Pig in a poke	Disposal of liability	Sweat and dump	Refactoring
	Differentiation	Pricing policy	Buyer / supplier power	Harvesting
Market	Standards game	Last man standing	Signal distortion	Trading
Defensive	Threat acquisition	Raising barriers to entry	Procrastination	Defensive regulation
	Limitation of competition	Managing inertia		
Attacking	Directed investment	Experimentation	Centre of gravity	Undermining barriers to entry
	Fool's mate	Press release process	Playing both sides	
Ecosystem	Alliances	Co-creation	Sensing Engines (ILC)	Tower and moat
	Two factor markets	Co-opting and intercession	Embrace and extend	Channel conflicts & disintermediation
Competitor	Ambush	Fragmentation play	Reinforcing competitor inertia	Sapping
	Misdirection	Restriction of movement	Talent raid	
Positional	Land grab	First mover	Fast follower	Weak signal / horizon
Poison	Licensing play	Insertion	Designed to fail	





Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

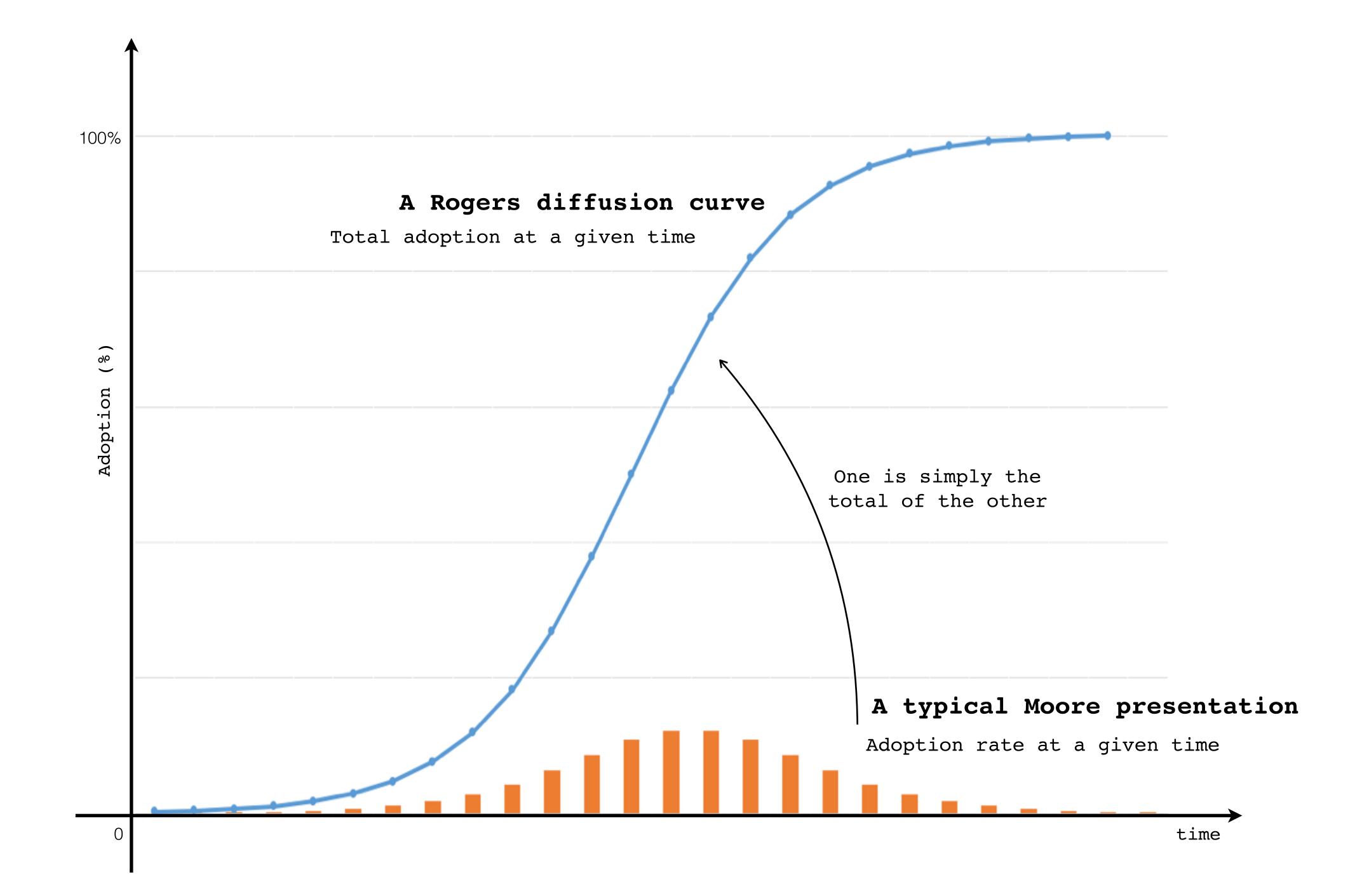
Communication	Be transparent (a bias towards open)	Focus on high situational awareness (understand what is being considered)	Use a common language (necessary for collaboration)	Challenge assumptions (speak up and question)
	Know your users (e.g. customers, shareholders, regulators, staff)	Focus on user needs	Think fast, inexpensive, restrained and elegant (FIRE, formerly FIST)	Remove bias and duplication
Development	Use appropriate methods (e.g. agile vs lean vs six sigma)	Focus on the outcome not a contract (e.g. worth based development)	Be pragmatic (it doesn't matter if the cat is black or white as long as it catches mice)	Use standards where appropriate
	Use appropriate tools (e.g. mapping, financial models)			
Operation	Manage inertia (e.g. existing practice, political capital, previous investment)	Optimise flow (remove bottlenecks)	Think small (as in know the details)	Effectiveness over efficiency
Operation	Do better with less (continual improvement)	Set exceptional standards (great is just not good enough)	Manage failure	
	Provide purpose, mastery & autonomy	Think small (as in teams)	Distribute power and decision making	Think aptitude and attitude
Structure	Design for constant evolution	There is no one culture (e.g. pioneers, settlers and town planners)	Seek the best	
Learning	Use a systematic mechanism of learning (a bias towards data)	A bias towards action (learn by playing the game)	A bias towards the new (be curious, take appropriate risks)	Listen to your ecosystems (acts as future sensing engines)
Leading Good	Be the owner (take responsibility)	Move fast (an imperfect plan executed today is better than a perfect plan executed tomorrow)	Think big (inspire others, provide direction)	Strategy is iterative not linear (fast reactive cycles)
Neutral / unknown Weak	Strategy is complex (there will be uncertainty)	Commit to the direction, be adaptive along the path (crossing the river by feeling the stones)	There is no core (everything is transient)	Be humble (listen, be selfless, have fortitude)
Warning	Exploit the landscape			

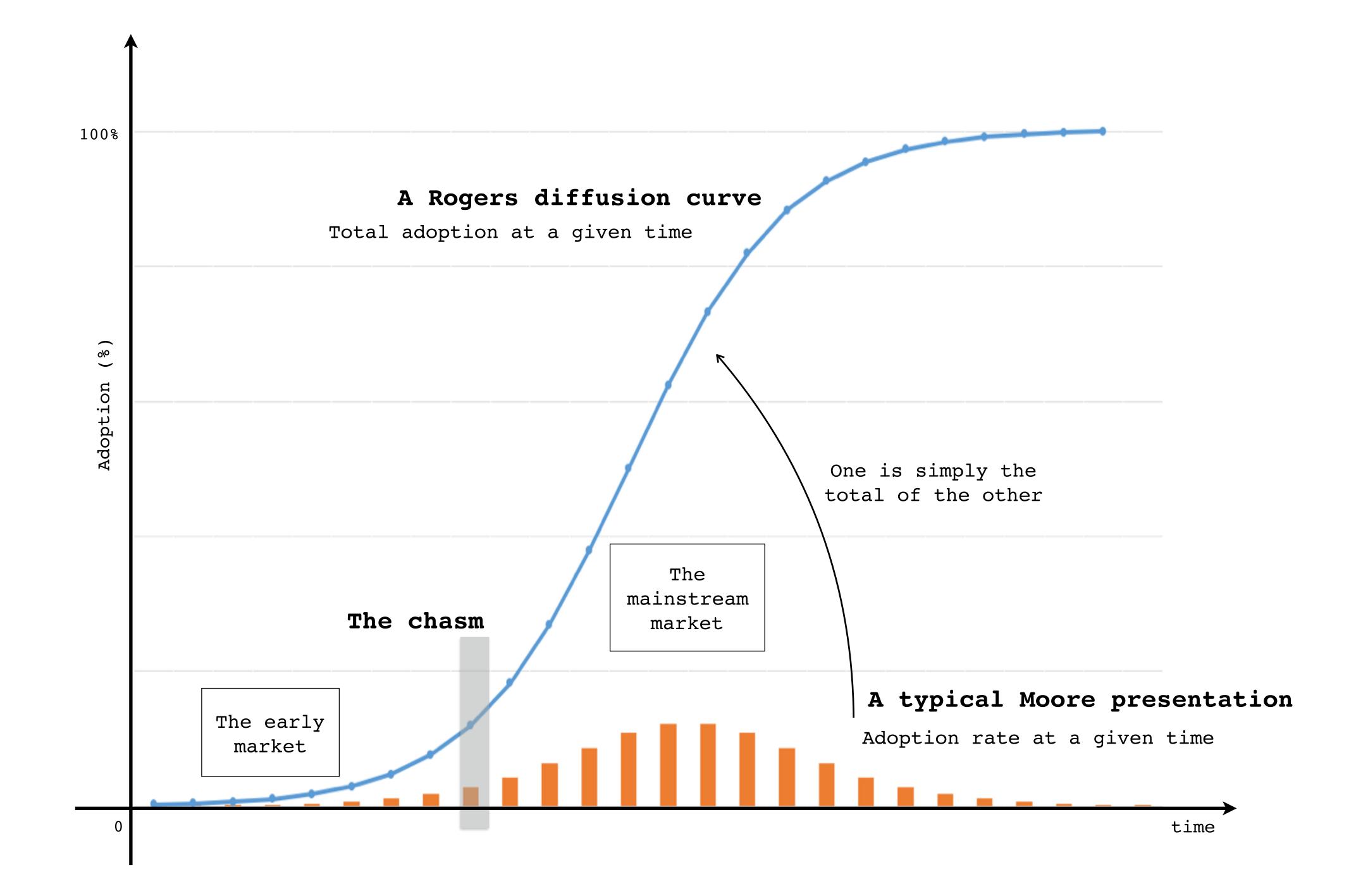
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Warning	Exploit the landscape			

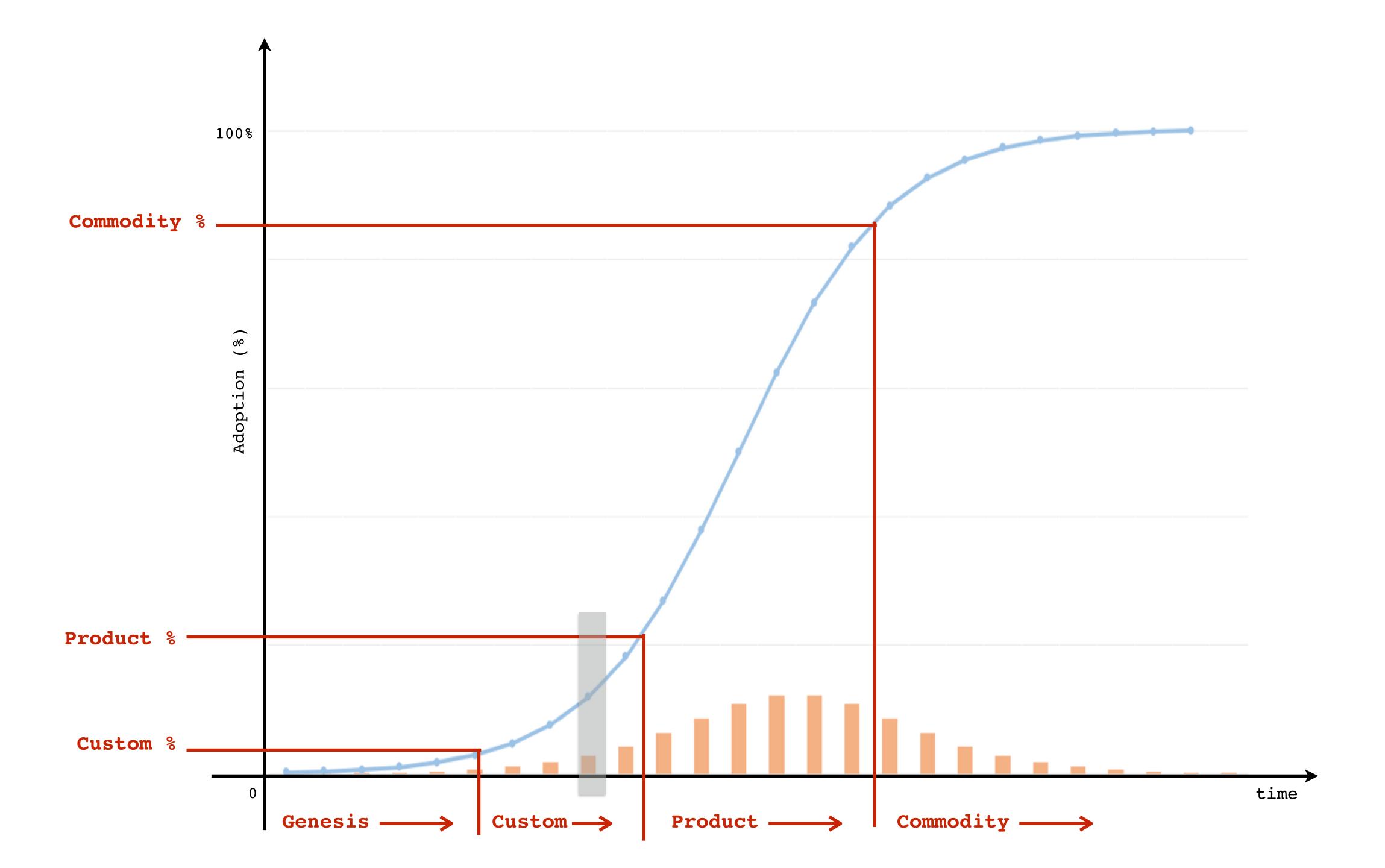
Getting Started
Competitor Analysis
Evolution
Flow

Weak Signals
Ecosystem
Type
Brexit

Evolution = Change = Movement

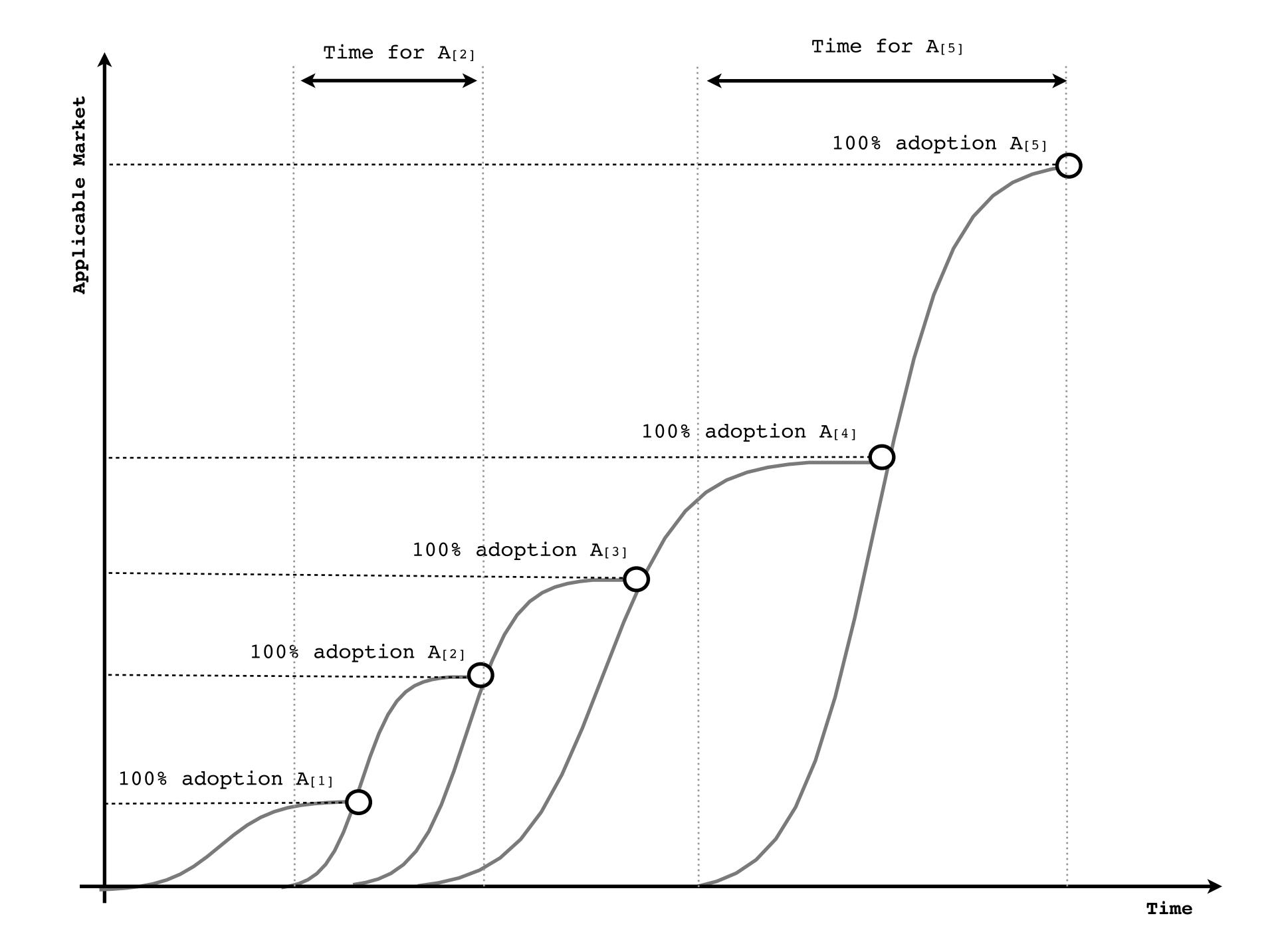












THE TELEPHONE

and How We Use It



BELL TELEPHONE SYSTEM

HOW TO TALK ON THE TELEPHONE

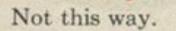
When using the telephone, hold the receiver close to your ear. The receiver is the end without the cord.



Talk directly into the mouthpiece.
This way.



Not this way.



Speak in a natural, clear voice.

You do not have to shout. Speak as though the other person were in the same room.



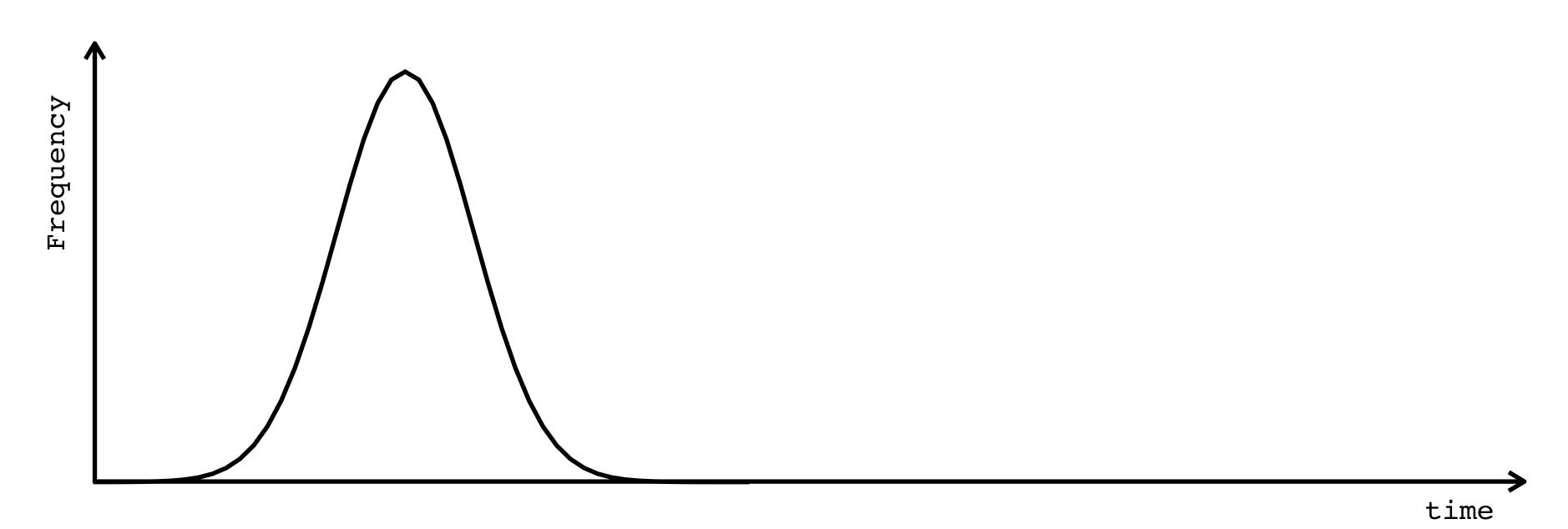
This Room Is Equipped With

Edison Electric Light.

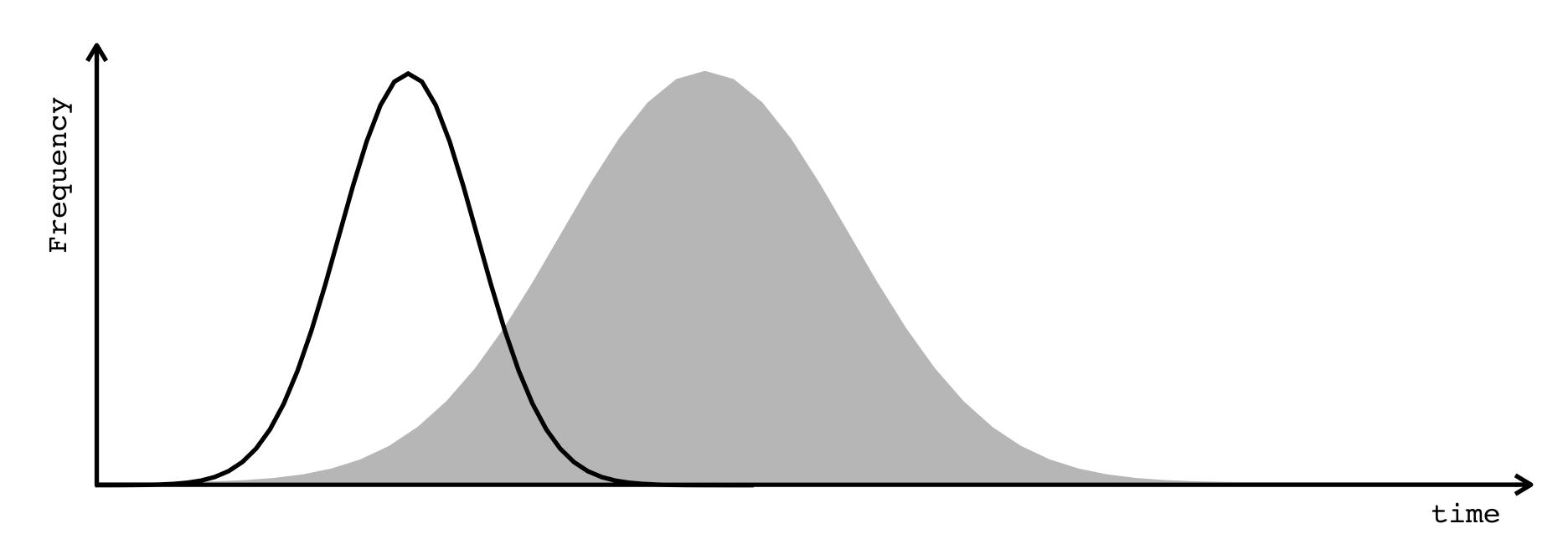
Do not attempt to light with match. Simply turn key on wall by the door.

The use of Electricity for lighting is in no way harmful to health, nor does it affect the soundness of sleep.

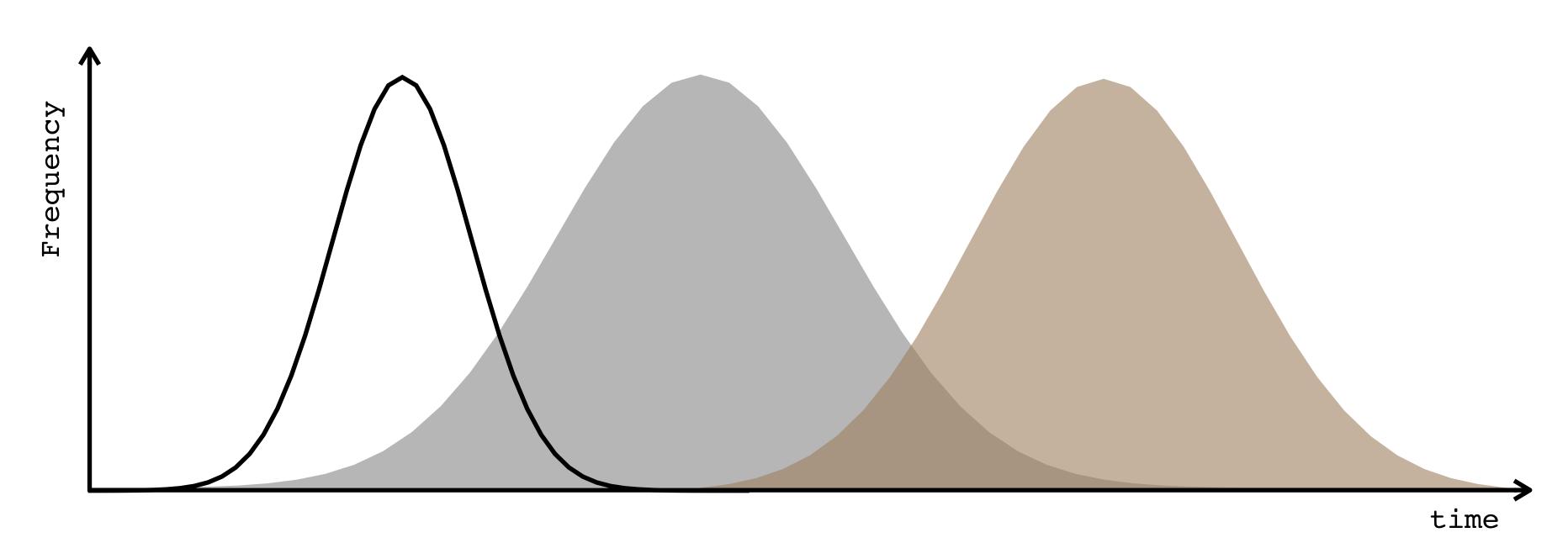
Stage	I
Publication Type	Wonder



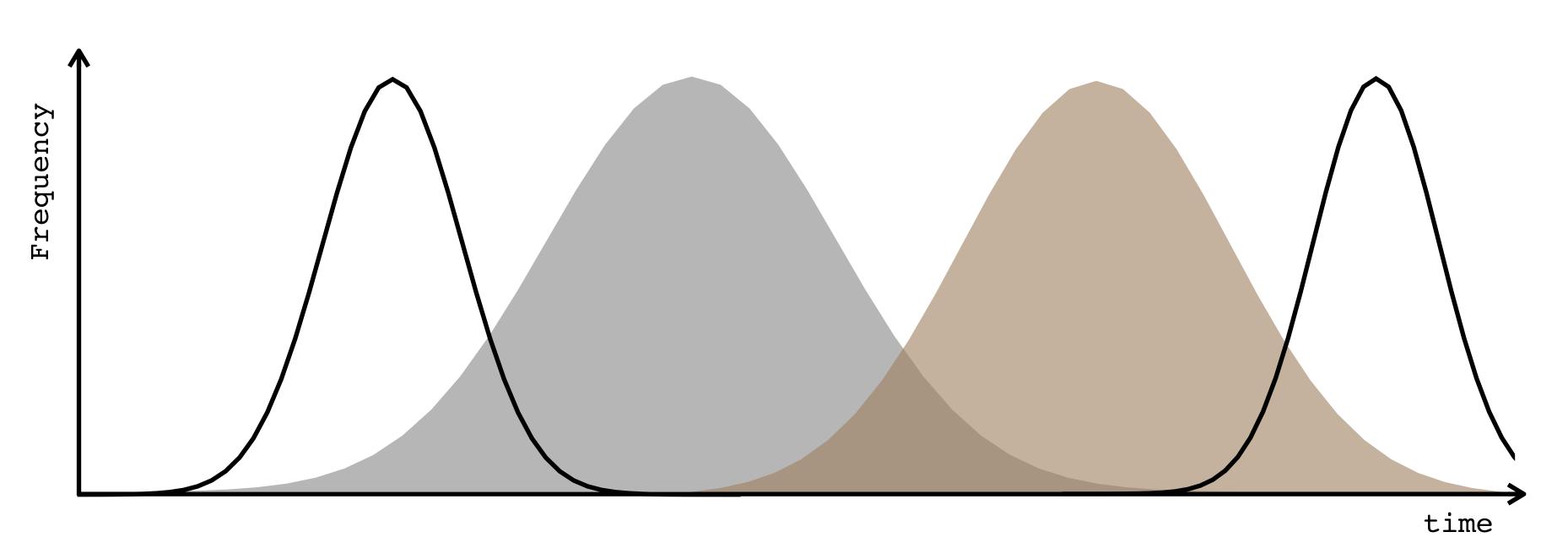
Stage	I	II (key)
Publication Type	Wonder	building, construction and awareness



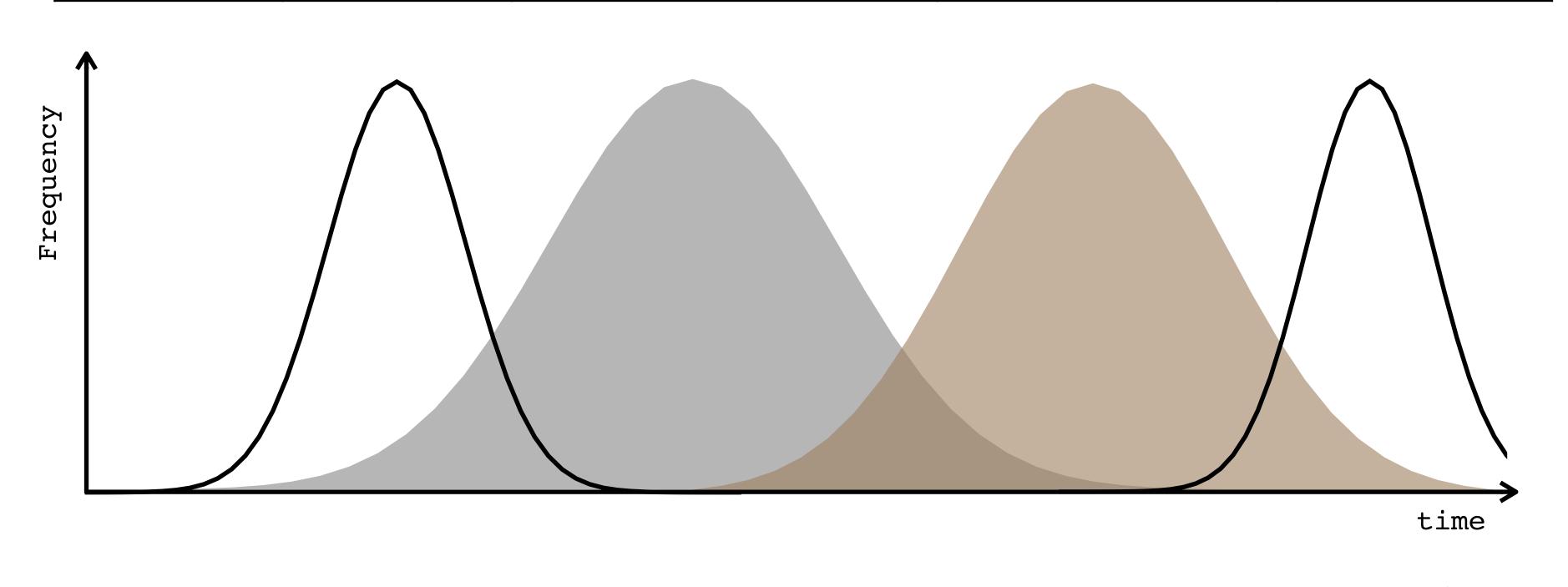
Stage	I	II (key)	III (key)
Publication Type	Wonder	building, construction and awareness	operation, maintenance and feature differences



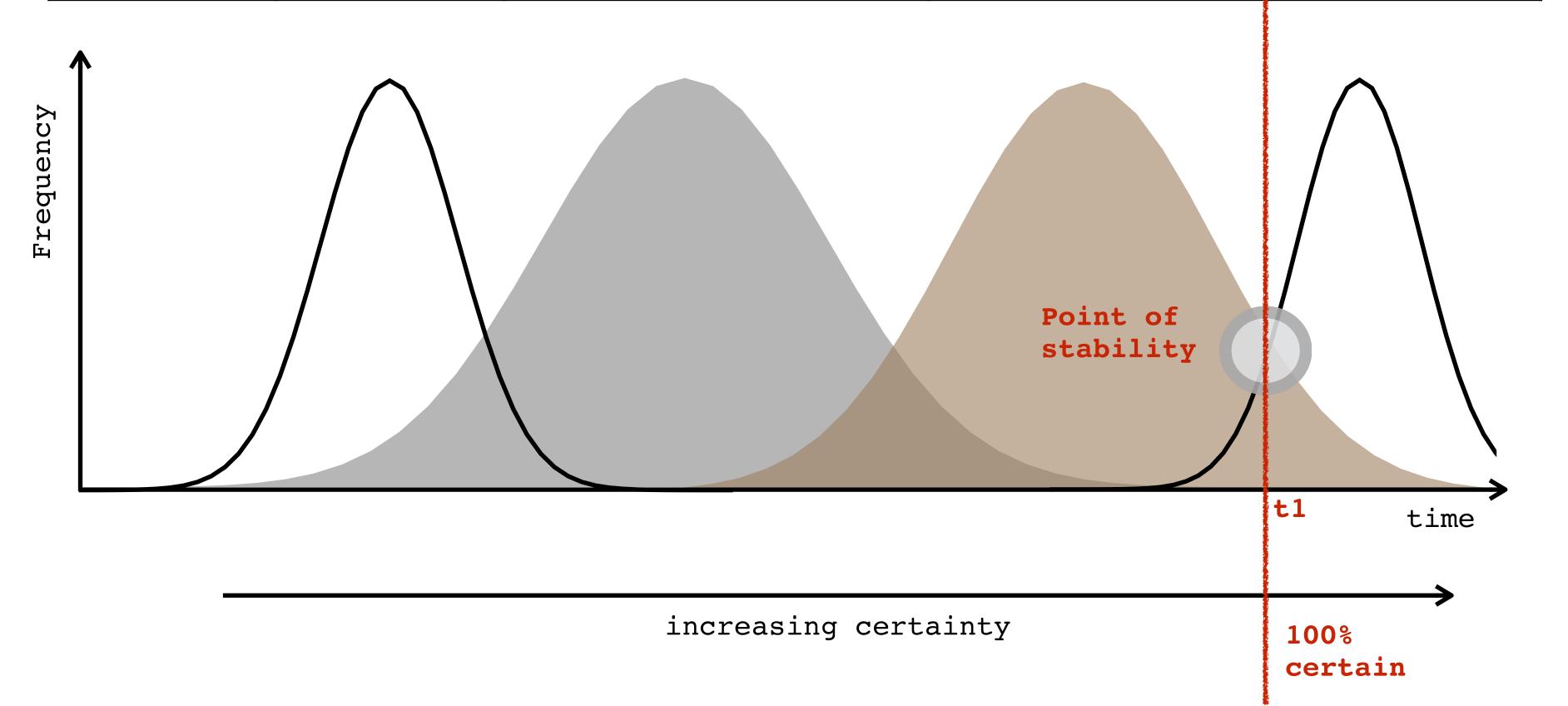
Stage	I	II (key)	III (key)	IV
Publication Type	Wonder	building, construction and awareness	operation, maintenance and feature differences	use

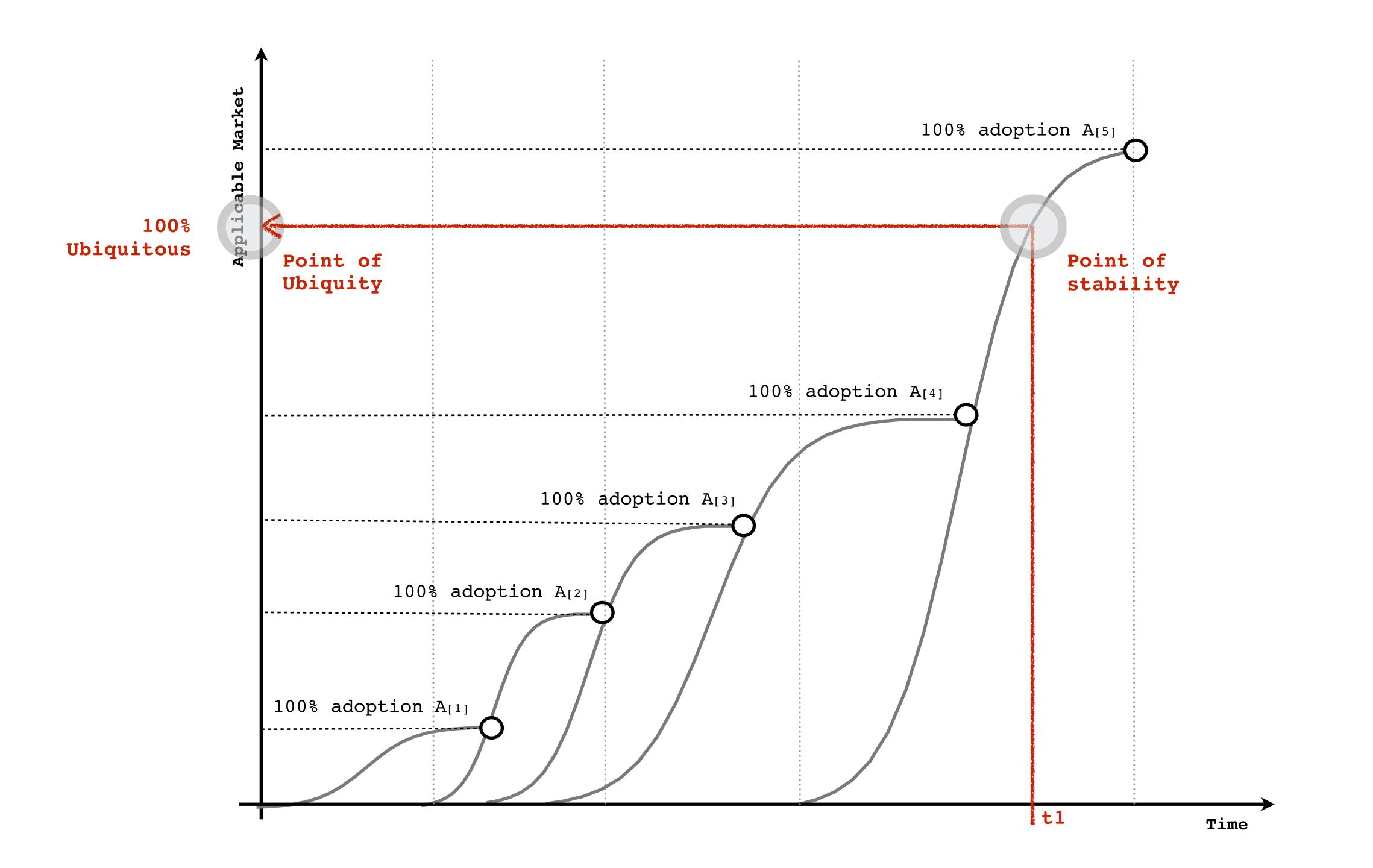


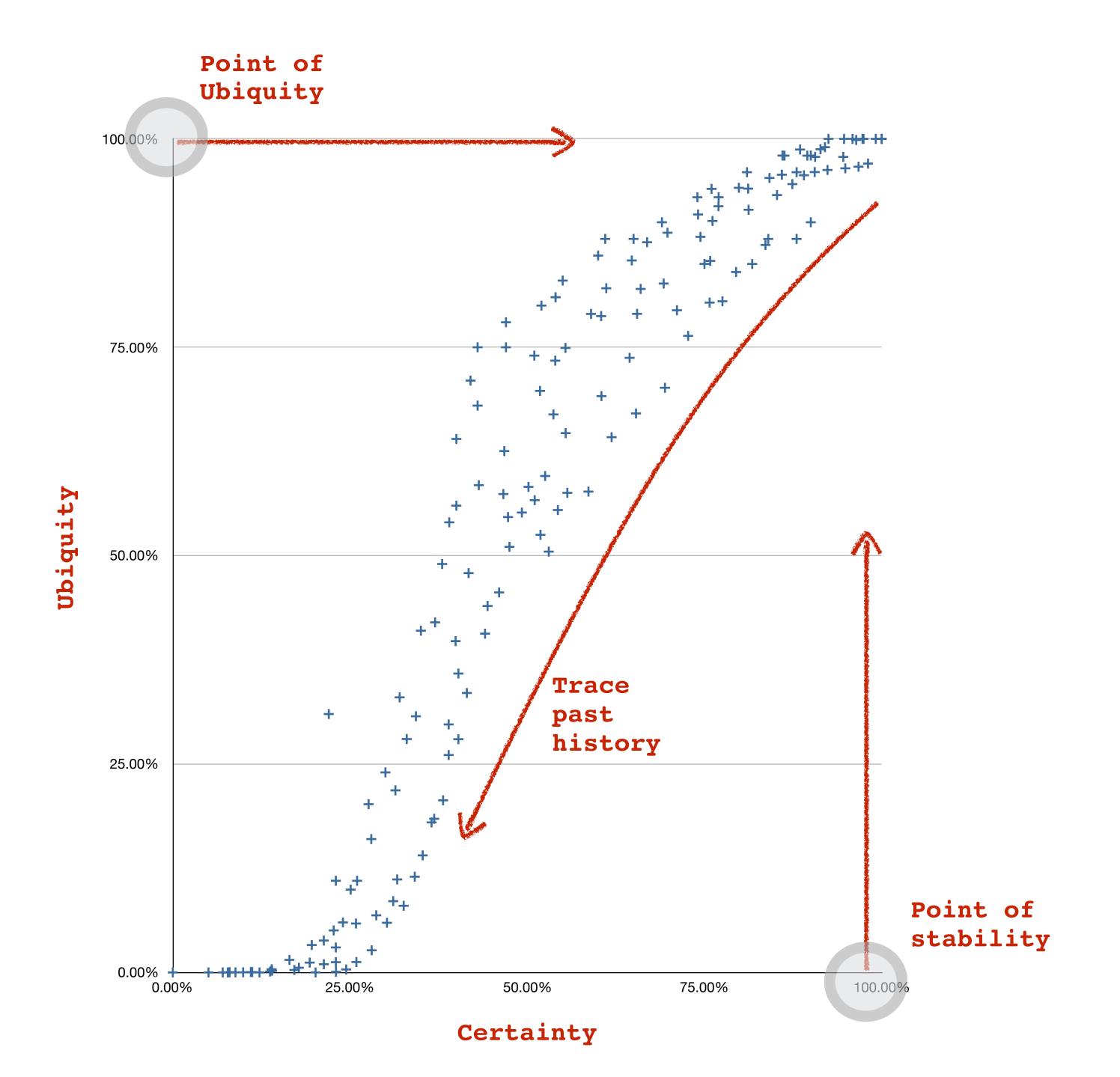
Stage	I	II (key)	III (key)	IV
Publication Type	Wonder	building, construction and awareness	operation, maintenance and feature differences	use

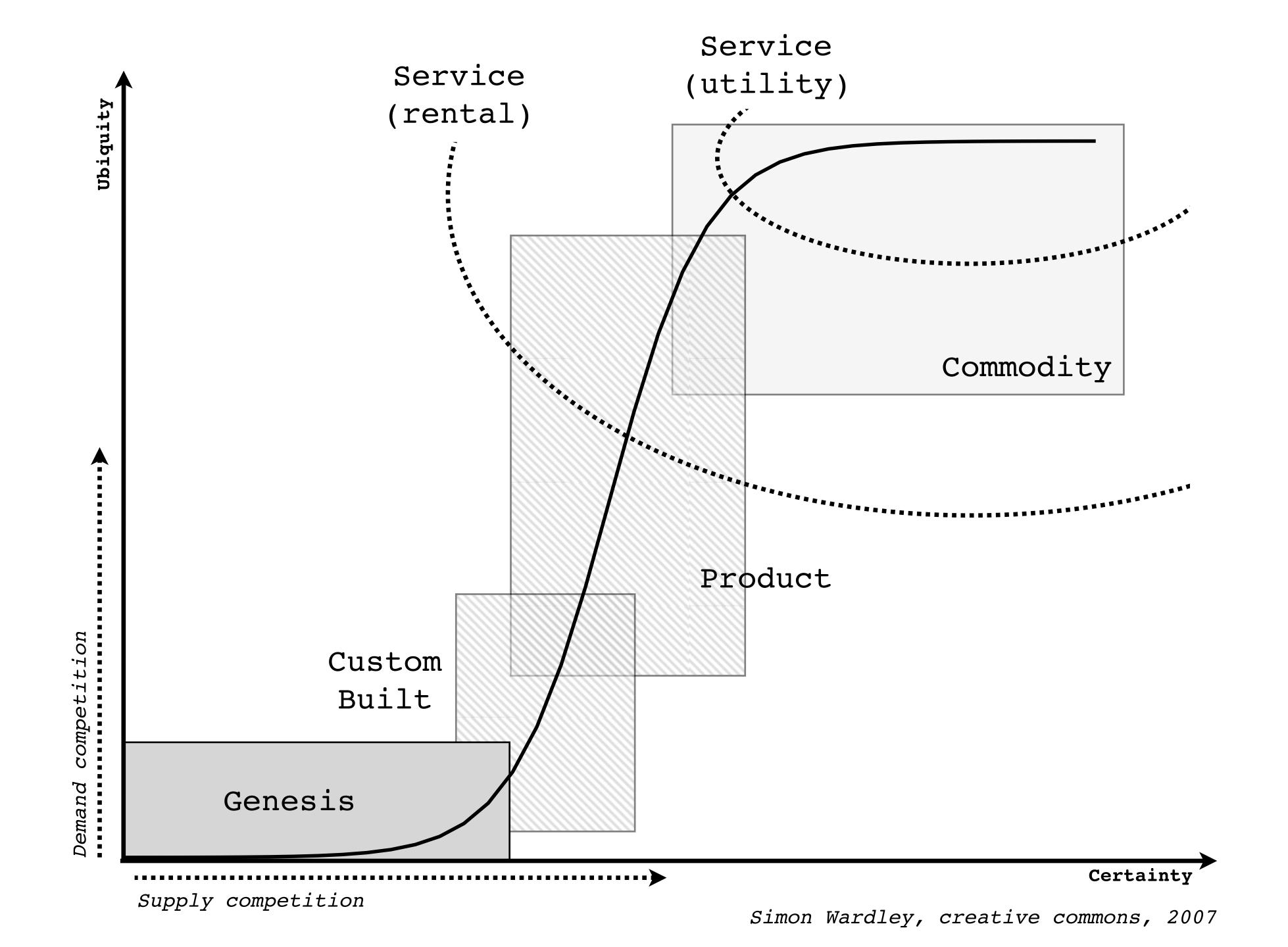


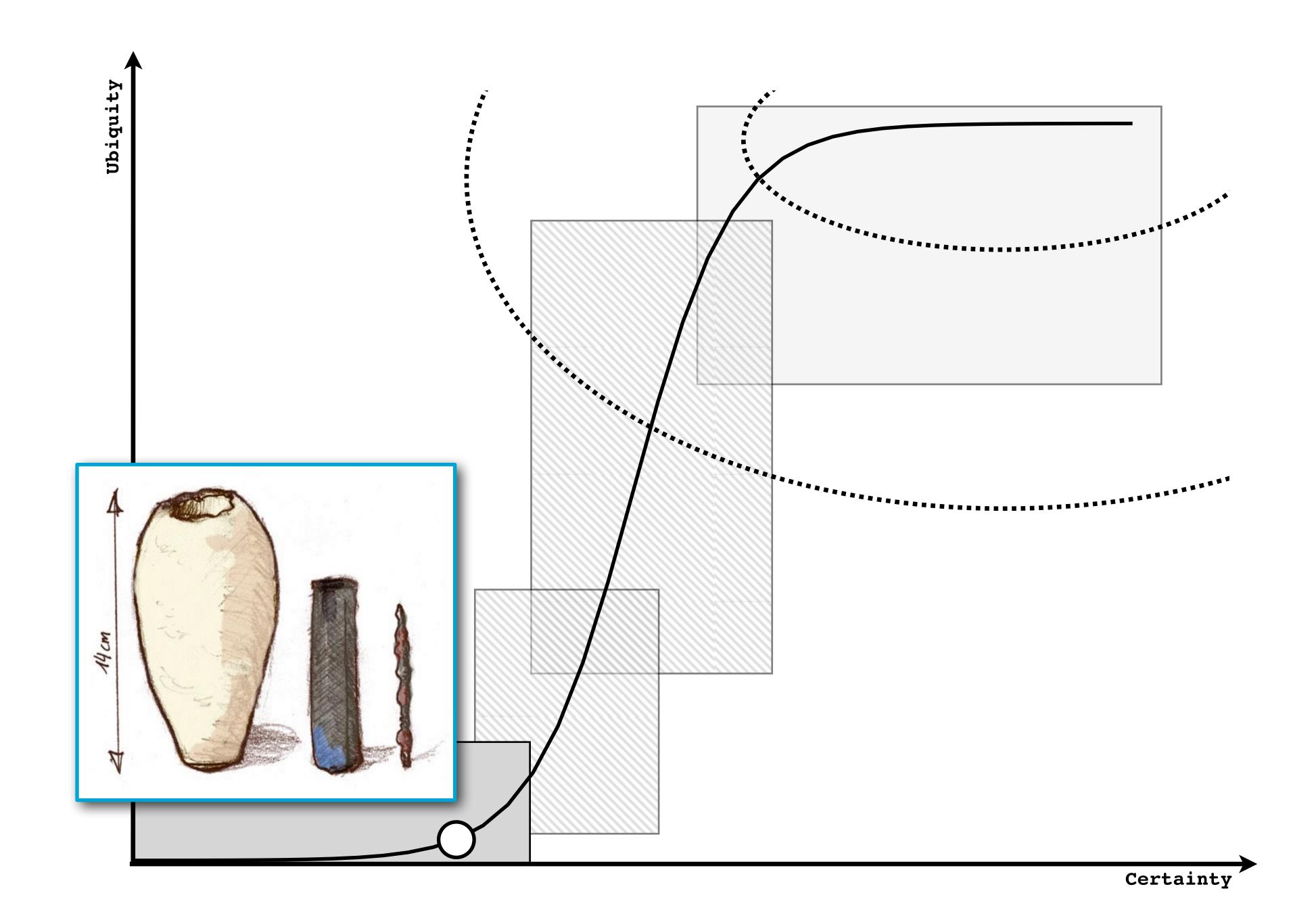
Stage	I	II (key)	III (key)	IV
Publication Type	Wonder	building, construction and awareness	operation, maintenance and feature differences	use

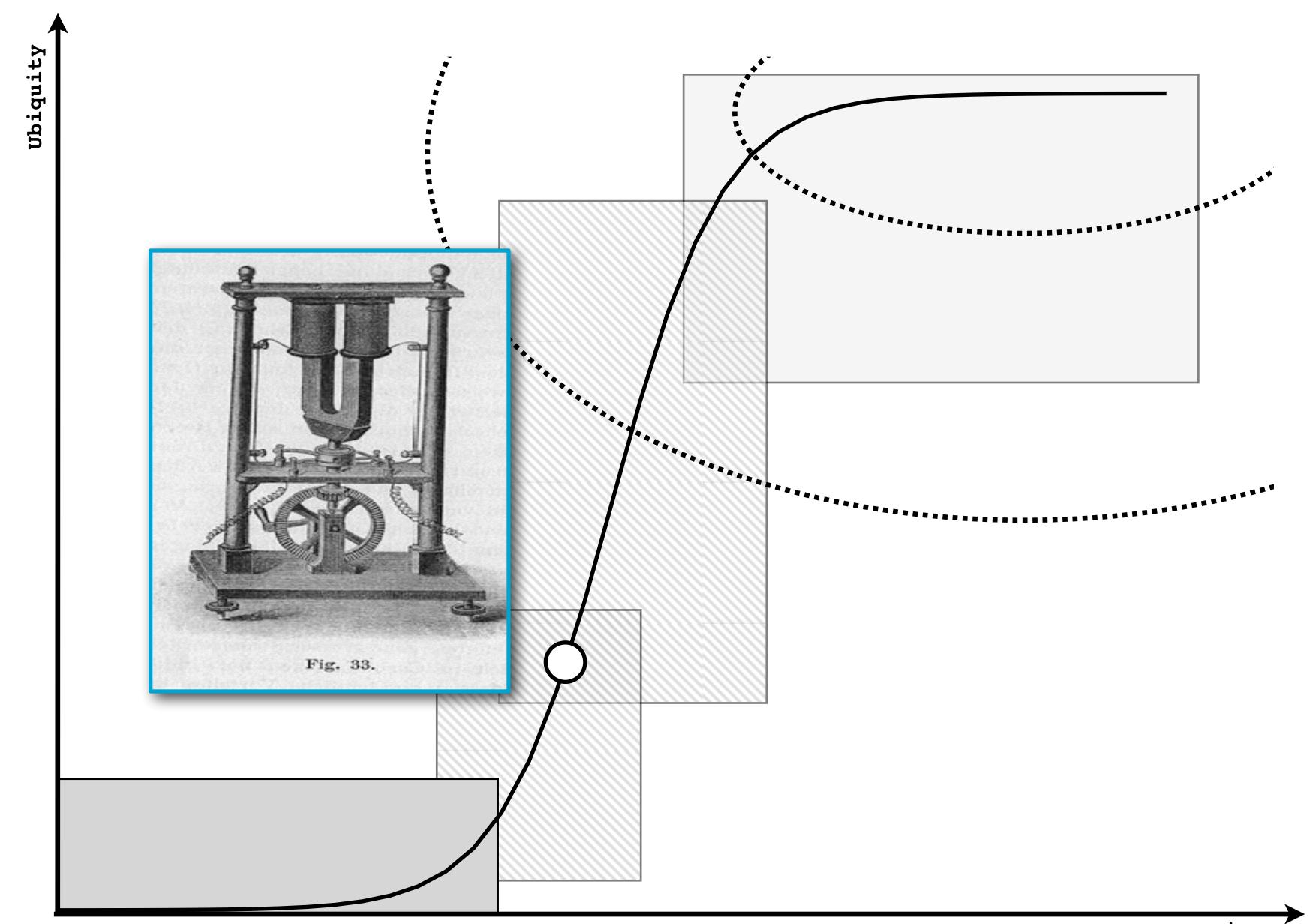


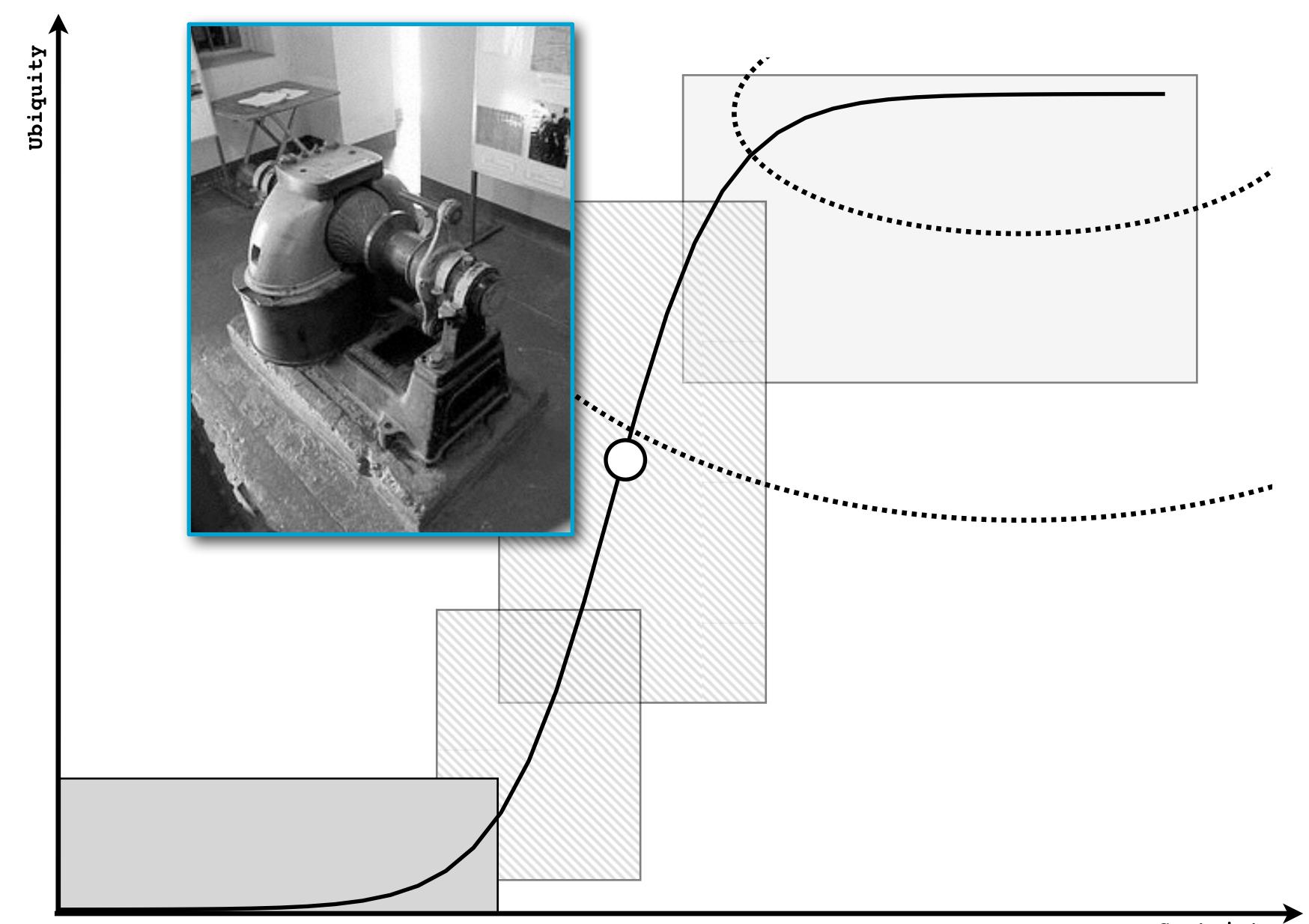


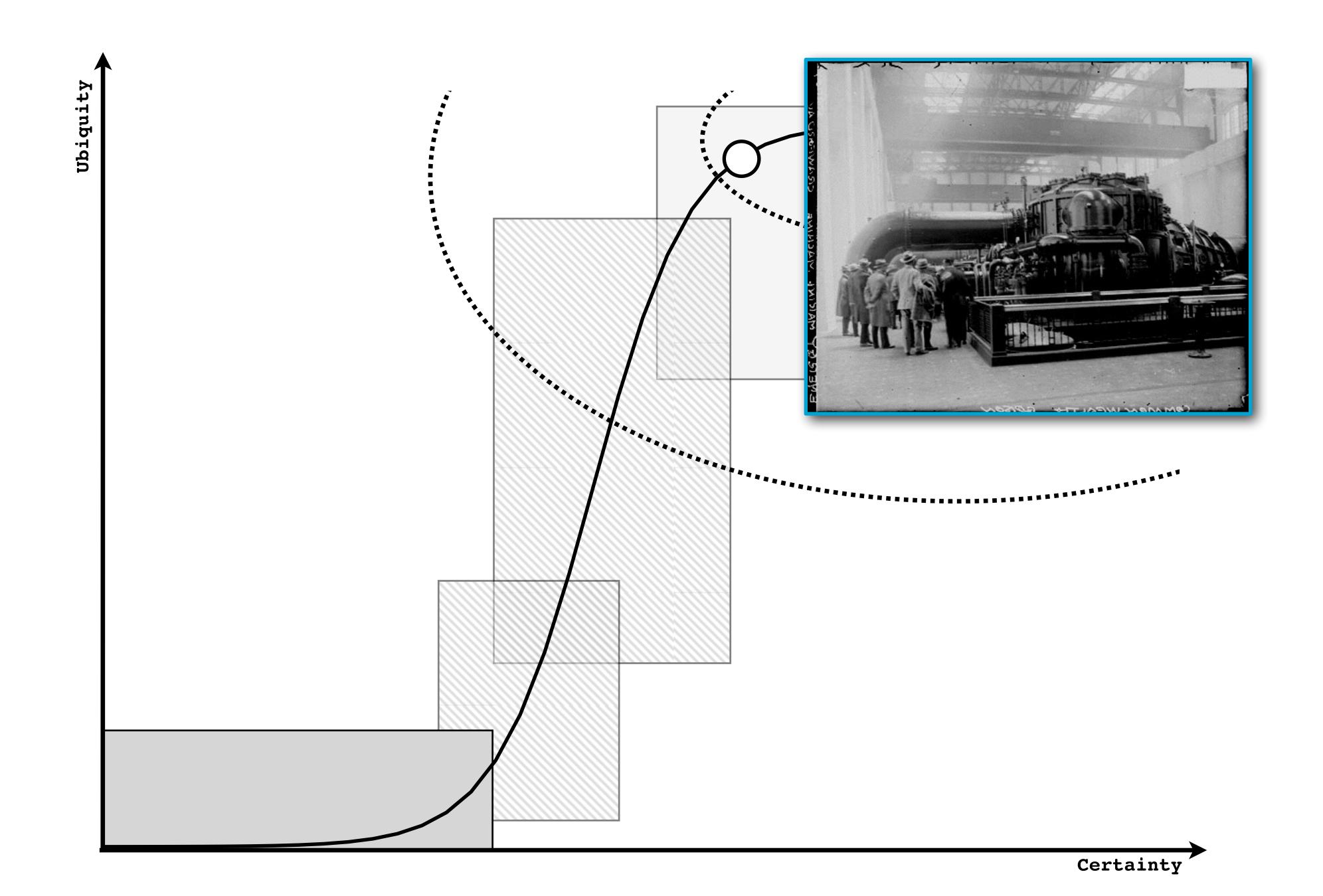


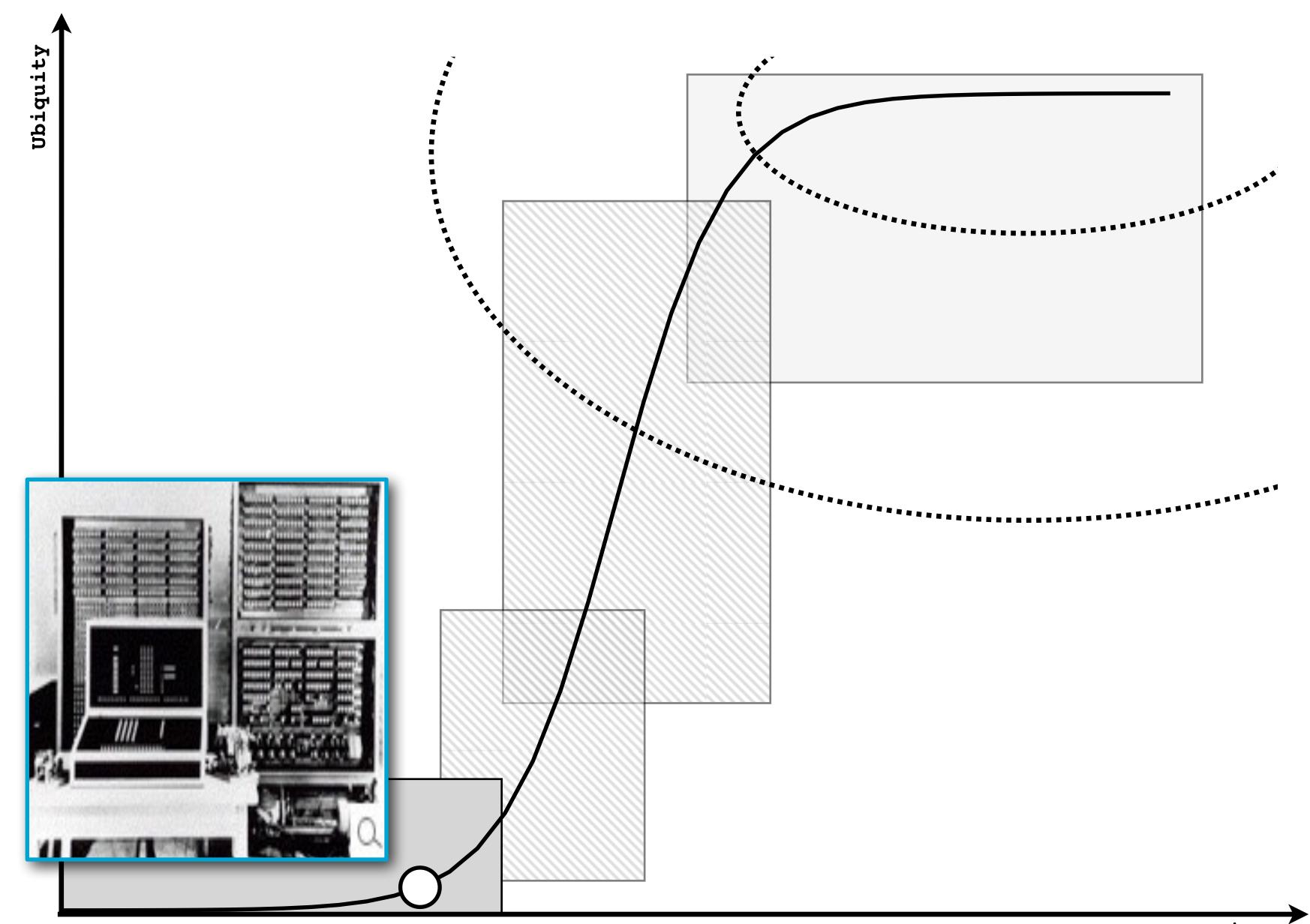


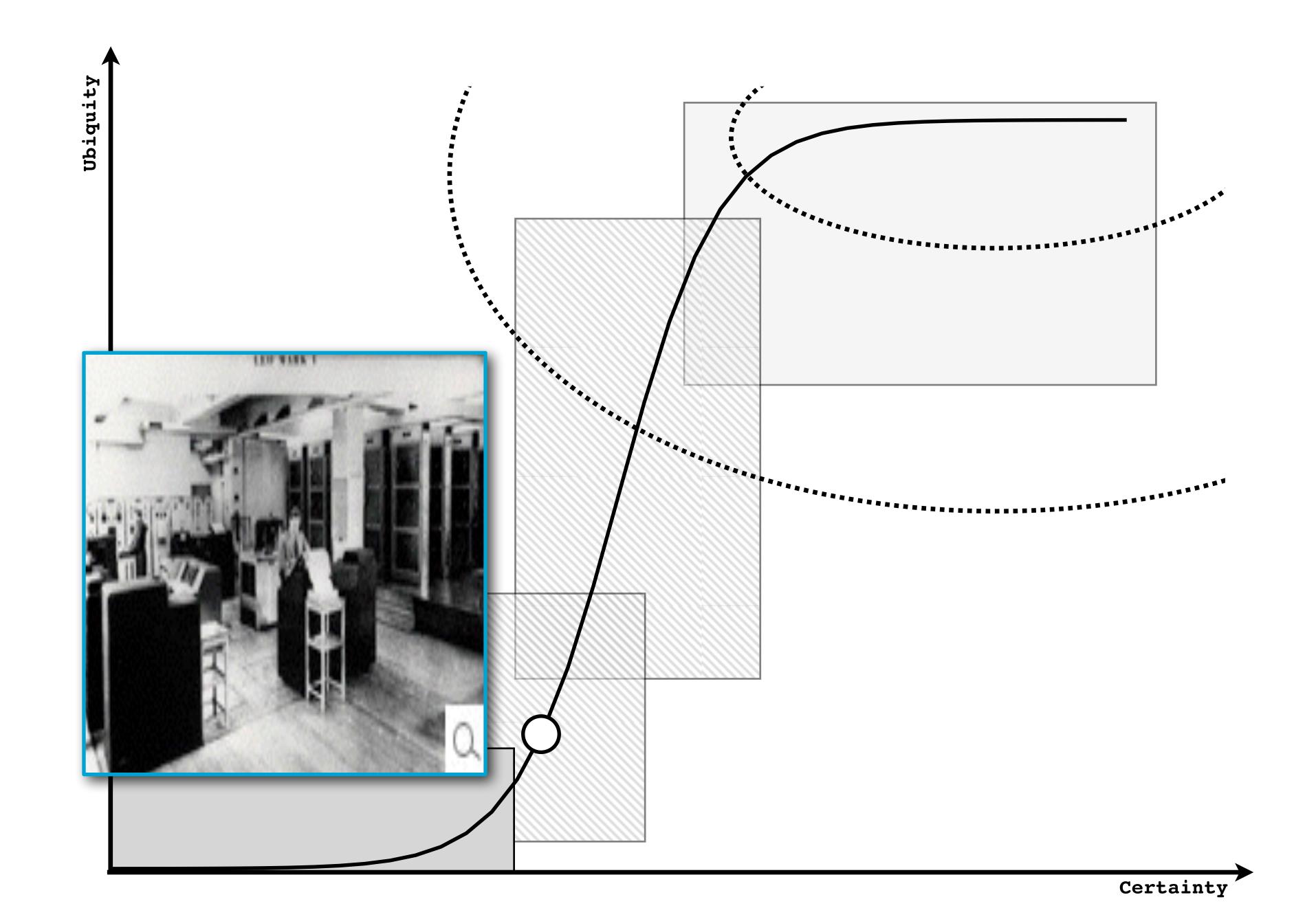


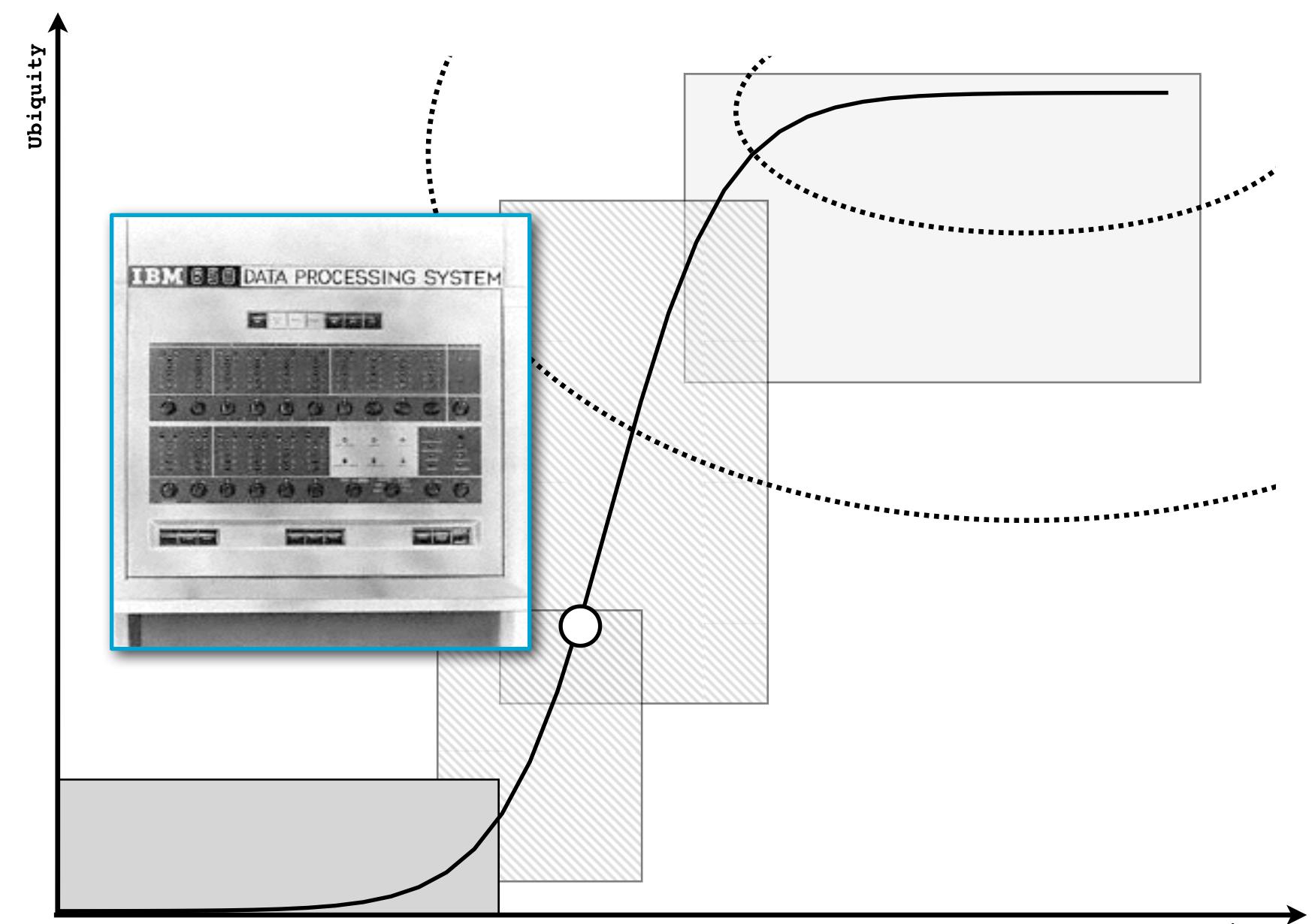


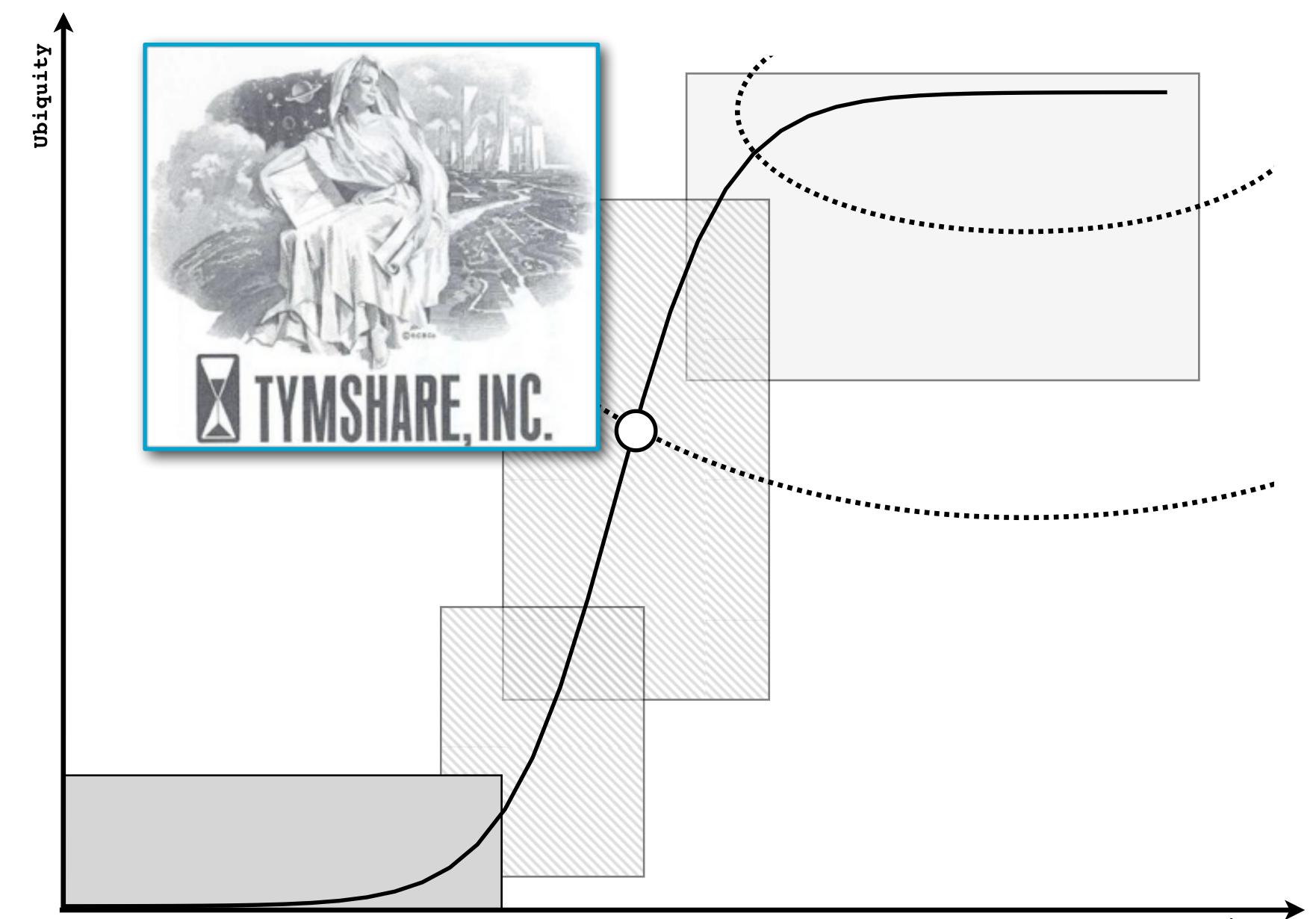


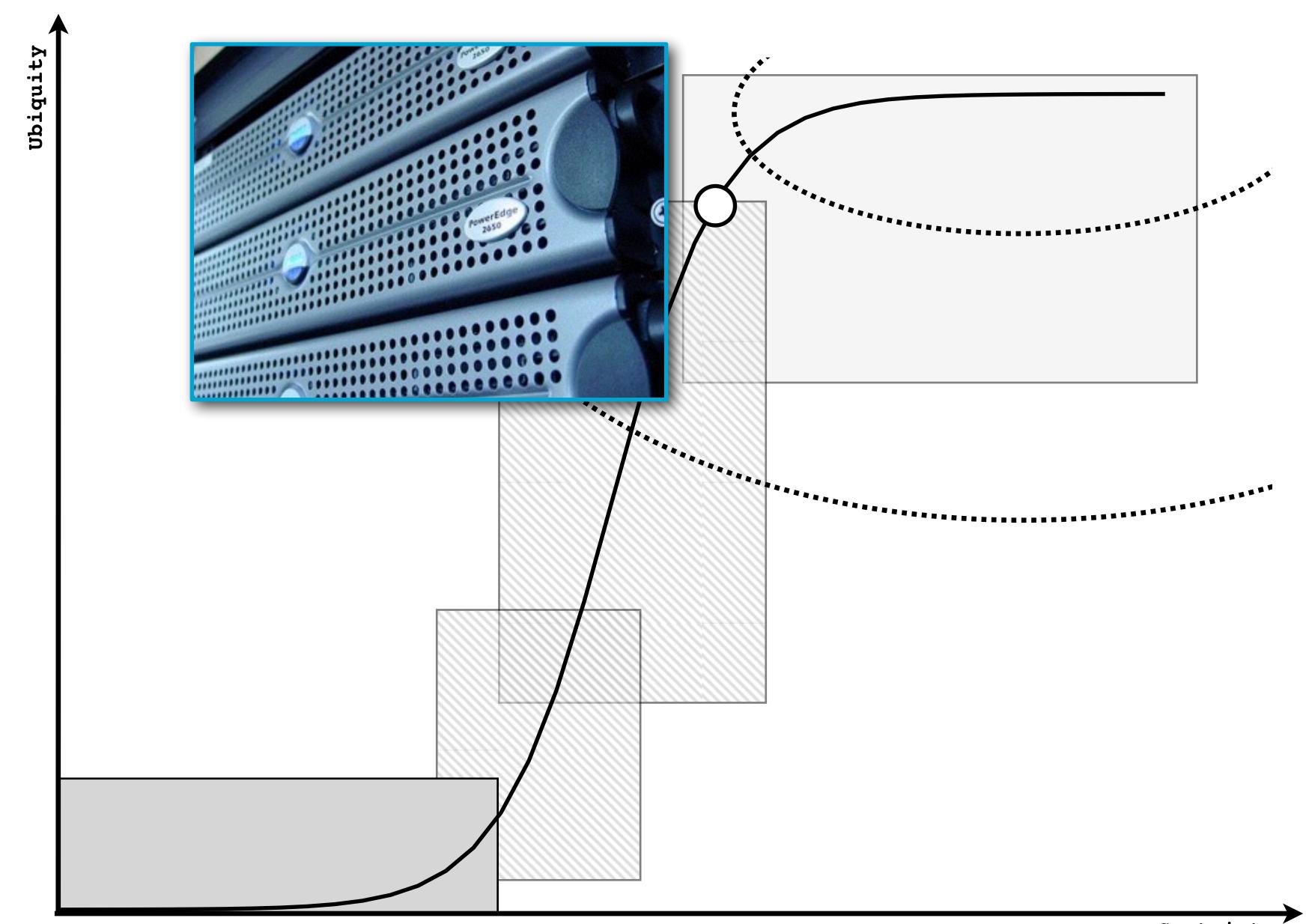


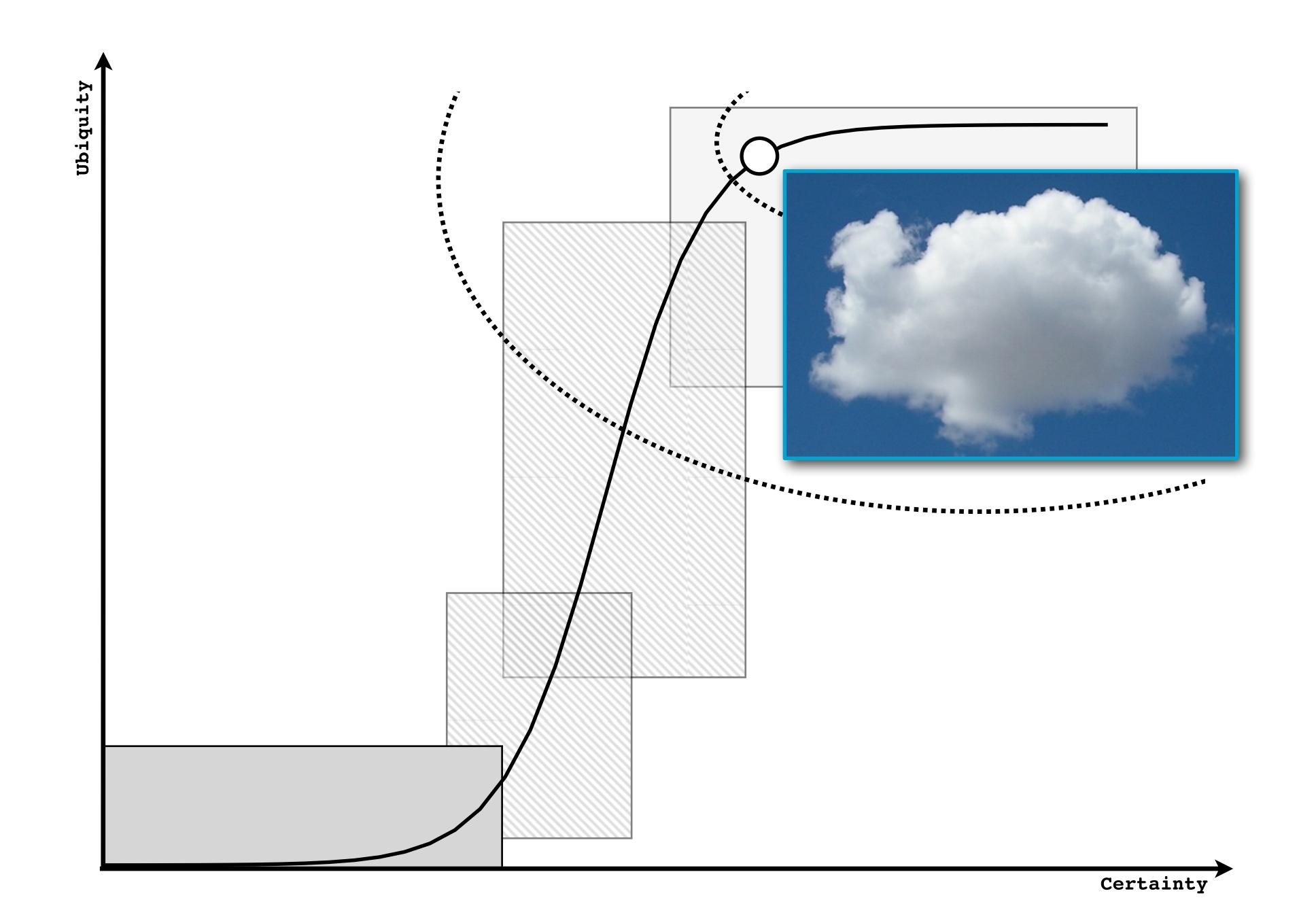


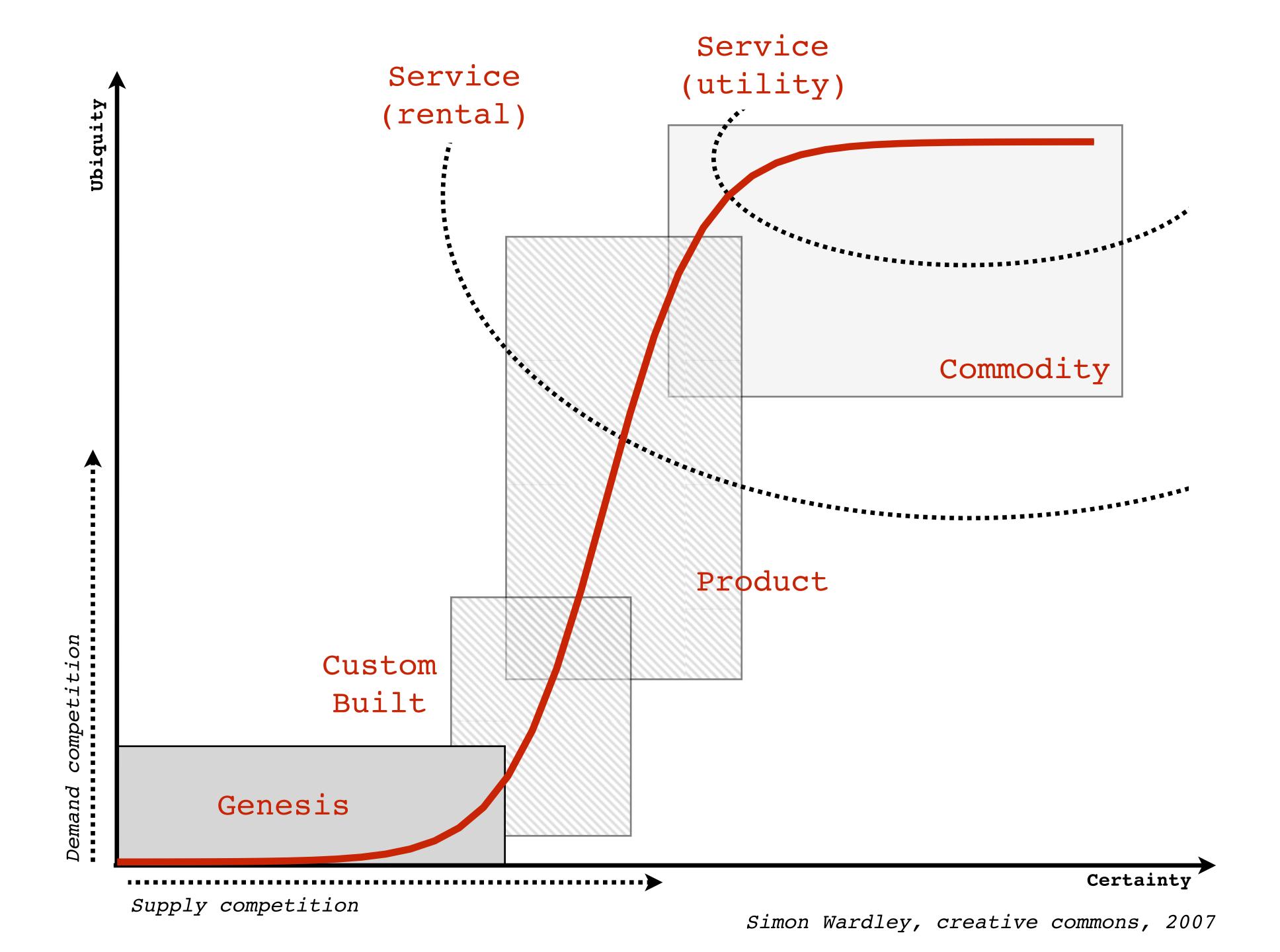




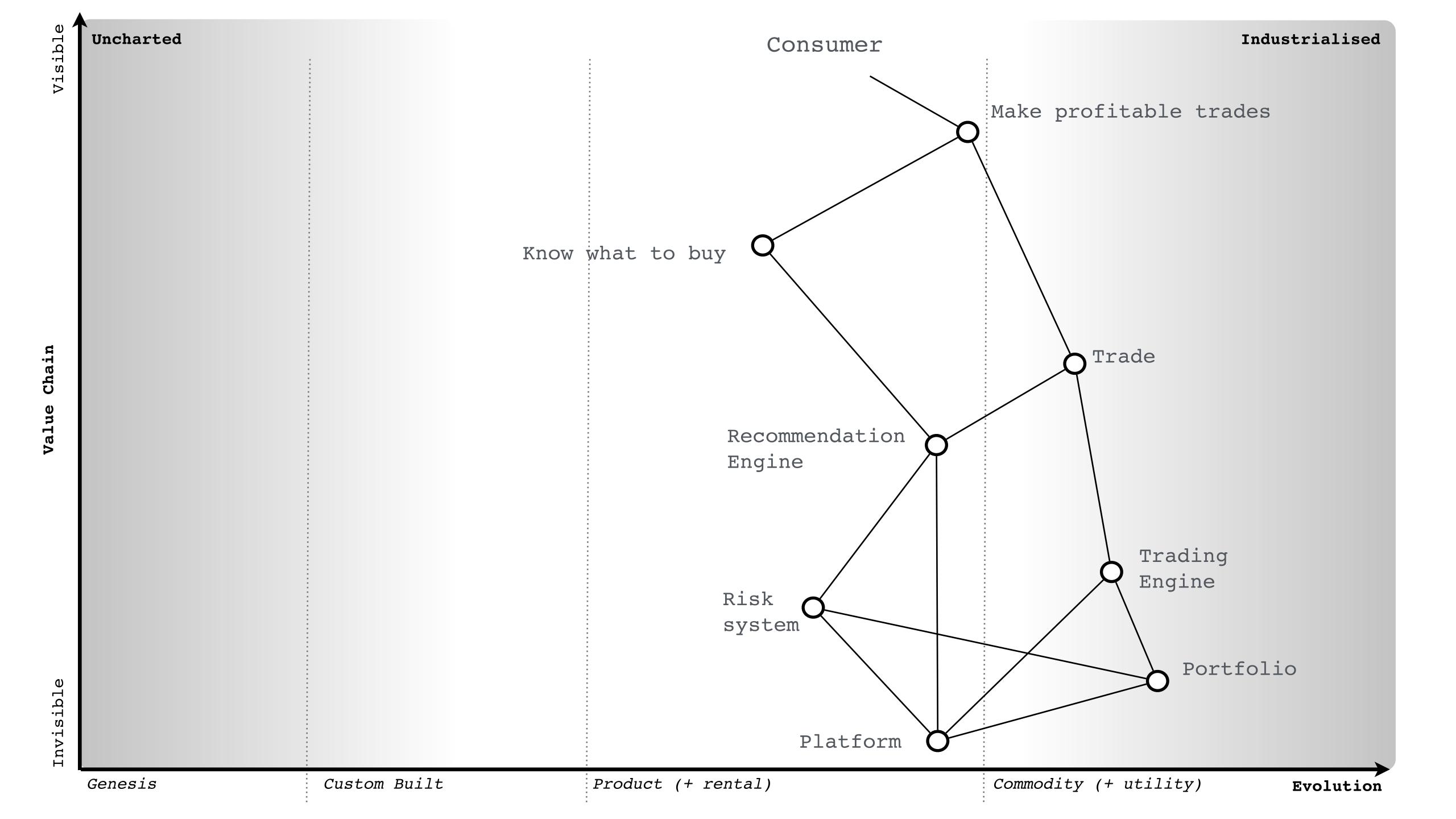


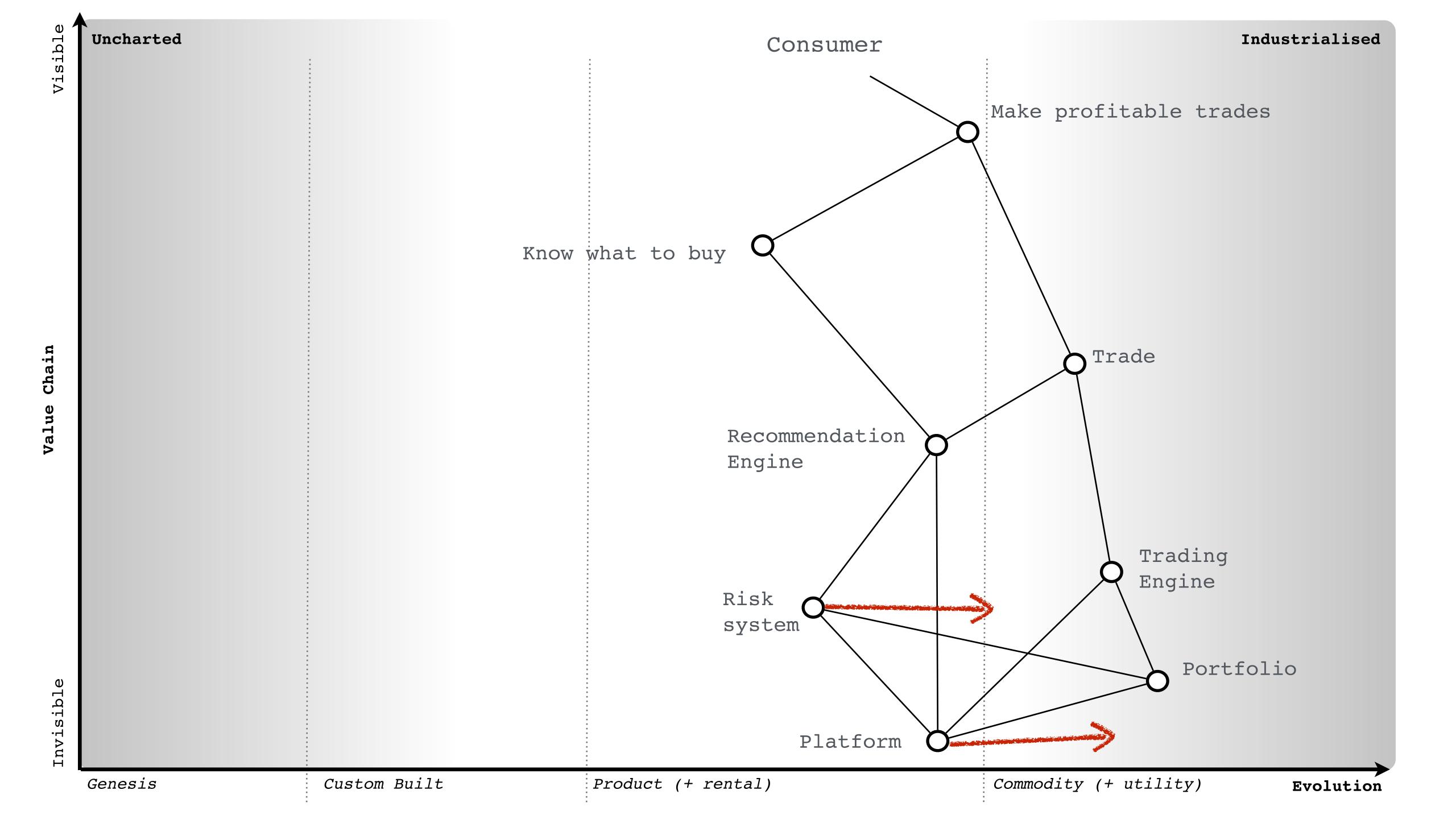


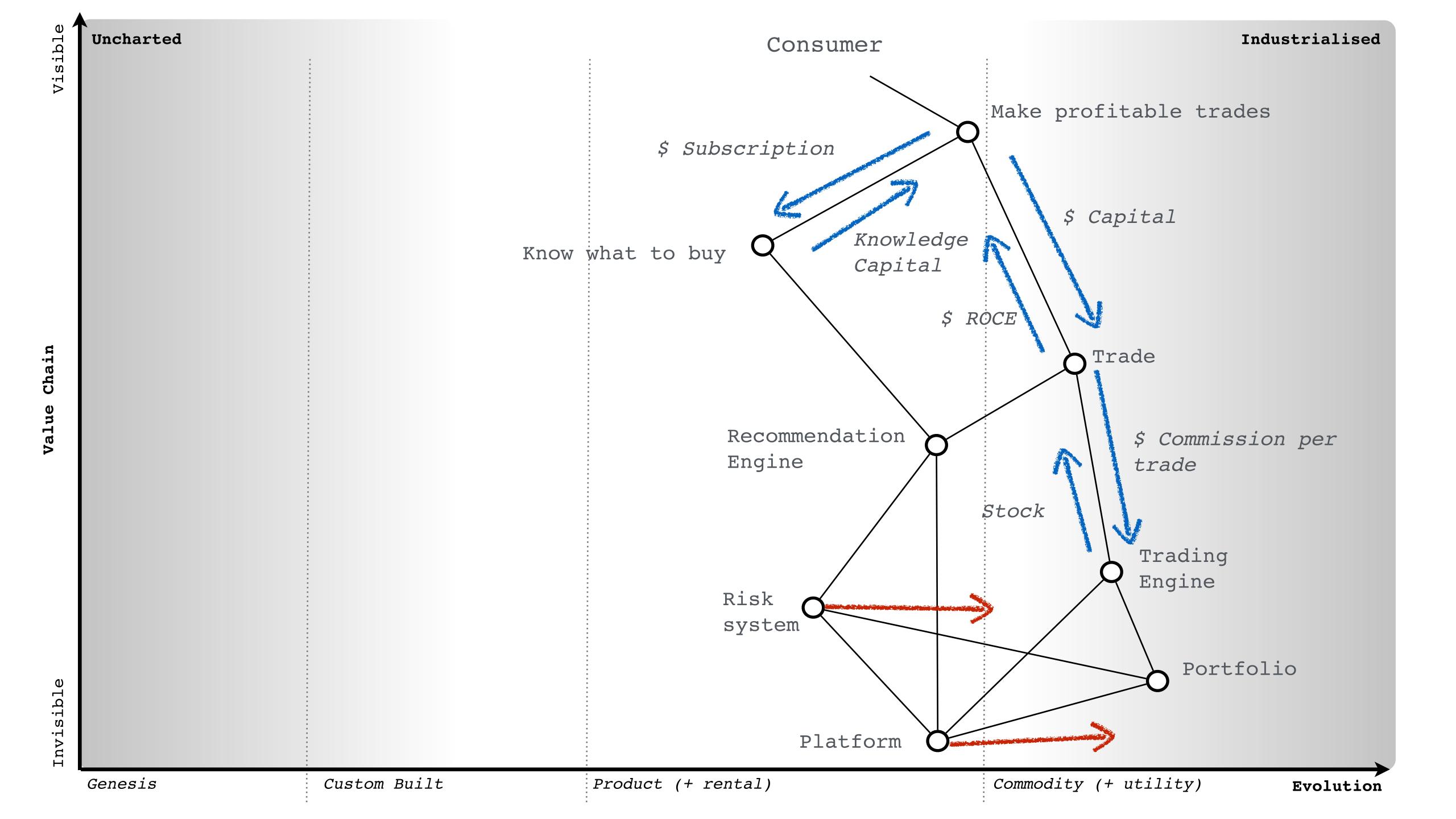




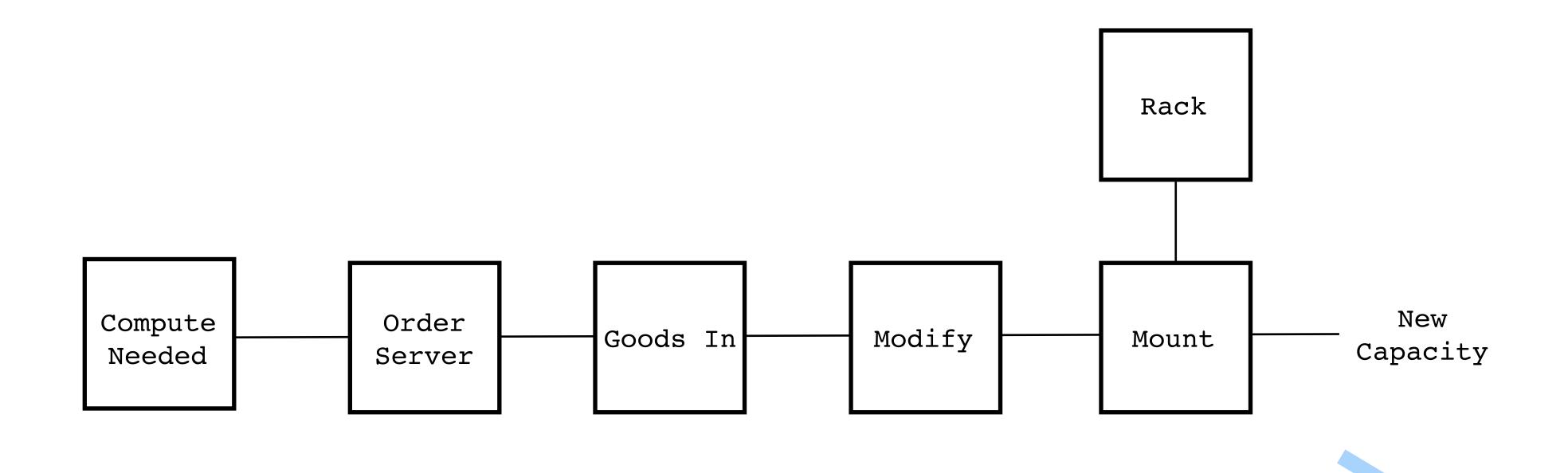
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

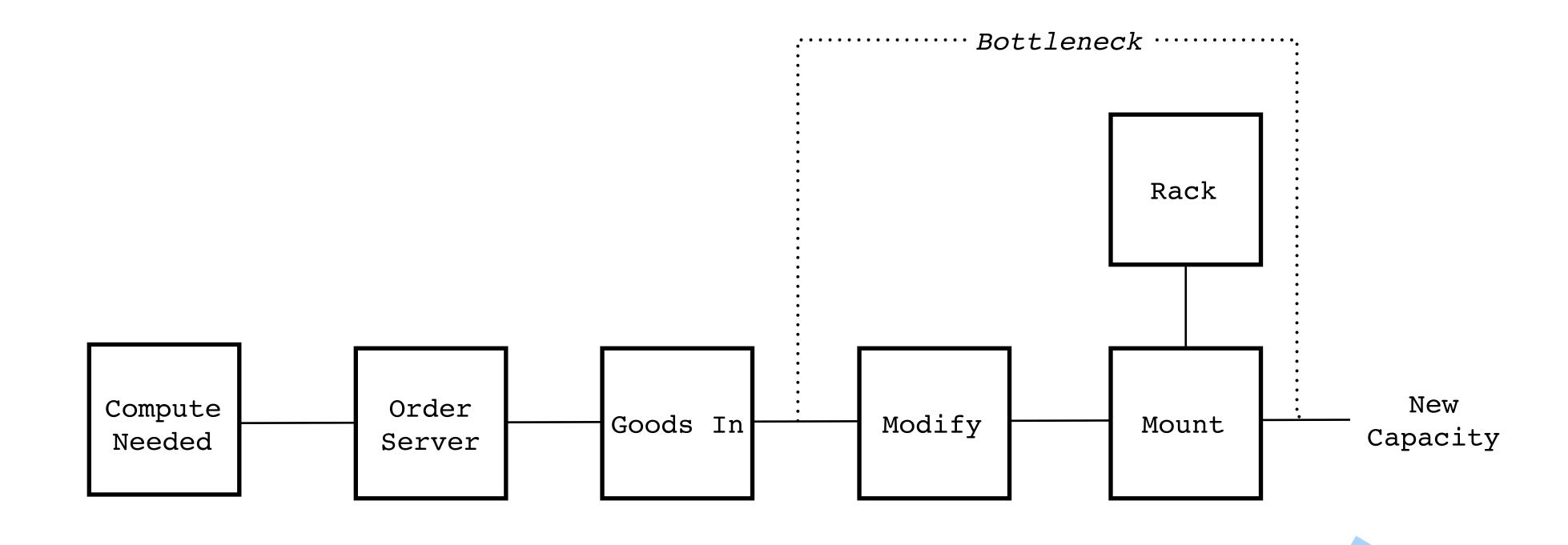






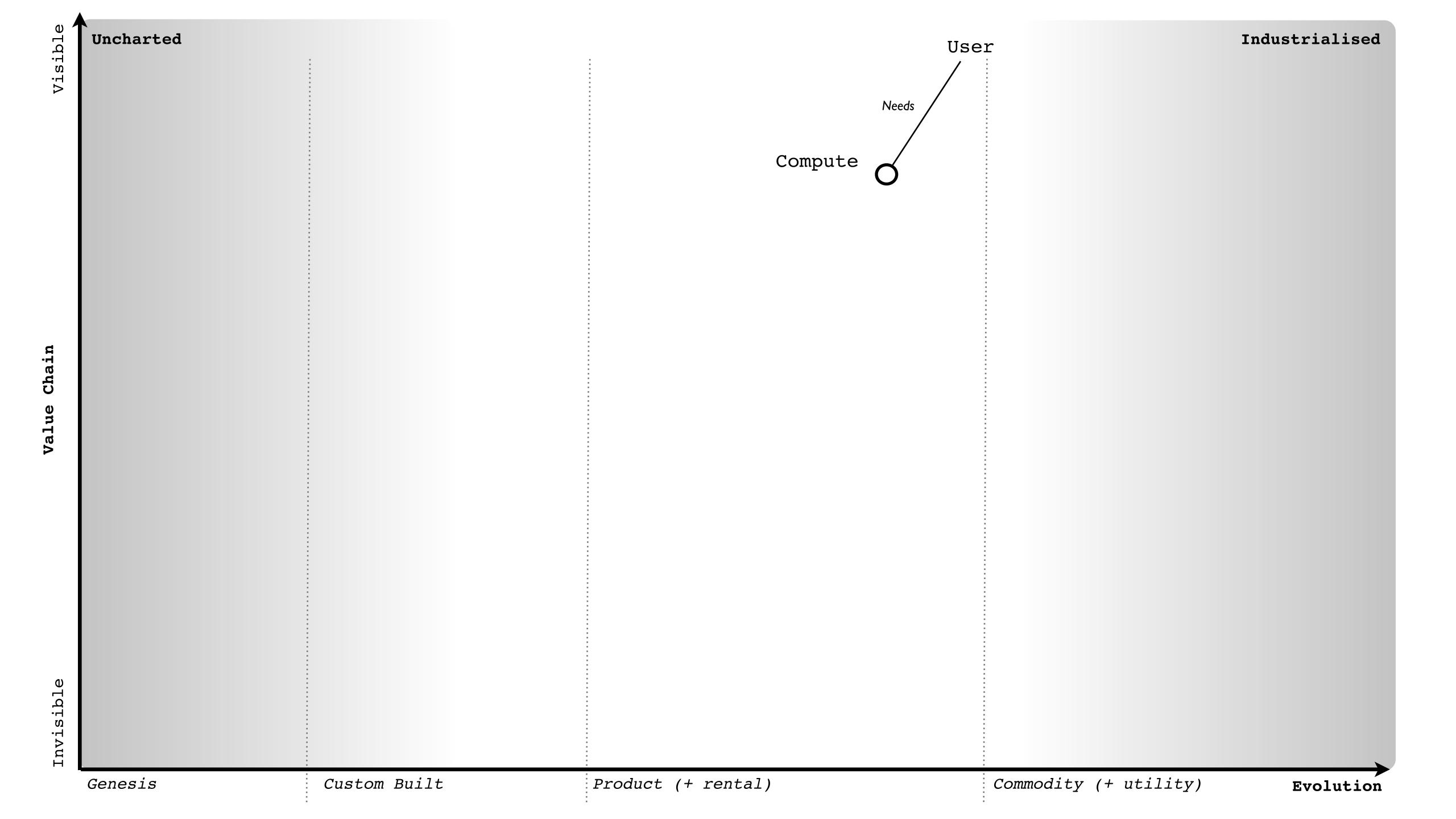
Annemant to the Insurance policy.

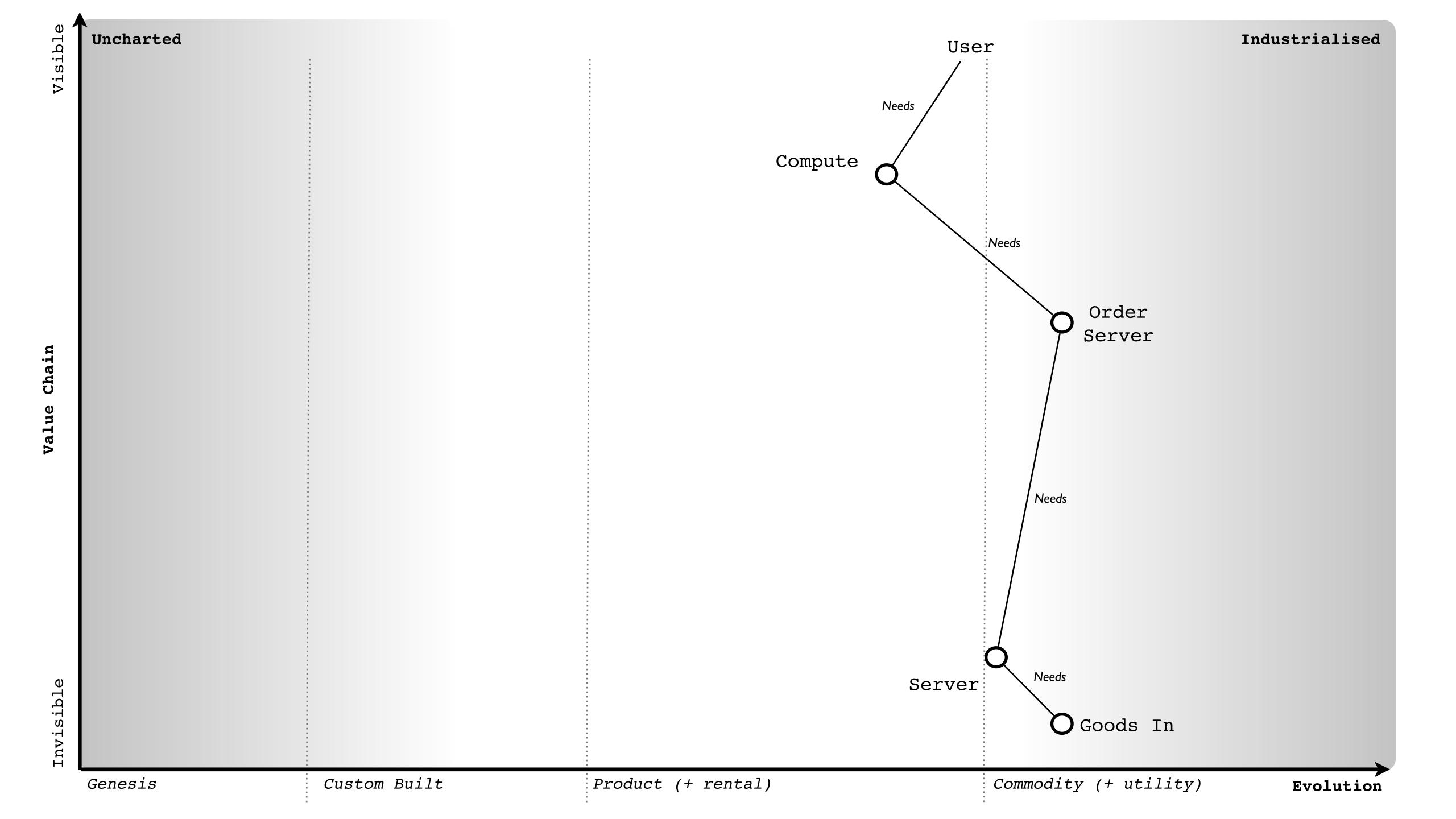


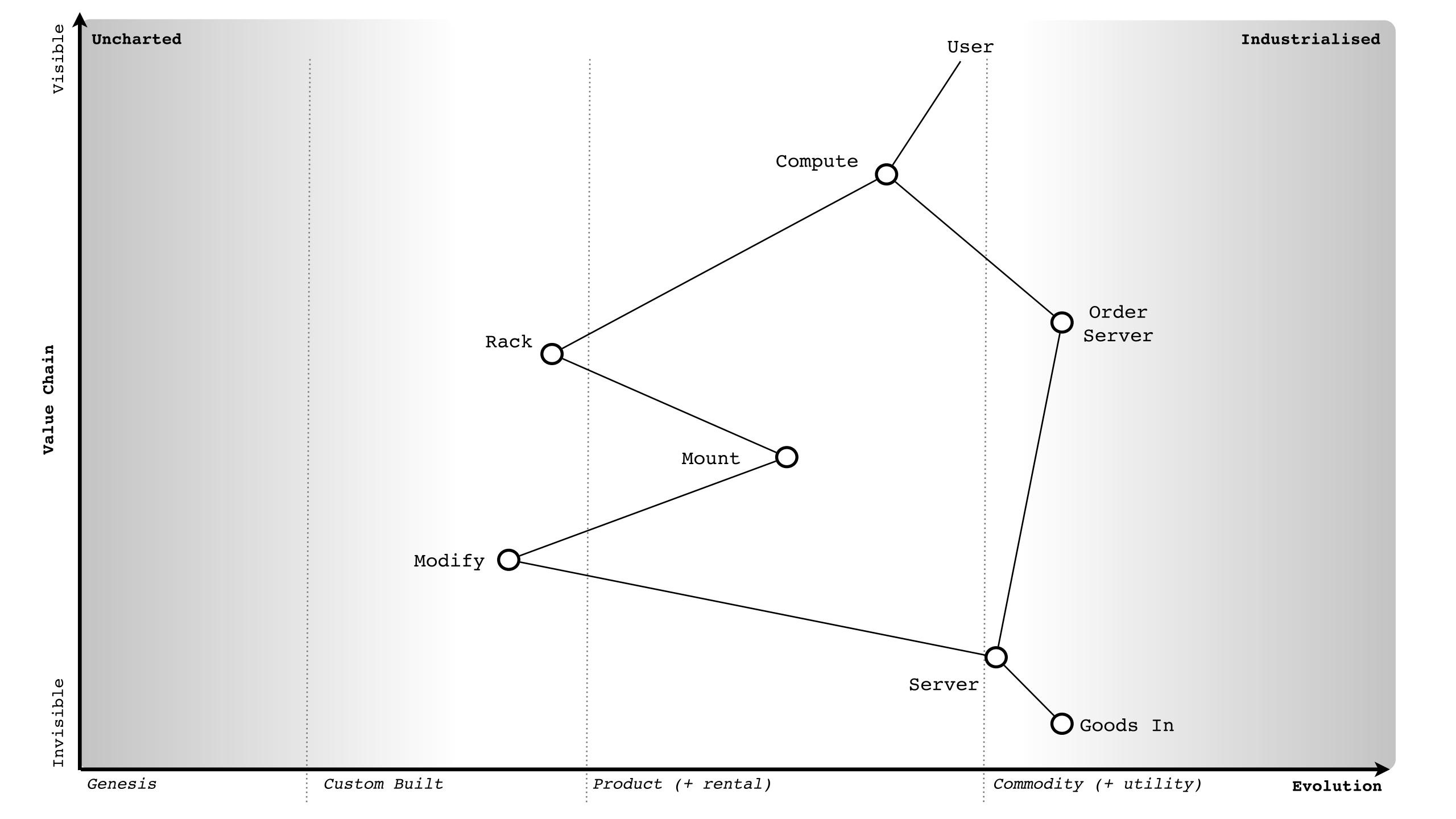


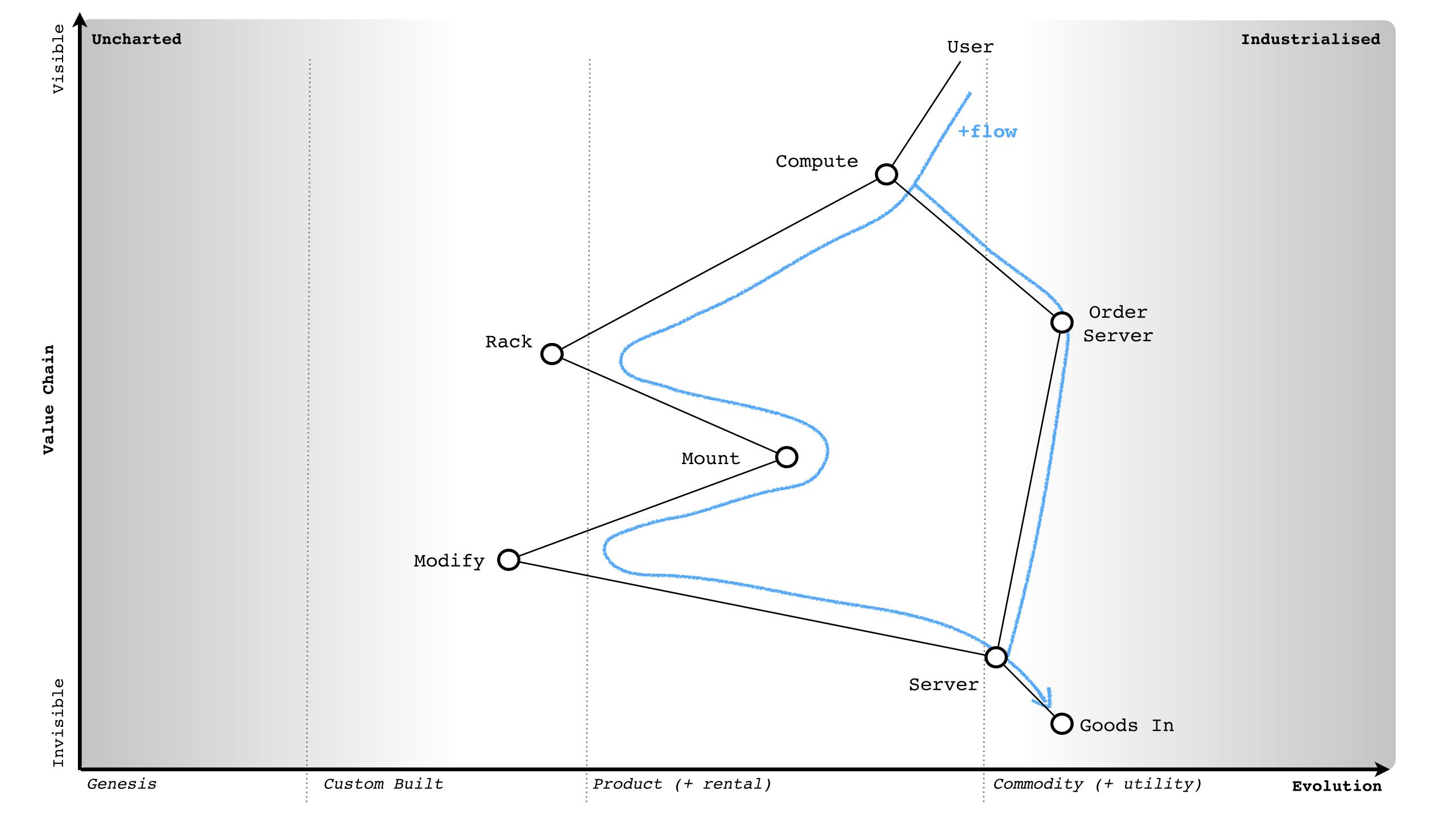
<u>Question</u>: Would you invest?

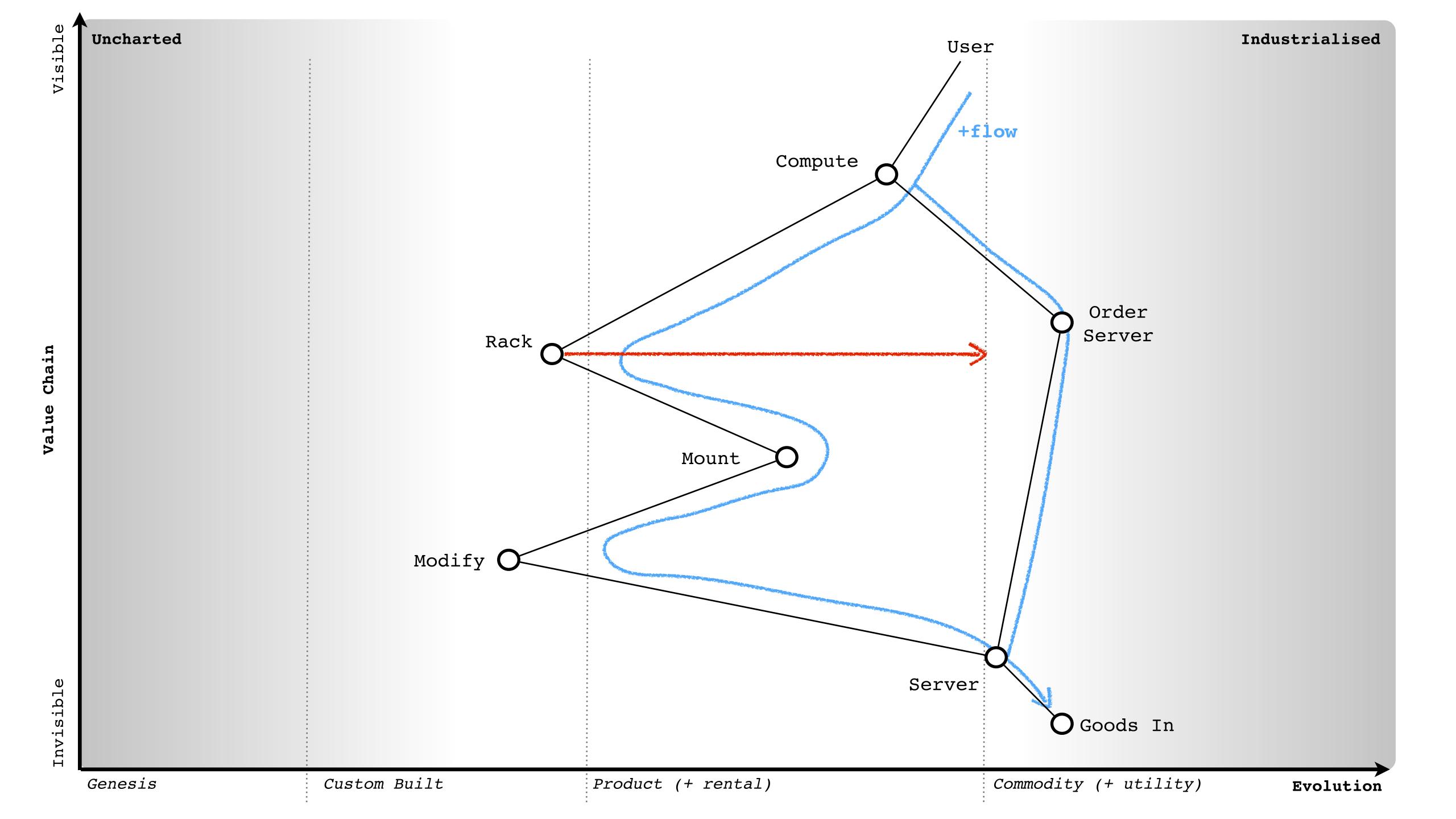
	Current	Robotic			
Cost per install failure	\$2,500.00	\$2,500.00			
% likelihood of failure	8.0%	0.5%			
Average cost of failure per install	\$200	\$13			
Time to install (mins)	120	30			
Labour cost per install	\$129	\$11			
Annual number of install	8,000	8,000			
Total annual cost of Install	\$1,028,571	\$85,714	:······Bottle	neck ·····	•••
Total annual cost of failures	\$1,600,000	\$100,000	• • • • • • • • • • •		
Total annual cost	\$2,628,571	\$185,714			
			+Robotics (automate)	Rack	
Investment / Capex	\$0	\$2,000,000	(aucomace)		•
ROI		< 1 year			•
					•
Compute Needed	Order Server	Good	s In Modify	Mount	New Capacity

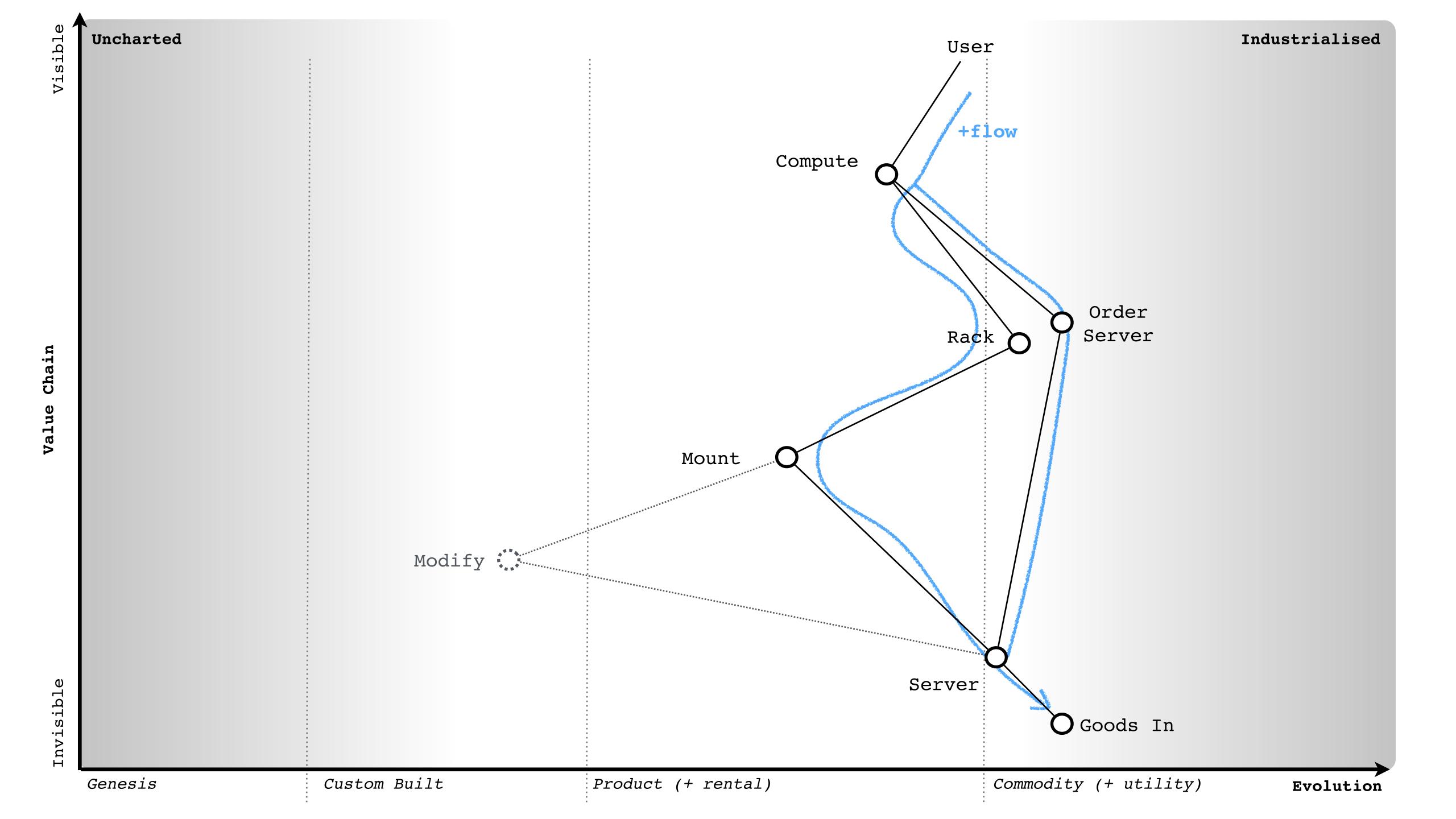


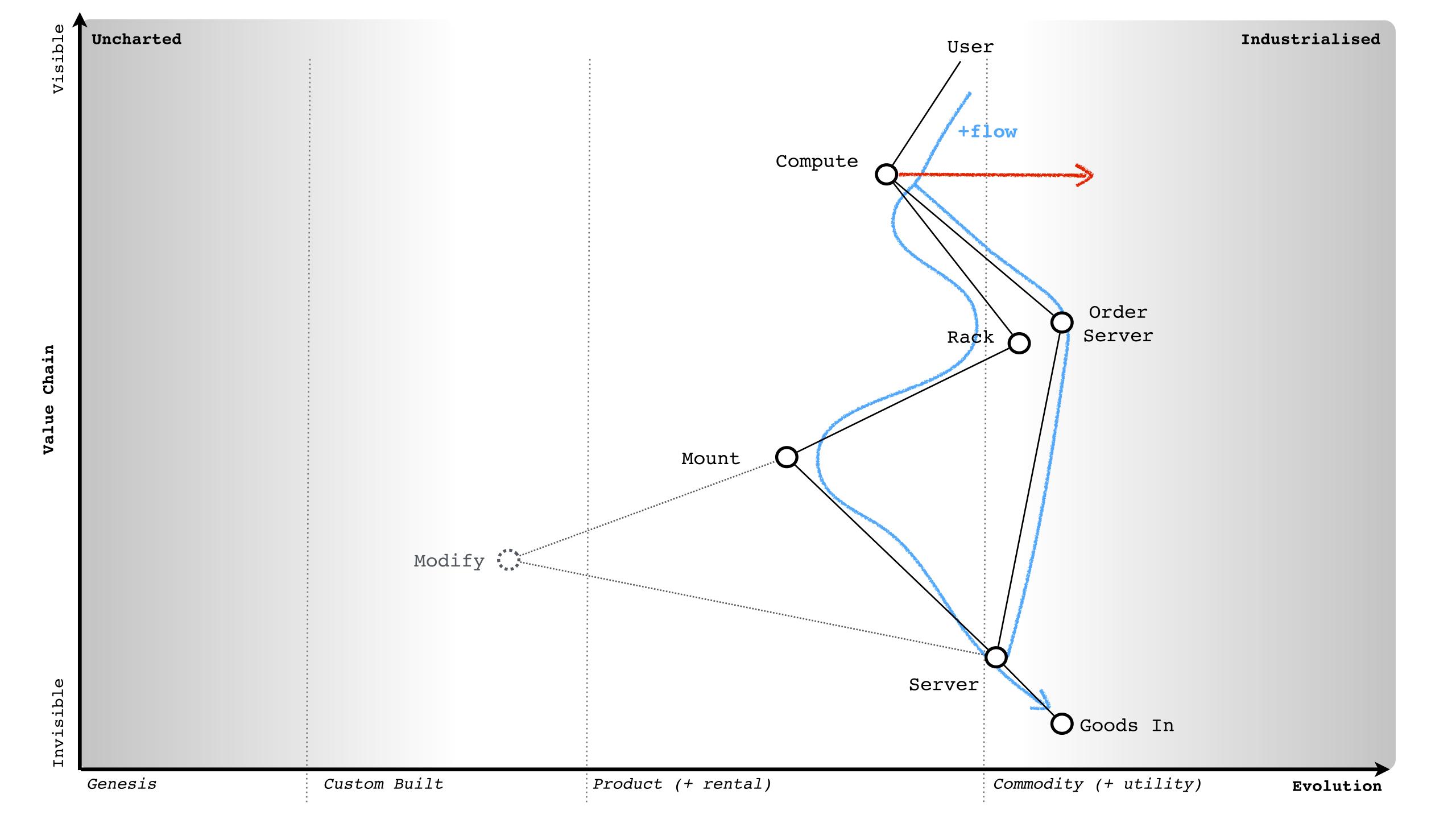


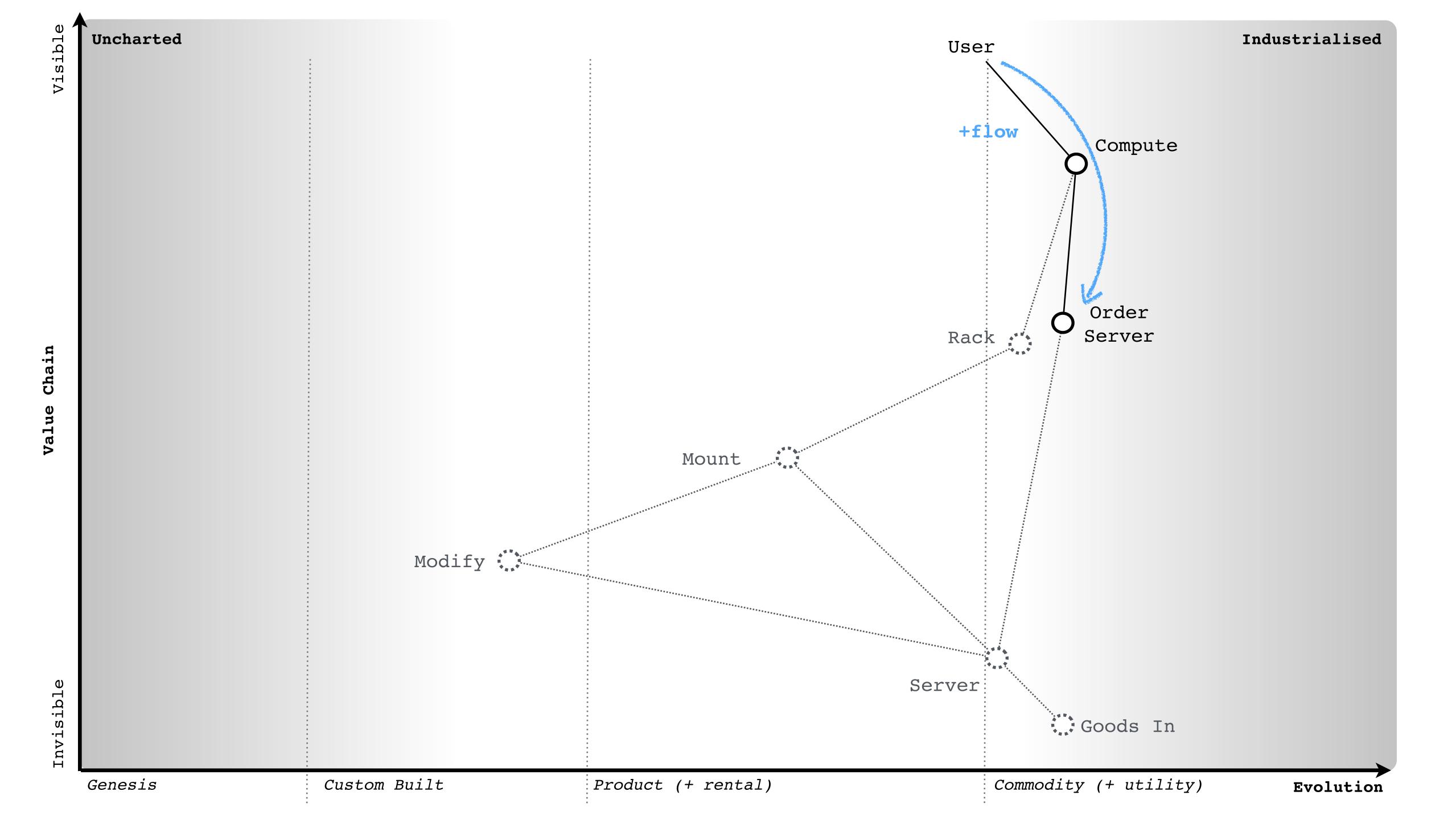


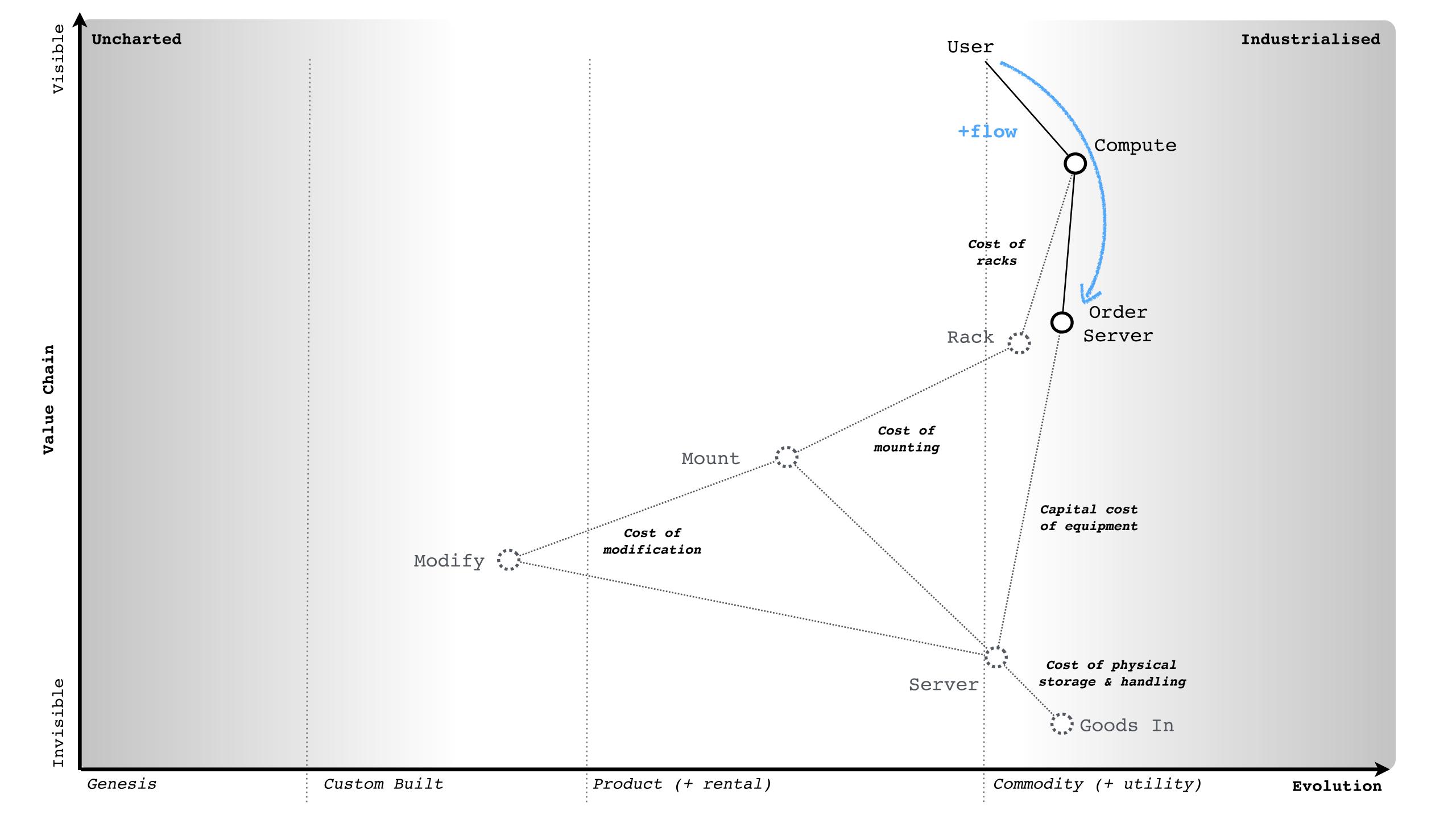


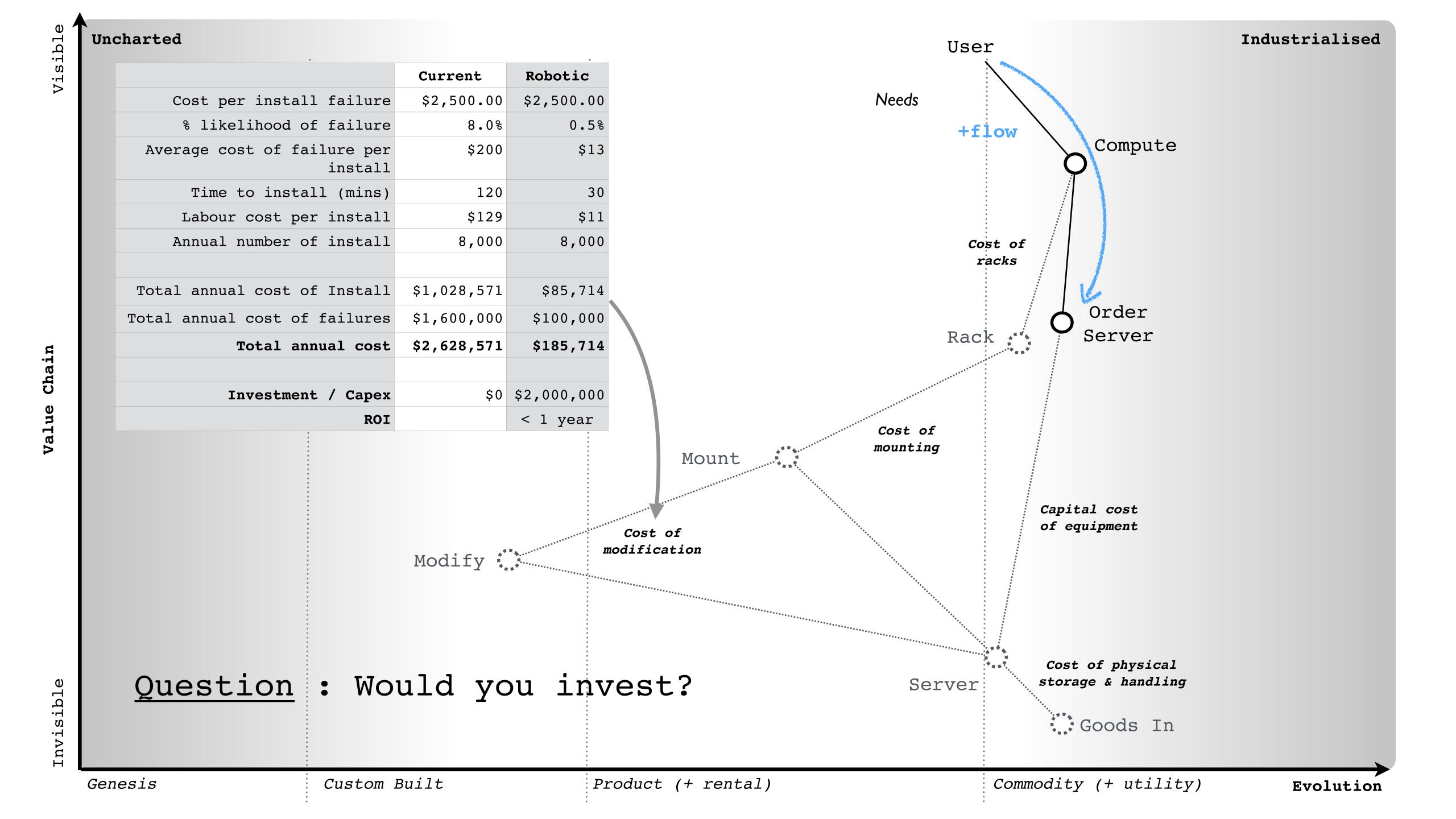




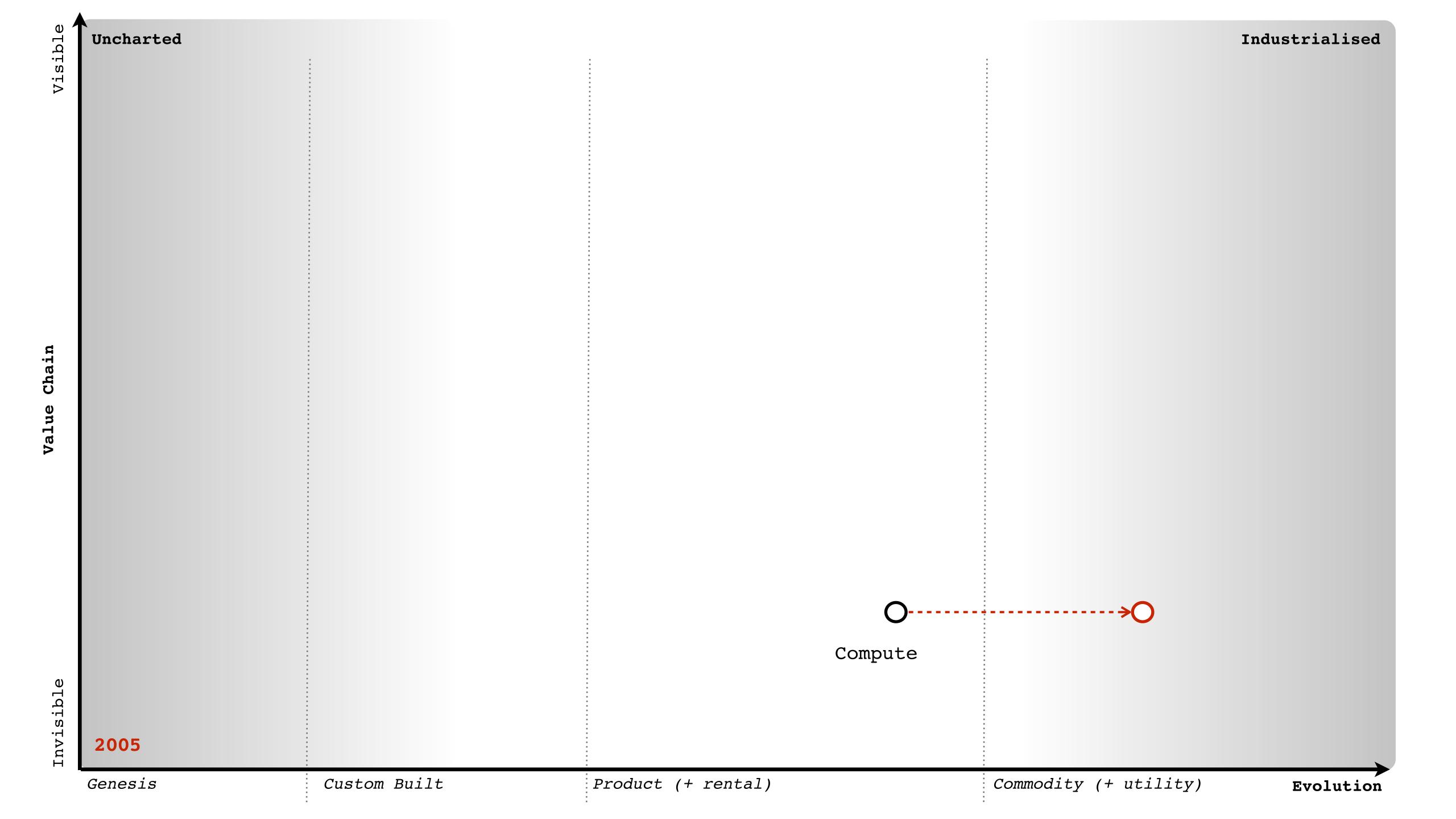


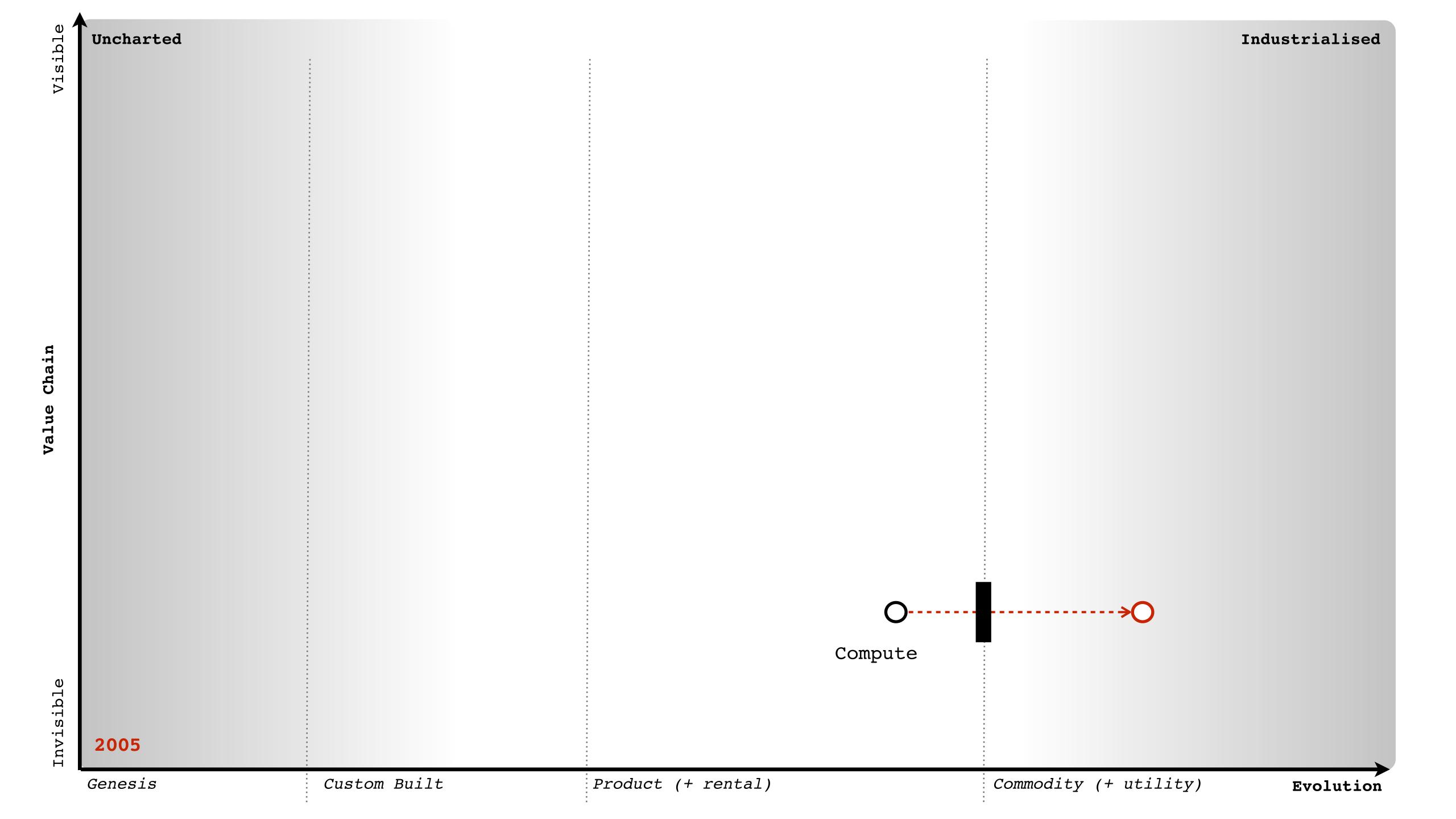


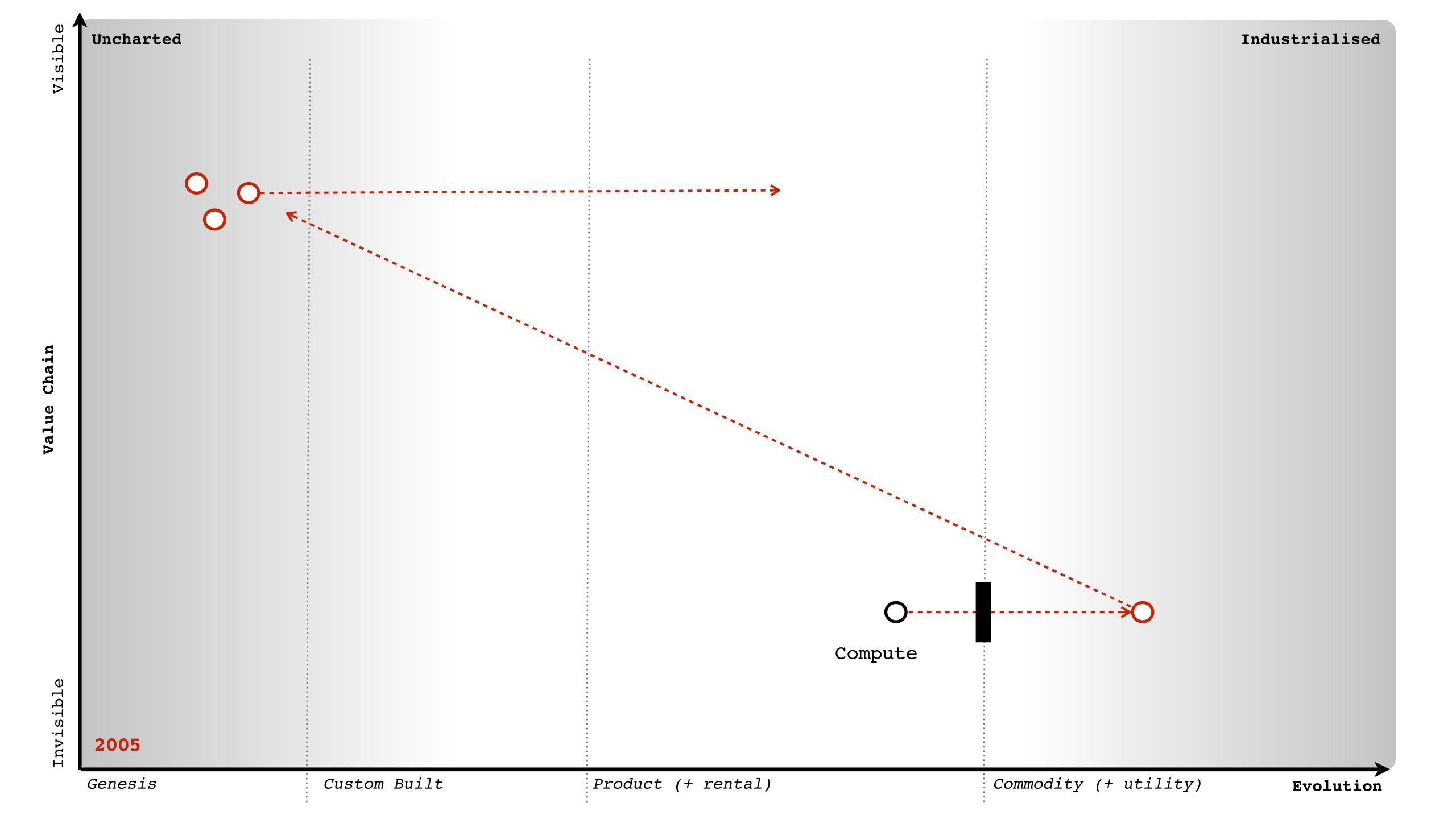


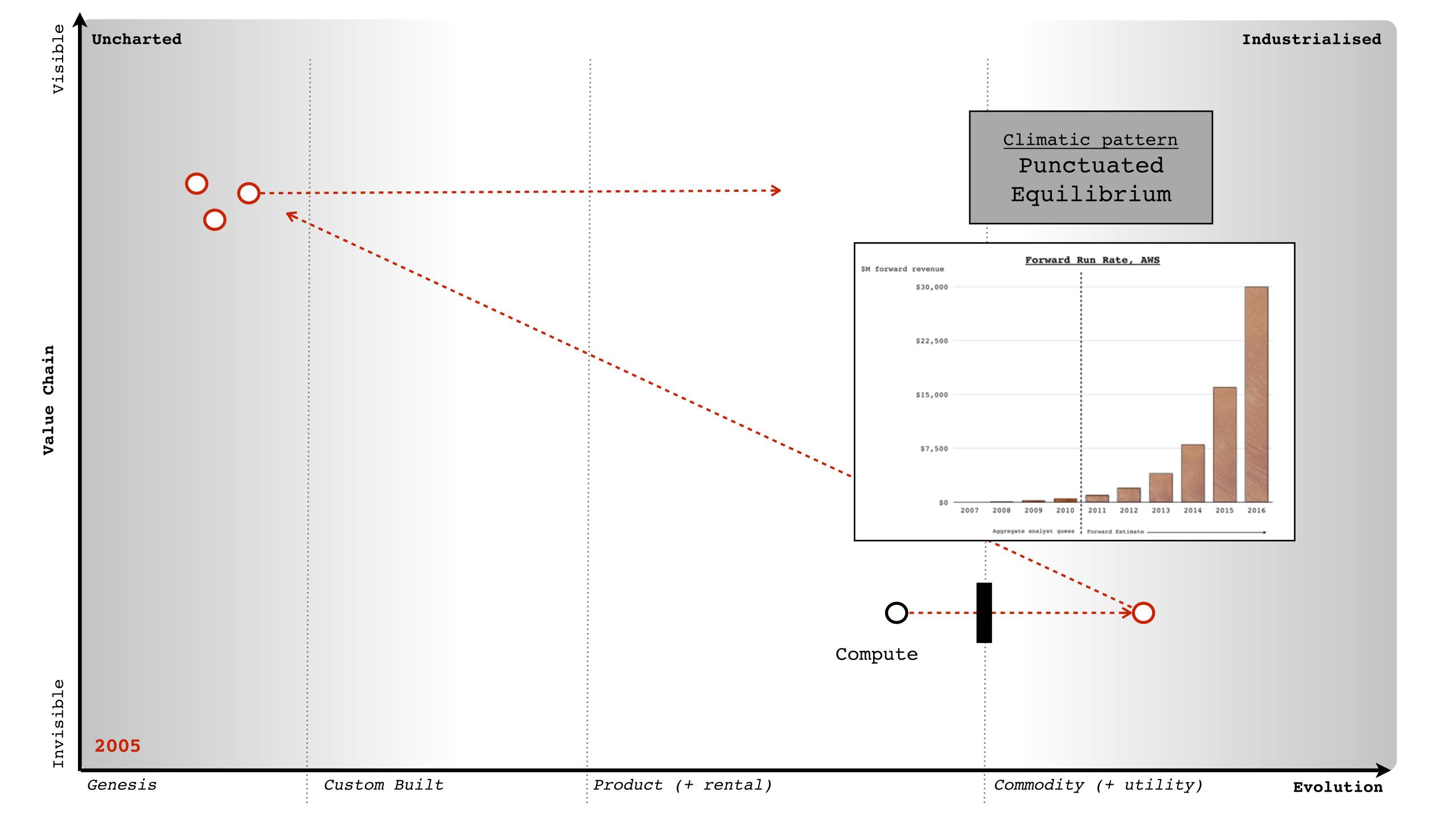


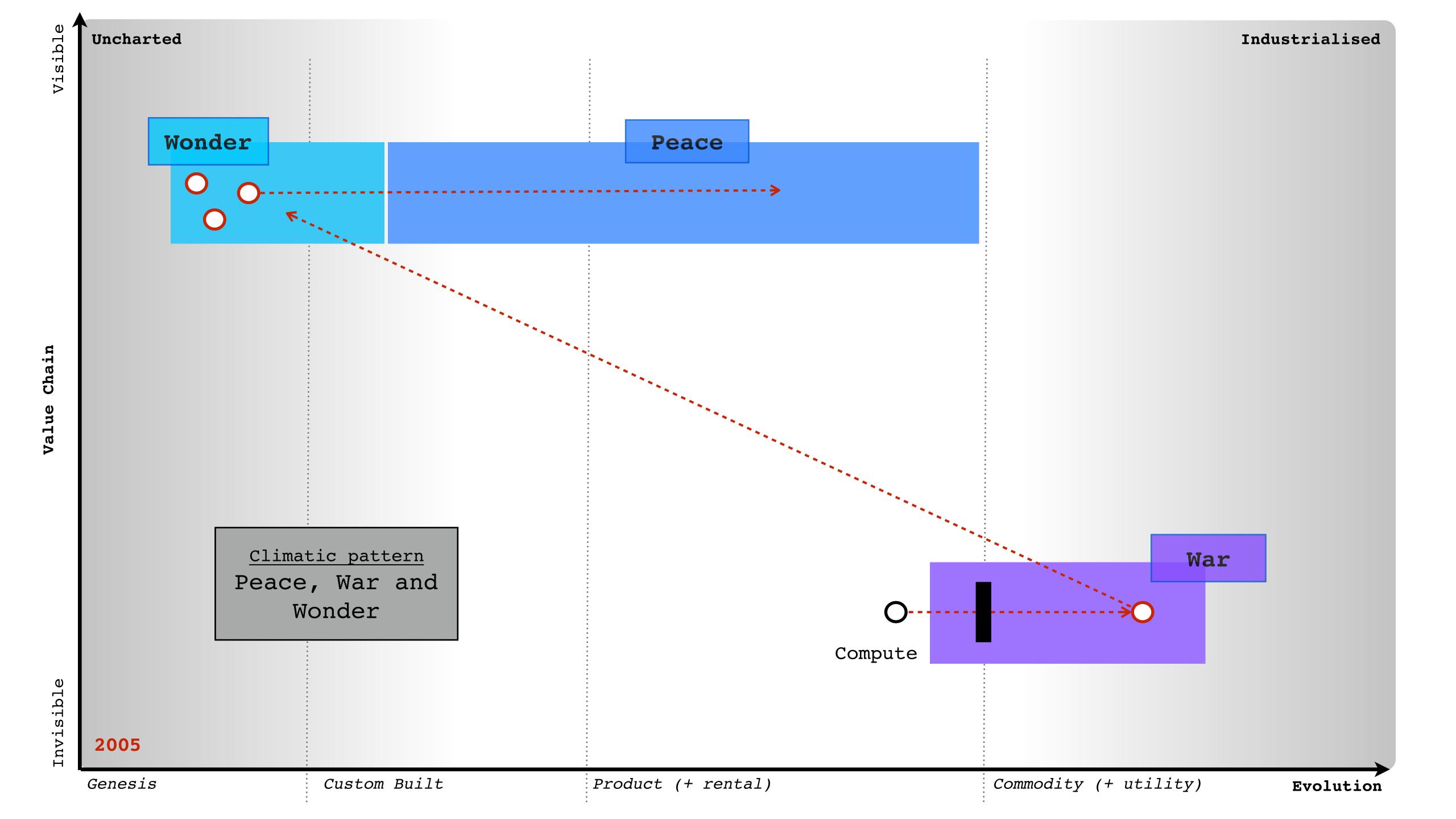
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

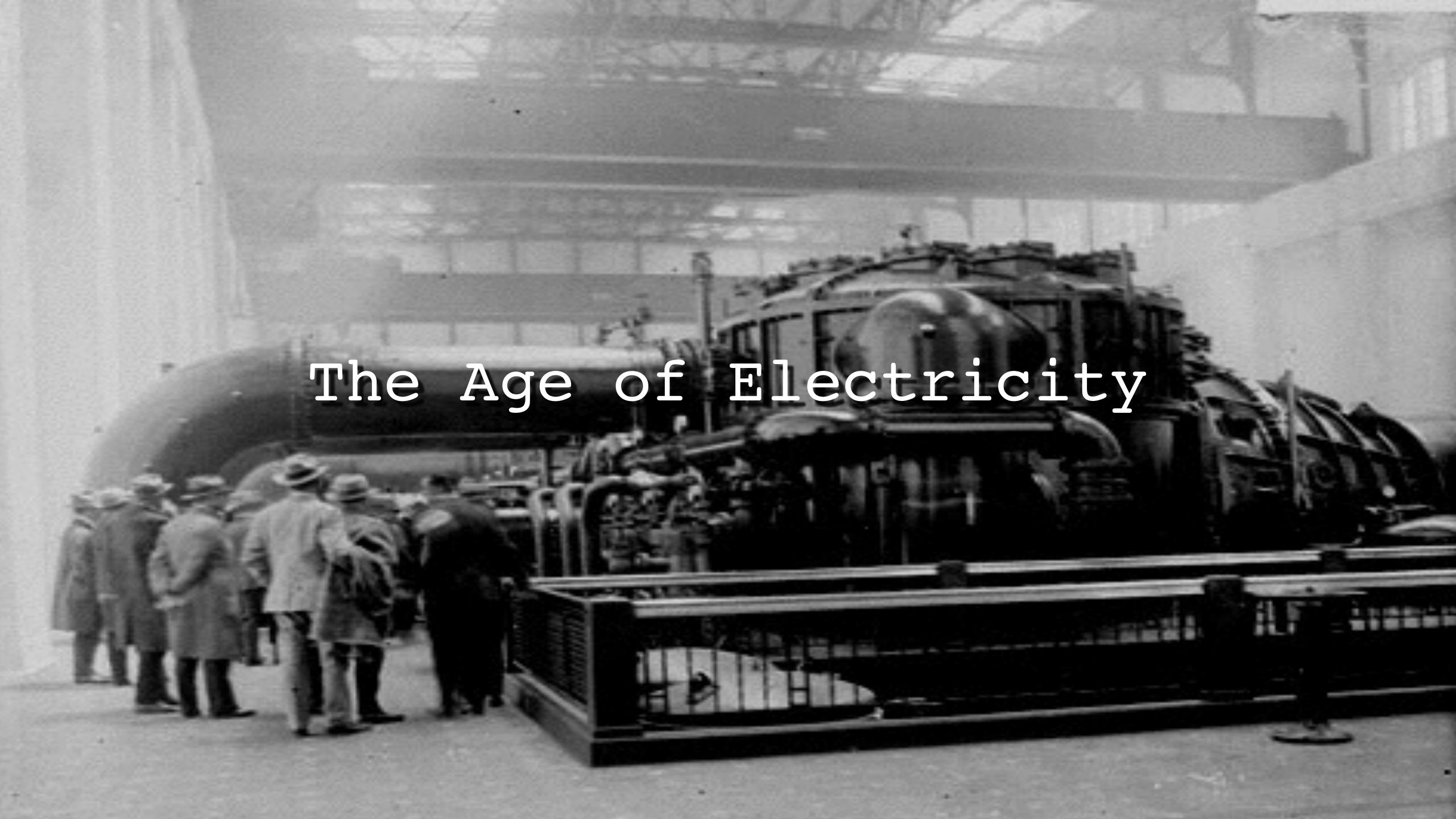




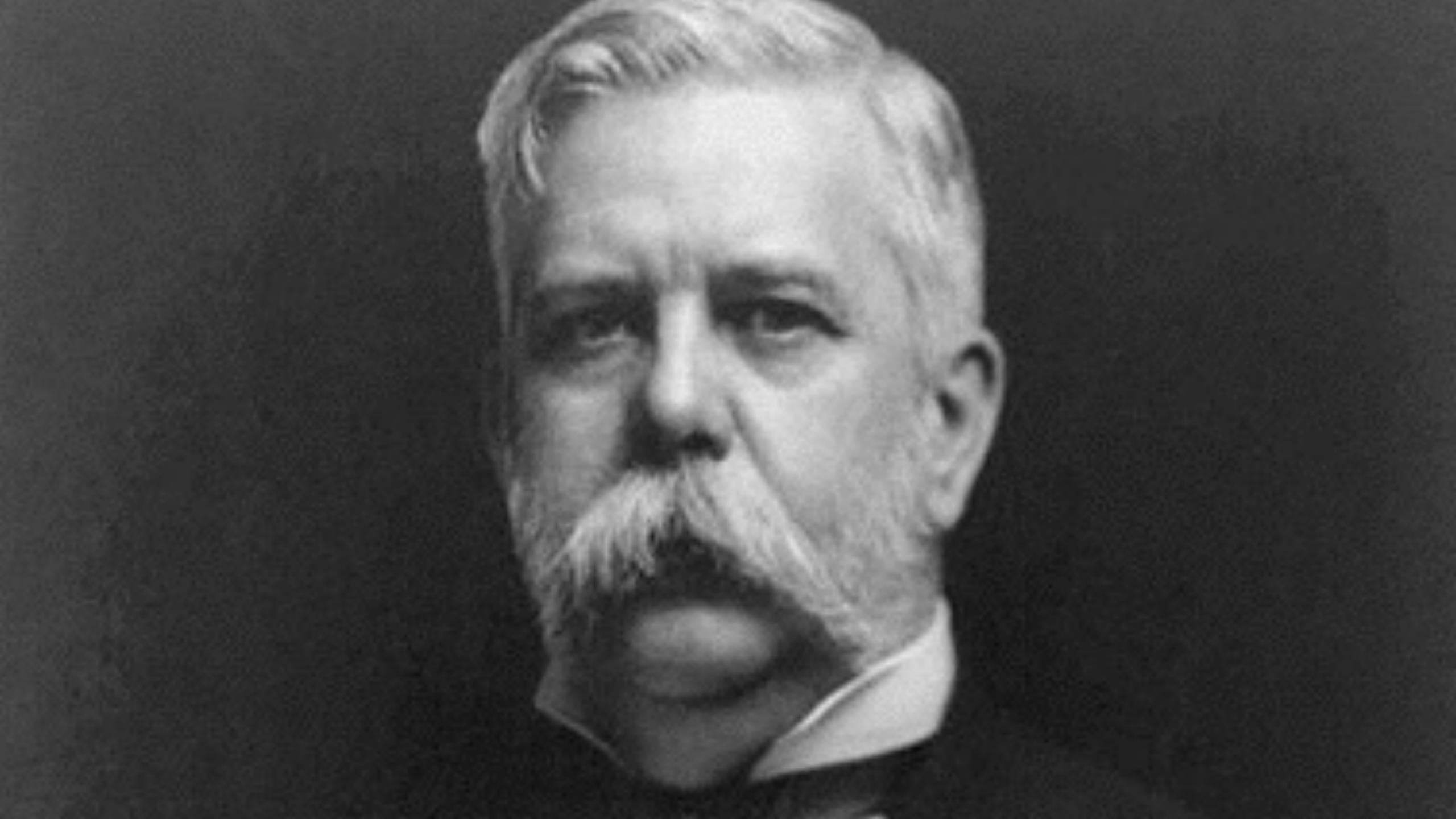


















NEW .

CATECHISM

ELECTRICITY,

A Practical Treatise,

N. HAWKINS, M. E.,

Author of Hand Book of Calculations for Engineers; Maximand Instructions for the Boiler Room; Aids to Engineers' Examinations with Questions and Answers; Steam Engineering Miscellany, Etc., Etc.



RELATING TO THE DYNAMO AND MOTOR; WIRING; THE ELECTRIC RAILWAY; ELECTRIC BELL FITTING; ELECTRIC LAMPS; ELECTRIC ELEVATORS; ELECTRIC LIGHTING; ELECTRO PLATING; THE TELEGRAPH AND TELE-PHONE; ELECTRIC ELEVATOR, TABLES AND MEASUREMENTS.

THEO. AUDEL & COMPANY, PUBLISHERS, 68 FIFTH AVENUE, COR. 13TH STREET, NEW YORK.

1898.

Dreams of magic, a time of wonder

Electricity is a powerful constitutional tonic

American Electrotherapeutic Association, 1892





BABCOCKAWILCOX

SEA AND LES GENERATEURS MATHUL

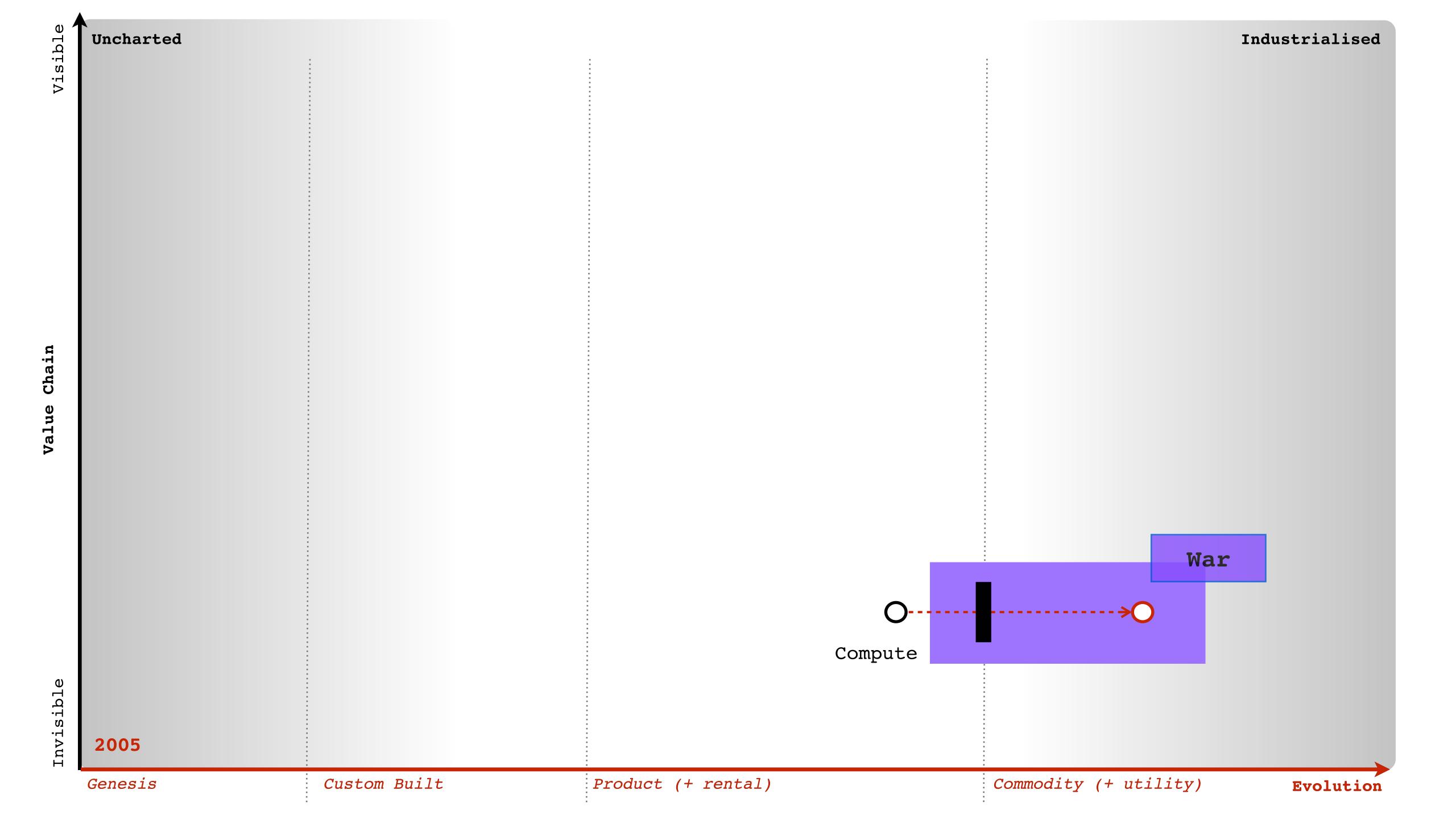
CALORIFUGE AV CHARLE 1.3.5 rue des Bois

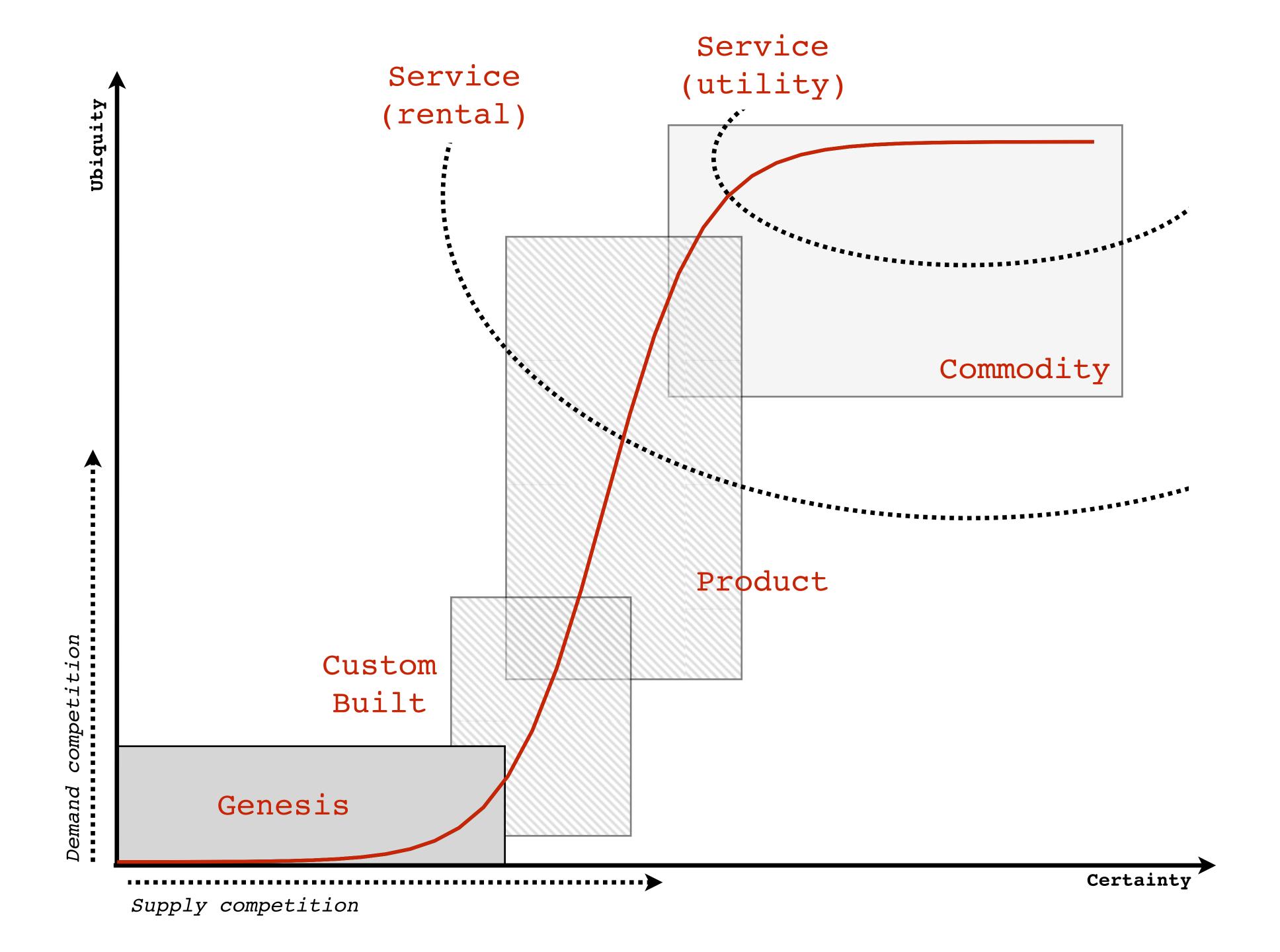
2 MÉDAILLES d'OR PARIS 1900



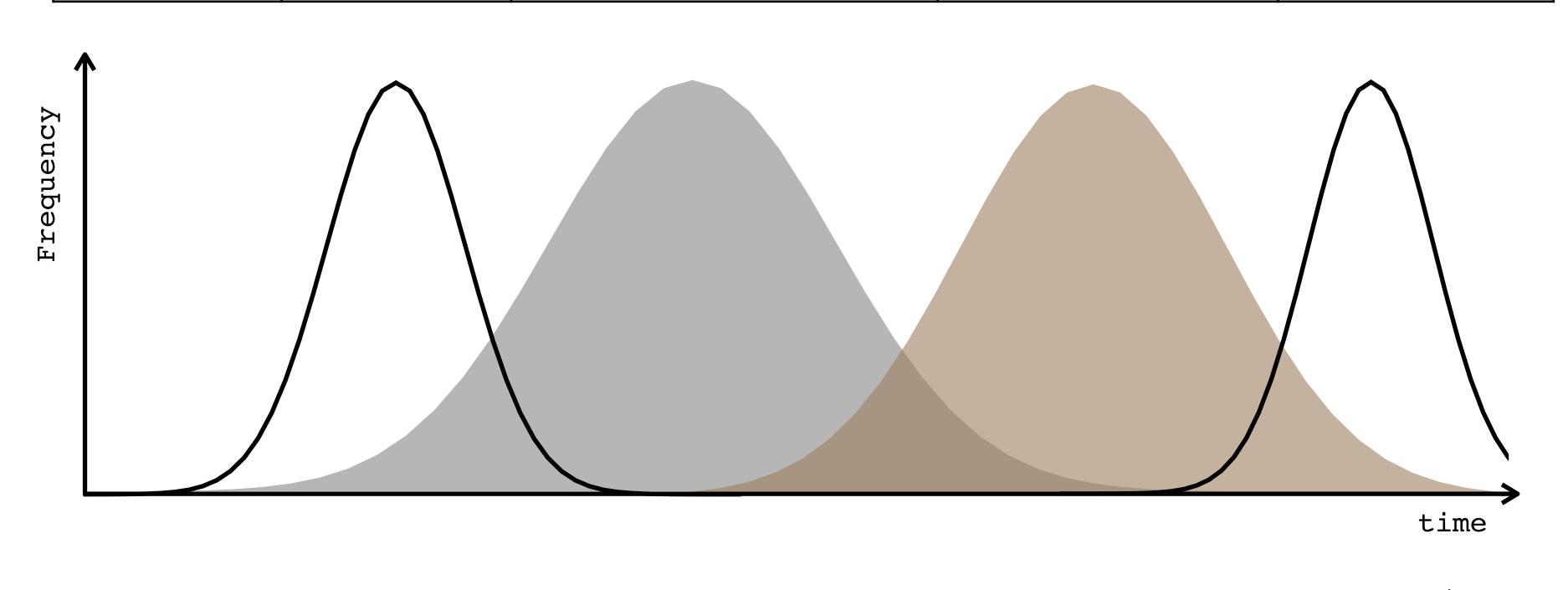
22. – La Machine Dujardin donnant la force motrice.

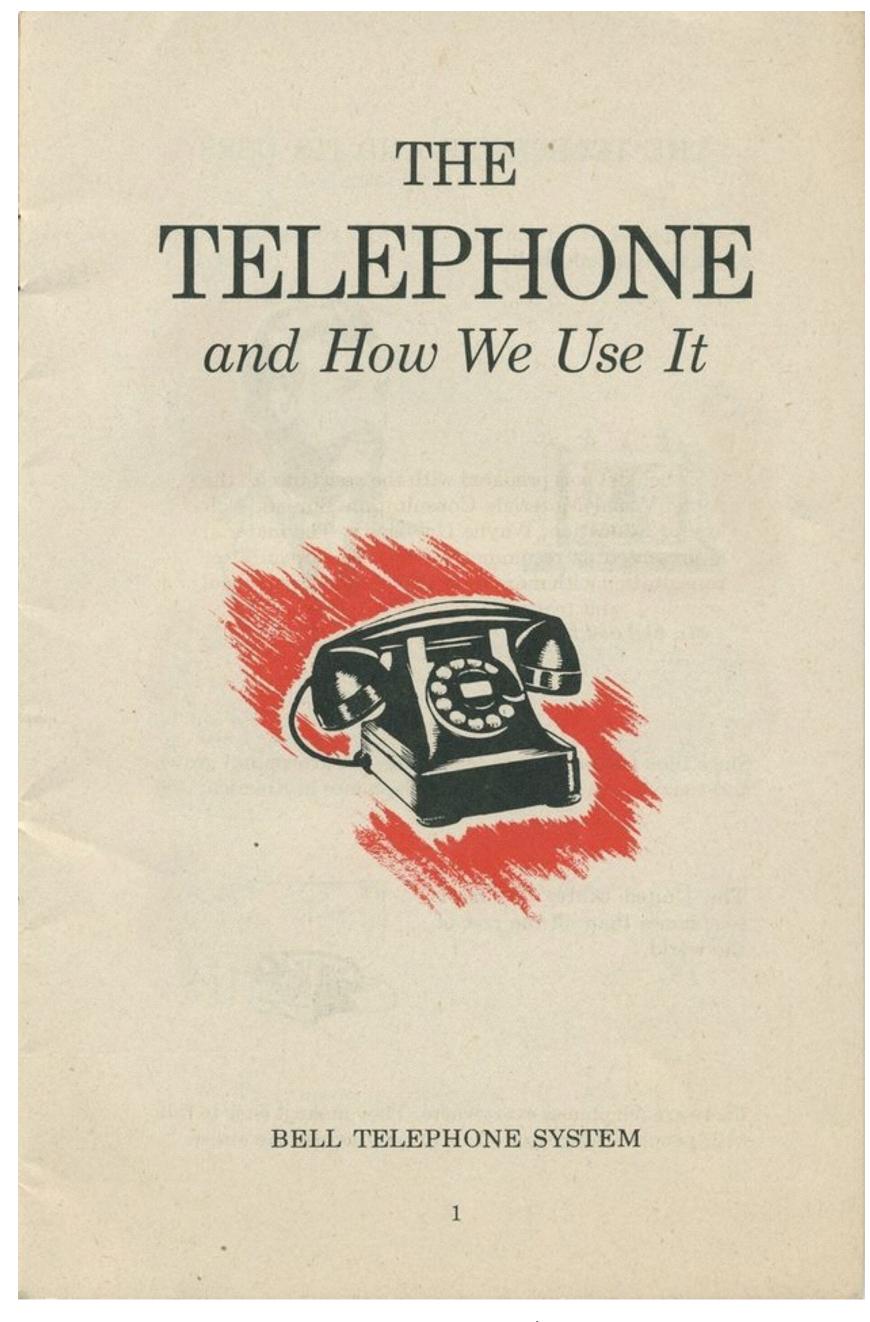
fiée par la « NEWOLINE » EDOUARD TESSE, huiles. - LILLE-PARIS

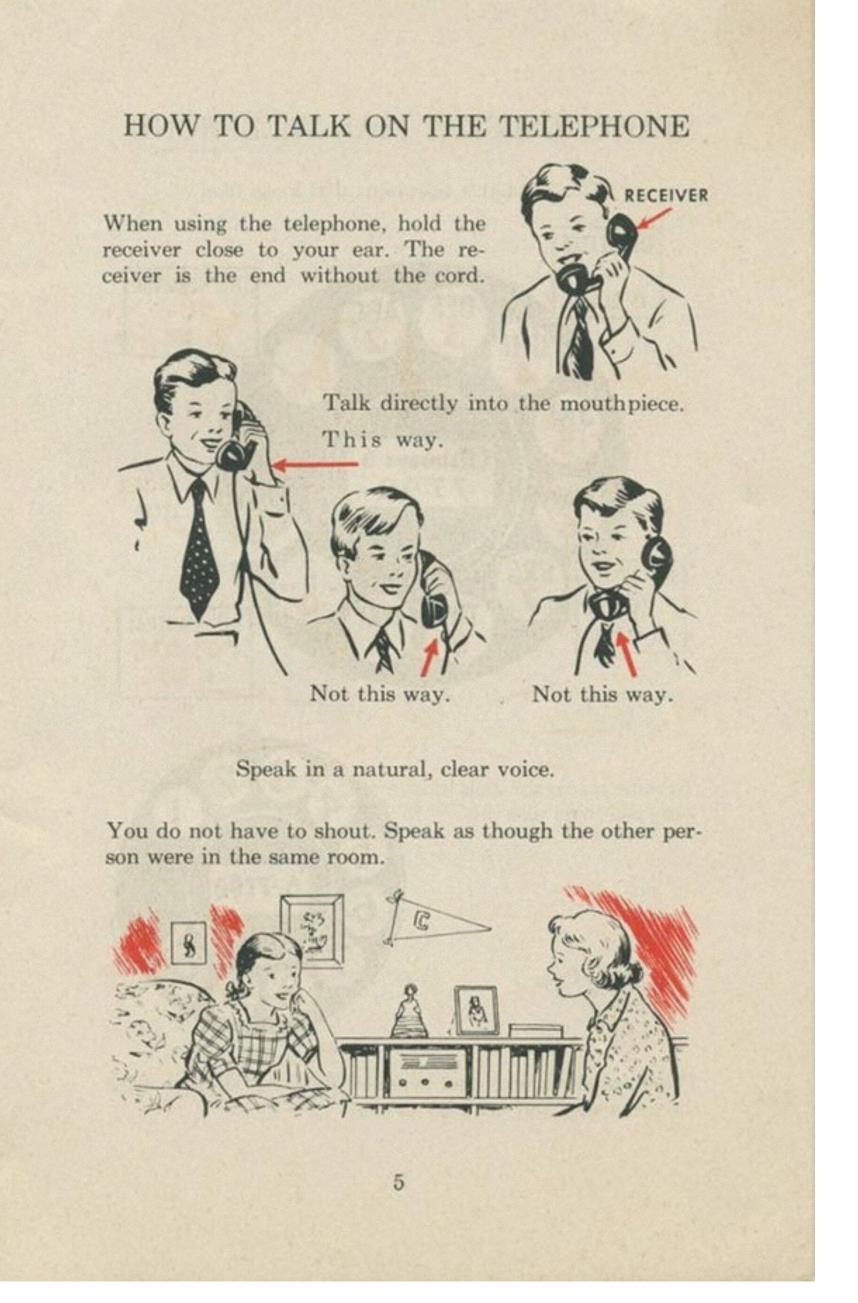


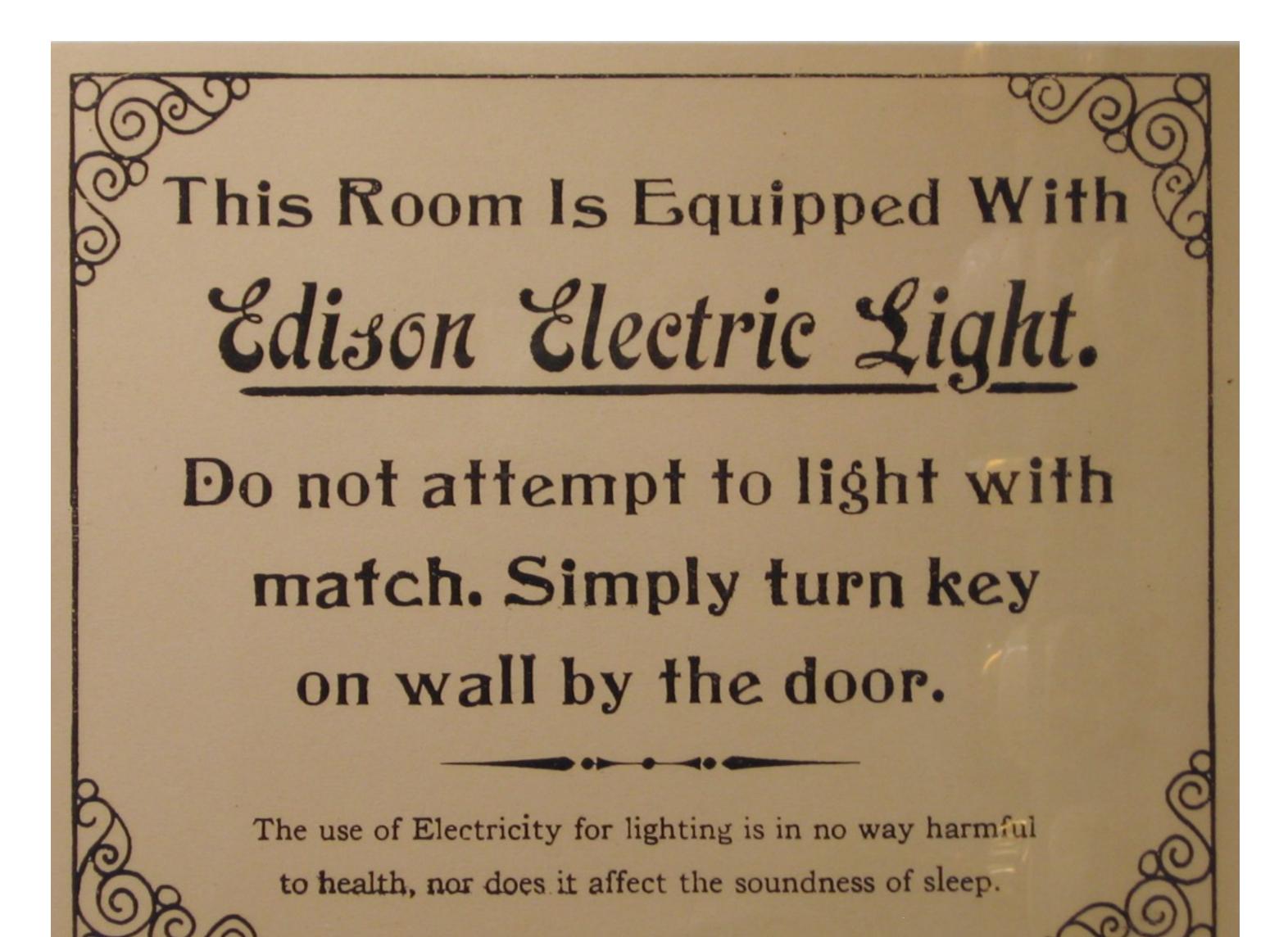


Stage	I	II (key)	III (key)	IV
Publication Type	Wonder	building, construction and awareness	operation, maintenance and feature differences	use









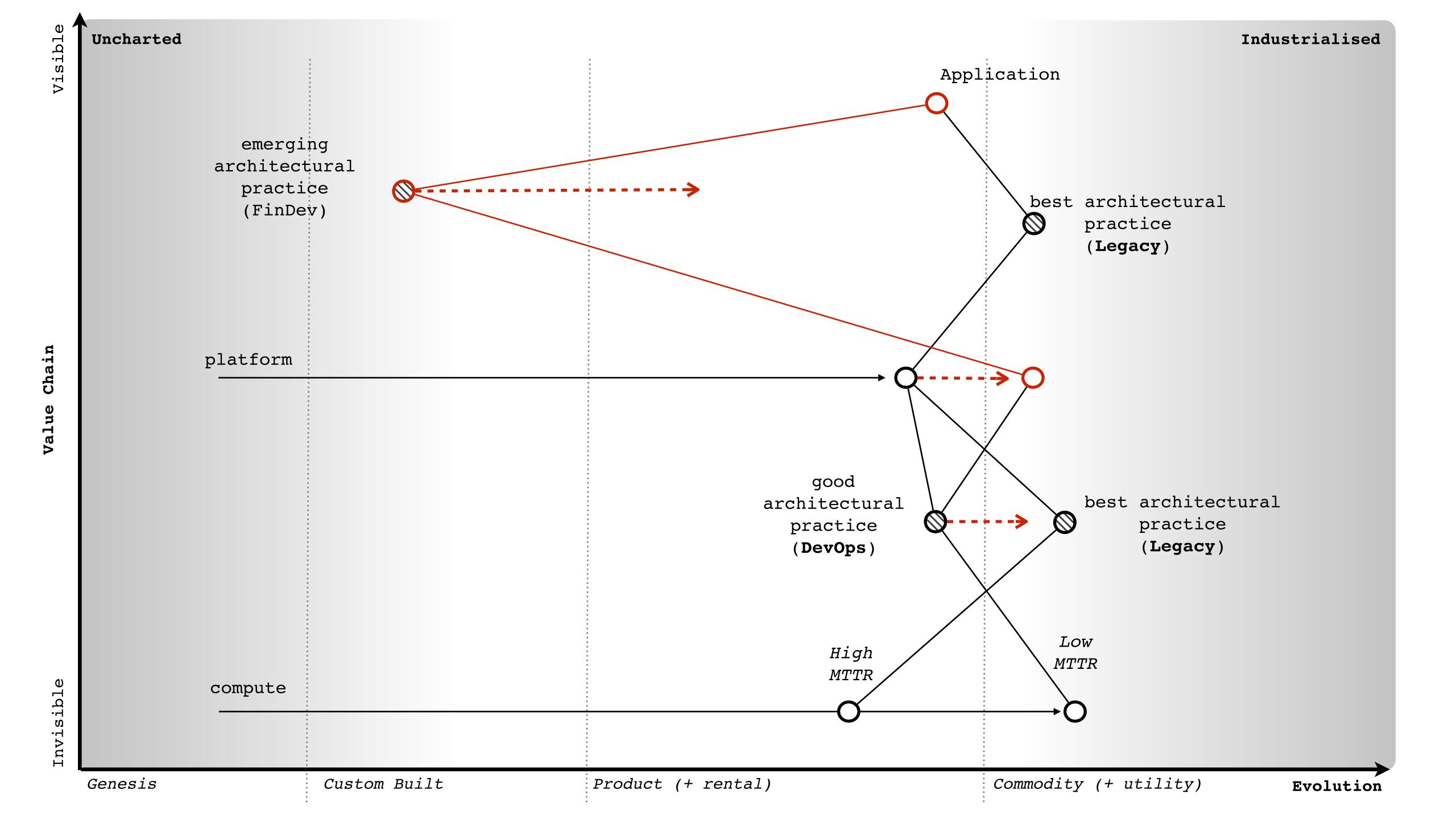
			Peace	War	
Stage	I	II (key)	III (key)	IV	
Publication Type	Wonder	operation, maintenance and feature differences	use		
Frequency					
				time	
increasing certainty				100% certain	

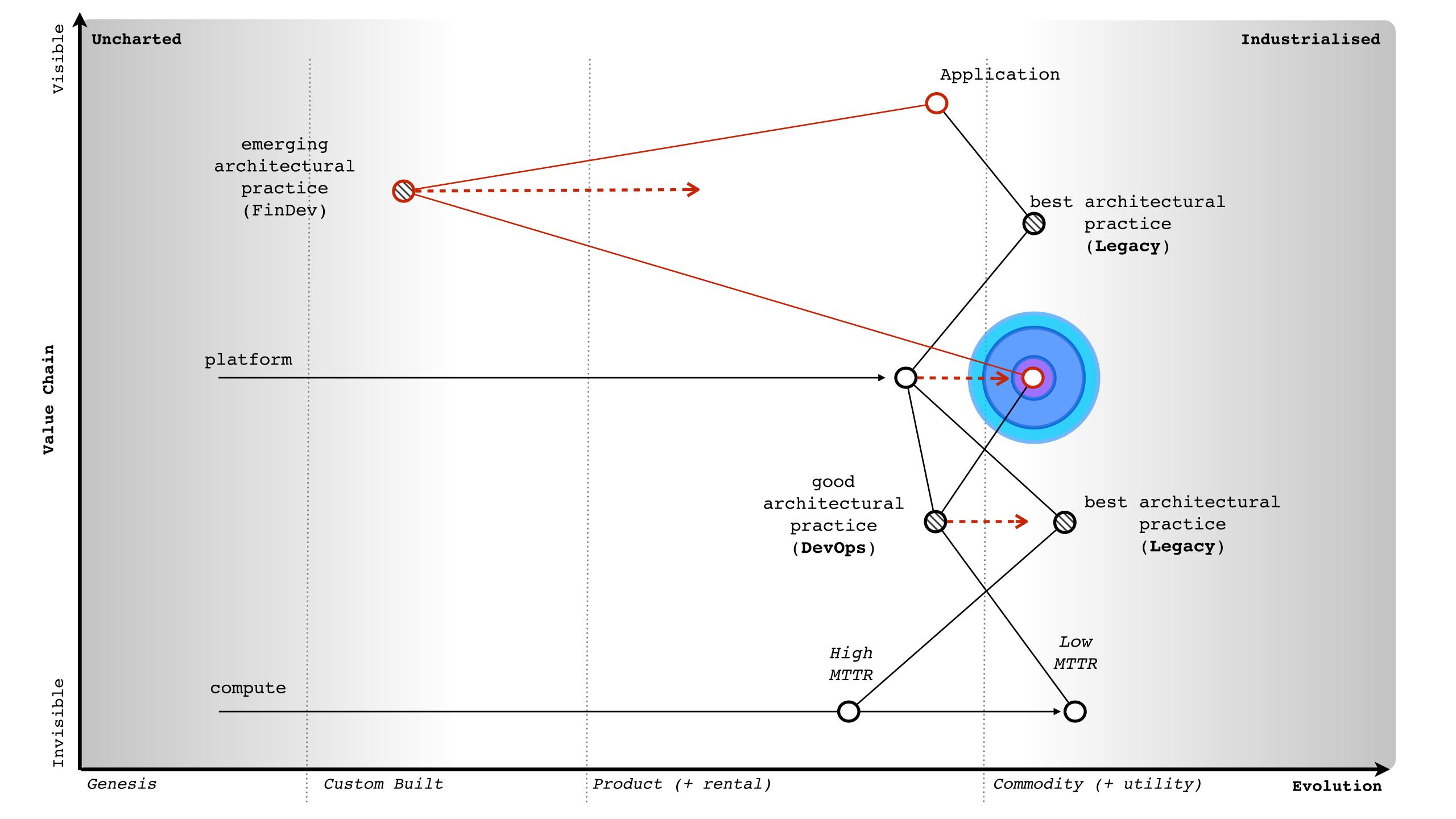
Points of Change	2014	2015-2020	2020-2025	2025-2030	2030-2035	2035-2040	2040-2045	2045-2050		
	Now	Near	Near			Far				
IaaS	War									
PaaS	War									
SaaS	War									
Big Data		War								
Robotics			War							
Currency (blockchain)			War							
Sensor as a Service			War							
IoT				War						
Immersive				War						
3D printing				War						
Social Change				War						
GMO				War						
Genetic Engineering				War						
Intelligent Agents					War					
Printed Electronics					War					
Hybrid Printing						War				
Bio Manufacturing						War				
Epigenetics						War				
Materials						War				

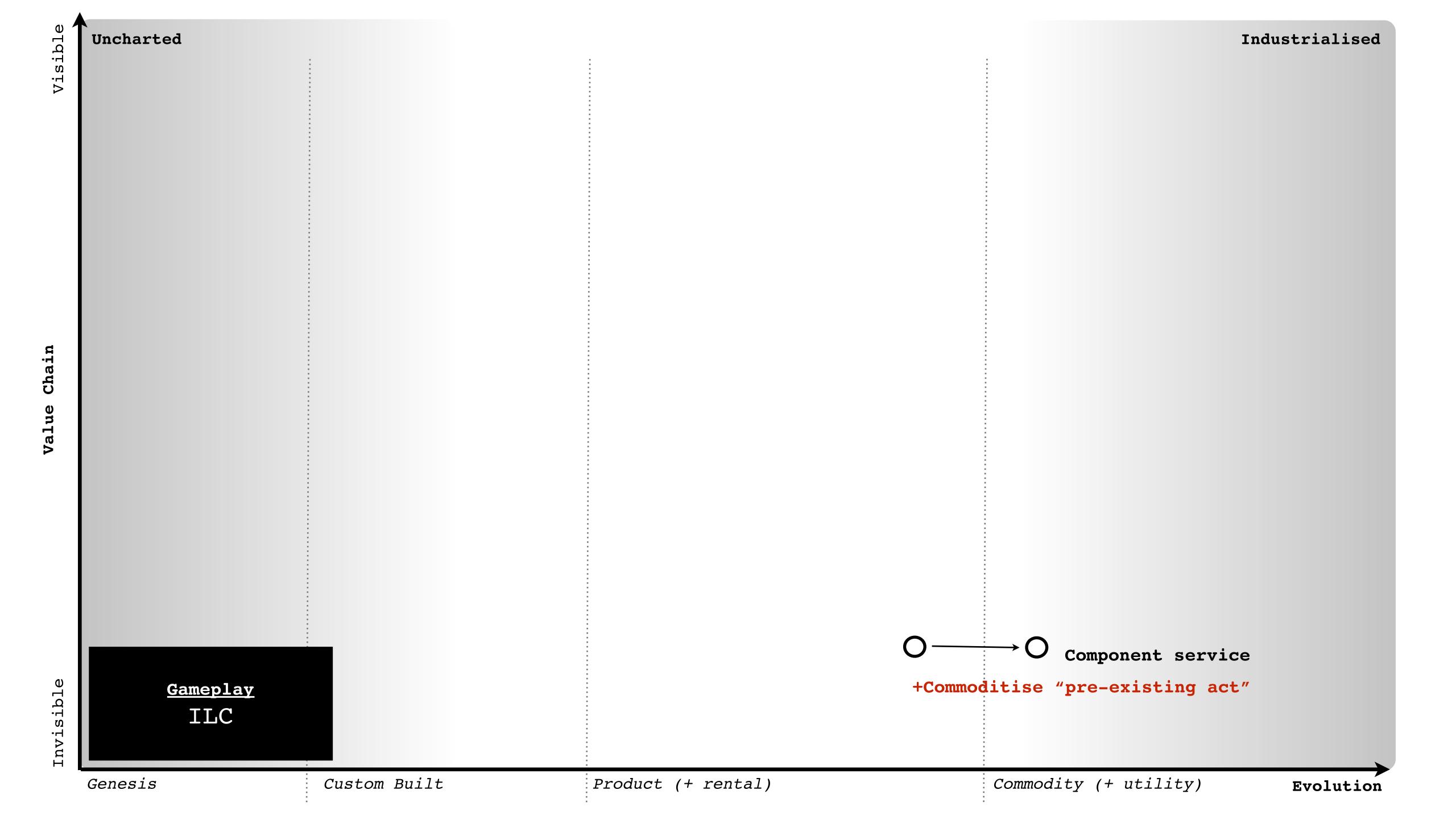
Points of Change	2014	2015-2020	2020-2025	2025-2030	2030-2035	2035-2040	2040-2045	2045-2050
	Now	Near			Far			
IaaS	War							
PaaS	War							
SaaS	War							
Big Data		War						
Robotics			War					
Currency (blockchain)			War					
Sensor as a Service			War					
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Immersive				War				
3D printing				War				
Social Change				War				
GMO				War				
Genetic Engineering				War				
Intelligent Agents					War			
Printed Electronics					War			
Hybrid Printing						War		
Bio Manufacturing						War		
Epigenetics						War		
Materials						War		

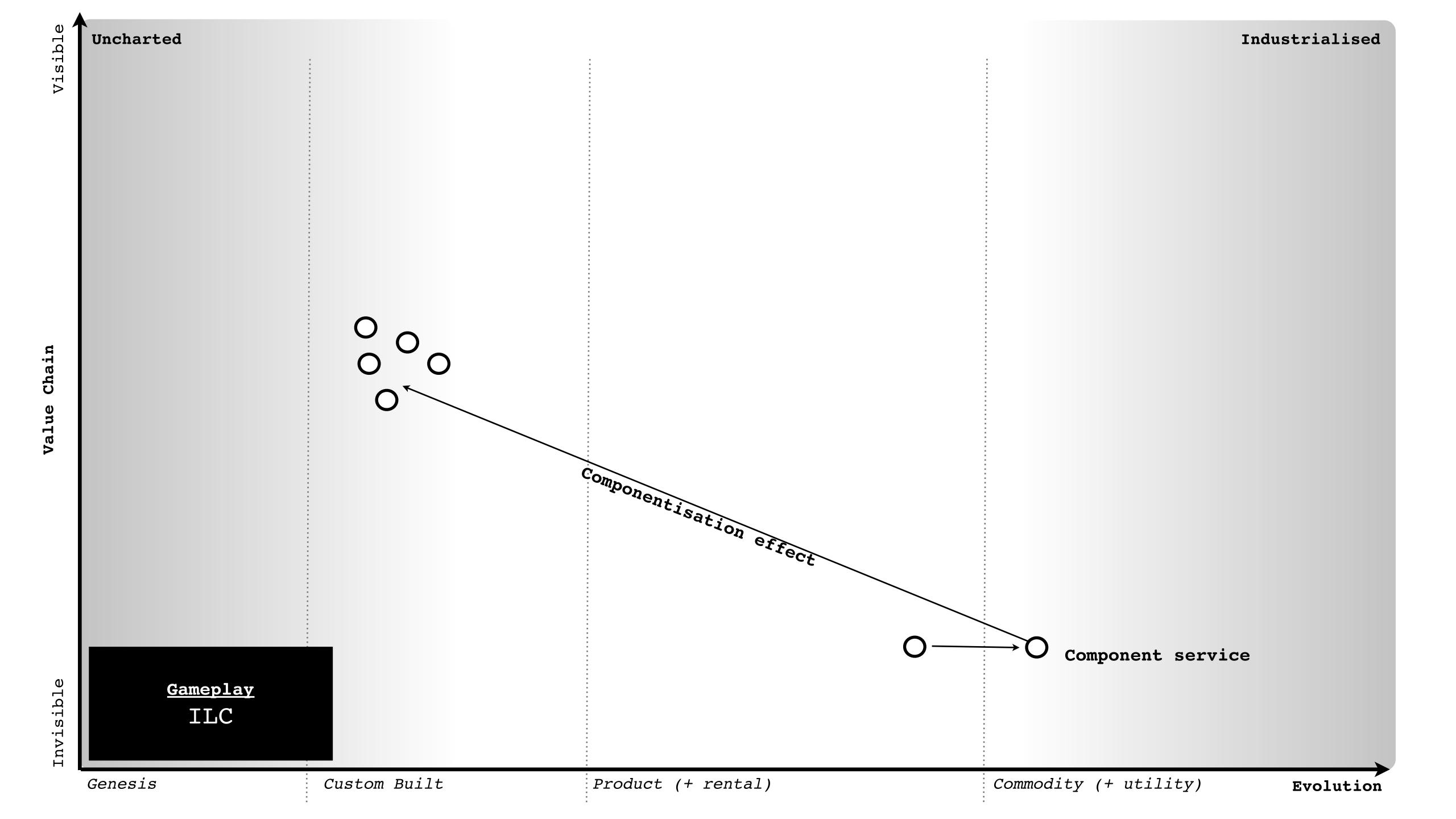
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type

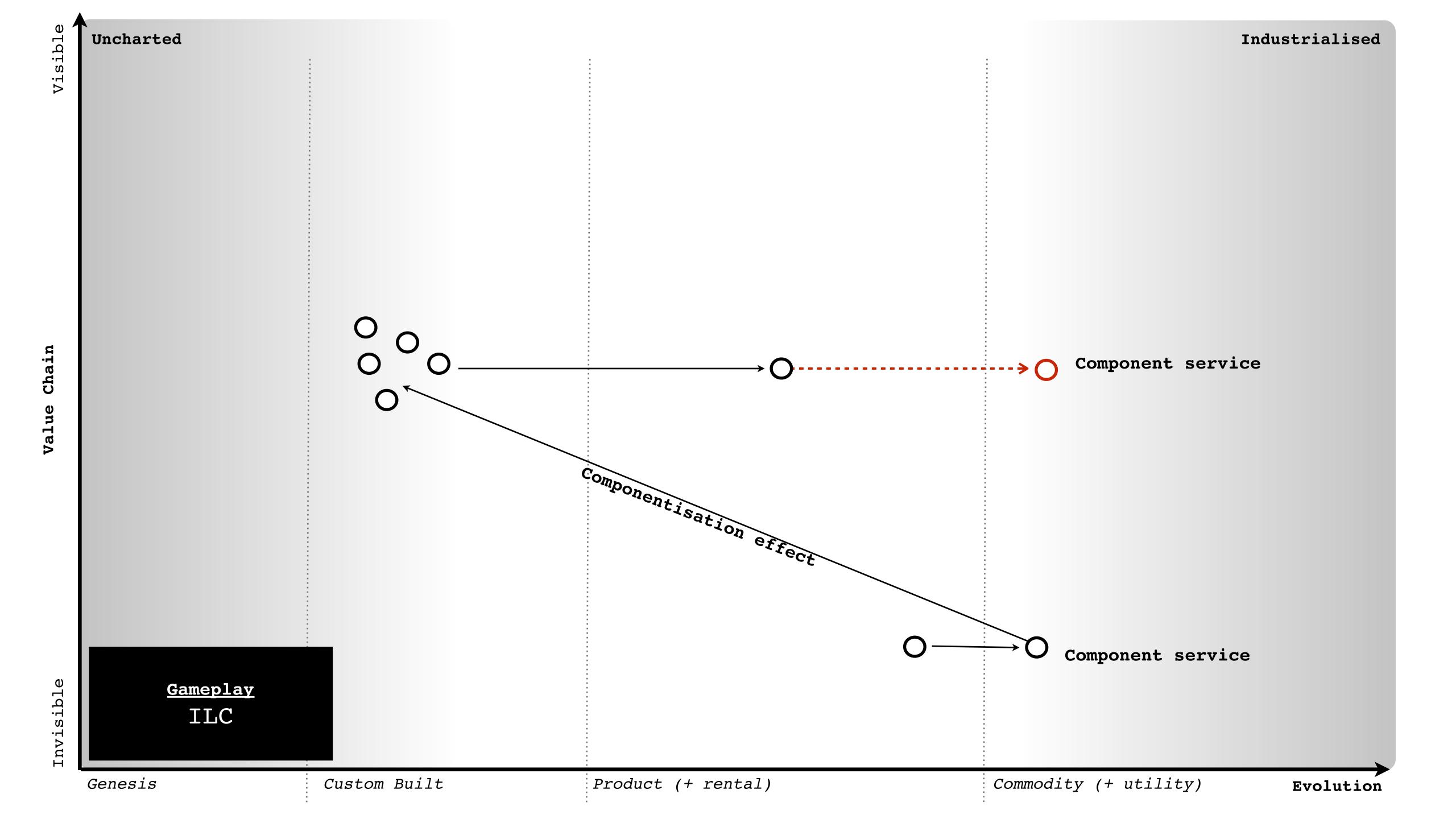
Brexit

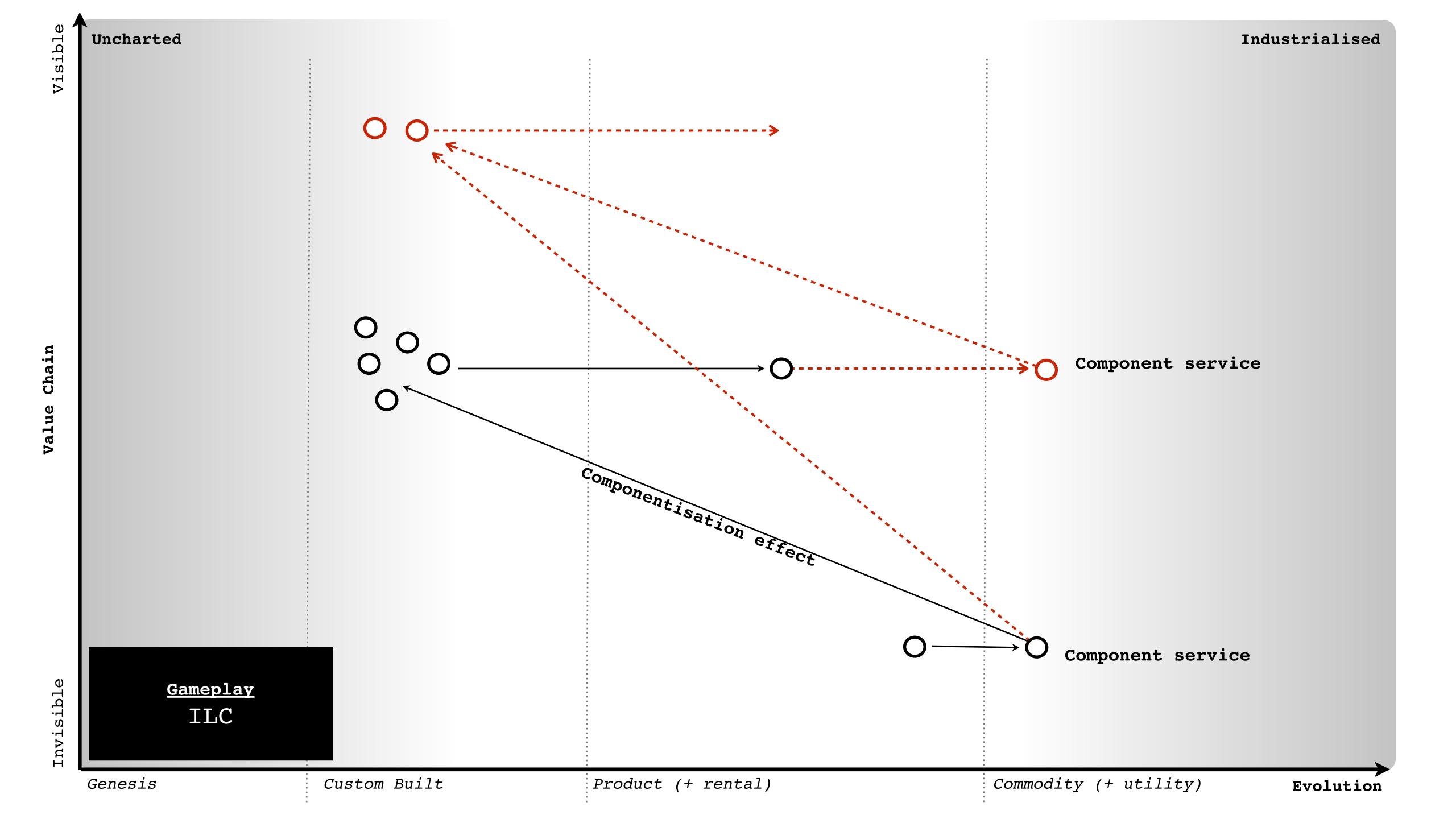


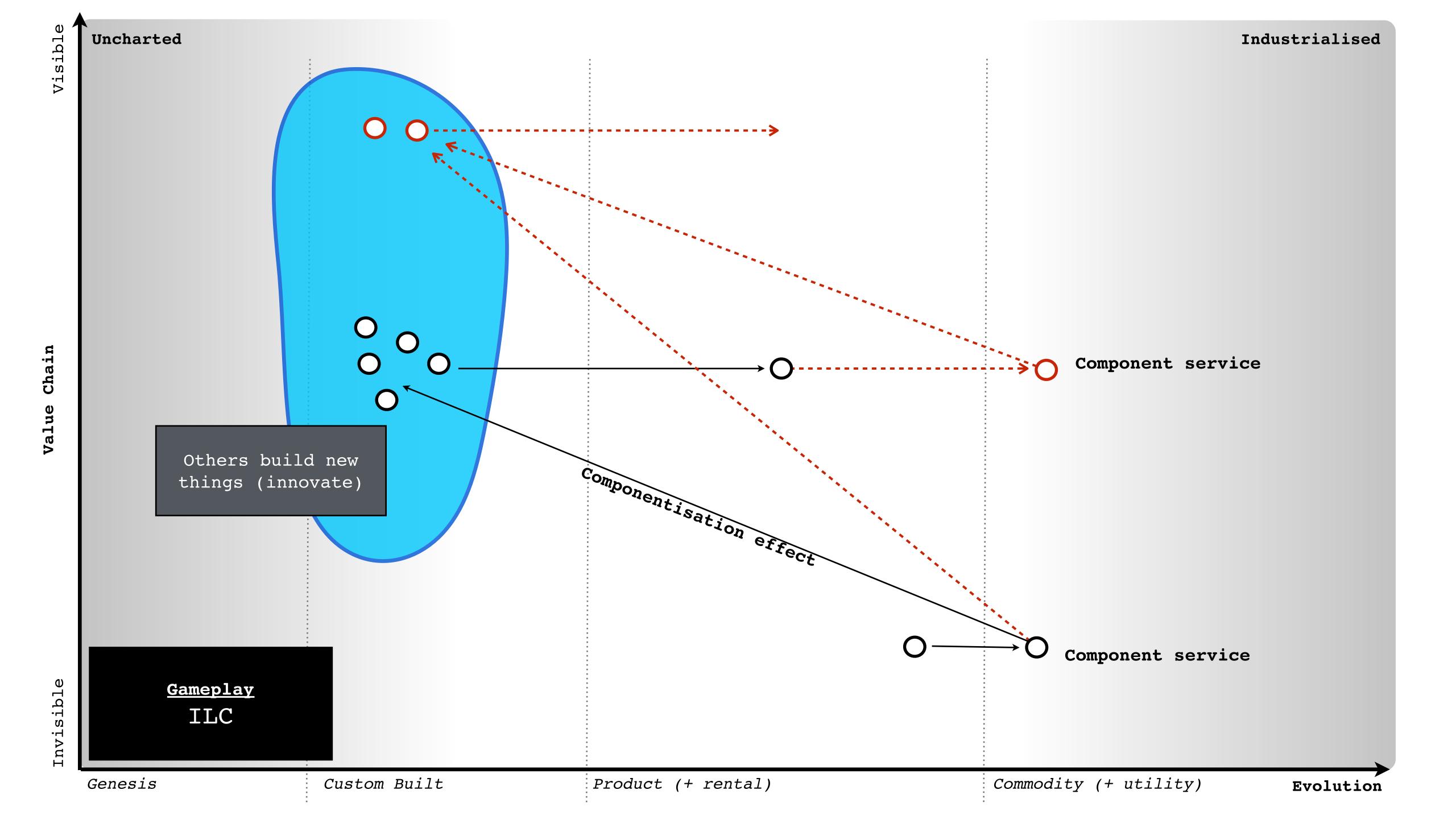


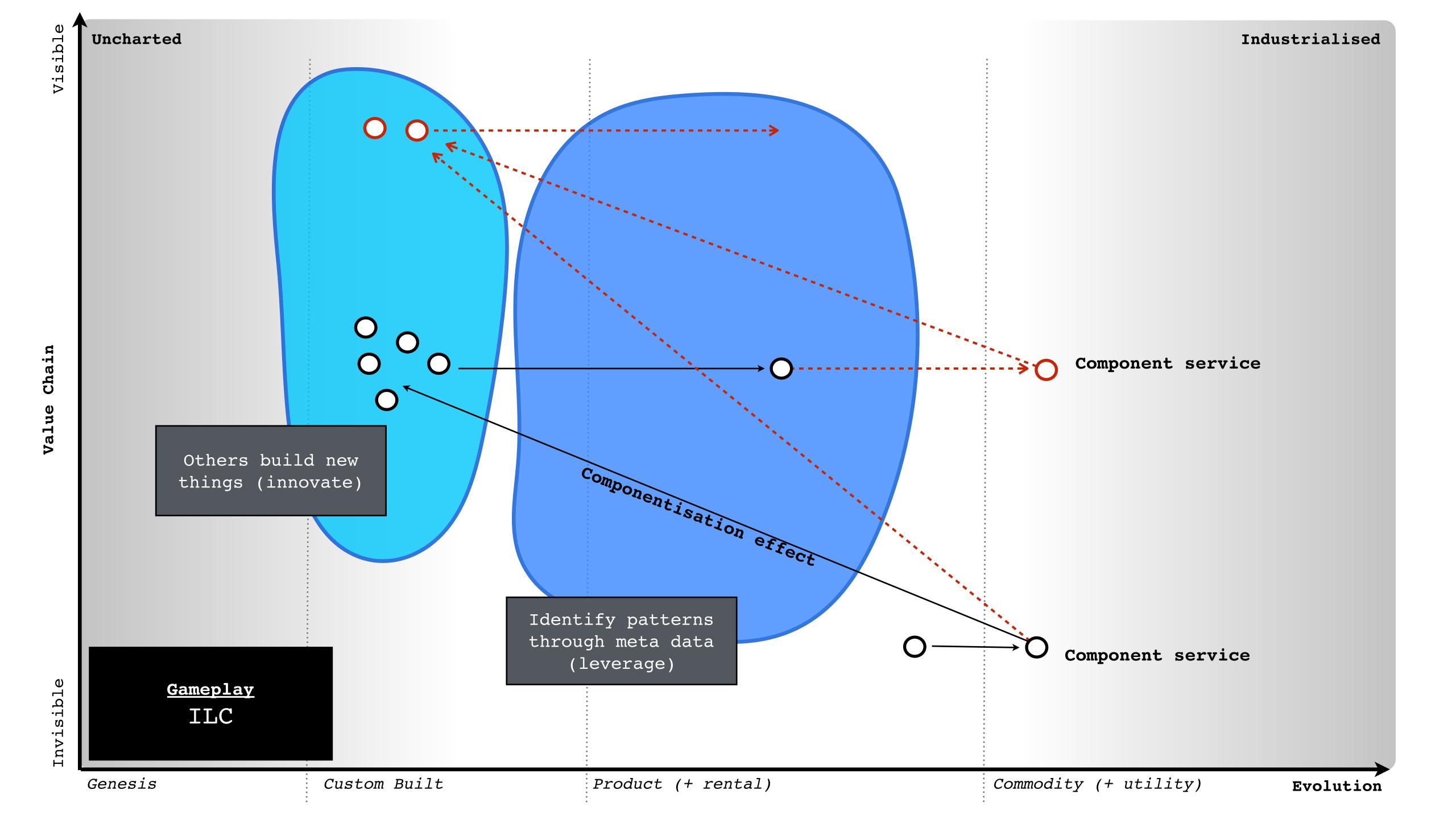


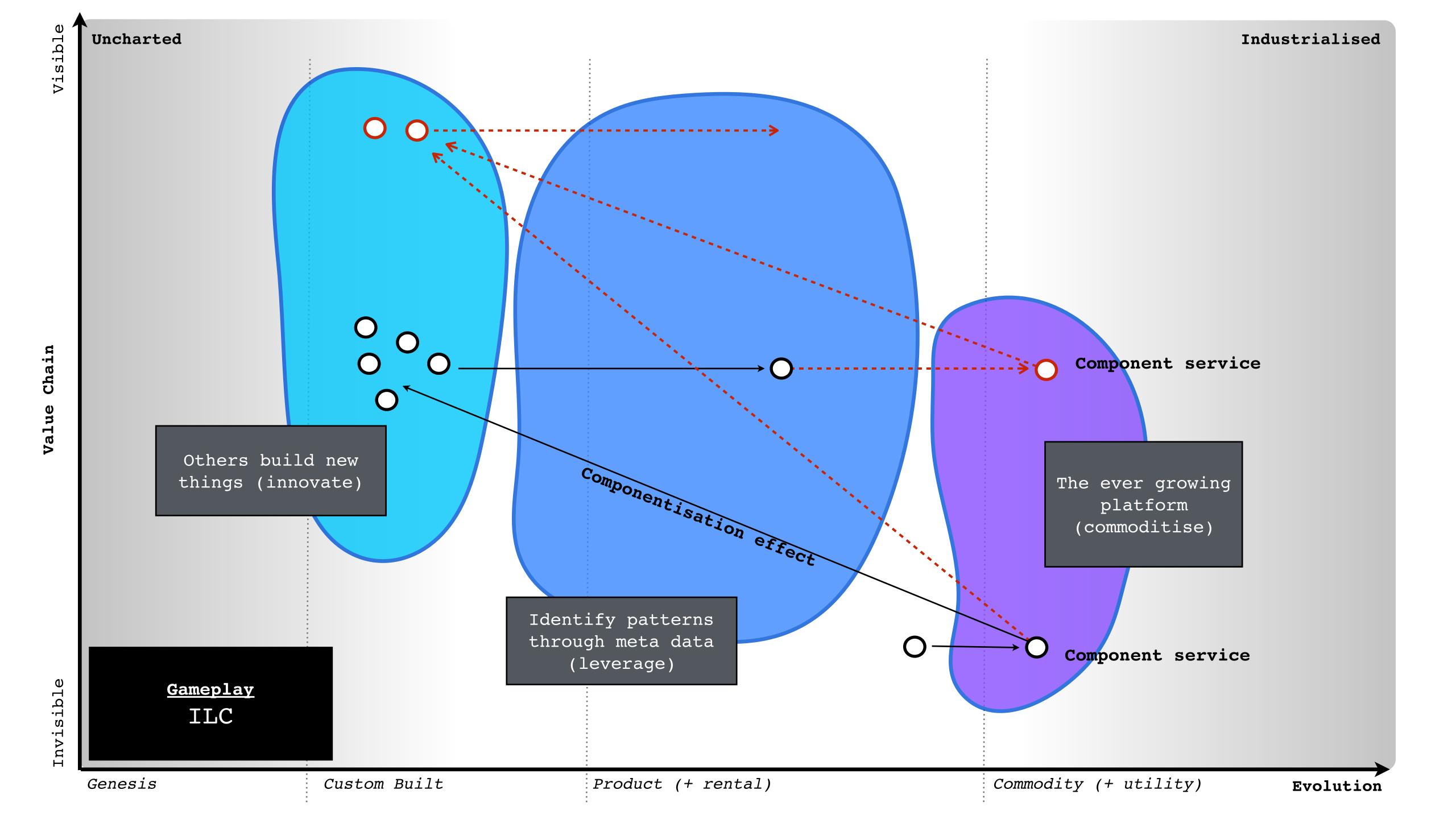


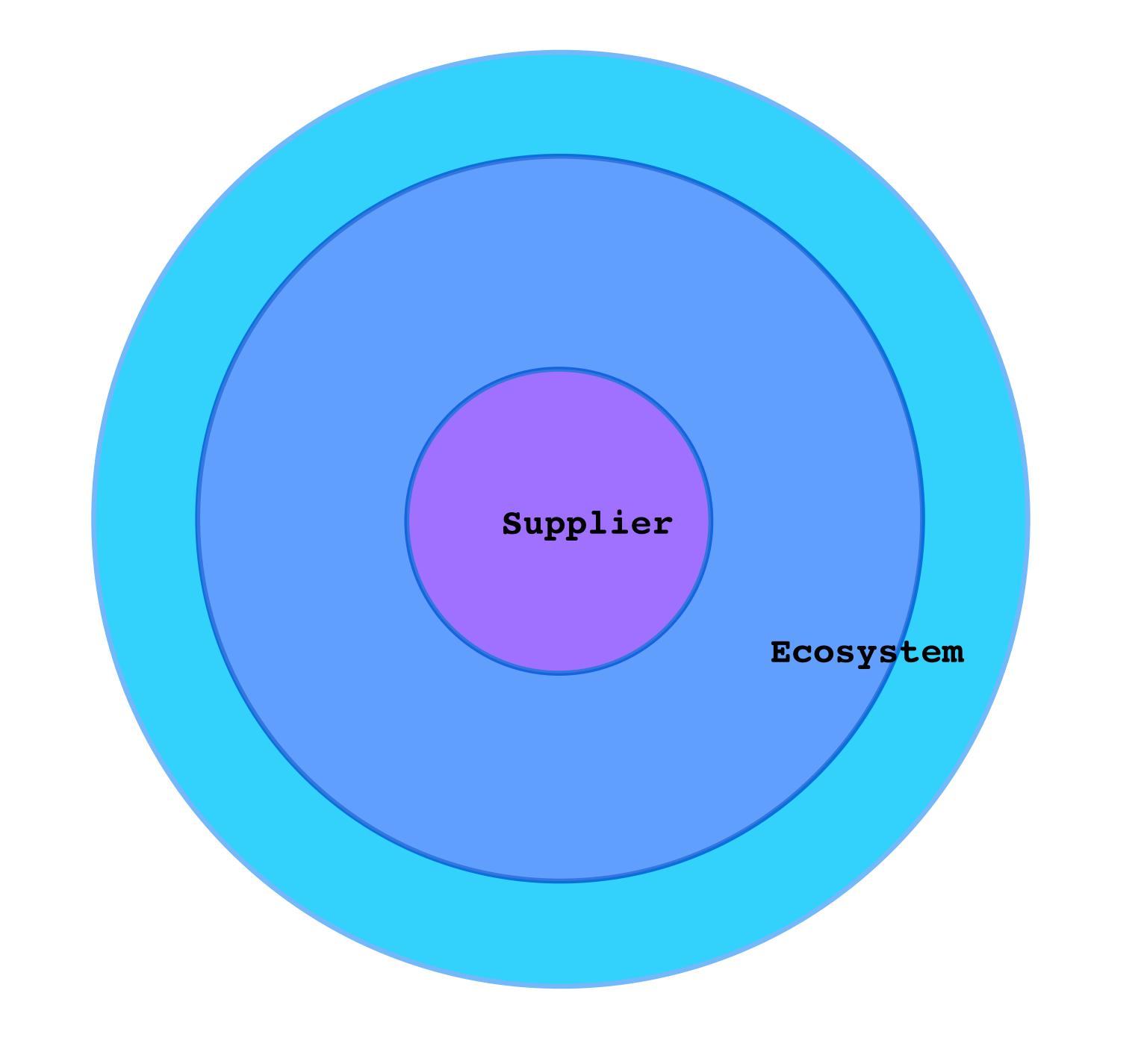


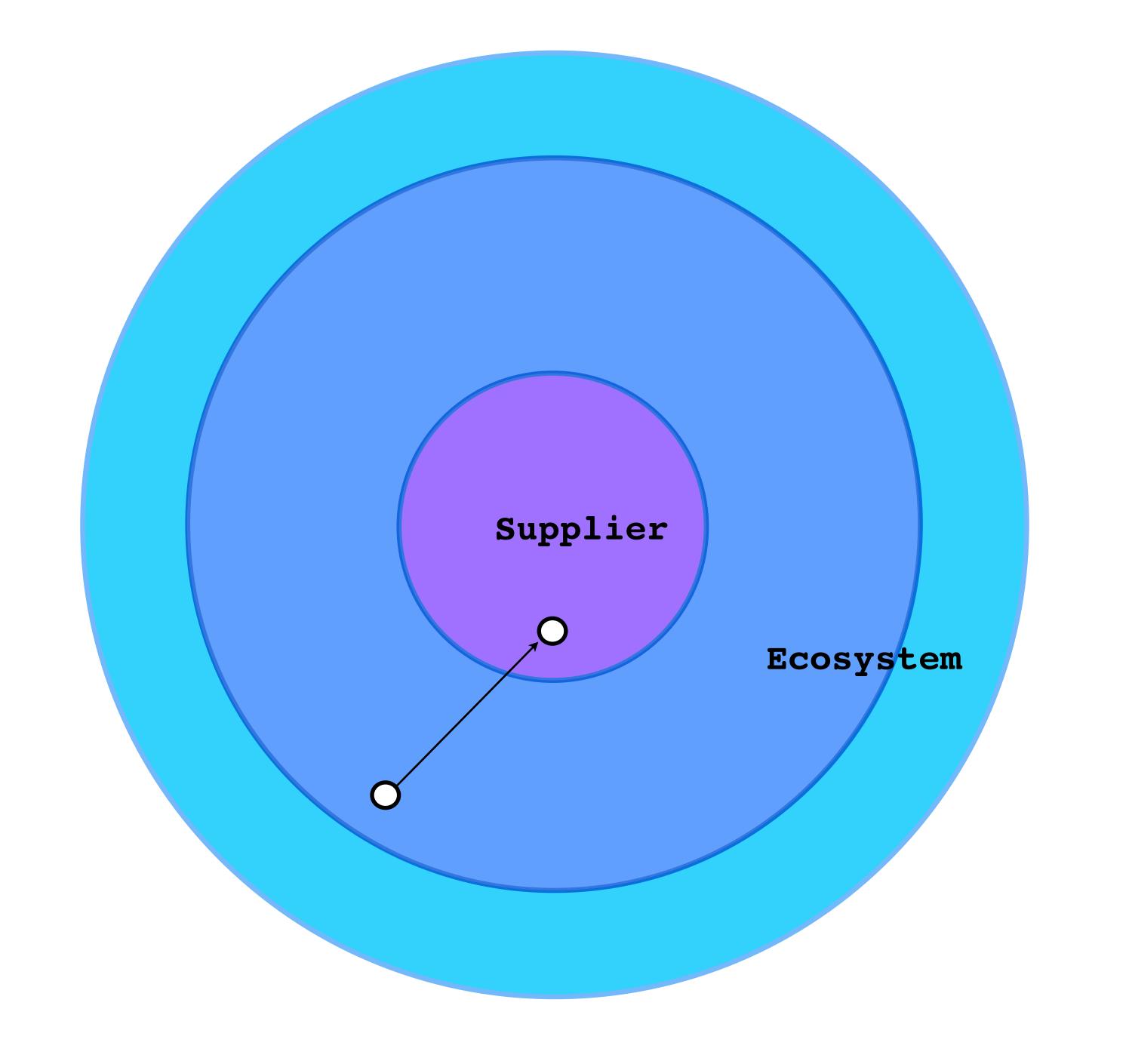


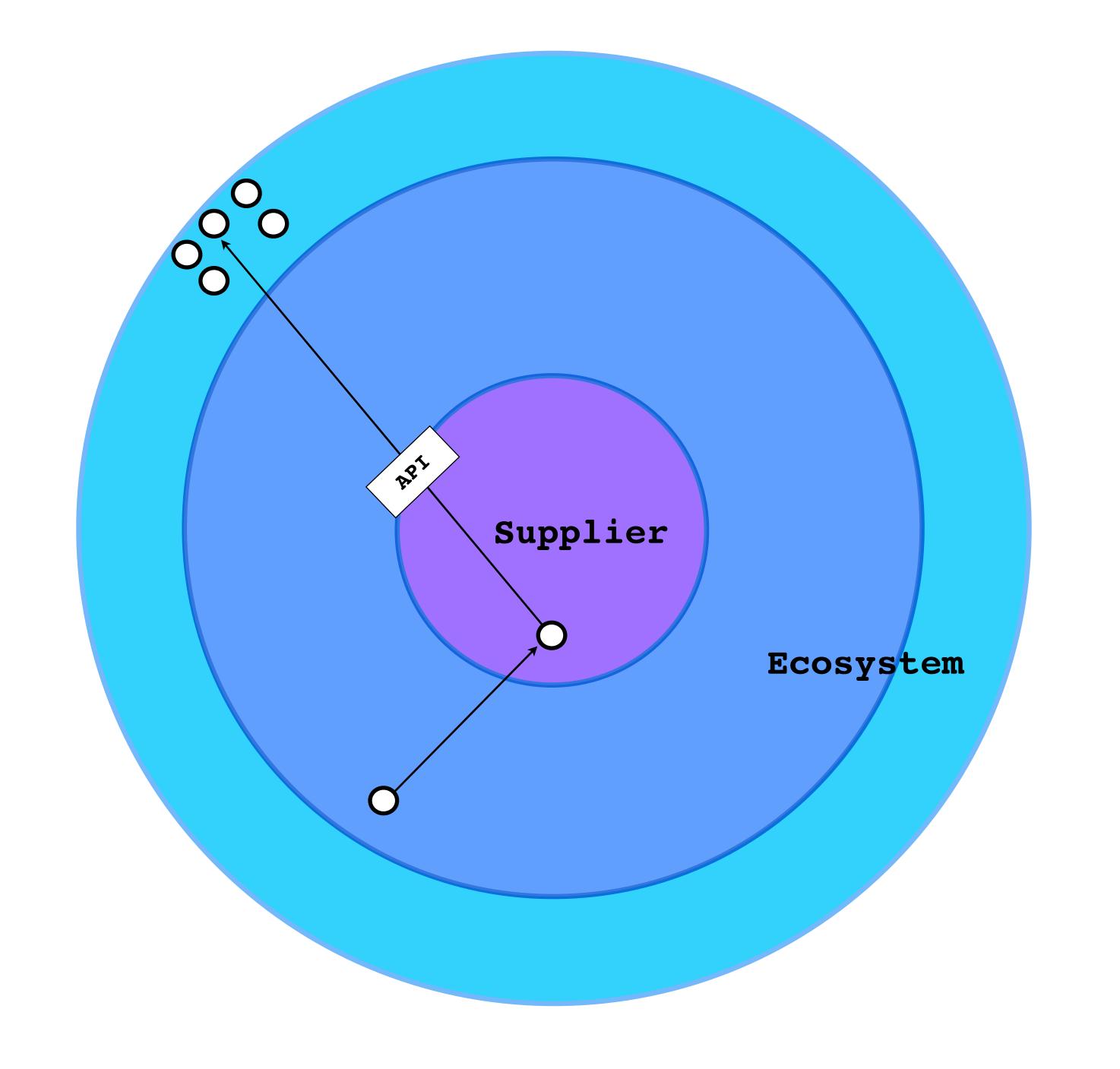


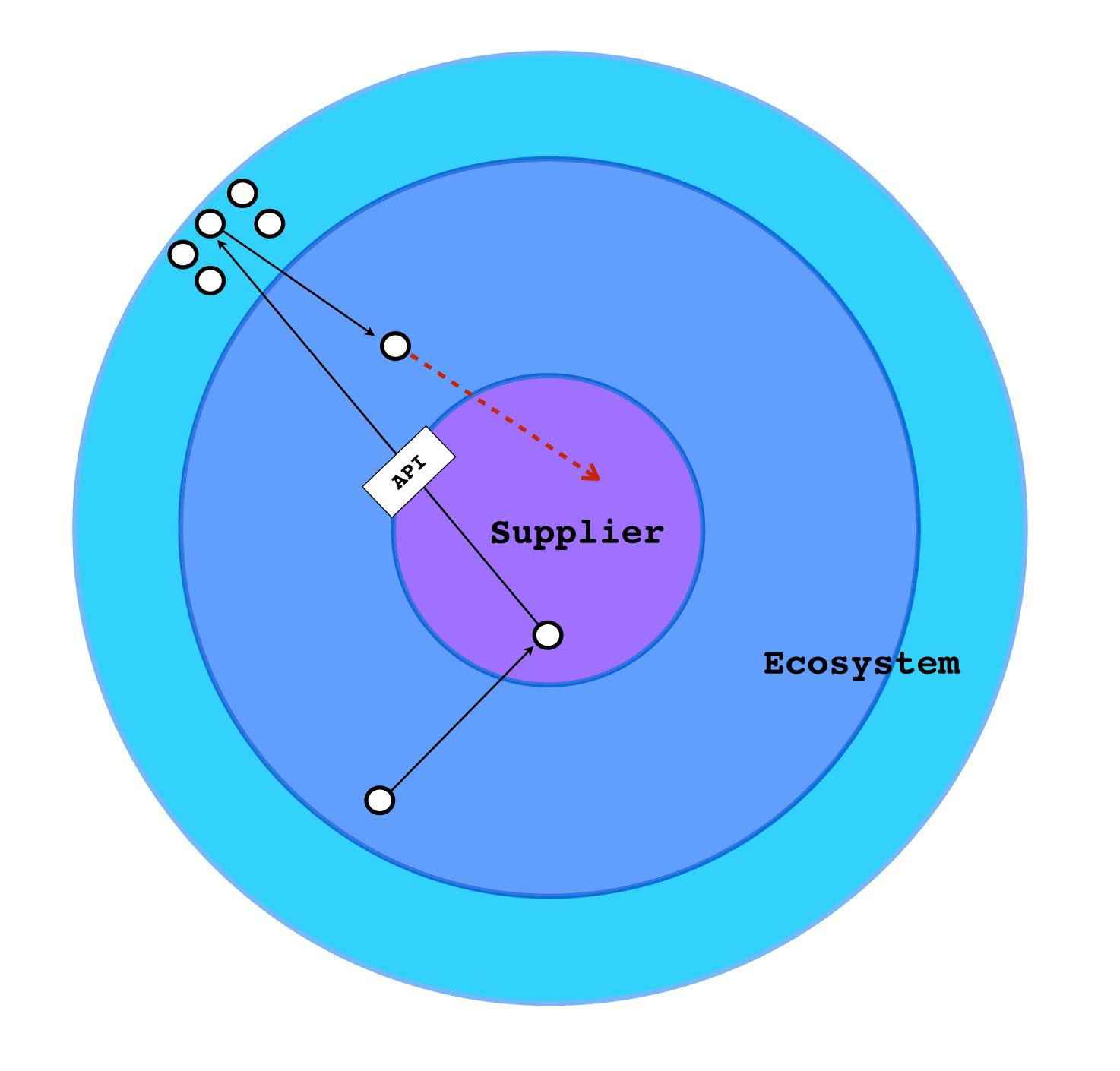


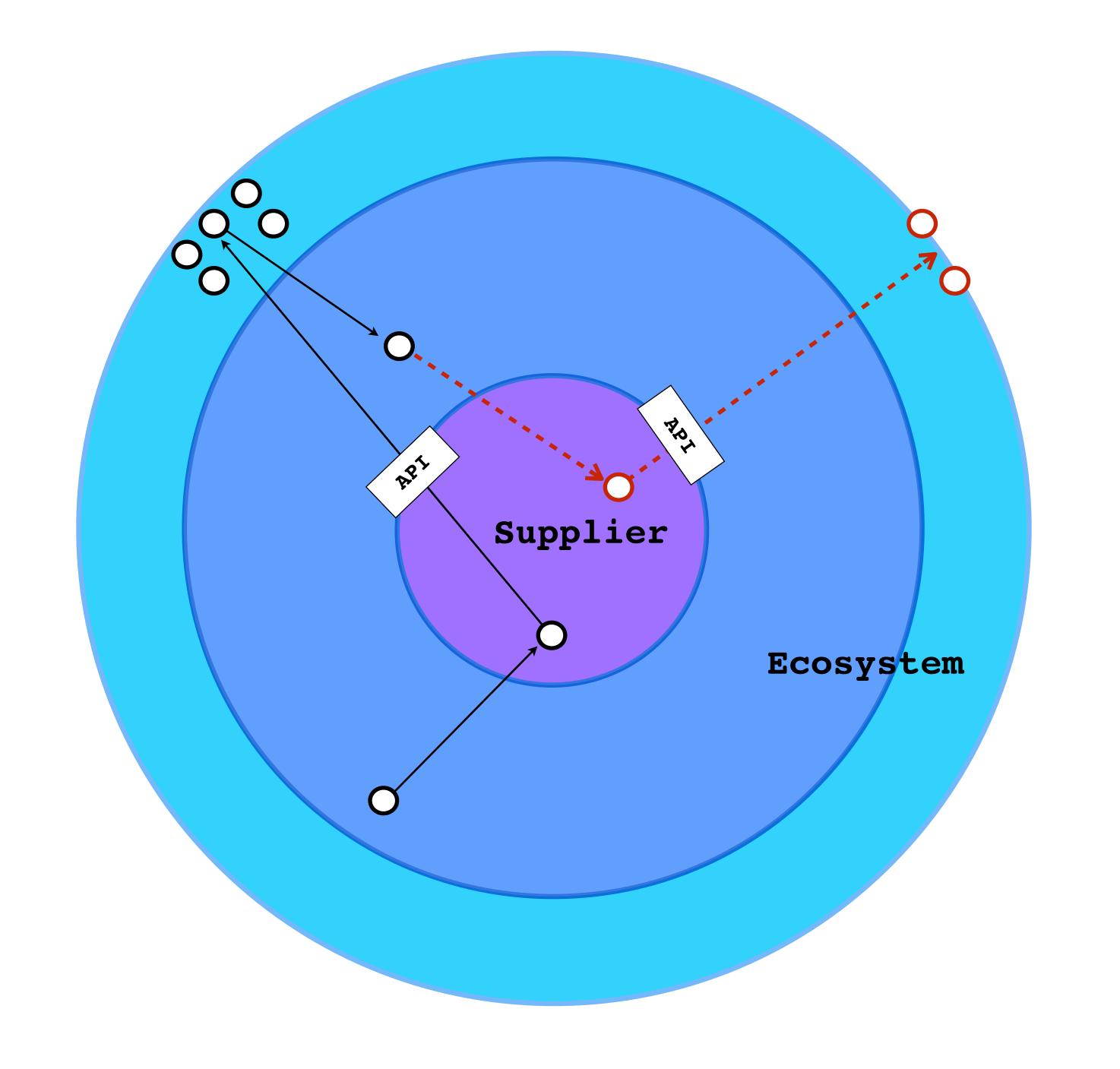


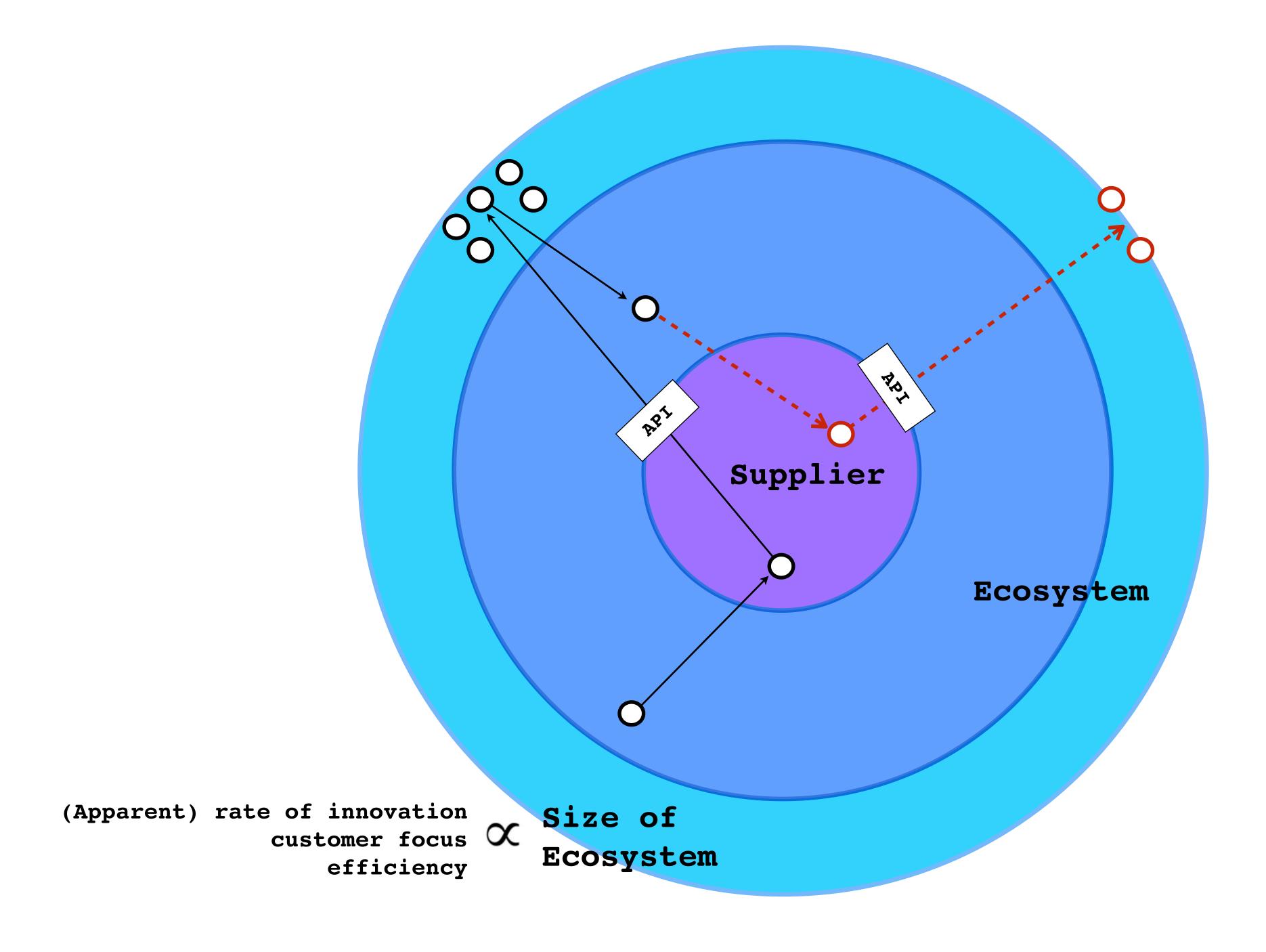


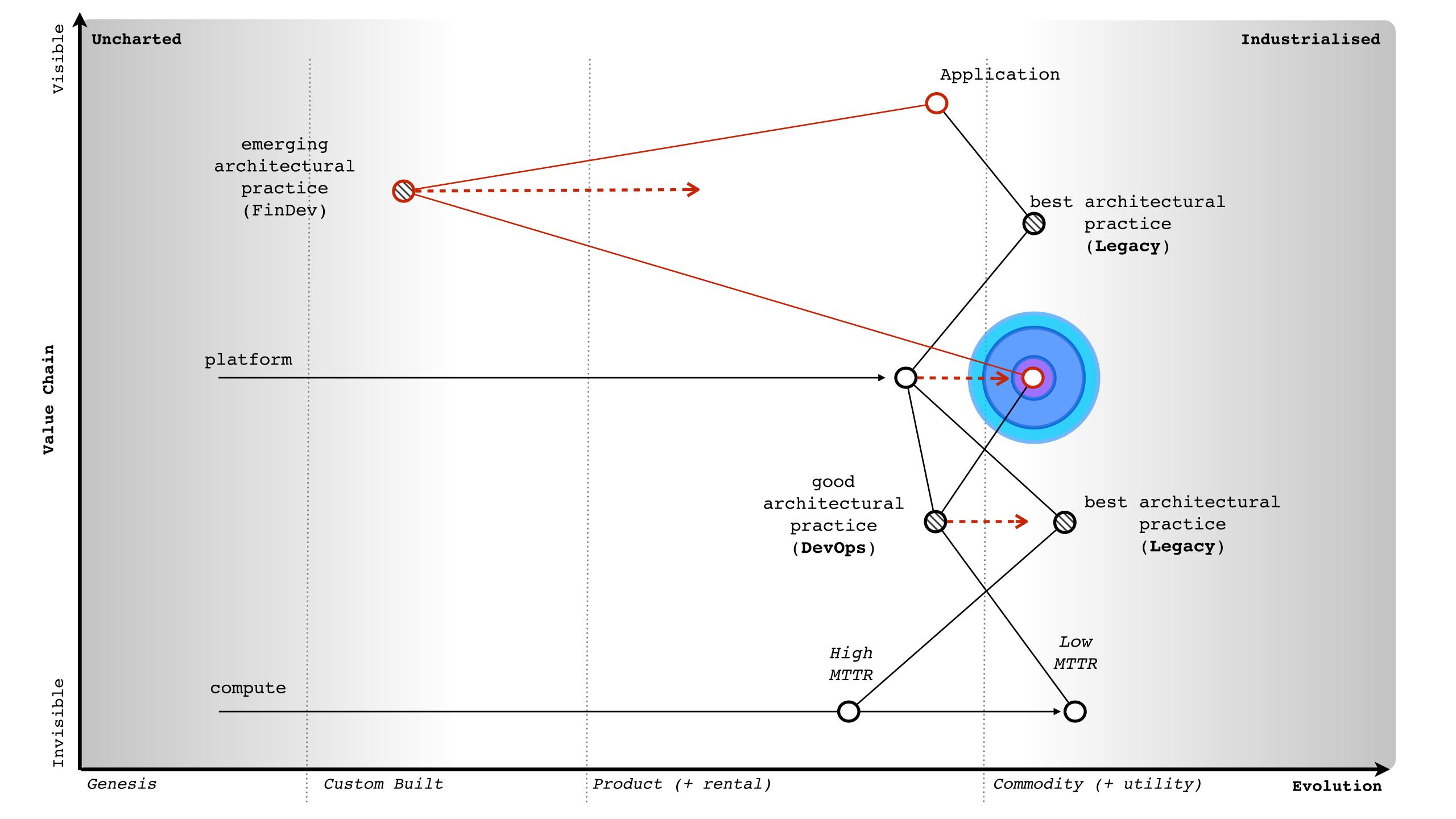




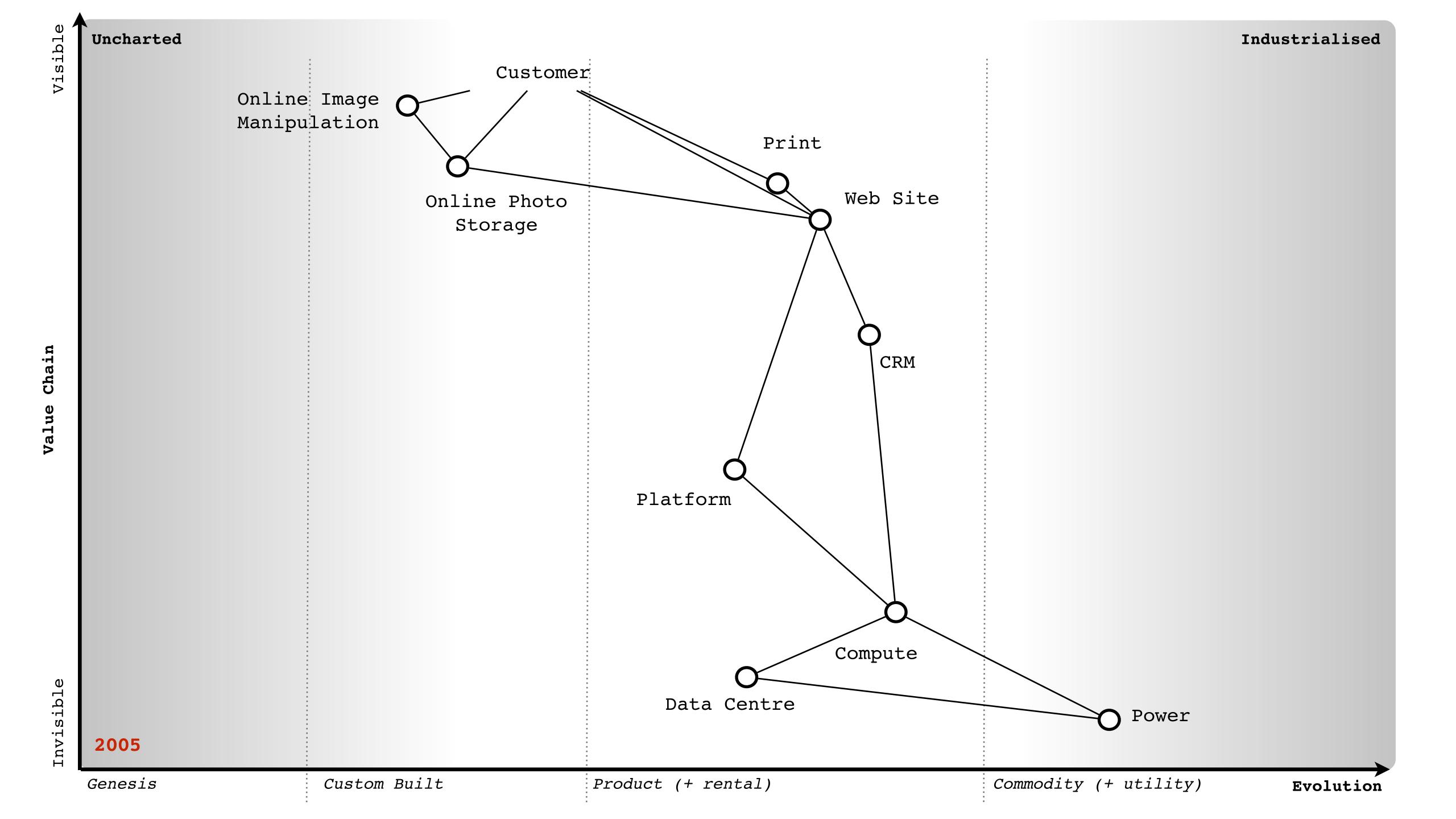




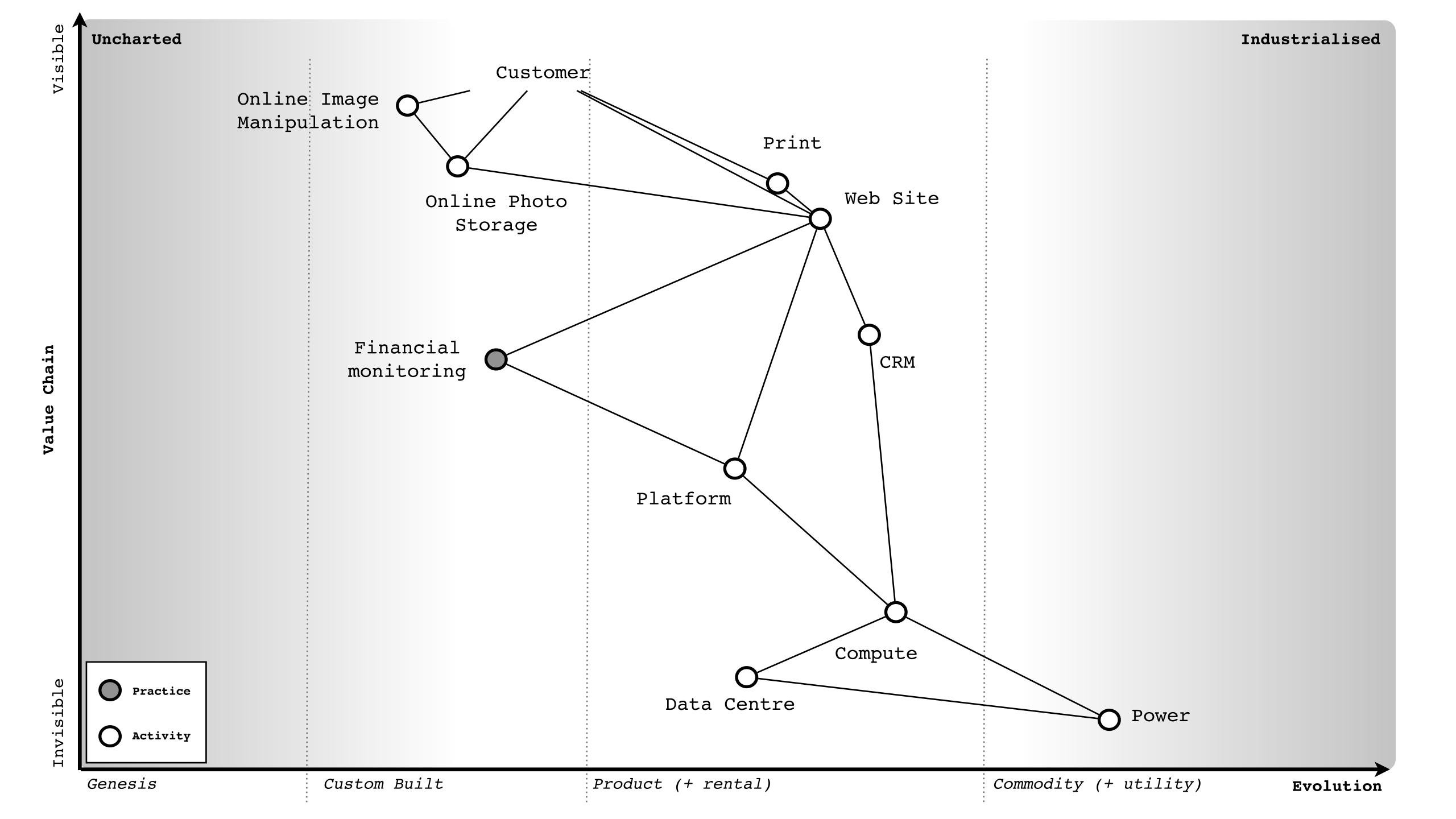




Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit



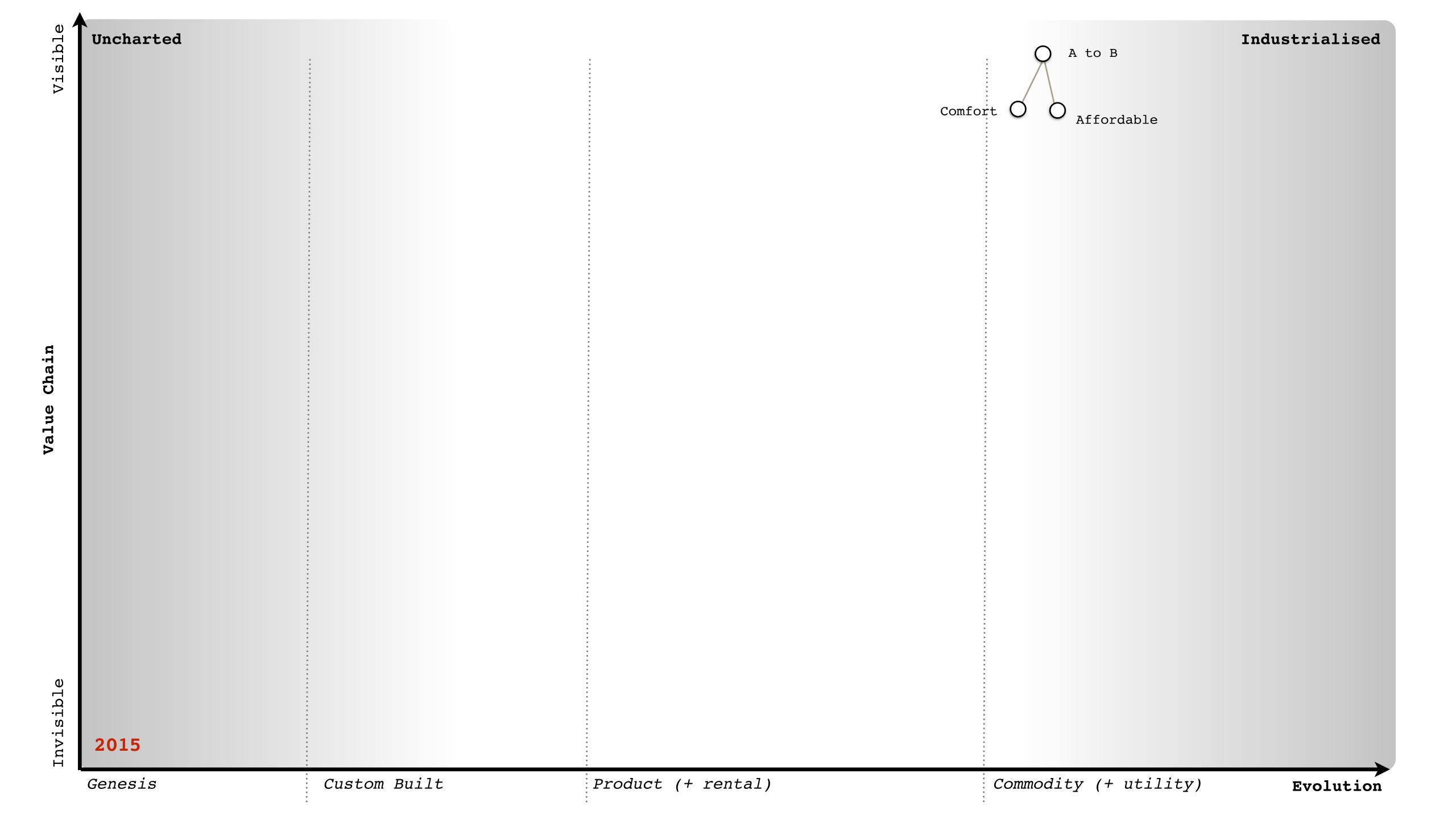
Stage of Evolution Type	I	II	III	IV
Activities	Genesis	Custom	Product + Rental Services	Commodity + Utility Services
Practices	Novel	Emerging	Good	Best
Data	Unmodelled	Divergent	Convergent	Modelled
Knowledge	Concept	Hypothesis	Theory	Accepted

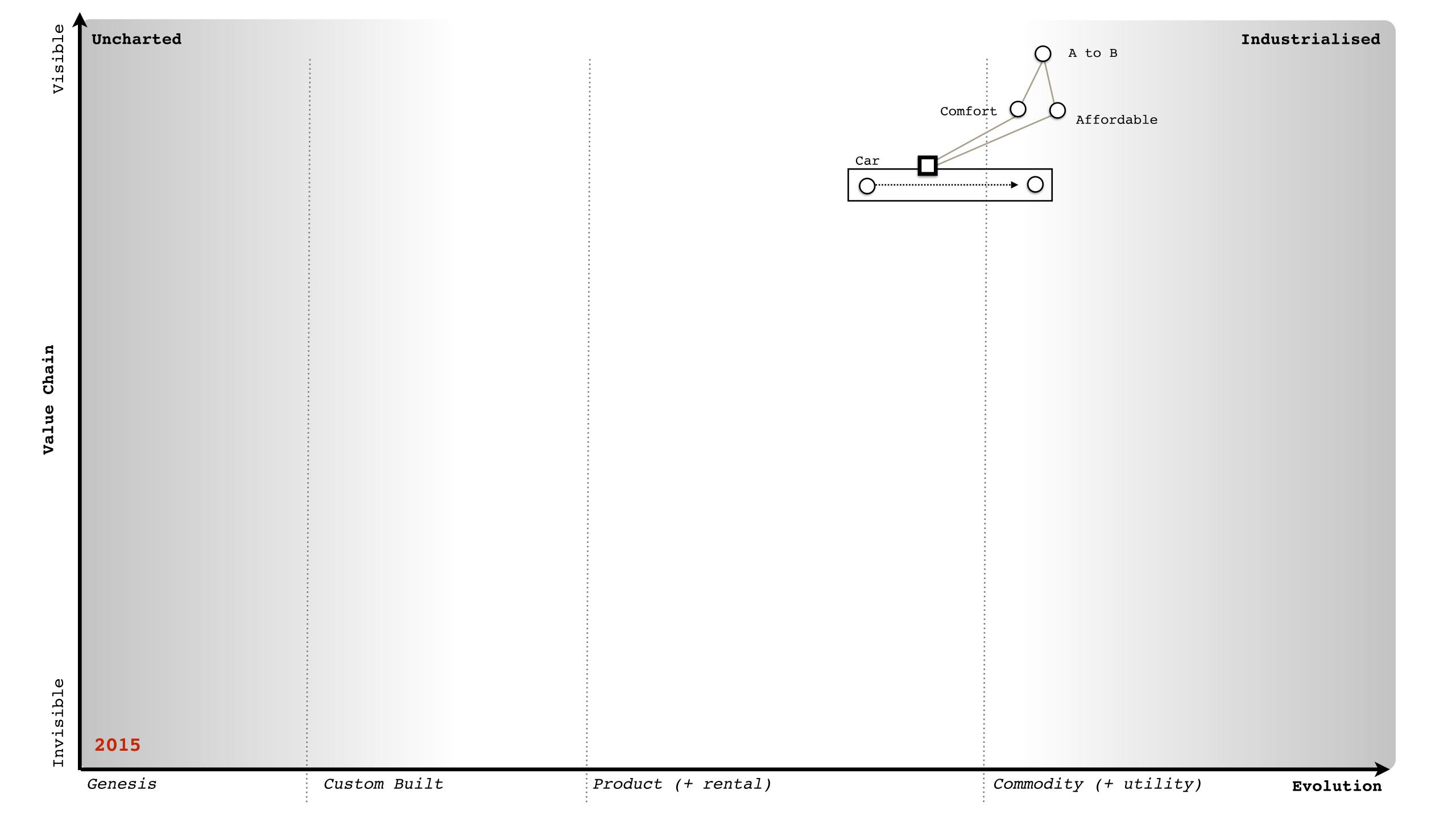


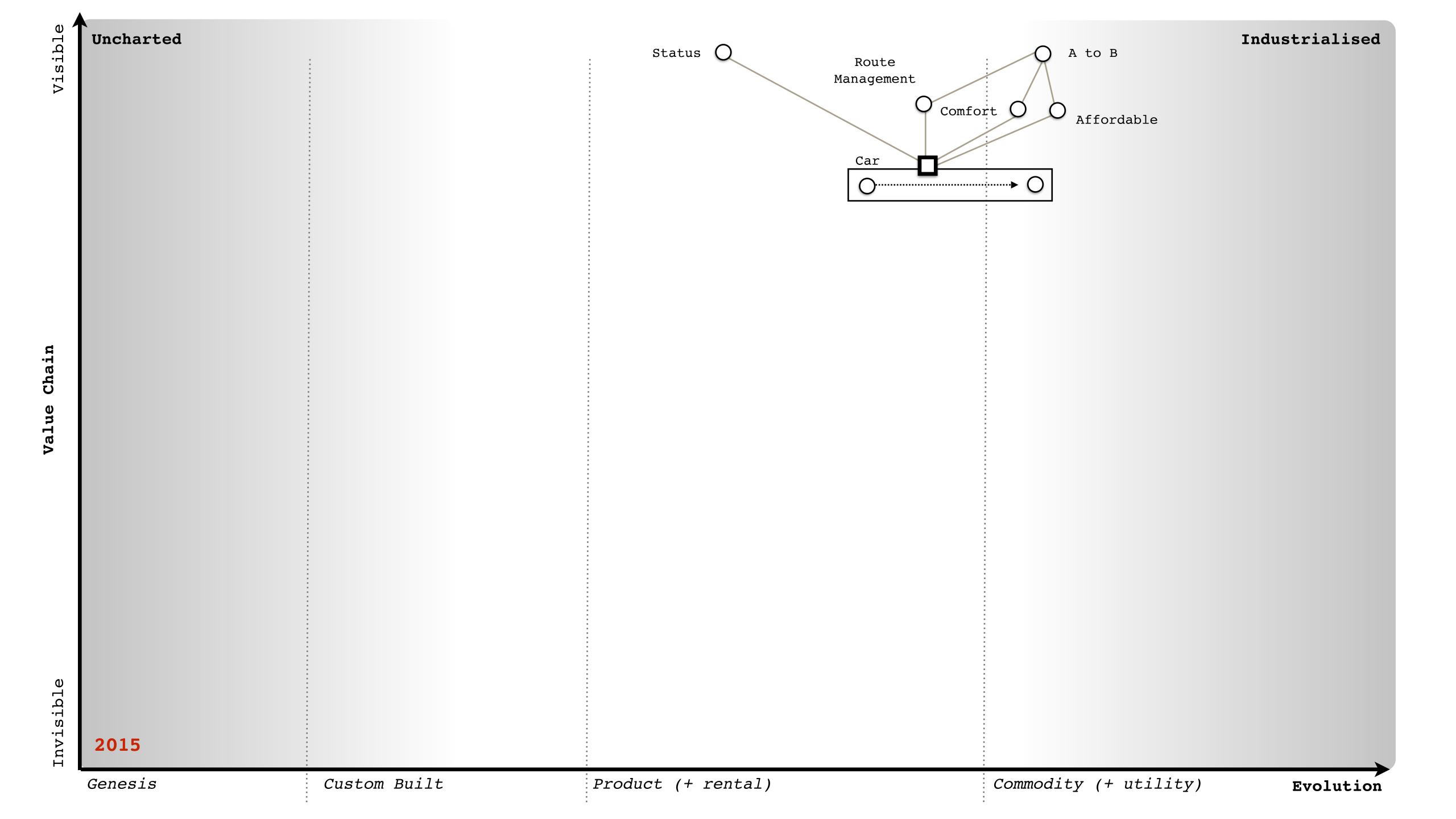
Stage	Т	II	III	IV
Activity	Genesis	Custom	Product (+rental)	Commodity (+utility)
Data		Divergent	Convergent	Modelled
Practice		Emerging	Good	Best
Knowledge		Hypothesis	Theory	Universally Accepted
Characteristics	Concept	nypoenesis		oniversally necepted
Ubiquity	Rare	Slowly increasing	Rapidly increasing	Widespread in the applicable market / ecosystem
Certainty	Poorly understood / exploring the unknown	Rapid increases in learning / discovery becomes refining	Rapid increases in use / increasing fit for purpose	Commonly understood (in terms of use)
Publication Types	Describe the wonder of the thing / the discovery of some marvel / a new land / an unknown frontier	Focused on build / construct / awareness and learning / many models of explanation / no accepted forms / a wild west.	Maintenance / operations / installation / comparison between competing forms / feature analysis e.g. merits of one model over another	Focused on use / increasingly an accepted, almost invisible component
General Properties				
Market	Undefined market	Forming market / an array of competing forms and different models of understanding	Growing market / consolidation to a few competing but more accepted forms.	Mature market / stabilised to an accepted form
Knowledge management	Uncertain	Learning on use / focused on testing prediction	Learning on operation / using prediction / verification	known / accepted
Market (Ecosystem) Perception	· · · · · · · · · · · · · · · · · · ·	Domain of "experts"	Increasing expectation of use / Domain of "professionals"	Ordered (appearance of being linear) / trivial / formula to be applied
User perception	Different / confusing / exciting / surprising / dangerous	Leading edge / emerging / uncertainty over results	Increasingly common / disappointed if not used or available / feeling left	Standard / expected / feeling of shock if not used
Perception in Indusry	Future source of competitive advantage / unpredictable / unknown	Seen as a competitive advantage / a differential / looking for ROI and case examples	Advantage through implementation / features / this model is better than that	Cost of doing business / accepted / specific defined models
Focus of value	High future worth but immediate investment	Seeking ways to profit and a ROI / seeking confirmation of value	High profitability per unit / a valuable model / a feeling of understanding / focus on exploitation	High volume / reducing margin / important but invisible / an essential component of something more complex
Understanding	Poorly understood / unpredictable	Increasing understanding / development of measures	Increasing education / constant refinement of needs / measures	Believed to be well defined / stable / measurable
Comparison	Constantly changing / a differential / unstable	Learning from others / testing the water / some evidential support	Competing models / feature difference / evidential support	Essential / any advantage is operational / accepted norm
Failure	High / tolerated / assumed to be wrong	Moderate / unsurprising if wrong but disappointed	Not tolerated / focus on constant improvement / assumed to be in the right direction / resistance to changing the model	Surprised by failure / focus on operational efficiency
Market action	Gambling / driven by gut	Exploring a "found" value	Market analysis / listening to	Metric driven / build what is needed
Efficiency	Reducing the cost of change (experimentation)	Reducing cost of waste (Learning)	Reducing cost of waste (Learning)	Reducing cost of deviation (Volume)
Decision Drivers	Heritage / culture	Analysis & synthesis	Analysis & synthesis	Previous experience

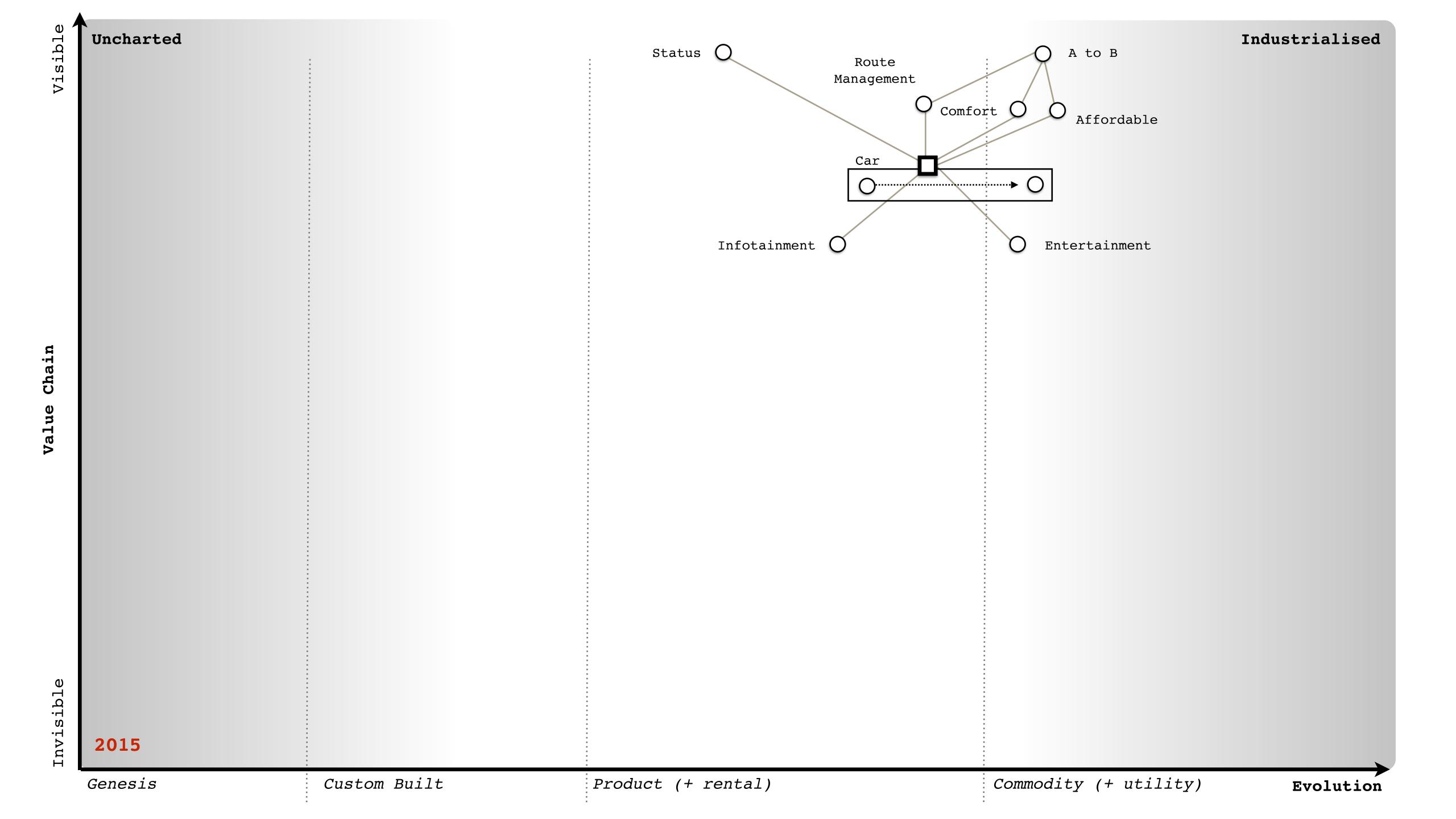
Getting Started Competitor Analysis Evolution Flow Weak Signals Ecosystem Type Brexit

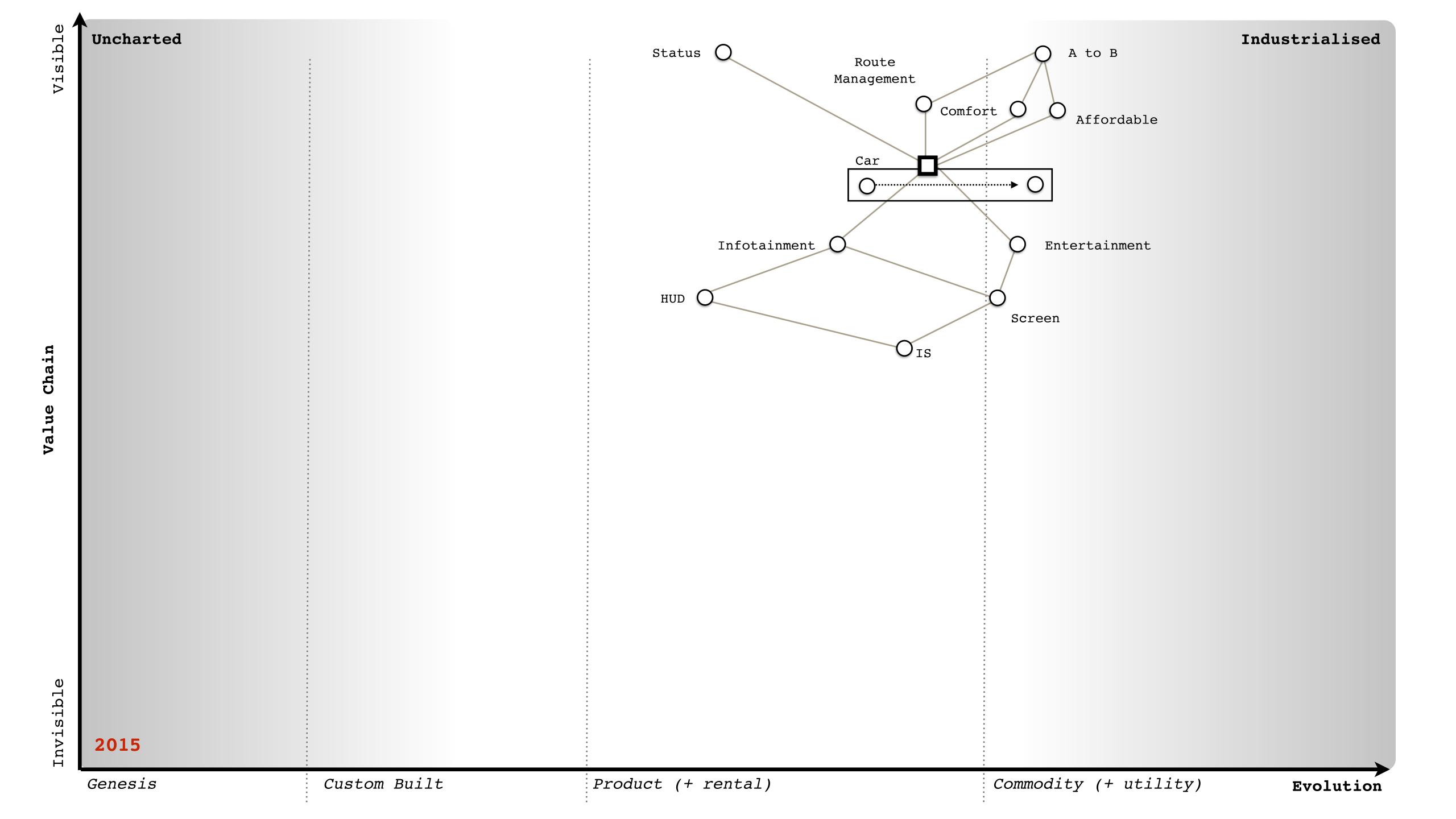


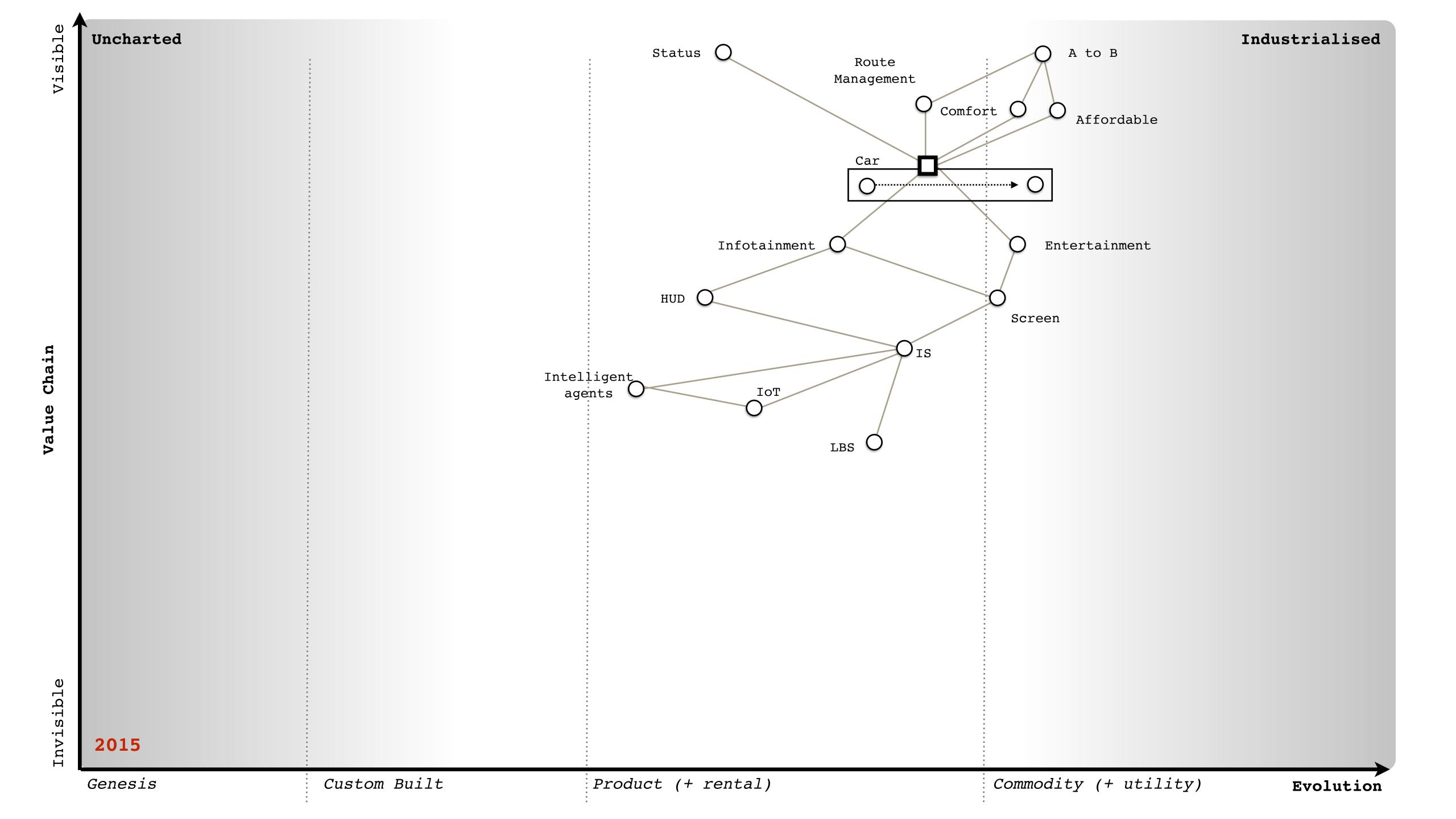


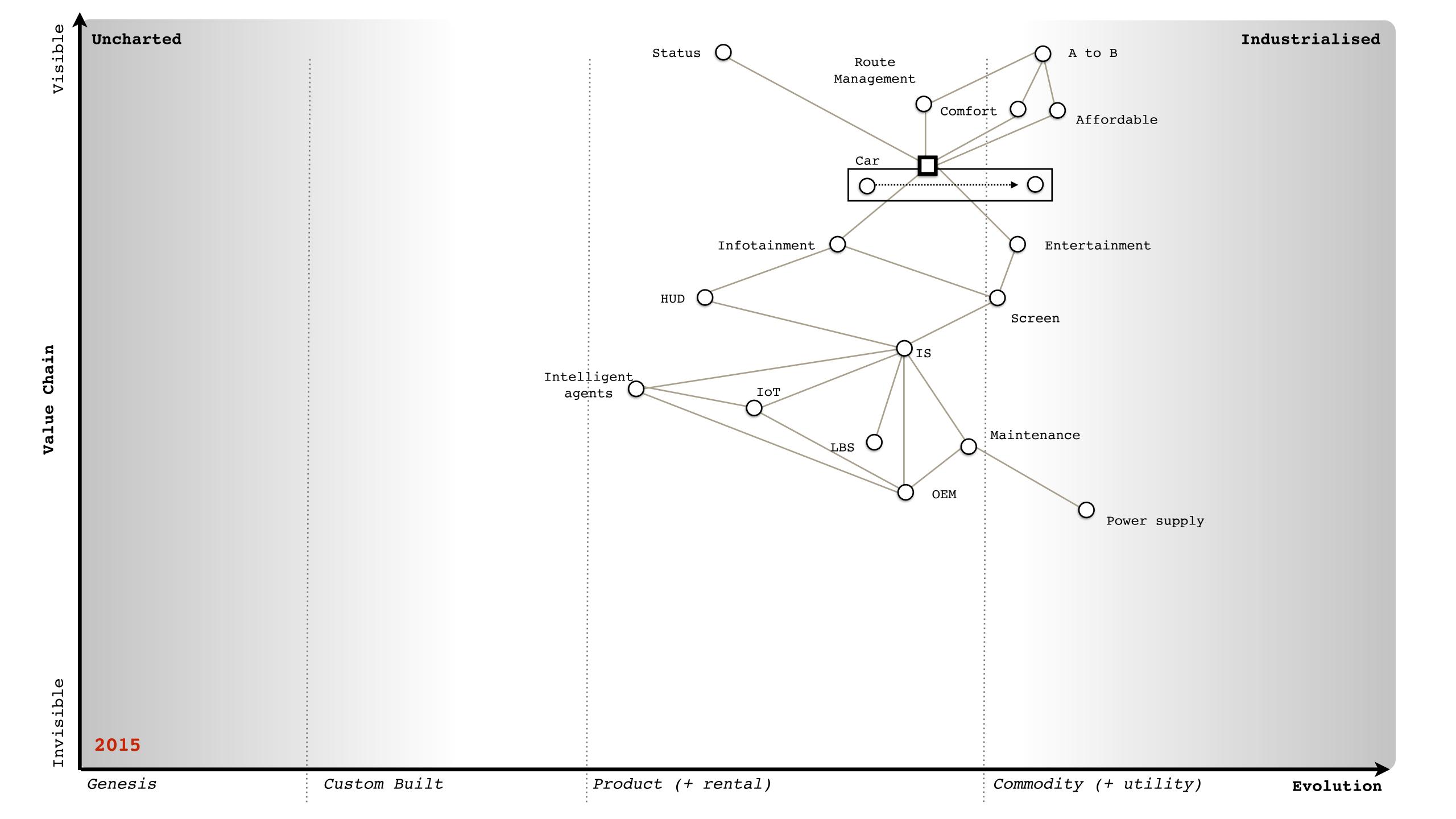


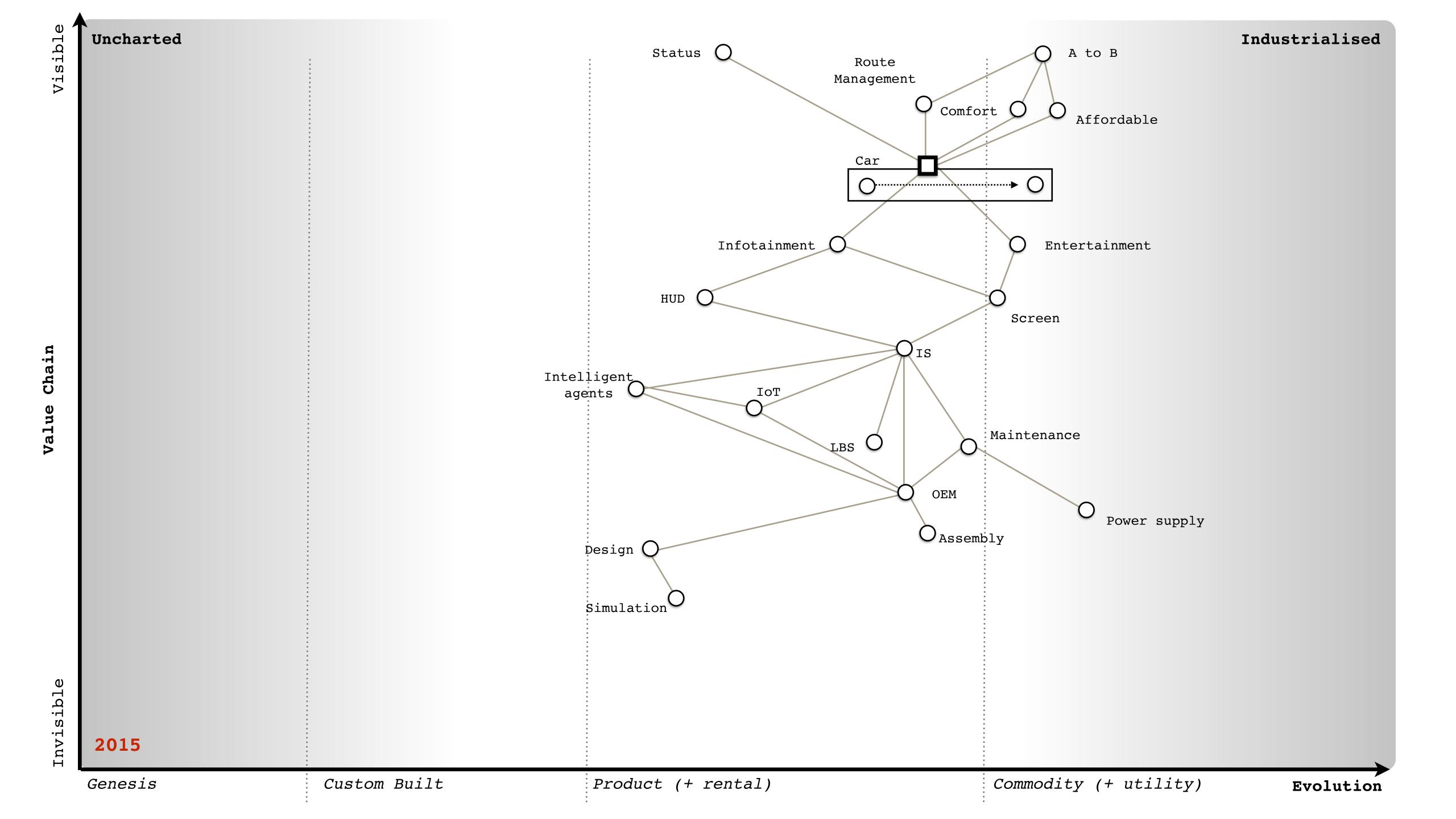


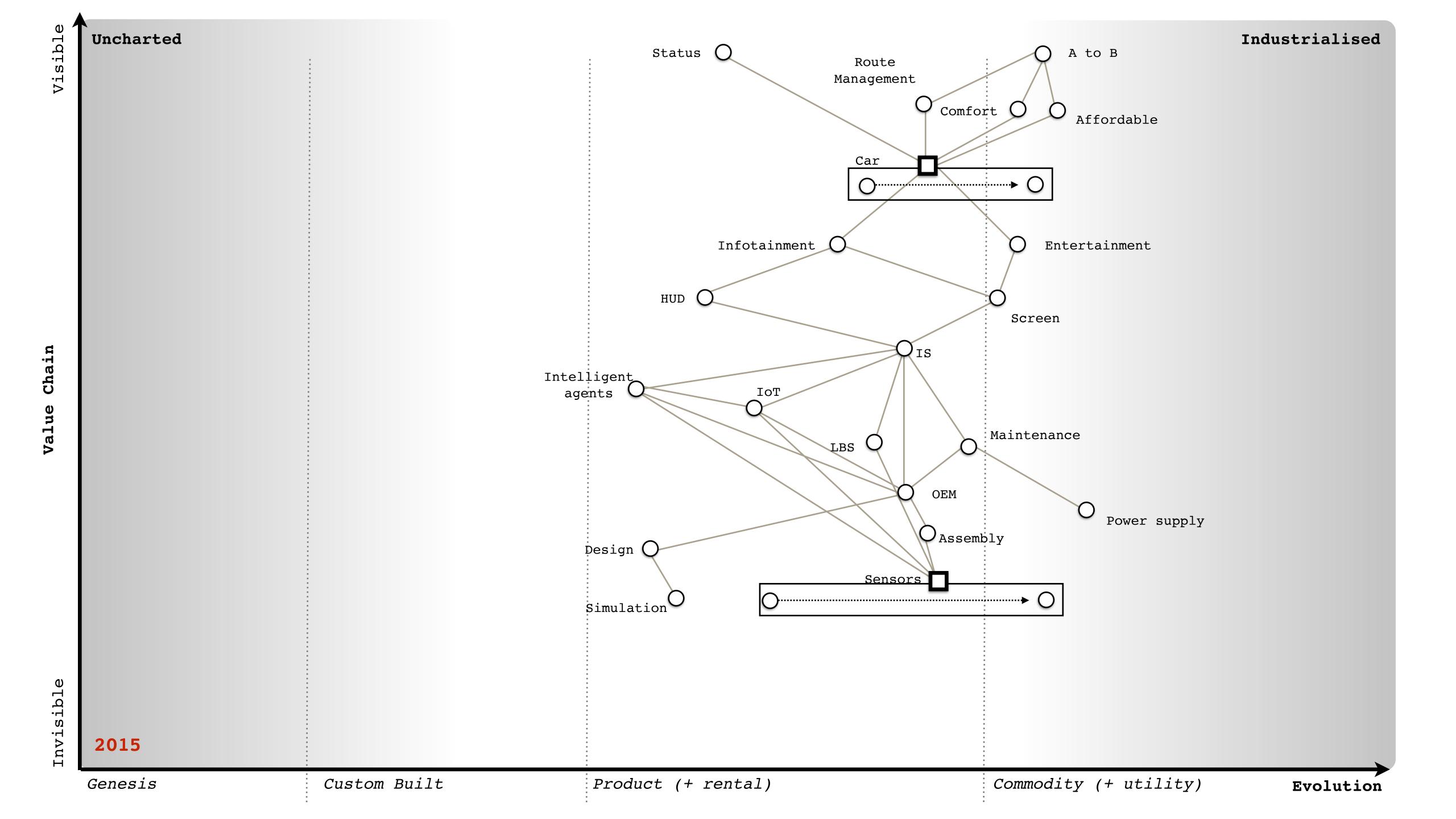


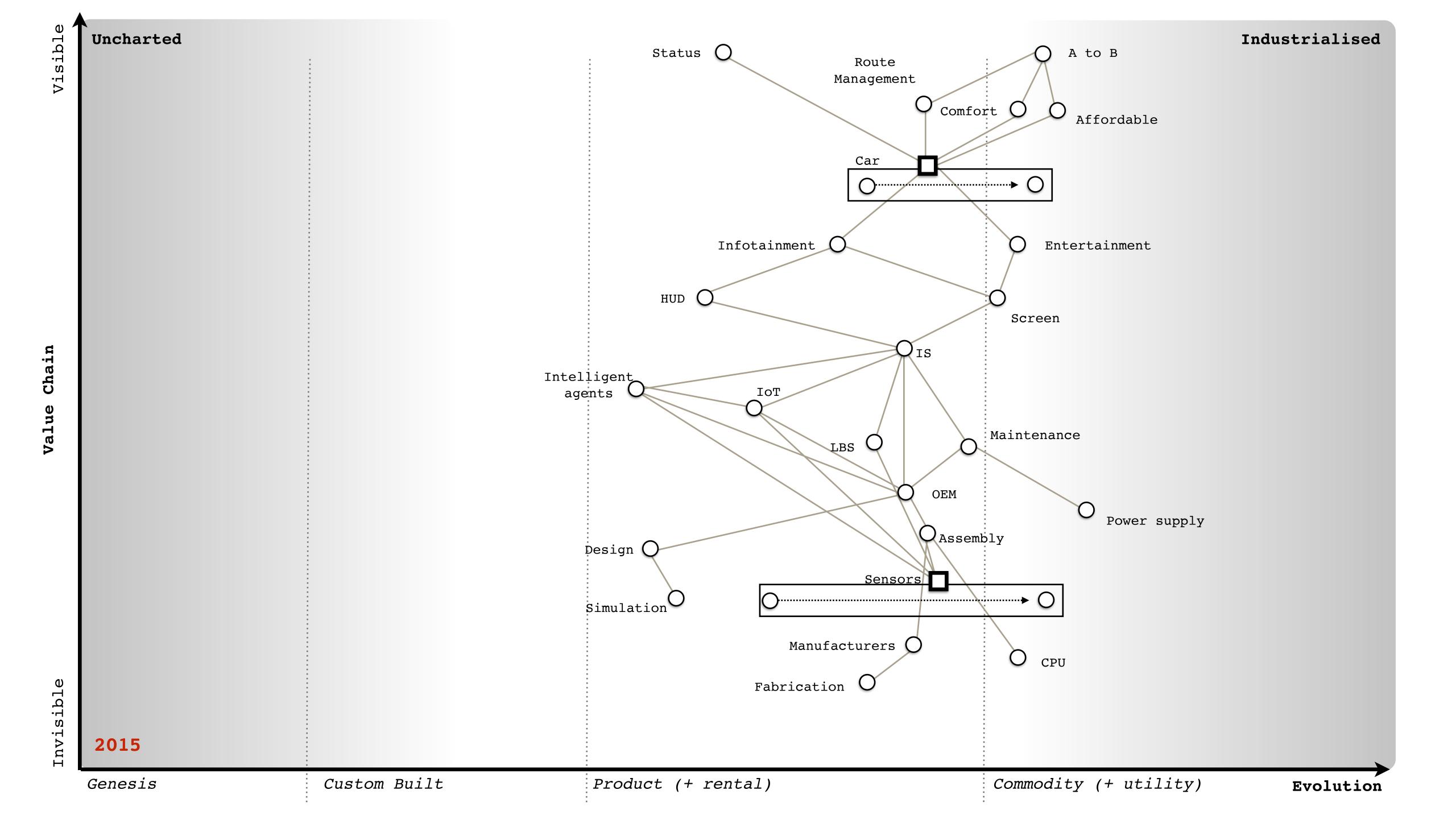


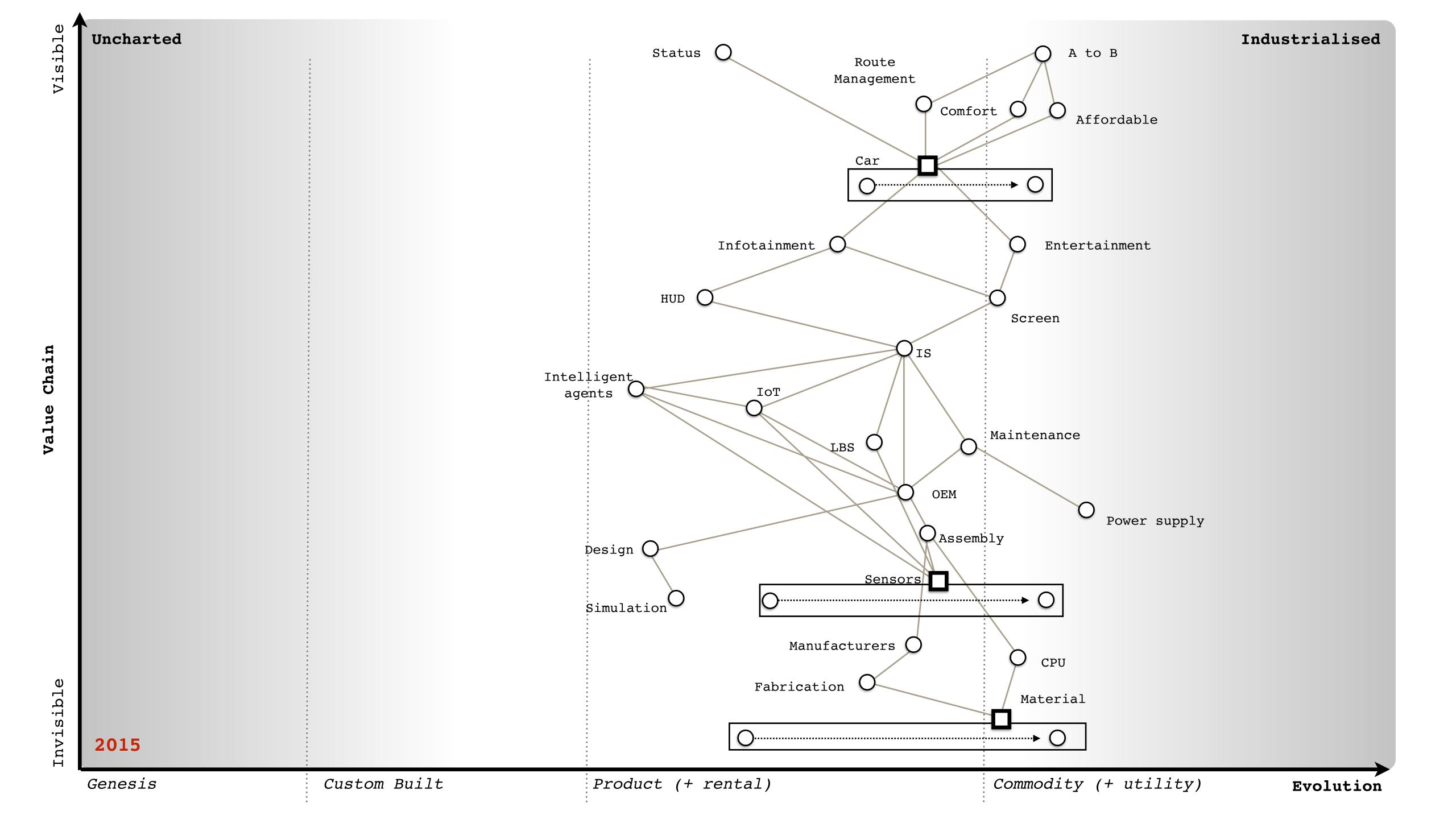


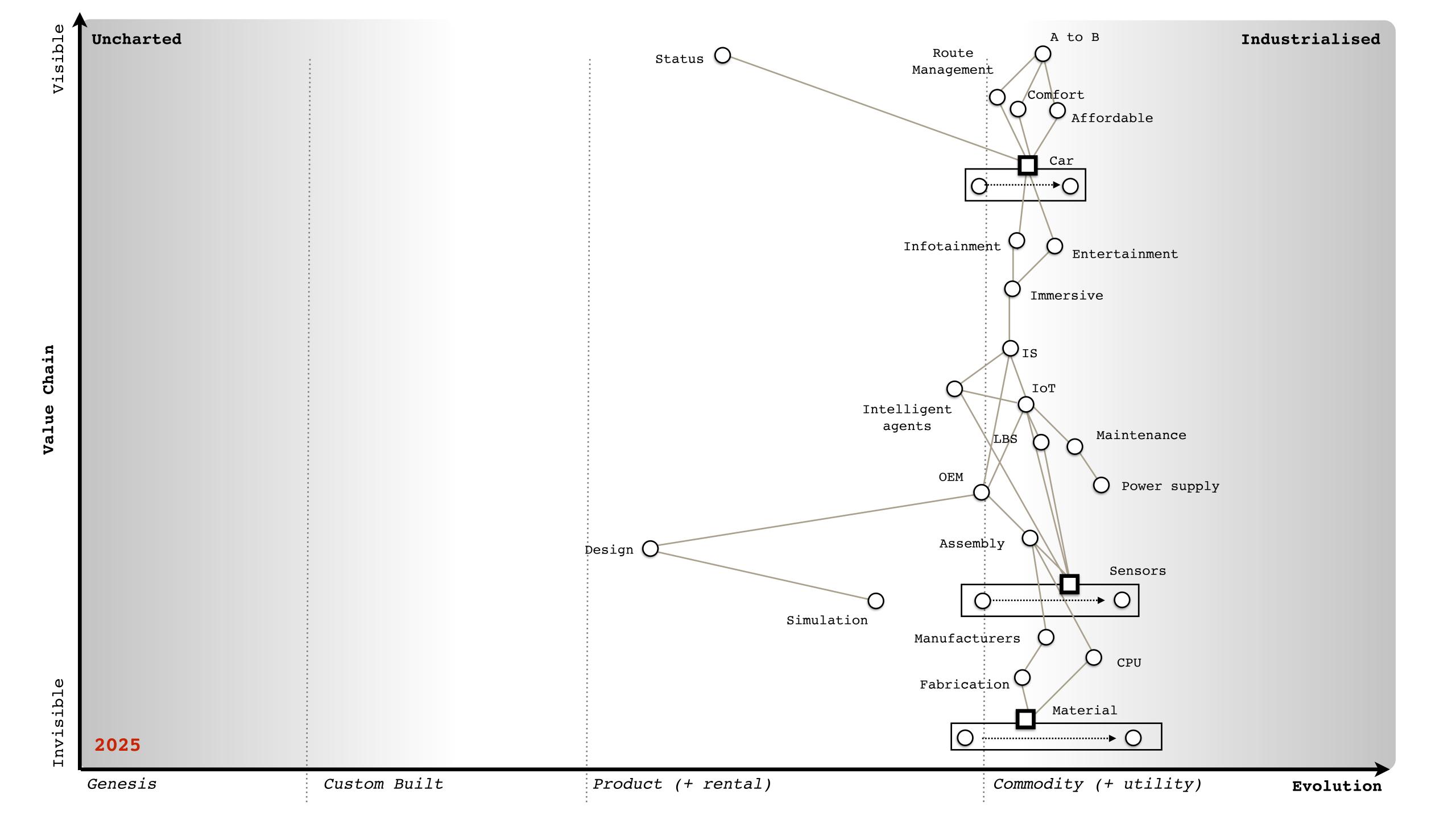


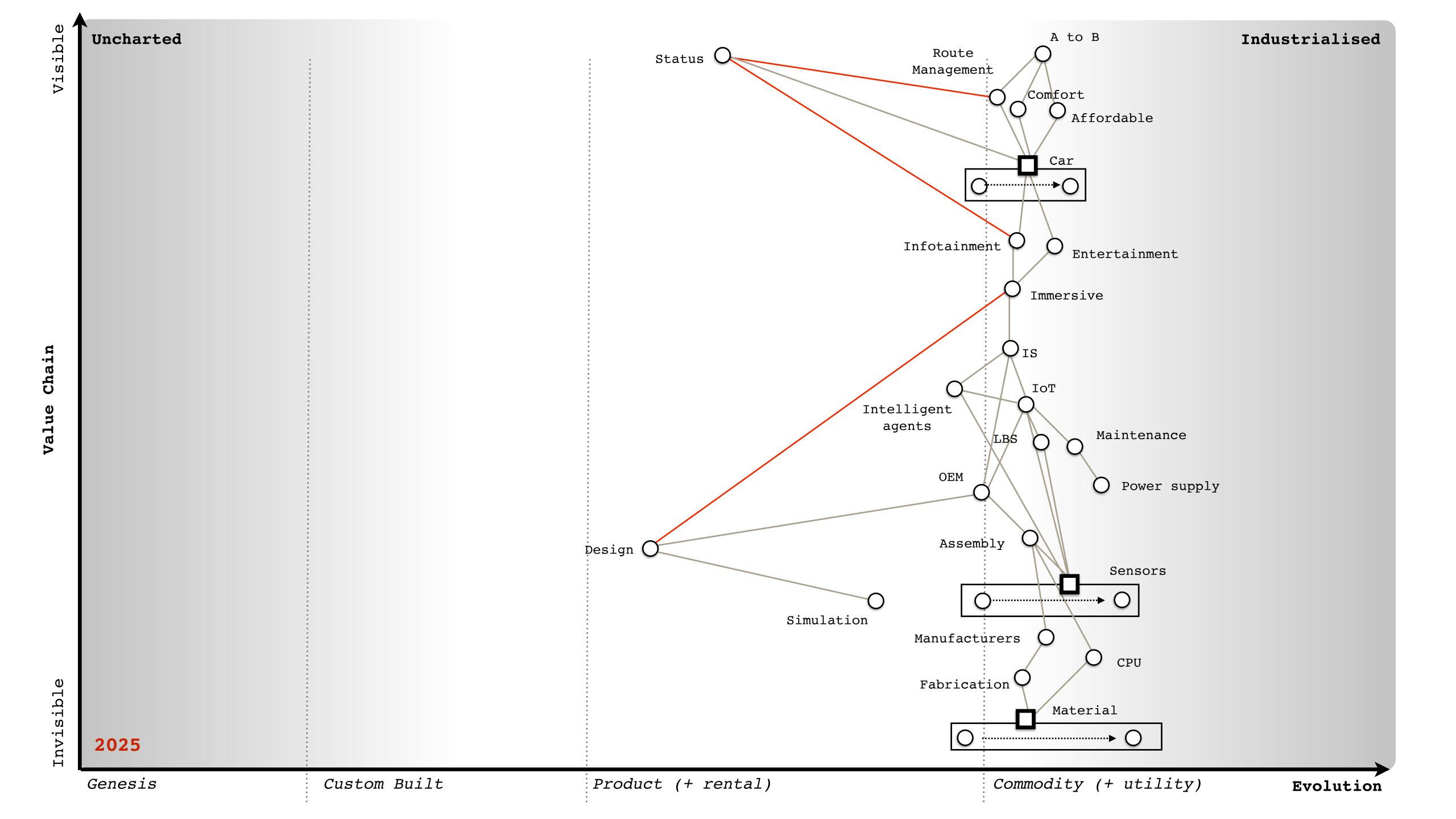


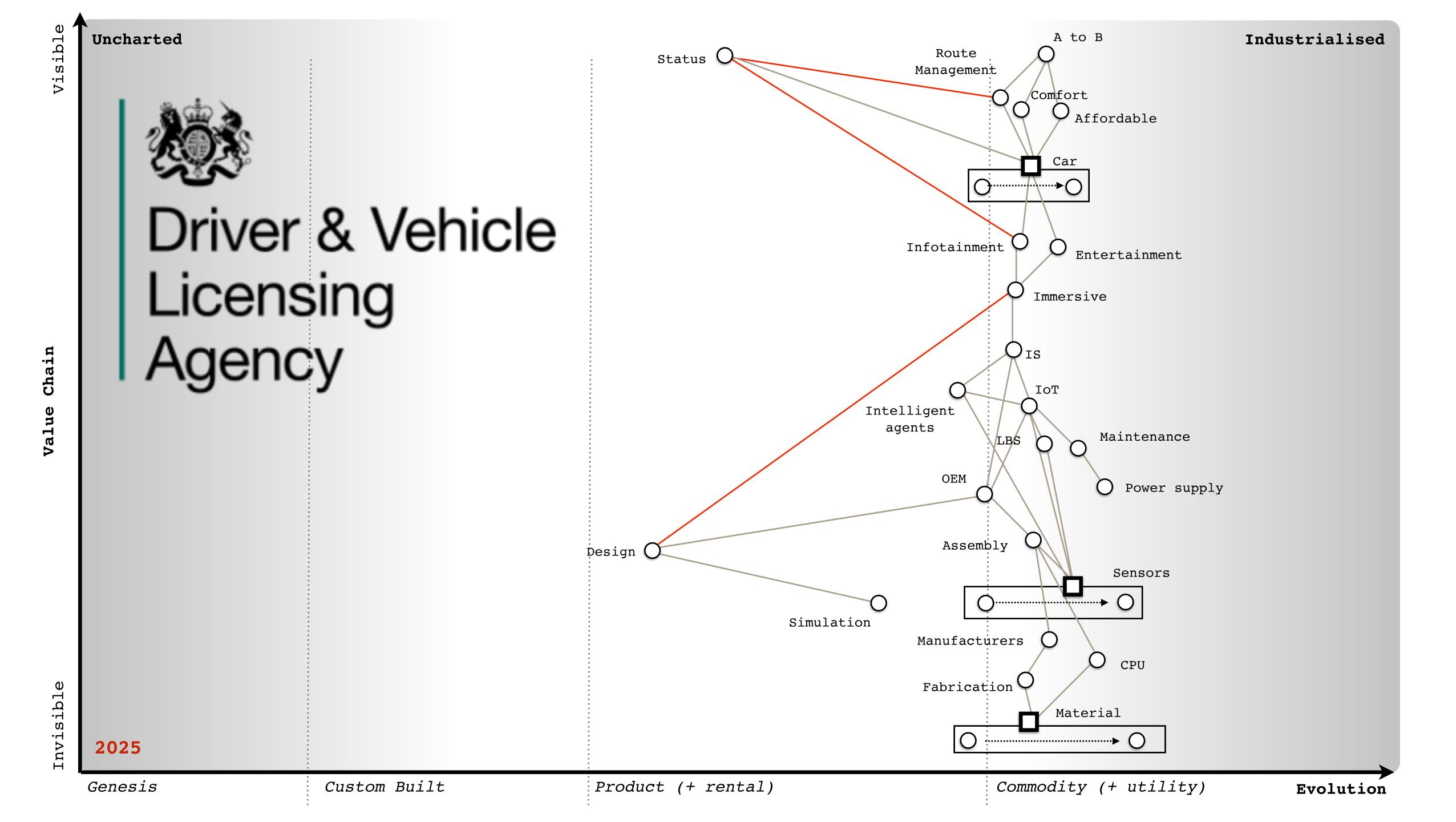


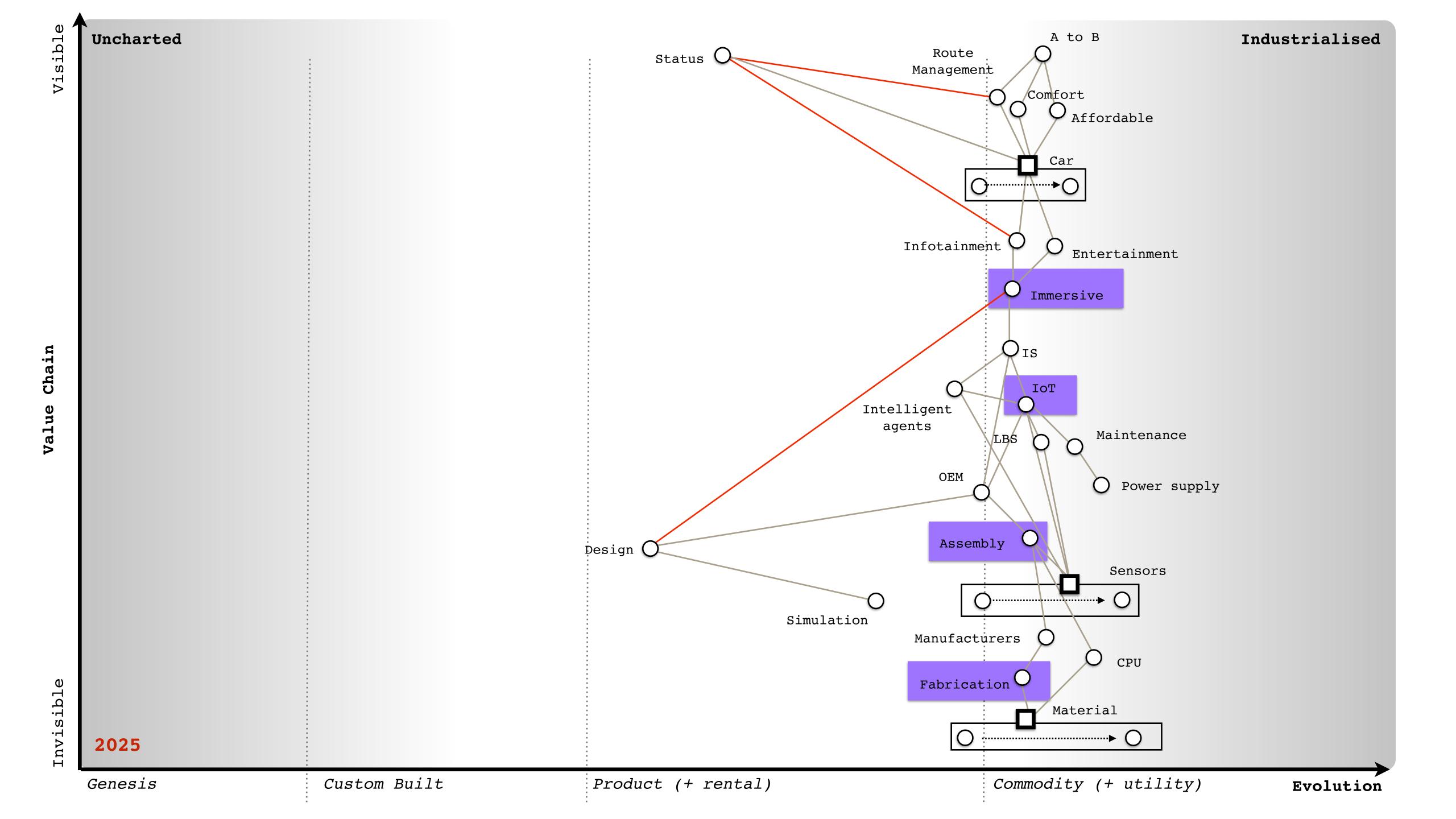


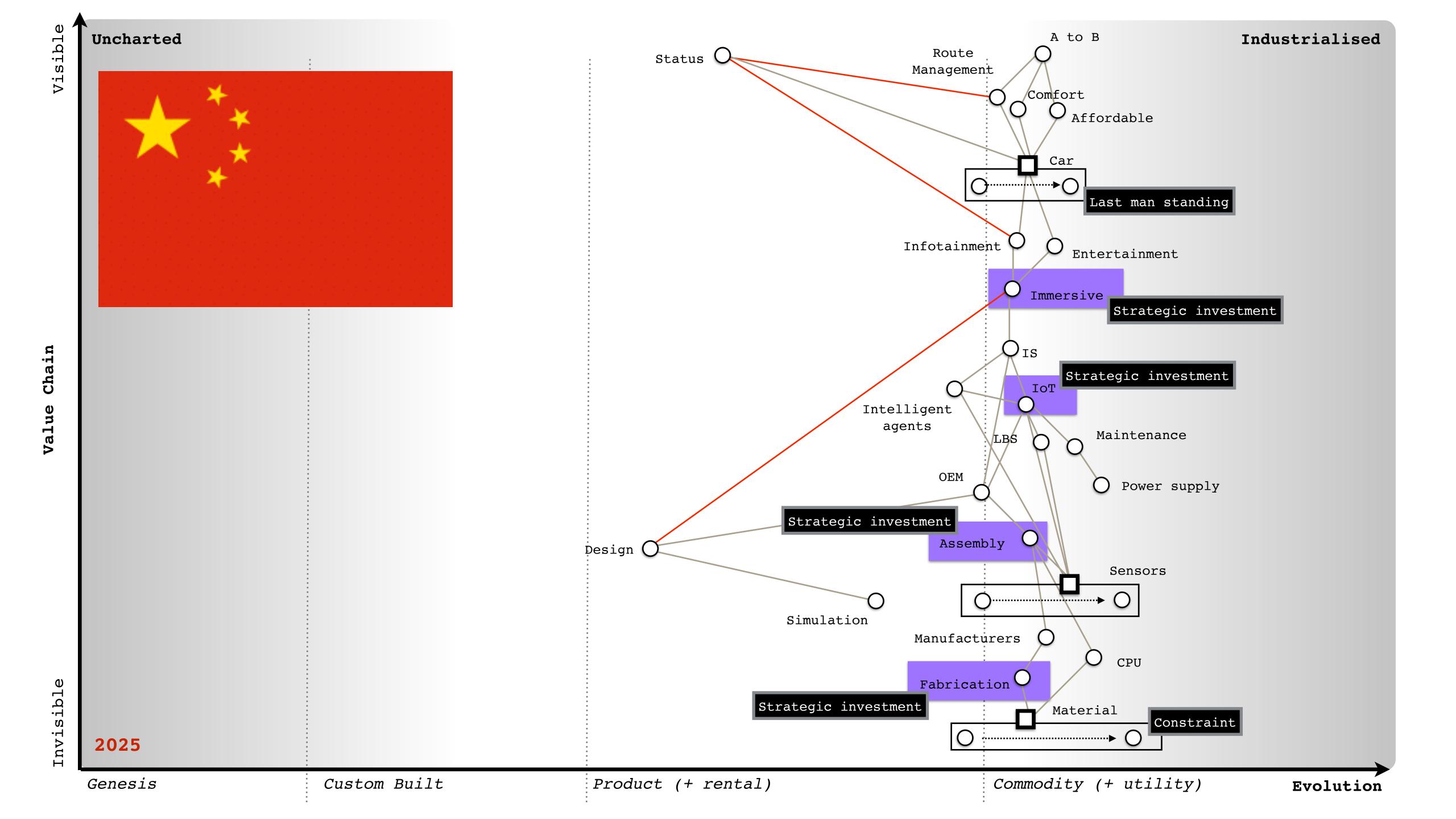












Factor	Industry	2015	2025
	Cloud		
	Automotive		
	Train		
Leadership	Aero		
	Nuclear		
US advantage	Solar		
China advantage	Wind		
Equal footing	Biomedical		

Competition is rarely a zero sum game.

Learning from China.





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